

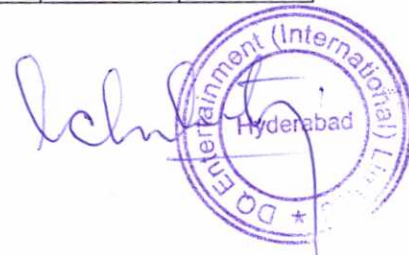


DQ ENTERTAINMENT (INTERNATIONAL) LIMITED

644, Aurora Colony, Road No. 3, Banjara Hills, Hyderabad - 500034

Audited Consolidated Financial Results for the quarter and year ended 31 March 2012

Sl. No	Particulars	(Rs in million)				
		For Quarter ended 31 March 2012	For Quarter ended 31 December 2011	For Quarter ended 31 March 2011	For Year ended 31 March 2012	For Year ended 31 March 2011
		(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
1	Net Income from Operations	725.14	637.43	780.66	2,271.95	2,078.47
2	Expenditure					
a	Production Expenses	185.81	12.98	269.02	239.05	388.89
b	Employees Cost	184.10	221.96	206.76	879.50	814.61
c	Other Expenditure	52.73	57.40	38.60	223.87	189.74
d	Depreciation and Amortisation	135.58	96.13	109.27	415.38	343.77
e	Less: Expenditure transferred to Capital Account	(0.62)	(1.64)	(4.90)	(12.20)	(41.45)
	Total Expenditure [2a to 2e]	557.60	386.83	618.75	1,745.60	1,695.57
3	Profit from Operations before Other Income, Interest and Finance expense and Exceptional Items [1 - 2]	167.54	250.60	161.91	526.35	382.90
4	Other Income	2.15	45.53	58.13	105.21	97.27
5	Profit before Interest and Finance expense and Exceptional Items [3+ 4]	169.69	296.13	220.04	631.57	480.18
6	Interest and Finance Expenses	69.91	49.51	46.02	201.70	127.72
7	Profit after Interest and Finance expense but before Exceptional Items. [5 - 6]	99.78	246.62	174.02	429.86	352.46
8	Exceptional items	-	-	-	-	-
9	Profit from Ordinary Activities before tax	99.78	246.62	174.02	429.86	352.46
10	Less: Tax expense	21.22	76.86	12.43	99.63	73.88
11	Profit from Ordinary Activities after tax [9 - 10]	78.56	169.76	161.59	330.23	278.58
12	Extraordinary Item	-	-	-	-	-
13	Profit for the period [11-12]	78.56	169.76	161.59	330.23	278.58
14	Paid-up equity share capital [Face value Rs.10 per share]	792.83	792.83	792.83	792.83	792.83
15	Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				3,152.24	2,754.26
16	Earnings Per Share [Face value Rs.10 per share] (not annualised/ in `)					
	a) Basic	0.99	2.14	2.04	4.17	3.51
	b) Diluted	0.99	2.14	2.04	4.17	3.51
17	Public Shareholding					
	a) Number of Shares	19,820,782	19,820,782	19,820,782	19,820,782	19,820,782
	b) Percentage of shareholding	25%	25%	25%	25%	25%
	c) Shares held by custodians against depository receipts	-	-	-	-	-
18	Promoters and Promoter group Shareholding					
	a) Pledged / Encumbered - No. of Shares	-	-	-	-	-
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	-	-	-	-	-
	Percentage of shareholding (as a % of the total share capital of the company)	-	-	-	-	-
	b) Non encumbered - No. of Shares	59,462,218	59,462,218	59,462,218	59,462,218	59,462,218
	Percentage of shares (as a % of the total share holding of promoter and promoter group)	100%	100%	100%	100%	100%
	Percentage of shares (as a % of the total share capital of the company)	75%	75%	75%	75%	75%
	c) Shares held by custodians against depository receipts					





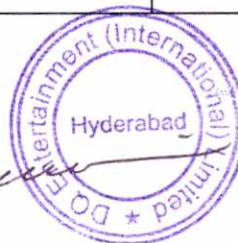
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Notes:

1) Consolidated Statement of assets and liabilities as at 31 March 2012

Particulars	As at 31 March, 2012	AS at 31 March, 2011
	(Audited)	(Audited)
I. EQUITY AND LIABILITIES		
(1) Shareholders' Funds		
(a) Share capital	792.83	792.83
(b) Reserves and surplus	3,152.24	2,754.26
	3,945.07	3,547.09
(2) Non-Current Liabilities		
(a) Long-term borrowings	839.49	855.21
(b) Deferred tax liabilities (Net)	124.41	44.04
(c) Other long term liabilities	186.33	112.01
(d) Long term provisions	91.36	94.22
	1,241.59	1,105.48
(3) Current Liabilities		
(a) Short term borrowings	534.22	508.42
(b) Trade payables	542.85	383.57
(c) Other current liabilities:	-	-
(i) Current maturity of long term borrowings	597.62	223.30
(ii) Others	103.55	88.70
(e) Short term provisions	86.13	56.67
	1,864.37	1,260.66
Total	7,051.03	5,913.23
II. ASSETS		
(1) Non-Current Assets		
(a) Fixed assets		
(i) Tangible assets	340.13	392.43
(ii) Intangible assets	1,466.69	1,373.76
(iii) Intangible asset under construction	2,526.39	1,513.15
(b) Long-term loans and advances	182.88	184.20
(c) Other non-current assets	15.12	300.09
	4,531.21	3,763.63
(2) Current Assets		
(a) Current investments	58.26	256.82
(b) Trade receivables	1,168.60	883.78
(c) Cash and bank balances	688.20	522.64
(d) Short-term loans and advances	94.46	123.81
(e) Other Current Assets - Unbilled revenue	510.30	362.55
	2,519.82	2,149.60
Total	7,051.03	5,913.23

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2) The consolidated financial statements for the quarter and year ended March 31, 2012 have been taken on record by the Board of Directors at its meeting held on 28 May 2012. The statutory auditors have expressed an unqualified audit opinion on the consolidated financial statement for year ended 31 March 2012.

3) The figures of last quarters are the balance in figures between audited figures in respect of full financial year and the published year to date figures up to the third quarter of the current financial year

4) The financial results are prepared in accordance with the principles and procedures for the preparation and presentation of consolidated financial statements as set out in the Accounting Standard on "Consolidated Financial Statements" mandated by Rule 3 of the Companies (Accounting Standards) Rules, 2006, the provisions of the Companies Act, 1956 and guidelines issued by the Securities and Exchange Board of India.

5) Pursuant to Clause 41 of the Listing Agreement, the Company opted to publish only the Consolidated Results of the Company. Investor can view the Standalone results of the Company on the Company's website "www.dqentertainment.com" as well as the website of BSE (www.bseindia.com).

6) Certain Standalone Information of the Company - Extracted from the audited standalone financial statements.

(Rs in million)

Particulars	For Year ended 31 March 2012	For Year ended 31 March 2011
Turnover (Net Sales)	1997.96	1616.97
Profit Before Tax	353.89	180.24
Profit After Tax	268.01	132.88

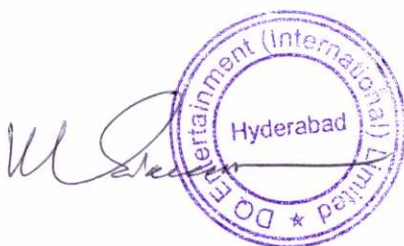
7) The details of funds raised through Initial Public Offering (IPO) and utilization of said funds are as follows:

(Rs in million)

Particulars	Amount	
Funds received through IPO		1,539.59
Utilization of funds		
Investment in co-production agreements, focusing on IP content creation	608.96	
Development of office premises and production facilities.	335.18	
Investment in Subsidiary (DQ Entertainment (Ireland) Limited)	384.46	
General corporate purpose	115.55	
Issues expenses	95.45	1,539.59
Total funds utilized up to 31 March 2012		1,539.59

8) Information on investor complaints pursuant to Clause 41 of the Listing Agreement for the quarter ended March 31, 2012.

Nature of complaints	Opening Balance	Additions	Disposal	Closing Balance
Non - receipt of Annual Report	-	1	1	-
Non - receipt of Refund Order	-	1	1	-





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Consolidated Segment Revenue and Results

(Rs in million)					
Particulars	For Quarter ended 31 March 2012	For Quarter ended 31 December 2011	For Quarter ended 31 Mar 2011	For Year ended 31 March 2012	For Year ended 31 March 2011
	(Audited)	(Unaudited)	(Audited)	(Audited)	(Audited)
Segment Revenue					
Animation	615.56	436.94	752.56	1,755.07	1,852.96
Distribution	109.57	200.49	28.10	516.88	225.51
Net Income from Operations	725.14	637.43	780.66	2,271.95	2,078.47
Segment Results					
Animation	256.28	224.82	743.57	779.61	1,279.18
Distribution	17.54	153.50	(17.36)	297.07	73.77
Unallocated expenses	(121.19)	(84.61)	(526.05)	(469.90)	(903.25)
Segment Results before Interest and Finance Expense and Tax from each segment	152.63	293.71	200.16	606.78	449.70
Interest and Finance Expense	(52.85)	(47.09)	(26.14)	(176.92)	(97.24)
Profit before tax	99.78	246.62	174.02	429.86	352.46
Less: Tax expense	21.23	76.86	12.43	99.63	73.88
Net Profit for the period	78.55	169.76	161.59	330.23	278.58
Capital Employed					
Animation	1,297.12	1,474.52	1,097.66	1,297.12	1,097.66
Distribution	3,675.45	3,432.48	2,558.36	3,675.45	2,558.36
Unallocated	(1,027.50)	(1,044.87)	(108.93)	(1,027.50)	(108.93)
Total	3,945.07	3,862.13	3,547.09	3,945.07	3,547.09

