

D. P. Abhushan Limited

NSE : DPABHUSHAN | BSE: 544161 | ISIN: INE266Y01019
www.dpjewellers.com | investor@dpjewellers.com



Date: October 29, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai – 400051
Symbol: “DPABHUSHAN”

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
BSE SCRIP Code – “544161”

Respected Sir / Ma’am,

Sub: Outcome of 01/2026-27 Extra-ordinary General Meeting of the Company.

The Company’s 01/2026-27 Extra-ordinary General Meeting (“EoGM”) was held today on Thursday, October 29, 2026 through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”).

The Meeting commenced at 03:00 P.M. (IST) and concluded at 3:15 P.M.

The remote e-voting facility was commenced on 9:00 A.M. on Monday, October 26, 2026 and was ended on 5:00 P.M. on Wednesday, October 28, 2026. During the meeting, the remote e-voting facility was available in respect of all businesses set forth in the notice of EoGM and remained open until 15 minutes after the conclusion of the meeting.

Pursuant to Regulation 30 r.w. Part-A of Schedule III to the SEBI (LODR) Regulations, 2015, please find enclosed herewith Summary of Proceedings of 01/2026-27 Extra-ordinary General Meeting.

Kindly find the same in order.

For **D. P. Abhushan Limited**

SANTOSH Digitally signed by
SANTOSH KATARIA
KATARIA Date: 2026.10.29
17:04:40 +05'30'

Santosh Kataria
Chairman and Managing Director
DIN: 02855068



Encl: Proceedings of 01/2026-27 EoGM



D. P. Jewellers

A BOND OF TRUST SINCE 1940
A VENTURE OF D. P. ABHUSHAN LTD.

CIN : L74999MP2017PLC043234

Registered Office : 138, Chandni Chowk, Ratlam (M.P.) - 457001 | **T :** +91 7412 408900
Corporate Office : 2nd Floor, 1, Dwarkapuri, Gopal Gaushala Colony, Ratlam (M.P.)- 457001
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SUMMARY OF THE PROCEEDINGS OF THE EXTRAORDINARY GENERAL MEETING (EOGM) OF D. P. ABHUSHAN LIMITED

The Extra Ordinary General Meeting (“EOGM”) of D. P. Abhushan Limited (“the Company”) was convened through Video Conferencing (“VC”) / Other Audio-Visual Means (“OAVM”) in compliance with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India.

Ms. Atika Jain, Company Secretary & Compliance Officer of the Company, welcomed the shareholders and other attendees to the meeting. The requisite quorum being present in accordance with Section 103 of the Companies Act, 2013, the meeting was called to order. Mr. Santosh Kataria, Chairman and Managing Director of the Company, was appointed as the Chairman of the meeting, as agreed by the Board of Directors.

The shareholders were informed about the arrangements for participation in the meeting, the remote e-voting facility, the availability of statutory registers and other relevant documents for electronic inspection, and the procedure for raising queries during the meeting. It was also informed that the remote e-voting facility had commenced at 09:00 A.M. on October 26, 2026, and concluded at 05:00 P.M. on October 28, 2026. Members who had not exercised their voting rights through remote e-voting were permitted to cast their votes through the e-voting facility during the meeting, which would remain open until 15 minutes after the conclusion of the meeting.

The shareholders were further informed that the Notice of the EOGM dated October 6, 2026, along with the Corrigendum dated October 23, 2026, had been circulated to the shareholders and published on the websites of the stock exchanges and in the newspapers in which the original notice had been published. The Corrigendum related to the substitution of certain proposed allottees under the preferential issue of equity shares. Except for the amendments specified in the Corrigendum and the consequential changes arising therefrom, the other terms of the proposed preferential issue remained unchanged. The Notice and the Corrigendum were proposed to be taken as read.

The Chairman placed the following two Special Resolutions before the shareholders for consideration and approval:

1. Preferential Issue of Equity Shares

The proposed issue of up to 8,66,434 fully paid-up equity shares at an issue price of ₹1,430 per equity share, aggregating to approximately ₹123.90 crore.

2. Preferential Issue of Fully Convertible Equity Warrants

The proposed issue of up to 30,35,711 fully convertible equity warrants at an issue price of ₹1,430 per warrant, aggregating to approximately ₹434.11 crore. Each warrant would be convertible into one fully paid-up equity share of the Company. Twenty-five per cent of the issue price would be payable at the time of subscription, and the balance seventy-five per cent upon conversion. The warrants would be exercisable within eighteen months from the date of allotment.



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The aggregate proceeds from the proposed issue of equity shares and warrants were expected to amount to approximately ₹558.01 crore. Of the total proceeds, approximately ₹513 crore was proposed to be utilised towards expansion of the Company's retail network and funding inventory requirements of new stores and showrooms, while the balance amount of approximately ₹45.01 crore was proposed to be utilised for general corporate purposes, in accordance with applicable laws.

The Board of Directors had appointed Mr. Anand Lavingia, representing M/s. Prasad and Partners LLP, as the Scrutinizer to scrutinise the votes cast through remote e-voting and the e-voting facility provided during the meeting. The shareholders were informed that the voting results would be declared upon receipt of the Scrutinizer's report, at the earliest and within two working days after the meeting, and would be made available on the Company's website.

Thereafter, the meeting proceeded to the question-and-answer session.

Two shareholders speakers were present during the meeting and their question were answered by Mr. Manish Laddha, CFO the company, satisfactorily.

The meeting proceedings were conducted through VC/OAVM, and the e-voting facility was made available to eligible shareholders for exercising their voting rights on the resolutions placed before them.

There being no further business, the meeting concluded at 3:15 P.M. with a formal vote of thanks.



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