August 06, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001 **Company Code No.: 543268**	National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 **Company Symbol: DRCSYSTEMS**

Dear Sir/ Ma'am,

Sub: Outcome of Board Meeting

Pursuant to Regulation 30 & 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform that the meeting of Board of Directors of the Company held today i.e. August 06, 2026, has inter-alia;

1. Unaudited Financial Results:

Considered, approved and taken on record the Unaudited (Standalone and Consolidated) Financial Results for the quarter ended on June 30, 2026, together with the Limited Review Reports from the Statutory Auditors.

Pursuant to Regulation 33 of the Listing Regulations, we enclose herewith the following:

a) A copy of Unaudited (Standalone and Consolidated) Financial Results for the quarter ended on June 30, 2026.
b) Limited Review Report issued by the Statutory Auditors.
c) A copy of Press Release.

2. Re-appointment of Directors:

a. Based on the recommendation of Nomination and Remuneration Committee and subject to approval of Shareholders, the Board considered and approved the re-appointment of Mr. Hiten Ashwin Barchha (DIN: 05251837) as the Managing Director of the Company for a further period of three years with effect from November 09, 2026.

b. Based on the recommendation of Nomination and Remuneration Committee and subject to approval of Shareholders, the Board considered and approved the re-appointment of Mr. Janmaya Preyas Pandya (DIN: 09019756) as an Executive Director of the Company for a further period of three years with effect from January 06, 2027.

The details as required under Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 ("SEBI Master Circular"), is enclosed herewith as **Annexure-A**.

In accordance with the circular dated June 20, 2018, issued by the Stock Exchanges, we hereby confirm that Mr. Hiten Ashwin Barchha and Mr. Janmaya Preyas Pandya are not debarred from holding the office of Director by virtue of any order of Securities and Exchange Board of India ("SEBI") or any other authority.

3. Convening of 14th Annual General Meeting ("AGM"):

Convene the 14th Annual General Meeting ("AGM") of the Members of the Company on Thursday, September 17, 2026 at 11.00 a.m. IST through Video Conferencing/Other Audio Visual Means (VC/OVAM).

The Notice of the AGM, together with the explanatory statement, will be circulated to the shareholders and submitted with the Stock Exchanges in due course, in accordance with the applicable provisions of law.

The Board Meeting commenced at 11.00 a.m. and concluded at 12.35 p.m.

The above intimation is also available on the website of the Company at www.drcsystems.com

Kindly take the same on your records.

Thanking you,

Yours faithfully,

For DRC Systems India Limited

Jainam Ashvinkumar Shah
Digitally signed by Jainam Ashvinkumar Shah
Date: 2026.08.06 12:37:39 +05'30'

Jainam Shah
Company Secretary

Encl.: As above

RAJPARA ASSOCIATES
Chartered Accountants

D -1107, The First, Near Hotel ITC Narmada, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad-380 015. Phone: 079-4849 3366. E mail: admin@carajpara.com
carajpara.com

Independent Auditor's Review Report on the Quarterly unaudited standalone financial results of DRC SYSTEMS INDIA LIMITED for the quarter ended 30 June, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors

DRC SYSTEMS INDIA LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of DRC SYSTEMS INDIA LIMITED ("the Company"), for the quarter ended 30 June 2026 ("the Statement"), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial statement consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than as audit conducted in accordance with standards on auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

RAJPARA ASSOCIATES
Ahmedabad
Chartered Accountant

4. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Our conclusion is not modified in respect of this matter.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Rajpara Associates
Chartered Accountants
FRN 113428W

CA Bhima Odedara
Partner
M. No. 163506

Place : Ahmedabad
Date : 06/08/2026
UDIN : 26163506XZOSRX4006

RAJPARA ASSOCIATES Ahmedabad Chartered Accountant

DRC Systems India Limited
CIN: L72900GJ2012PLC070106
24th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar - 382050
Statement of Unaudited Standalone Financial Results for the Quarter Ended June 30, 2026

(Rupees in lakhs, except per share data and if otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited) (Refer Note 3)	(Unaudited)	(Audited)
1	Income from operations				
	Income from operations	1,331.7	1,303.0	1,150.9	4,865.6
	Total income from operations	1,331.7	1,303.0	1,150.9	4,865.6
2	Other income	110.8	119.8	5.9	217.3
3	Total income (1+2)	1,442.5	1,422.8	1,156.8	5,082.9
4	Expenses				
	Employee benefit expenses	419.3	433.9	420.3	1,782.3
	Contracting expenses	711.4	706.9	504.9	2,082.3
	Finance cost	13.4	33.9	1.1	52.0
	Depreciation and amortisation expenses	47.6	49.7	49.3	199.9
	Other expenses	140.8	107.7	61.2	430.8
	Total expenses	1,332.5	1,332.1	1,036.8	4,547.3
5	Profit/(Loss) before exceptional item and tax (3-4)	110.0	90.7	120.0	535.6
6	Exceptional items				
	Statutory impact of new Labour Codes (Refer note 4)	-	-	-	78.9
7	Profit/(Loss) before tax (5-6)	110.0	90.7	120.0	456.7
8	Tax Expenses				
	- for current period/year	27.8	22.6	30.6	111.5
	- for previous period/year	-	(0.1)	-	0.8
9	Profit/(Loss) after tax (7-8)	82.2	68.2	89.4	344.4
10	Other Comprehensive Income/(Expenses) (net of tax)				
	Items that will not be reclassified to profit or loss				
	- Remeasurement gains / (losses) on defined benefit plans	-	14.0	-	16.5
	- Income tax on items that will not be reclassified to profit or loss	-	(4.2)	-	(4.2)
11	Other comprehensive income, net of tax	-	9.8	-	12.3
12	Total Comprehensive Income for the Period/Year (after tax) (9+11)	82.2	78.0	89.4	356.7
13	Paid-up equity share capital (Face value of the share Re. 1/- each)	1,440.8	1,440.8	1,336.9	1,440.8
14	Other equity				5,551.5
15	Earnings per share (not annualised)				
	(a) Basic	0.06	0.05	0.07	0.25
	(b) Diluted	0.06	0.05	0.07	0.25

See accompanying notes to the financial results

RAJPARA ASSOCIATES ★ Ahmedabad ★ Chartered Accountant

DRC SYSTEMS INDIA LIMITED

Notes:

1 The above statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026 ('the Statement') of DRC Systems India Limited ('the Company') are reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at its meeting held on August 06, 2026. The report has been filed with the stock exchanges and is available on the Company's website at "www.drcsystems.com".

2 In accordance with Ind AS-108 - "Operating Segments" and evaluation by the Chief Operating Decision Maker, the Company operates in one business segment i.e. IT and IT enabled Services including web and mobile app development, maintenance, testing and related ancillary services, which is reflected in the above results.

3 The standalone figures of the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year upto March 31, 2026 and the unaudited year-to-date figures upto December 31, 2025 being the date of the end of the third quarter of the financial year which were subjected to limited review.

4 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of acturial valuation report obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact as "Statutory impact of new Labour Codes" under "Exceptional items" in the statement of profit and loss for the year ended March 31, 2026. The incremental impact consisting of gratuity of Rs.78.9 Lakhs primarily arises due to change in wage definition. The Company continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

5 The figures for comparative period/year have been regrouped/ reclassified, wherever necessary, to make them comparable.

For and on behalf of Board of Directors of
DRC Systems India Limited

DRC SYSTEMS INDIA LIMITED

Hiten A. Barchha
Managing Director
DIN: 05251837

Date: August 06, 2026
Place: Gandhinagar

RAJPARA ASSOCIATES Ahmedabad Chartered Accountant

RAJPARA ASSOCIATES
Chartered Accountants

D -1107, The First, Near Hotel ITC Narmada, Behind Keshavbaug Party Plot, Vastrapur, Ahmedabad-380 015. Phone: 079-4849 3366. E mail: admin@carajpara.com
carajpara.com

Independent Auditor's Review Report on the Quarterly unaudited consolidated financial results of DRC SYSTEMS INDIA LIMITED for the quarter ended 30 June, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors

DRC SYSTEMS INDIA LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of DRC SYSTEMS INDIA LIMITED ("the Parent") and its subsidiaries and Associates (the holding company, subsidiaries and its Associates together referred to as 'the Group'), for the quarter ended on 30 June, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

2. This Statement, which is the responsibility of the Parent's Company's Management and approved by the Parent's Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" ('Ind AS 34') prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial statement consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than as audit conducted in accordance with standards on auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

RAJPARA ASSOCIATES
Ahmedabad
Chartered Accountant

4. The Statement includes the financial results of the following entities:

Sr. No.	Name of Entity	Relationship
1	DRC Systems EMEA LLC-FZ	Subsidiary
2	DRC Systems USA LLC	Subsidiary
3	Nighthack Technology Private Limited	Associate
4	AppiZap L.L.C-FZ	Associate
5	Inexture Solutions Limited (w.e.f. March 07, 2026	Associate

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 and 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying Statement includes unaudited interim financial information / financial results and other unaudited financial information of:

- 2 subsidiaries, whose unaudited interim financial information / financial results reflect total revenues of Rs. 1,142.35 Lakhs, total net profit after tax of Rs. 461.66 Lakhs and total comprehensive income of Rs. 461.66 Lakhs for the quarter ended June 30, 2026, as considered in the Statement, which have been reviewed by their respective independent auditors.

- 3 associates which reflects the group's shares of total comprehensive income of Rs 11.62 Lakhs for the quarter ended June 30, 2026, as considered in the Statement whose interim unaudited financial information / financial results have been reviewed by their respective independent auditors.

The independent auditor's reports on unaudited interim financial information / financials results of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries and associates is solely based on the report of such auditors and procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of this matter.

RAJPARA ASSOCIATES
Ahmedabad
Chartered Accountant

7. The interim financial statements of subsidiaries and associates which are located outside India have been prepared in accordance with accounting principles generally accepted in that country ("local GAAP") and have been reviewed by another auditor under generally accepted auditing standards applicable in that country. The Holding Company's management has converted the interim financial statements of these subsidiaries from the local GAAP to the Accounting Principles Generally Accepted in India. We have reviewed these conversion adjustments made by the Holding Company's Management. Our conclusion in so far as it relates to the amounts and disclosures of these subsidiaries is based on the report of the other auditor and the conversion adjustments carried out by the Management of the Holding Company and reviewed by us.

Our conclusion is not modified in respect of this matter.

8. Attention is drawn to the fact that the figures for the three months ended 31 March 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. The figures up to the end of the third quarter of previous financial year had only been reviewed and not subjected to audit.

Our conclusion is not modified in respect of this matter.

For Rajpara Associates
Chartered Accountants
FRN 113428W

CA Bhima Odedara
Partner
M. No. 163506

RAJPARA ASSOCIATES Ahmedabad Chartered Accountant

Place : Ahmedabad
Date : 06/08/2026
UDIN : 26163506XIQGEK5732

DRC Systems India Limited
CIN: L72900GJ2012PLC070106
24th Floor, GIFT Two Building, Block No. 56, Road-5C, Zone-5, GIFT CITY, Gandhinagar - 382050
Statement of Unaudited Consolidated Financial Results for the Quarter Ended June 30, 2026

(Rupees in lakhs, except per share data and if otherwise stated)

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Unaudited)	(Audited) (Refer Note 3)	(Unaudited)	(Audited)
1	**Income from operations**				
	Income from operations	2,338.4	2,719.9	1,829.2	9,550.5
	Total income from operations	**2,338.4**	**2,719.9**	**1,829.2**	**9,550.5**
2	Other income	113.8	104.6	5.2	201.3
3	**Total income (1+2)**	**2,452.2**	**2,824.5**	**1,834.4**	**9,751.8**
4	**Expenses**				
	Employee benefit expenses	526.8	790.2	562.7	3,022.8
	Contracting expenses	1,012.6	947.4	531.8	3,016.9
	Finance cost	13.4	34.0	1.1	52.7
	Depreciation and amortisation expenses	168.8	179.5	158.9	680.5
	Other expenses	158.9	175.9	95.7	695.8
	Total expenses	**1,880.5**	**2,127.0**	**1,350.2**	**7,468.7**
5	**Profit/(Loss) before exceptional items/share in net profit/ (loss) of associates and tax (3-4)**	**571.7**	**697.5**	**484.2**	**2,283.1**
6	**Exceptional items**				
	Statutory impact of new Labour Codes (Refer note 4)	-	-	-	87.3
7	**Profit/(Loss) before share in net profit/ (loss) of associates and tax (5-6)**	**571.7**	**697.5**	**484.2**	**2,195.8**
8	Share in net profit / (loss) of associate	11.6	(95.0)	5.0	(96.4)
9	**Profit/(Loss) before tax (7-8)**	**583.3**	**602.5**	**489.2**	**2,099.4**
10	Tax Expenses				
	- for current period/year	27.8	20.8	54.5	166.4
	- for previous period/year	-	(0.1)	-	0.8
11	**Profit/(Loss) after tax (9-10)**	**555.5**	**581.8**	**434.7**	**1,932.2**
12	**Other Comprehensive Income/(Expenses) (net of tax)**				
	Items that will not be reclassified to Profit or loss				
	- Remeasurement gains / (losses) on defined benefit plans	-	14.0	-	22.6
	- Income tax relating to items that will not be reclassified to Profit or loss	-	(5.7)	-	(5.7)
13	**Other comprehensive income, net of tax**	-	**8.3**	-	**16.9**
14	**Total Comprehensive Income for the Period / year (after tax) (11+13)**	**555.5**	**590.1**	**434.7**	**1,949.1**
15	**Profit for the period / year attributable to:**				
	Owners of the company	**555.5**	**515.9**	**434.7**	**1,926.3**
	Non-controlling Interest	-	**65.9**	-	**5.9**
16	**Other comprehensive Income/ (loss) attributable to:**				
	Owners of the company	-	**9.1**	-	**14.6**
	Non-controlling Interest	-	**(0.8)**	-	**2.3**
17	**Total Comprehensive Income/ (Expenses) attributable to:**				
	Owners of the company	**555.5**	**525.0**	**434.7**	**1,940.9**
	Non-controlling Interest	-	**65.1**	-	**8.2**
18	Paid-up equity share capital (Face Value of the share Re. 1/- each)	1,440.8	1,440.8	1,336.9	1,440.8
19	Other equity				9,813.8
20	**Earnings per share (not annualised)**				
	(a) Basic	0.39	0.42	0.33	1.40
	(b) Diluted	0.38	0.42	0.32	1.40

See accompanying notes to the financial results

RAJPARA ASSOCIATES ★ Chartered Accountant ★ Ahmedabad

DRC SYSTEMS INDIA LIMITED ★

Notes:

1 The above statement of Unaudited consolidated financial results for the quarter ended June 30, 2026 ('the Statement') of DRC Systems India Limited ('the Company') and its subsidiaries and associates ('the Group') are reviewed and recommended by the Audit Committee and taken on record by the Board of Directors at its meeting held on August 06, 2026. The report has been filed with the stock exchanges and is available on the Company's website at "www.drcsystems.com".

2 In accordance with Ind AS-108 - "Operating Segments" and evaluation by the Chief Operating Decision Maker, the Group operates in one business segment i.e. IT and IT enabled Services including web and mobile app development, maintenance, testing and related ancillary services, which is reflected in the above results.

3 The consolidated figures of the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year upto March 31, 2026 and the unaudited year-to-date figures upto December 31, 2025 being the date of the end of the third quarter of the financial year which were subjected to limited review.

4 On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed and disclosed the incremental impact of these changes on the basis of acturial valuation report obtained and the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has presented such incremental impact as "Statutory impact of new Labour Codes" under "Exceptional items" in the statement of profit and loss for the year ended March 31, 2026. The incremental impact consisting of gratuity of Rs. 87.3 Lakhs primarily arises due to change in wage definition. The Group continues to monitor the finalisation of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as needed.

5 The figures for comparative period/year have been regrouped/ reclassified, wherever necessary, to make them comparable.

6 As at June 30, 2026, the Parent company has following subsidiaries and associates:

(A) Subsidiaries

DRC SYSTEMS EMEA L.L.C-FZ

DRC Systems USA LLC

(B) Associates

Nighthack Technology Private Limited

AppiZap L.L.C-FZ

Inexture Solutions Limited (w.e.f. March 07, 2026)

For and on behalf of Board of Directors of
DRC Systems India Limited

DRC SYSTEMS INDIA LIMITED

Hiten A. Barchha
Managing Director
DIN: 05251837

Date: August 06, 2026
Place: Gandhinagar

RAJPARA ASSOCIATES Ahmedabad Chartered Accountant

Media Release

DRC Systems India Limited reports Q1 FY 2026-27 results

Key Highlights (Consolidated)

Quarter Ended June 30, 2026

- Revenue from Operations: **INR 2,338.4 Lakhs, up 28% Y-o-Y**
- EBITDA: **INR 765.5 Lakhs, up 18% Y-o-Y**
- Net Profit: **INR 555.5 Lakhs, up 28% Y-o-Y**
- EBITDA Margin: **33%**; Net Margin: **23%**

Gandhinagar, India, August 06, 2026: Information Technology and Software Consultancy Services provider, DRC Systems India Limited (BSE: 543268) (NSE: DRCSYSTEMS), "DRC Systems" "The Company" today announced its financial results for the first quarter (Q1) of FY 2026-27, as approved by its Board of Directors.

Net profit for the quarter came in at INR 555.5 Lakhs, a 28% increase over the same period last year, as the Company continued to build on the operating momentum seen across its core business lines. Revenue from operations kept pace, growing 28% Y-o-Y to INR 2,338.4 Lakhs.

Profitability also held firm through the quarter. EBITDA rose 18% Y-o-Y to INR 765.5 Lakhs, while profit before tax climbed 19% Y-o-Y to INR 583.3 Lakhs. EBITDA margin stood at 33% and net margin at 23% for the quarter.

Advancing from LMS to AI-Powered Learning Experience Platforms (LXP):

DRC Systems continues to deepen its leadership in the digital learning space, strategically evolving its offerings from traditional Learning Management Systems (LMS) towards next-generation Learning Experience Platforms (LXP). The Company has developed a suite of proprietary components built on top of industry-standard open-source LMS frameworks, enabling faster, more powerful implementations while embedding AI-driven capabilities such as personalised learning pathways, intelligent content recommendations, conversational learning assistants, and advanced learner analytics. These proprietary accelerators significantly reduce deployment timelines for clients while delivering measurably higher learner engagement and outcomes - positioning DRC as a differentiated, IP-led player in the rapidly growing global EdTech and corporate learning market.

AI-First Software Development & Delivery: AI-Powered, Human-Led:

During the quarter, the Company completed the enterprise-wide rollout of AI across all stages of its software development lifecycle - from requirement analysis and solution design to coding, testing, quality assurance, and deployment. This AI-first delivery model is already yielding tangible improvements in engineering productivity, delivery quality, and time-to-market, while enabling the Company to offer clients greater value at competitive price points. In parallel, DRC continues to invest in AI-led optimisation of its internal operations, strengthening operational efficiency and margin resilience.

Navigating a Transforming Industry Landscape:

The global technology services industry is undergoing a structural transition, with enterprise spending shifting from effort-based, labour-led models towards AI-enabled, outcome-driven and IP-led engagements. While near-term macro conditions and evolving client spending patterns have created headwinds for the broader sector, they have equally accelerated demand for partners who can deliver innovation and efficiency together. DRC Systems believes its early and comprehensive adoption of AI - both in what it builds for clients and how it delivers - positions the Company favourably to capture this shift. The Company remains focused on expanding its proprietary product capabilities, deepening domain expertise in eLearning and enterprise solutions, and sustaining profitable, quality-led growth.

Management Commentary:

"The technology services industry is at an inflection point. Artificial Intelligence is reshaping not just what clients demand, but how technology itself is built and delivered. At DRC, we made a deliberate choice early on to embrace this transformation rather than react to it. Today, AI is embedded across every stage of our software development and delivery - and the gains in productivity, quality, and speed are real and compounding.

In our eLearning business, we are moving decisively beyond traditional LMS towards AI-powered Learning Experience Platforms. Our proprietary components, built on proven open-source foundations, allow us to deliver richer, more intelligent learning solutions faster than conventional implementations - and this IP-led approach is becoming a core differentiator for us.

While the global environment remains challenging and the industry faces a period of transition, we see this as an opportunity. Periods of disruption reward companies that innovate and operate efficiently - and we are firmly investing in both. Our focus remains on building durable capabilities, protecting margins through operational excellence, and creating long-term value for our shareholders." said **Mr. Hiten Barchha, Managing Director, DRC Systems India Limited**.

Consolidated Financial Highlights (INR Lakhs)

Particulars	Q1 FY'27	Q4 FY'26	Q1 FY'26	Y-o-Y %	FY 25-26
Revenue from Operations	2,338.4	2,719.9	1,829.2	28%	9,550.5
Profit before Tax	583.3	602.5	489.2	19%	2,099.4
EBITDA	765.5	816.0	649.2	18%	2,832.6
EBITDA Margin	33%	30%	35%		30%
Profit after Tax	555.5	581.8	434.7	28%	1,932.2
Net Margin	23%	21%	24%		20%

- Revenue from Operations grew 28% Y-o-Y to INR 2,338.4 Lakhs, reflecting sustained demand across the Company's key verticals, pointing to a strong start-of-year momentum across the business.
- Profit before Tax increased 19% Y-o-Y to INR 583.3 Lakhs, underscoring healthy underlying profitability and marking a strong opening quarter contribution.
- EBITDA rose 18% Y-o-Y to INR 765.5 Lakhs, driven by operating leverage, representing a strong start to the year. EBITDA Margin stood at a healthy 33% for the quarter.
- Profit after Tax grew 28% Y-o-Y to INR 555.5 Lakhs, in line with revenue growth and reflecting consistent bottom-line execution. Net Margin came in strong at 23% for the quarter.

About DRC Systems India Limited

DRC Systems India Limited is a global technology company specializing in digital transformation, software engineering, and IT consulting services. Established in 2012, the company helps enterprises, government organizations, startups, and institutions accelerate innovation through AI-first, scalable, and future-ready technology solutions. Its comprehensive portfolio spans AI & ML, cloud and DevOps, digital experience, enterprise applications, blockchain, eLearning, and product engineering.

Headquartered in GIFT City, Gandhinagar, with a growing global presence across India, the USA, and the UAE, DRC Systems delivers high-quality solutions through a customer-centric approach backed by CMMI Level 3 accreditation. The company is publicly listed on the BSE (BSE: 543268) and the NSE (NSE: DRCSYSTEMS) and is committed to enabling businesses worldwide with secure, innovative, and impactful digital solutions.

For more information, visit www.drcsystems.com.

Our Tech Spectrum

Digital Experience

- Web Development
- Mobile Application Development
- Digital Learning / e-Learning
- Digital Commerce / e-Commerce
- Content Management System (CMS)
- QA Engineering and Testing

Digital Transformation

- Application Modernization
- Digital Process Automation
- Enterprise Resource Planning (ERP)
- Product and Platform Engineering
- Agile Consulting
- Resource Augmentation

Cloud and DevOps

- Cloud Strategy & Consulting
- Cloud Migration
- Cloud Orchestration
- Cloud Infrastructure Management

Emerging Technologies

- Artificial Intelligence (AI) & Machine Learning (ML)
- Blockchain-Powered Platforms
- Advanced Analytics & Insights
- Chatbots & Virtual Assistants
- Custom Solutions Using Cutting-Edge Technologies

Contact:

Media Relations
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Phone - +91 6352183570
Date - Aug 06, 2026

Annexure – A

Details pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular are set out as below:

Particulars	**Disclosure**	
Name	**Mr. Hiten Ashwin Barchha (DIN: 05251837)**	**Mr. Janmaya Preyas Pandya (DIN: 09019756)**
Reason for Change viz., re-appointment, ~~Resignation, Removal, death or otherwise.~~	Re-appointment as the Managing Director of the Company for a further period of three years with effect from November 09, 2026.	Re-appointment as an Executive Director of the Company for a further period of three years with effect from January 06, 2027.
Date of re-appointment/~~cessation~~ (as applicable) & term of appointment	With effect from November 09, 2026 subject to the approval of the Shareholders.	With effect from January 06, 2027 subject to the approval of the Shareholders.
Brief profile (in case of appointment);	**Qualification:** Mr. Hiten Ashwin Barchha holds a Bachelor's degree in Computer Science. Mr. Hiten Ashwin Barchha is an experienced professional with a demonstrated history of working in the information technology and services industry. He has over 17 years of industry experience and focused on bringing innovation and efficiency to business by leveraging the right IT tools and technologies. Passionate about the potential use of new technologies that can help the business remain ahead of curve.	**Qualification:** Mr. Janmaya Preyas Pandya holds Bachelor's Degree in Commerce, PGDM – Finance and passed CFA exam Level II. Mr. Janmaya Preyas Pandya is responsible for providing strategic direction to the Company's financial management and contributes to key business and operational decisions. His responsibilities include financial planning and analysis, budgeting, financial reporting, taxation, internal financial controls, risk management, statutory and regulatory compliances. He works closely with the senior management team in evaluating business opportunities, business performance, and long-term strategic initiatives. His experience, financial acumen, strategic perspective, and understanding of the Company's operations enable him to effectively contribute to the Company's long-term business objectives and sustainable growth.
Disclosure of relationships between Directors (in case of appointment of a Director).	Mr. Hiten Ashwin Barchha (DIN: 05251837) is not related to any Directors or Key managerial Personnel of the Company.	Mr. Janmaya Preyas Pandya (DIN: 09019756) is not related to any Directors or Key managerial Personnel of the Company.