

D. P. Abhushan Limited

CIN: L74999MP2017PLC043234

Registered Office: 138, Chandani Chowk, Ratlam – 457001, Madhya Pradesh

Corporate Office: 19, Chandani Chowk, Ratlam – 457001, Madhya Pradesh

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D. P. Jewellers

A BOND OF TRUST SINCE 1940
A VENTURE OF D.P. ABHUSHAN LIMITED

Date: March 26, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai – 400051
Symbol: "DPABHUSHAN"

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
BSE SCRIP Code – "544161"

Dear Sir / Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 49500 equity shares pursuant to exercise of warrants allotted on preferential basis.

This is in furtherance to the intimation given by the Company on July 05, 2024 w.r.t. allotment of 217000 (Two Lakh Seventeen Thousand) warrants, each convertible into, or exchangeable for, one equity share of face value of Rs. 10/- each ("Warrants") at an issue price of Rs. 1,182/- each (Rupees One Thousand One Hundred Eighty-Two only) on preferential basis to allottees ("warrant holders").

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), this to inform you that upon receipt of balance amount of Rs. 4,38,07,500/- (Rupees Four Crore Thirty-Eight Lakh Seven Thousand Five Hundred Only) and duly signed application form Vijit Global Securities Private Limited, Warrant Holder, the Board of Directors of the Company, has on March 26, 2025 considered and approved the allotment of 49500 (Forty-Nine Thousand Five Hundred only) Equity Shares of Rs. 10/- each, upon conversion / exchange of / for equal number of Warrants.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased from Rupees 22,61,09,200/- divided in to 22610920 equity shares of face value Rupees 10/- each to Rupees 22,66,04,200/- divided in to 22660420 equity shares of face value Rupees 10/- each.

The meeting was commenced at 6.30 P.M. and concluded at 6.50 P.M.
You are requested to kindly note the same.

Thanking you,

For, D. P. Abhushan Limited



Santosh Kataria
Chairman and Managing Director
DIN: 02855068