

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A: Details of Acquisition

1.	Name of the Target Company (TC)	Dolphin Offshore Enterprises (India) Limited		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	VESPERA FUND LIMITED		
3.	Whether the acquirer belongs to Promoter / Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. National Stock Exchange Limited 2. BSE Limited		
5.	Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
6.	Before the acquisition/sale under consideration, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien /non-disposal undertaking / others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) e) Total (a+b+c+d)	242,733 NA NA NA 242,733	6.07% NA NA NA 6.07%	6.07% NA NA NA 6.07%
7.	Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired otherwise than by equity shares c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. d) Shares in the Nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) e) Total (a+b+c+d)	135,558 NA NA NA 135,558	3.38% NA NA NA 3.38%	3.38% NA NA NA 3.38%

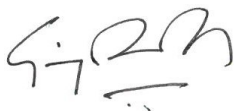
8.	After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares in the Nature of encumbrance (pledge / lien / non-disposal undertaking / others) Shares pledged with the acquirer. c) VRs otherwise than by equity shares d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (a+b+c+d)	107,175 NA NA NA 107,175	2.69% NA NA NA 2.69%	2.69% NA NA 2.69%
9.	Mode of acquisition / sale (e.g. open market / off Market/ public issue / rights issue /preferential allotment / inter-se transfer, etc.)	On Exchange		
10.	Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Not Applicable		
10.	Date of sale of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the target company.	November 3, 2023		
11.	Equity share capital / total voting capital of the TC before the said acquisition / sale.	Rs. 3,15,84,580/- divided into 31,58,458 Equity shares of Rs. 10/- Each		
12.	Equity share capital/ total voting capital of the TC after the said acquisition / sale.	Rs. 4,00,04,580/- divided into 40,00,458 Equity Shares of Rs. 10/- Each		

13.	Total diluted share/voting capital of the TC after the said acquisition/ sale	Rs. 40,004,580/- divided into 40,00,458 Equity Shares of Rs. 10/- Each
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(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*for **Vespera Fund Limited***



Ajay Pandey
Director

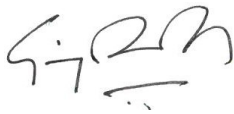
Date: November 06, 2023
Place: LONDON

Part B

Name of Target Company: Dolphin Offshore Enterprises (India) Limited

Names of Acquirer and Persons acting in Concert (PAC) with the Acquirer	Whether the Acquirer belongs to the Promoter / Promoter Group	PAN of the Acquirer and / or PAC
Vespera Fund Limited, Mauritius	No	

for Vespera Fund Limited



Ajay Pandey
Director

Date: November 06, 2023

Place: LONDON