DQ ENTERTAINMENT (INTERNATIONAL) LIMITED

644, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad - 500034

Un-Audited Consolidated Financial Results for the quarter and half year ended 30 September 2015

(Rs in million)

Sl. No	Particulars	For Quarter ended 30 September 2015 (Un-Audited)	For Quarter ended 30 June 2015 (Un-Audited)	For Quarter ended 30 September 2014 (Un-audited)	For Half year ended 30 September 2015 (Un-Audited)	For Half year ended 30 September 2014 (Un-Audited)	For Year ended 31 March 2015 (Audited)
1	Net Income from Operations	478.53	257.33	526.41	735.86	732.78	1,947.98
2	Expenditure						
a	Production Expenses	16.68	37.52	17.76	54.20	39.27	216.29
b	Employee Expenses	142.98	133.03	153.40	276.01	319.79	637.11
c	Other Expenses	72.56	82.03	55.51	154.59	106.36	223.22
d	Depreciation, Amortisation and Impairment	86.59	72.20	79.77	158.79	156.02	432.24
e	Expenses transferred to Capital Account	(33.79)	(28.62)	(54.08)	(62.41)	(95.80)	(195.79)
	Total Expenses [2a to 2e)]	**285.02**	**296.16**	**252.36**	**581.18**	**525.64**	**1,313.07**
3	(Loss) /Profit from Operations before Other Income, Interest and Finance expense and Exceptional Items [1 -2]	193.51	(38.83)	274.05	154.68	207.14	634.91
4	Other Income	4.45	5.68	1.77	10.13	5.93	12.69
5	(Loss) / Profit before Interest and Finance expense and Exceptional Items [3+ 4]	**197.96**	**(33.15)**	**275.82**	**164.81**	**213.07**	**647.60**
6	Interest and Finance Expenses**	148.62	145.63	75.01	294.25	150.47	427.26
7	(Loss) / Profit after Interest and Finance expense but before Exceptional Items [5 - 6]	**49.34**	**(178.78)**	**200.81**	**(129.44)**	**62.60**	**220.34**
8	Exceptional items *	205.35	68.02	(73.17)	273.37	(77.09)	(351.42)
9	(Loss) / Profit from Ordinary Activities before tax [7 - 8]	**254.69**	**(110.76)**	**127.64**	**143.93**	**(14.49)**	**(131.08)**
10	Less: Tax expense	44.53	15.78	(16.68)	60.31	(38.24)	66.05
11	(Loss) / Profit from Ordinary Activities after tax [9 - 10]	**210.16**	**(126.54)**	**144.32**	**83.62**	**23.75**	**(197.13)**
12	Extraordinary Item	-	-	-	-	-	-
13	(Loss) / Profit for the period [11-12]	**210.16**	**(126.54)**	**144.32**	**83.62**	**23.75**	**(197.13)**
14	Paid-up equity share capital [Face value Rs.10 per share]	792.83	792.83	792.83	792.83	792.83	792.83
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	3,680.82
16	Earnings Per Share [Face value Rs.10 per share] (not annualised/ in `)						
	a) Basic	2.65	(1.60)	1.82	1.05	0.30	(2.49)
	b) Diluted	2.65	(1.60)	1.82	1.05	0.30	(2.49)
17	Public Shareholding						
	a) Number of Shares	19,820,782	19,820,782	19,820,782	19,820,782	19,820,782	19,820,782
	b) Percentage of shareholding	25%	25%	25%	25%	25%	25%
	c) Shares held by custodians against depository receipts	-	-	-	-	-	-
18	Promoters and Promoter group Shareholding						
	a) Pledged / Encumbered - No. of Shares	59,461,972	59,461,972	17,838,000	59,461,972	17,838,000	59,461,972
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	100%	100%	30.00%	100%	30.00%	100%
	Percentage of shareholding (as a % of the total share capital of the company)	75%	75%	22.50%	75%	22.50%	75%
	b) Non encumbered - No. of Shares	246	246	41,624,218	246	41,624,218	246
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	0%	0%	70.00%	0%	70.00%	0%
	Percentage of shares (as a % of the total share capital of the company)	0%	0%	52.50%	0%	52.50%	0%
	c) Shares held by custodians against depository receipts	-	-	-	-	-	-

Entertainment (International) Hyderabad

DQ ENTERTAINMENT (INTERNATIONAL) LIMITED

644, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad - 500034

Consolidated Segment Revenue and Results

(Rs in million)

Particulars	For Quarter ended 30 September 2015	For Quarter ended 30 June 2015	For Quarter ended 30 September 2014	For Half year ended 30 September 2015	For Half year ended 30 September 2014	For Year ended 31 March 2015
	(Un-Audited)	(Un-Audited)	(Un-audited)	(Un-Audited)	(Un-Audited)	(Audited)
Segment Revenue						
Animation	394.05	239.32	399.35	633.37	498.64	1,423.41
Distribution	84.48	18.01	127.06	102.49	234.14	524.57
Net Income from Operations	**478.53**	**257.33**	**526.41**	**735.86**	**732.78**	**1,947.98**
Segment Results -Profit/(loss)						
Animation	206.59	20.81	236.18	227.40	164.67	702.70
Distribution	(15.27)	(65.08)	120.18	(80.35)	108.26	136.69
Unallocated	211.99	79.14	(153.71)	291.13	(136.95)	(543.21)
Segment Results before Interest and Finance Expense and Tax Expenses	**403.31**	**34.87**	**202.65**	**438.18**	**135.98**	**296.18**
Interest and Finance Expense	(148.62)	(145.63)	(75.01)	(294.25)	(150.47)	(427.26)
(Loss)/Profit before tax	**254.69**	**(110.76)**	**127.64**	**143.93**	**(14.49)**	**(131.08)**
Tax expense	44.53	15.78	(16.68)	60.31	(38.24)	66.05
(Loss)/Profit for the period	**210.16**	**(126.54)**	**144.32**	**83.62**	**23.75**	**(197.13)**
Capital Employed						
Animation	2,376.82	2,342.41	2,603.90	2,376.82	2,603.90	(1,213.01)
Distribution	6,890.23	6,372.38	6,043.15	6,890.23	6,043.15	5,167.58
Unallocated	(4,404.49)	(4,143.99)	(3,734.17)	(4,404.49)	(3,734.17)	519.08
Total	**4,862.56**	**4,570.80**	**4,912.88**	**4,862.56**	**4,912.88**	**4,473.65**

DQ Entertainment (International) Limited * Hyderabad

DQ ENTERTAINMENT (INTERNATIONAL) LIMITED
644, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad - 500034

Un-Audited Consolidated Statement of Assets and Liabilities as at 30 September 2015

(Rs in million)

Particulars	as at 30 September 2015 (Un-audited)	as at 31 March 2015 (Audited)
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share capital	792.83	792.83
(b) Reserves and surplus	4,069.73	3,680.82
	4,862.56	**4,473.65**
(2) Non-Current Liabilities		
(a) Long-term borrowings	3,230.13	3,049.40
(b) Deferred tax liabilities (Net)	-	-
(c) Other long term liabilities	225.36	290.11
(d) Long term provisions	90.17	114.34
	3,545.66	**3,453.85**
(3) Current Liabilities		
(a) Short term borrowings	803.68	798.81
(b) Trade payables	503.21	441.60
(c) Other current liabilities:		
(i) Current maturity of long term borrowings	501.82	495.50
(ii) Others	371.38	360.30
(d) Short term provisions	310.62	256.10
	2,490.71	**2,352.31**
Total	**10,898.93**	**10,279.81**
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed assets		
(i) Tangible assets	133.23	86.56
(ii) Intangible assets	1,777.65	1,589.55
(iii) Capital work-in-progress	1.17	1.17
(iv) Intangible asset under construction	4,707.28	3,654.30
(b) Deferred Tax Assets (Net)	14.84	21.65
(c) Long-term loans and advances	217.10	219.49
(d) Other non-current assets	-	-
	6,851.27	**5,572.72**
(2) Current Assets		
(a) Trade receivables	3,565.99	3,419.68
(b) Cash and bank balances	325.36	747.40
(c) Short-term loans and advances	99.54	273.30
(d) Other Current Assets - Unbilled revenue	56.77	266.71
	4,047.66	**4,707.09**
Total	**10,898.93**	**10,279.81**
	-	-

DQ ENTERTAINMENT (INTERNATIONAL) LIMITED
644, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad - 500034

1) The un-audited consolidated financial results for the quarter and half year ended September 30, 2015 have been taken on record by the Board of Directors at its meeting held on 9 November 2015. The "Un-audited Consolidated Financial Results" have been subjected to the limited review by statutory auditors of the company.

2) The financial results are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated financial statements as set out in the Accounting Standard on "Consolidated Financial Statements" mandated by Section 133 of the Act Read with Rule 7 of the Companies (Accounting Standards) Rules, 2006, the provisions of the Companies Act, 2013 and guidelines issued by the Securities and Exchange Board of India.

3) Pursuant to clause 41 of the listing agreement, the company opted to publish standalone results only of the company as decided by the board of directors for the financial year 2015-16 in its board meeting. Investor can also view the financial results (standalone and consolidated) on the company's website "www.dqentertainment.com" as well as the website of BSE (www.bseindia.com) and NSE (www.nseindia.com)

4) Certain Standalone Information of the Company.

Particulars	For Quarter ended 30 September 2015	For Quarter ended 30 June 2015	For Quarter ended 30 September 2014	For Half year ended 30 September 2015	For Half year ended 30 September 2014	For Year ended 31 March 2015
	(Un-Audited)	(Un-Audited)	(Un-audited)	(Un-Audited)	(Un-Audited)	(Audited)
Net Income from Operations	402.04	291.82	527.45	693.86	669.79	1,815.65
Profit / (Loss) before tax	203.56	52.58	196.38	256.14	63.4	356.04
Profit / (Loss) after tax	159.03	36.80	213.06	195.83	101.64	289.99

5) Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended September 30, 2015.

Nature of complaints	Opening Balance	Received during the quarter	Disposed during the quarter	Closing Balance
Investor complains	-	8	8	-

6) *Exceptional items are notional foreign exchange gain / (loss) arisen on foreign exchange fluctuation calculated on translation of monetary items as per Accounting Standered -11

7) **Total interest and finance expense includes of Rs.17.33 Mn on account of debt bond issued at DQ Entertainment (Ireland) Limited.

8) Receivables include amounts which are due for more than a year of Rs. 2,242 Mn. The company is following up with the customers to make early collection. There are no disputes with the customers and the balances have been confirmed by them. The customers have also expressed their willingness to settle the balances. The payments are delayed in view of the prevailing market & industry conditions in Europe and other places where the customers are located. In the opinion of the management these balances are good and are fully recoverable.

9) Corresponding quarter and half year figures have been regrouped / reclassified wherever necessary.

