

D.P. Abhushan Limited

www.dpjewellers.com | NSE: DPABHUSHAN | BSE: 544161 | ISIN: INE266Y01019

Date: July 01, 2025

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai – 400051
Symbol: “DPABHUSHAN”

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
BSE SCRIP Code – “544161”

Dear Sir / Madam,

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 167500 equity shares pursuant to exercise of warrants allotted on preferential basis.

This is in furtherance to the intimation given by the Company on July 05, 2024 w.r.t. allotment of 2,17,000 (Two Lakh Seventeen Thousand) warrants, each convertible into, or exchangeable for, one equity shares of face value of Rs. 10/- each (“Warrants”) at an issue price of Rs. 1,182/- each (Rupees One Thousand One Hundred Eighty-Two only) on preferential basis to allottees (“warrant holders”).

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), this to inform you that upon receipt of balance amount of Rs. 14,82,37,500.00 (Rupees Fourteen Crore Eighty-Two Lakh Thirty-Seven Thousand Five Hundred only) and duly signed application form from the below mentioned Warrant Holders, the Board of Directors of the Company, has on July 01, 2025 considered and approved the allotment of 167500 (One Lakh Sixty-Seven Thousand and Five Hundred only) Equity Shares of Rs. 10/- each, upon conversion / exchange of / for equal number of Warrants.

Name of Allottees	No. of Warrants Outstanding	No. of Warrants Applied for Conversion	No. of Equity Shares allotted upon Conversion	Balance No. of Warrants Outstanding
Mrs. Supriya Kataria	50000	50000	50000	0
Mr. Udit Kataria	50000	50000	50000	0
Prabhudas Lilladher Advisory Services Private Limited	50000	50000	50000	0
Harit Exports Private Limited	17500	17500	17500	0



D.P. Jewellers

A BOND OF TRUST SINCE 1940
A VENTURE OF D.P. ABHUSHAN LIMITED

CIN: L74999MP2017PLC043234

Registered Office: 138, Chandani Chowk, Ratlam (M.P.) – 457001 | T: +91 7412 408900

Corporate Office: 19, Chandni Chowk, 2nd Floor, Ratlam (M.P.) – 457001 | T: +91 7412 408899 | F: +91 7412 247022

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Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased from Rupees 22,66,04,200/- divided in to 22660420 equity shares of face value Rupees 10/- each to Rupees 22,82,79,200/- divided in to 22827920 equity shares of face value Rupees 10/- each.

The meeting was commenced at 05.00 P.M. and concluded at 5.30 P.M.

You are requested to kindly note the same.

Thanking you,

For, **D. P. Abhushan Limited**



Santosh Kataria
Chairman and Managing Director
DIN: 02855068



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