

DONEAR INDUSTRIES LIMITED

Registered Office : Donear House, 8th, Floor, Plot No. A-50, Road No. 1, MIDC, Andheri (East), Mumbai - 400093
CIN : L99999MH1987PLC042076 WEBSITE : www.donear.com EMAIL ID : info@donear.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2015

(Rupees in Lakhs except Earning Per Share)						
Sr. No.	Particulars	Quarter Ended			Six Months Ended	
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014
1	Income from operations					
	(a) Net Sales/Income from Operations (Net of excise duty)	12,588.46	12,750.89	12,170.86	25,339.35	24,886.16
	(b) Other Operating Income	116.25	127.36	116.22	243.61	269.77
	Total Income from operations (net)	12,704.71	12,878.25	12,287.08	25,582.96	25,155.93
2	Expenditure					
	(a) Cost of Materials Consumed	5,745.85	5,396.26	5,988.29	11,142.11	10,856.86
	(b) Purchase of stock-in-trade	1,046.95	718.45	972.07	1,765.40	1,636.38
	(c) Changes in Inventories of finished goods and work-in-progress	(635.50)	467.18	(755.24)	(168.32)	859.70
	(d) Employees benefits expenses	1,292.97	1,233.27	1,233.30	2,526.24	2,343.71
	(e) Depreciation & amortisation expense	493.56	508.48	593.27	1,002.04	1,176.49
	(f) Other Expenses	3,878.07	3,702.19	3,546.29	7,580.26	6,774.97
	Total Expenditure	11,821.90	12,025.83	11,577.98	23,847.73	23,648.11
3	Profit / (Loss) from Operations before Other Income, finance costs and exceptional item (1-2)	882.81	852.42	709.10	1,735.23	1,507.82
4	Other Income	166.06	218.75	211.34	384.81	341.16
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional items (3+4)	1,048.87	1,071.17	920.44	2,120.04	1,848.98
6	Finance costs	748.26	806.52	778.48	1,554.78	1,542.89
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional items (5-6)	300.61	264.65	141.96	565.26	306.29
8	Exceptional items	-	-	-	167.42	167.42
9	Profit / (Loss) from Ordinary Activities before tax (7 + 8)	300.61	264.65	141.96	565.26	473.71
10	Tax Expense	91.06	72.01	34.97	163.07	(28.85)
11	Net Profit / (Loss) from Ordinary Activities after tax (9-10)	209.55	192.64	106.99	402.19	502.56
12	Extraordinary items (net of tax expense)	-	-	-	-	773.48
13	Net Profit / (Loss) for the period (11-12)	209.55	192.64	106.99	402.19	1,276.04
14	Paid-up Equity Share Capital (Face Value Rs. 2 each)	1,040.00	1,040.00	1,040.00	1,040.00	1,040.00
15	Reserve excluding Revaluation Reserve as per Balance Sheet	-	-	-	-	6,159.01
16(i)	Earnings Per Share (Before Extraordinary items)					
	(a) Basic	0.40	0.37	0.21	0.77	0.97
	(b) Diluted	0.40	0.37	0.21	0.77	0.97
16(ii)	Earnings Per Share (After Extraordinary items)					
	(a) Basic	0.40	0.37	0.21	0.77	0.97
	(b) Diluted	0.40	0.37	0.21	0.77	0.97

PART II

Sr. No.	Information for the quarter ended 30-09-2015	Quarter Ended			Six Months	
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014
A	Particulars of shareholding					
1	Public shareholding					
	- Number of Shares	1,30,01,802	1,30,01,802	1,30,01,802	1,30,01,802	1,30,01,802
	- Percentage of holding	25.00%	25.00%	25.00%	25.00%	25.00%
2	Promoters and Promoter group shareholding-					
	(a) Pledged/Encumbered					
	- Number of Shares	40,000	40,000	40,000	40,000	40,000
	- Percentage of Shares	0.10%	0.10%	0.10%	0.10%	0.10%
	(as a % of the total shareholding of promoter and promoter group)					
	- Percentage of Shares	0.08%	0.08%	0.08%	0.08%	0.08%
	(as a % of the total share capital of the company)					
	(b) Non - Encumbered					
	- Number of Shares	3,89,58,198	3,89,58,198	3,89,58,198	3,89,58,198	3,89,58,198
	- Percentage of Shares	99.90%	99.90%	99.90%	99.90%	99.90%
	(as a % of the total shareholding of promoter and promoter group)					
	- Percentage of Shares	74.92%	74.92%	74.92%	74.92%	74.92%
	(as a % of the total share capital of the company)					

Particulars	Quarter Ended 30.09.2015
B	
INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	Nil
Received during the quarter	6
Disposed of during the quarter	6
Remaining unresolved at the end of the quarter	Nil



Segment wise Revenue, Results and Capital Employed, under clause 41 of Listing Agreement

Particulars	Quarter Ended	Quarter Ended	Half Year Ended	Year Ended
	Unaudited	Unaudited	Unaudited	Audited
	30.09.2015	30.06.2015	30.09.2015	31.03.2015
1. Segment Revenue				
Textiles	12,564.82	12,750.38	25,315.20	51,271.49
Rental Business	139.89	127.87	287.76	361.58
Total Segment Revenue	12,704.71	12,878.25	25,602.96	51,633.07
2. Segment Results				
Textiles	1,142.27	1,240.25	2,382.52	4,030.54
Rental Business	103.73	94.22	197.95	224.62
Total Segment Result	1,246.00	1,334.47	2,580.47	4,255.16
Less: Unallocated Corporate Expenses Net of Unallocated Corporate Income	945.39	1,069.82	2,015.21	3,715.95
Less: Extra Ordinary Items	-	-	-	-
Profit Before Tax	300.61	264.65	565.26	539.21
3. Capital Employed				
Segment Assets - Segment Liabilities				
Textiles	34,961.09	33,516.49	34,961.09	35,552.88
Rental Business	715.94	826.84	715.94	839.15
Unallocable	(28,075.83)	(26,826.50)	(28,075.83)	(29,193.02)
Total Capital Employed	7,601.20	7,516.83	7,601.20	7,199.01

STATEMENT OF ASSETS AND LIABILITIES AS AT 30.09.2015

		(Rs. in Lakhs)	
PARTICULARS		As at 30.09.2015	As at 31.03.2015
		Unaudited	Audited
A	EQUITY AND LIABILITIES		
1	Shareholder's funds		
	Share Capital	1,040.00	1,040.00
	Reserves and Surplus	6,561.20	6,159.01
	Sub- total - Shareholders funds	7,601.20	7,199.01
2	Non- Current Liabilities		
	Long - term borrowings	1,893.00	2,223.00
	Other Long - term liabilities	1,920.39	1,772.50
	Sub- total - Non- Current Liabilities	3,813.39	3,995.50
3	Current liabilities		
	Short term borrowings	27,128.30	26,963.82
	Trade payables	4,416.78	3,058.84
	Other current liabilities	1,565.99	2,976.12
	Short - term provisions	214.29	247.34
	Sub- total - Current Liabilities	33,325.36	33,246.12
	TOTAL - EQUITY AND LIABILITIES	44,739.95	44,440.63
B	ASSETS		
1	Non - Current Assets		
	Fixed assets		
	(i) Tangible Assets	9,881.25	10,775.51
	(ii) Intangible Assets	31.01	36.77
	(iii) Capital work - in - progress	189.39	32.58
	(iv) Intangible Assets under development	-	-
	Non - Current Investment	98.40	98.40
	Deferred tax assets	1,284.74	1,226.45
	Long - term loans and advances	751.42	850.75
	Sub- total - Non - Current Assets	12,236.21	13,020.46
2	Current Assets		
	Inventories	16,933.77	16,667.50
	Trade receivables	13,714.83	12,506.62
	Cash & cash equivalents	416.76	497.36
	Short term - loans and advances	494.04	744.41
	Other current assets	944.34	1,004.28
	Sub- total - Current Assets	32,503.74	31,420.17
	TOTAL - ASSETS	44,739.95	44,440.63

Notes :-

- The above unaudited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 14th November, 2015.
- The Statutory Auditors of the Company have carried out the Limited Review of the above unaudited financial results.
- Exceptional items for the Six months ended 30th September, 2014 represents surrender value of keyman insurance policy assigned.
- Segment Revenue, Result and Capital Employed figure include the respective amounts identifiable to each of the segments. The segment disclosures are not applicable for the quarter ended 30th September, 2014.
- Previous periods figures have been regrouped/rearranged wherever necessary to make them comparable with those of the current period.

By order of the Board
For DONEAR INDUSTRIES LIMITED

Place : Mumbai
Date : 14th November, 2015

Vishwanath A. Agarwal
Chairman