DOLAT ALGOTECH LIMITED

Corporate Office: 301-308, Bhagwati House, Plot, A/19, Veera Desai, Andheri (West), Mumbai - 400 058
TEL.: 91-22-6115 4038; FAX: 91-22-26732642
Website: www.dolatalgotech.in ; E-mail: investor@dolatalgotech.in
Corporate Identity Number: L67100GJ1983PLC126089

Date: 14th November, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Scrip code : 505526

National Stock Exchange Of India Limited
Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051
Symbol : DOLATALGO

Dear Sir/Madam,

Sub.: Outcome of Board meeting dated 14th November, 2026

Pursuant to Regulation 30, 33 and 52 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company in their Board meeting held on 14th November, 2026, at Corporate office of the Company, has inter-alia transacted following business:

1. Considered and Approved the Unaudited financial results (Standalone & Consolidated) for the quarter and Six months ended September 30, 2026 along with Limited review reports (Standalone & Consolidated) of the Auditor and same are attached herewith.

2. Approved the issuance of Non-Convertible Debentures (NCDs) for an aggregate principal amount of up to ₹400 Crore (Rupees Four Hundred Crore only), in one or more tranches, on a private placement basis, in accordance with applicable laws and regulatory requirements.

   The details as required under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated 30th January, 2026, shall be submitted at the time of issuance and/or allotment of NCDs.

The said meeting of the Board commenced at 1:30 p.m. and concluded at 2:15 p.m.

Please take the above on record and oblige.

For **Dolat Algotech Limited**

SANDEEPKUMAR G BHANUSHALI
Digitally signed by SANDEEPKUMAR G BHANUSHALI
Date: 2026.11.14 14:28:25 +05'30'

Sandeepkumar G. Bhanushali
Company Secretary & Compliance Officer

Place: Mumbai
Encl: As above

Independent Auditor's Limited Review Report on Quarterly Unaudited Standalone Financial Results of Dolat Algotech Limited pursuant to Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

THE BOARD OF DIRECTORS

DOLAT ALGOTECH LIMITED

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Dolat Algotech Limited ("the Company") for the quarter ended 30th September, 2026 together with the notes thereon, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015 (the Regulation') as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Company's Management, has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th November, 2026, and has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (IND AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.

Other Matter

The comparative financial information of the Company for the quarter ended 30 June 2026, the corresponding quarter and half year ended 30 September 2025, and the year ended 31 March 2026, included in the Statement, were reviewed/audited by the predecessor auditor, **M/s V. J. Shah & Co. , Chartered Accountants (Firm Registration No. 109823W)**.

The predecessor auditor expressed an **unmodified conclusion** on the financial information for the quarters and half-year, in its limited review reports dated 14.08.2026 (quarter ended 30 June 2026) and 12.11.2025 (quarter and half-year ended 30 September 2025). In its audit report dated 21.05.2026, it expressed an unmodified opinion on the financial statements for the year ended 31 March 2026.

VIJAY MEHTA & CO. MUMBAI 400 069. CHARTERED ACCOUNTANTS

Office # 602, Ashok Heights, Nicholas Wadi Road, Gundavali, Andheri (East), Mumbai - 400 069
Tel.: +91-22-2683 9898, +91-22-2683 2834 • e-mail: vmcvijay@gmail.com • Web.: www.vmc.co.in

Our conclusion on the Statement is not modified in respect of this matter.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Standalone Financial Results prepared in accordance with applicable Indian Accounting Standard specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

UDIN: 26032862NQXPZG1127

For Vijay Mehta & Co.
Chartered Accountants
Firm Registration No.: 111418W

VIJAY MEHTA & CO
602, Ashok Heights
Nicholas Wadi Road,
Gundavali, Andheri (E),
Mumbai - 400 069.
CHARTERED ACCOUNTANTS

Vijay A Mehta
Partner
Membership Number: 032862
Place: Mumbai
Date: 14.11.2026

DOLAT ALGOTECH LIMITED

REGD OFFICE - 1405-1406, Dalal Street Commercial Co-op Soc Ltd, Block 53 (Bldg No.53E) Zone-5, Road-5E, Gift city Gandhinagar - 382050, Gujarat

CIN: L67100GJ1983PLC126089 **Website: www.dolatalgotech.in** **Email: investor@dolatalgotech.in**

Statement of unaudited standalone financial results for the quarter and six months ended 30th September, 2026

(Rs.in Million)

	PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
		30.09.2026 Unaudited	30.06.2026 Unaudited	30.09.2025 Unaudited	30.09.2026 Unaudited	30.09.2025 Unaudited	31.03.2026 Audited
I	**Revenue from operation**						
	(a) Interest income	212.84	208.66	215.66	421.50	409.37	824.24
	(b) Dividend income	0.03	-	8.05	0.03	11.17	13.27
	(c) Net gain on fair value changes	490.04	888.35	35.62	1,378.39	547.43	1,782.62
	(d) Other operating income	45.94	45.53	83.92	91.47	206.94	404.60
	Total revenue from operations	**748.85**	**1,142.54**	**343.25**	**1,891.39**	**1,174.92**	**3,024.74**
II	(a) Other income	-	-	**0.00**	-	-	-
III	**Total Income (I+II)**	**748.85**	**1,142.54**	**343.25**	**1,891.39**	**1,174.92**	**3,024.74**
IV	**Expenses**						
	(a) Finance Cost	104.65	107.64	113.62	212.30	216.63	430.63
	(b) Employee benefits expense	32.84	25.90	26.83	58.75	52.03	137.09
	(c) Depreciation and amortisation expense	8.87	6.68	5.25	15.55	10.19	24.61
	(d) Exchange and clearing expenses	34.48	49.37	37.10	83.84	89.39	204.80
	(e) Securities Transaction Tax	143.72	208.66	96.87	352.38	235.10	505.57
	(f) Other expenses	35.70	36.97	28.23	72.67	55.73	126.60
	Total expenses	**360.26**	**435.23**	**307.91**	**795.49**	**659.08**	**1,429.30**
V	**Profit before tax (III-IV)**	**388.59**	**707.31**	**35.34**	**1,095.90**	**515.84**	**1,595.43**
VI	**Tax Expenses**						
	(a) Current tax	94.55	190.51	(40.46)	285.06	85.03	289.36
	(b) Deferred tax	(5.79)	(21.38)	30.70	(27.17)	(2.35)	16.87
	(c) Taxes for earlier years	-	-	-	-	-	-
	Total income tax expense	**88.76**	**169.13**	**(9.76)**	**257.89**	**82.68**	**306.23**
VII	**Profit for the period / year (V-VI)**	**299.83**	**538.18**	**45.10**	**838.01**	**433.17**	**1,289.20**
VIII	**Other comprehensive income, net of tax**						
	a) Items that will not be reclassified to profit or loss	-	-	-	-	-	(0.07)
	b) Items that will be reclassified to profit or loss	-	-	-	-	-	0.00
	Net other comprehensive income	-	-	-	-	-	**(0.06)**
IX	**Total comprehensive income for the period/year (VII+VIII)**	**299.83**	**538.18**	**45.10**	**838.01**	**433.17**	**1,289.14**
	Equity share capital (Face value Re. 1 each)	176.00	176.00	176.00	176.00	176.00	176.00
	Earnings per equity share (Face value Re. 1 each) (Post split) (not annualised for interim period)						
	Basic & Diluted Earning Per Shares (EPS) (₹)	1.70	3.06	0.26	4.76	2.46	7.33

DOLAT ALGOTECH LIMITED

STANDALONE BALANCE SHEET			
	PARTICULARS	As At 30.09.2026 Unaudited	As At 31.03.2026 Audited
	ASSETS		
	Financial assets		
	(a) Cash and cash equivalents	17.85	78.67
	(b) Bank balance other than cash and cash equivalents	11,072.38	11,640.67
	(c) Loans	6.35	3.38
	(d) Investments	1,685.96	822.36
	(e) Other financial assets	846.32	2,574.40
	Non-financial assets		
	(a) Current tax assets (net)	-	25.75
	(b) Property, plant and equipment	78.24	62.50
	(c) Other non-financial assets	62.39	125.53
	Total Assets	13,769.49	15,333.26
	LIABILITIES AND EQUITY		
	LIABILITIES		
	Financial liabilities		
	(a) Debt securities	1,070.19	-
	(b) Borrowings (other than debt securities)	5.00	2,837.12
	(c) Other financial liabilities	448.29	1,068.75
	Non-financial liabilities		
	(a) Current tax liabilities (net)	47.19	-
	(b) Provisions	23.01	42.42
	(c) Deferred tax liabilities (net)	23.40	50.57
	(d) Other non-financial liabilities	11.17	31.17
	EQUITY		
	(a) Equity share capital	176.00	176.00
	(b) Other equity	11,965.24	11,127.23
	Total Liabilities and Equity	13,769.49	15,333.26

DOLAT ALGOTECH LIMITED

STANDALONE CASH FLOW STATEMENT		
PARTICULARS	Six Months Ended 30.09.2026 Unaudited	Six Months Ended 30.09.2025 Unaudited
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax	1,095.90	515.84
Adjustment for :		
Depreciation	15.55	10.19
Provision for employee benefit	0.44	0.39
Interest on debt instruments	40.06	29.70
Interest from Government Securities	(0.20)	-
Operating Profit before Working Capital Changes and Provisions	1,151.75	556.12
Adjustment for Changes in Working Capital :		
(Increase)/decrease in bank balance other than cash and cash equivalents	568.24	(826.41)
(Increase)/decrease in loans	(2.97)	0.42
(Increase)/decrease in other financial assets	1,726.99	(635.86)
(Increase)/decrease in other non-financial assets	63.14	(42.85)
Increase/(decrease) in borrowings	(2,832.12)	1,345.65
Increase/(decrease) in other financial liabilities	(620.46)	137.13
Increase/(decrease) in other non financial liabilities	(20.01)	(17.30)
Increase/(decrease) in provisions	(18.76)	19.59
Cash Generated/(used) in operations	15.80	536.49
Direct Taxes Paid (Net)	(212.12)	(156.76)
Net Cash from Operating Activites	(196.32)	379.73
(B) CASH FLOW FROM INVESTMENT ACTIVITIES		
Purchase of Property, Plant and Equipment	(31.29)	(7.35)
Investment in partnership firm (Net) - subsidiary	(823.48)	(393.03)
Investment in Government Securities	(40.12)	-
Interest from Government Securities	0.20	-
Net Cash from Investing activities	(894.68)	(400.38)
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from debt instruments	1,070.19	-
Repayment of debt instruments	-	(45.45)
Interest on debt instruments	(40.06)	(29.70)
Net Cash from Financing Activities	1,030.13	(75.15)
Net Inc./(Dec.) in Cash & Cash equivalents [A+B+C]	(60.87)	(95.80)
Add: cash and cash equivalent as at 1st April	79.38	107.88
Cash and cash equivalent as at 30th September	18.51	12.08

Notes

a) The above cash flow statement has been prepared under the "Indirect Method" as set out in the Indian Accounting Standard (Ind AS-7) - Statement of Cash Flow.

	As at 30.09.2026	As at 30.09.2025
b) Cash and cash equivalent comprises of		
Cash and cash equivalent	18.51	12.08
Cash and cash equivalent in cash flow statements	18.51	12.08

Notes :

1) The above results have been prepared in accordance with Indian Accounting Standard ('Ind AS') notified under Section 133 of the Companies Act, 2013 read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).

2) Other operating income in revenue from operations consist of share of profit of Rs.45.53 millions (net of tax) and Rs. 91.47 millions (net of tax) being 99% share of profit from partnership firm M/s Dolat Tradecorp for the quarter and six months ended 30th September, 2026

3) On group level basis, the revenue from operations and profit after tax amounts to Rs. 993.56 millions and Rs. 300.29 millions respectively for the quarter ended 30th September, 2026.

4) The above results for the quarter ended 30th Sept, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14/11/2026 and have undergone "Limited Review" by the Statutory Auditors of the Company.

5) The company is engaged primarily in the business of trading in shares and securities and there are no separate reportable segments as per Indian Accounting Standards (Ind AS) - 108 dealing with segment reporting.

6) The results for the quarter ended September 30, 2026 are available on the BSE Limited website (URL:www.bseindia.com), The National Stock Exchange of India Ltd. website (URL:www.nseindia.com) and the company's website (URL: www.dolatalgotech.in).

7) Previous period figures have been regrouped /rearranged wherever considered necessary.

For Dolat Algotech Limited

DOLAT ALGOTECH LIMITED

Place : Mumbai
Date : 14-11-2026

Pankaj D. Shah
Managing Director
[DIN No - 00005023]

DOLAT ALGOTECH LIMITED

Additional disclosures as per Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulations, 2015 for the quarter ended 30th Sepember , 2026 (based on Standalone financial results).

Key financial information

PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
	30.09.2026 Unaudited	30.06.2026 Unaudited	30.09.2025 Unaudited	30.09.2026 Unaudited	30.09.2026 Unaudited	31.03.2026 Audited
1) Debt-Equity Ratio (in times)	0.09	0.23	0.19	0.09	0.19	0.25
2) Debt Service Coverage Ratio (in times) (not annualised)	3.95	6.06	1.44	5.02	3.05	4.05
3) Interest Service Coverage Ratio (in times)(not annualised)	4.71	7.57	1.31	6.16	3.38	4.70
4) Debenture Redemption Reserve ('Rupees in Million)	-	-	-	-	-	-
5) Capital Redemption Reserve ('Rupees in Million)	-	-	-	-	-	-
6) Current Ratio (in times)•	3.42	1.99	1.86	3.42	1.86	1.63
7)Long term debt to working capital Ratio (in times)*	-	-	-	-	-	-
8) Bad debts to Account receivable Ratio (in times)•	NA	NA	NA	NA	NA	NA
9) Current liability Ratio (in times)•	0.98	0.99	0.99	0.98	0.99	0.99
10) Total debts to total assets Ratio (in times)•	0.08	0.18	0.15	0.08	0.15	0.19
11) Debtors Turnover Ratio (in times)•	NA	NA	NA	NA	NA	NA
12) Inventory Turnover Ratio (in times)•	NA	NA	NA	NA	NA	NA
13) Operating-Profit Margin (%)*	67.05	71.91	44.93	69.99	63.21	67.80
14) Net Profit Margin (%)*	40.04	47.10	13.14	44.31	36.87	42.62
15) Net Worth [Total Equity) ('Rupees in Million)	12,141.24	11,841.41	10,464.86	12,141.24	10,464.86	11,303.23

Formulae for computation of ratios are as follows;

a) Debt-Equity Ratio (in times)	Total Debt/ Total Equity
b) Debt Service Coverage Ratio (in times)	Income available for debt service = (Operating Cash Profit + Interest Expenses)/Interest Expenses
c) Interest Service Coverage Ratio (in times)•	Profit before interest and tax/Interest expenses
d) Current Ratio (in times)•	Current assets / Current Liabilities
e) Long term debt to working capital Ratio (in times)*	Non current borrowings/working capital(WC), where WC = Current Assets - Current Liabilities
f) Bad debts to Account receivable Ratio (in times)•	Bad Debt written off / Avergate Trade Receivable
g) Current liability Ratio (in times)•	Current Liabilities / Total Liabilities
h) Total debts to total assets Ratio (in times)•	Total Debt / Total Assets
i) Debtors Turnover Ratio (in times)•	(Revenue from operation + Other operating income)/Average trade Receivable
j) Operating-Profit Margin (%)*	(EBITDA-Depreciation)/(Revenue from operation + Other operatng income)
k) Net Profit Margin (%)*	Net profit after tax/(Revenue from operation + Other operatng income)

For Dolat Algotech Limited

DOLAT ALGOTECH LIMITED

Pankaj D. Shah
Managing Director
[DIN No - 00005023]

Place : Mumbai
Date : 14-11-2026

Independent Auditor's Limited Review Report on Quarterly Consolidated Financial Results of Dolat Algotech Limited pursuant to regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

THE BOARD OF DIRECTORS

DOLAT ALGOTECH LIMITED

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Dolat Algotech Limited ("the Parent") and its subsidiary (the Parent and subsidiary together referred to as " the Group") for the quarter ended 30th September, 2026 together with Notes thereon, ("the Statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulation 2015 ('the Regulation') as amended (the "Listing Regulations").

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors at its meeting held on 14th November, 2026, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (IND AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the statements based on our review.

We conducted our review in accordance with the Standards on Review Engagements (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Other Matter

The comparative financial information of the Company for the quarter ended 30 June 2026, the corresponding quarter and half year ended 30 September 2025, and the year ended 31 March 2026, included in the Statement, were reviewed/audited by the predecessor auditor, **M/s V. J. Shah & Co., Chartered Accountants (Firm Registration No. 109823W)**.

The predecessor auditor expressed an **unmodified conclusion** on the financial information for the quarters and half year, in its limited review reports dated 14.08.2026 (quarter ended 30 June 2026) and 12.11.2025 (quarter and half year ended 30 September 2025). It expressed an **unmodified opinion** on the financial statements for the year ended 31 March 2026, in its audit report dated 21.05.2026.

VIJAY MEHTA & CO ★ MUMBAI 400 069 ★ CHARTERED ACCOUNTANTS

Office # 602, Ashok Heights, Nicholas Wadi Road, Gundavali, Andheri (East), Mumbai - 400 069
Tel.: +91-22-2683 9898, +91-22-2683 2834 • e-mail: vmcvijay@gmail.com • Web.: www.vmc.co.in

Our conclusion on the Statement is not modified in respect of this matter.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

The Statement includes the results of the following subsidiary:

(i) Dolat Tradecorp

We did not review the interim financial results of the subsidiary (Dolat Tradecorp) included in the Unaudited Consolidated financial results, whose financial results reflect total income of Rs.645.34/- million and total comprehensive income/(loss) of Rs.92.39/- million for the half-year ended September 30, 2026, as considered in the Unaudited Consolidated financial results. These interim financial results have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report furnished to us by the Management.

These unaudited interim financial statements/ financial information/ financial results and other unaudited financial information referred to above have been approved and furnished to us by Management and our conclusion on the Statement, in so far as it relates to the affairs of these statements, is based solely on such unaudited interim financial statement/financial results and other unaudited financial information.

Our conclusion on the Statement in respect of matters stated above is not modified with respect to our reliance on the work done and the reports of the other auditors and the financial results/financial information certified by the Management.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Consolidated Financial Results prepared in accordance with applicable Indian Accounting Standard specified under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles and policies has not disclosed the information required to be disclosed in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

UDIN: 26032862PHCTWV6578

For Vijay Mehta & CO,
Chartered Accountants
Firm Registration No.: 111418W

Vijay A Mehta
Partner
Membership Number: 032862
Place: Mumbai
Date: 14.11.2026

VIJAY MEHTA & CO
602, Ashok Heights
Nicholas Wadi Road,
Gundavali, Andheri (E),
Mumbai - 400 069.
CHARTERED ACCOUNTANTS

DOLAT ALGOTECH LIMITED

REGD OFFICE - 1405-1406, Dalal Street Commercial Co-op Soc Ltd, Block 53 (Bldg No.53E) Zone-5, Road-5E, Gift city Gandhinagar - 382050, Gujarat

CIN: L67100GJ1983PLC126089 **Website: www.dolatalgotech.in** **Email: investor@dolatalgotech.in**

Statement of unaudited Consolidated financial results for the quarter and six months ended 30th September, 2026

(Rs.in Million)

	PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
		30.09.2026 Unaudited	30.06.2026 Unaudited	30.09.2025 Unaudited	30.09.2026 Unaudited	30.09.2025 Unaudited	31.03.2026 Audited
I	**Revenue from operation**						
	(a) Interest income	196.75	201.21	195.93	397.96	380.57	782.51
	(b) Dividend income	0.82	-	18.94	0.82	22.06	24.16
	(c) Net gain on fair value changes	795.99	1,202.77	374.30	1,998.77	1,292.55	3,229.09
	Total revenue from operations	**993.56**	**1,403.98**	**589.17**	**2,397.54**	**1,695.19**	**4,035.77**
II	(a) Other income	-	**4.51**	-	-	**0.00**	**0.27**
III	**Total Income (I+II)**	**993.56**	**1,408.50**	**589.17**	**2,397.54**	**1,695.19**	**4,036.05**
IV	**Expenses**						
	(a) Finance Cost	104.96	107.84	113.94	212.80	217.17	432.27
	(b) Employee benefits expense	34.23	26.38	27.95	60.60	53.61	139.77
	(c) Depreciation and amortisation expense	8.87	6.68	5.25	15.55	10.19	24.61
	(d) Exchange and clearing expenses	38.31	49.37	42.64	87.67	91.16	222.95
	(e) Securities Transaction Tax	349.61	442.27	272.55	791.89	615.07	1,228.15
	(f) Other expenses	43.61	43.48	45.11	82.58	77.78	168.61
	Total expenses	**579.59**	**676.02**	**507.45**	**1,251.09**	**1,064.97**	**2,216.35**
V	**Profit before tax (III-IV)**	**413.97**	**732.48**	**81.72**	**1,146.45**	**630.22**	**1,819.70**
VI	**Tax Expenses**						
	(a) Current tax	106.37	211.62	(7.51)	317.99	162.83	494.36
	(b) Deferred tax	7.31	(17.79)	43.28	(10.48)	32.13	31.88
	(c) Taxes for earlier years	-	-	-	-	-	0.18
	Total income tax expense	**113.68**	**193.83**	**35.77**	**307.52**	**194.96**	**526.42**
VII	**Profit for the period / year (V-VI)**	**300.29**	**538.64**	**45.95**	**838.93**	**435.26**	**1,293.28**
VIII	**Other comprehensive income, net of tax**						
	a) Items that will not be reclassified to profit or loss	-	-	-	-	-	(0.06)
	b) Items that will be reclassified to profit or loss	-	-	-	-	-	**0.00**
	Net other comprehensive income	-	-	-	-	-	**(0.05)**
IX	**Total comprehensive income for the period/year (VII+VIII)**	**300.29**	**538.64**	**45.95**	**838.93**	**435.26**	**1,293.23**
	Profit for the period attributable to:						
	-Owners of the Company	299.83	538.18	45.10	838.01	433.17	1,289.19
	-Non-controlling interest	0.46	0.46	0.85	0.92	2.09	4.09
		300.29	**538.64**	**45.95**	838.93	**435.26**	**1,293.28**
	Other Comprehensive Income for the period attributable to:						
	-Owners of the Company	-	-	-	-	-	(0.05)
	-Non-controlling interest	-	-	-	-	-	0.00
		-	-	-	-	-	**(0.05)**
	Total Comprehensive Income for the period attributable to:						
	-Owners of the Company	299.83	538.18	45.10	838.01	433.17	1,289.14
	-Non-controlling interest	0.46	0.46	0.85	0.92	2.09	4.09
		300.29	**538.64**	**45.95**	838.93	**435.26**	**1,293.23**
	Equity share capital (Face value Re. 1 each)	176.00	176.00	176.00	176.00	176.00	176.00
	Earnings per equity share (Face value Re. 1 each) (Post split) (not annualised for interim period)						
	Basic & Diluted Earning Per Shares (EPS) (₹)	1.70	3.06	0.26	4.76	2.46	7.32

DOLAT ALGOTECH LIMITED

CONSOLIDATED BALANCE SHEET			
	PARTICULARS	As At 30.09.2026 Unaudited	As At 31.03.2026 Audited
	ASSETS		
	Financial assets		
	(a) Cash and cash equivalents	18.73	82.06
	(b) Bank balance other than cash and cash equivalents	11,072.38	11,640.67
	(c) Loans	6.35	3.38
	(d) Investments	1,661.25	846.75
	(e) Other financial assets	942.35	2,585.54
	Non-financial assets		
	(a) Current tax assets (net)	-	13.62
	(b) Property, plant and equipment	78.24	62.50
	(c) Other non-financial assets	62.41	125.53
	Total Assets	13,841.71	15,360.07
	LIABILITIES AND EQUITY		
	LIABILITIES		
	Financial liabilities		
	(a) Debt securities	1,070.19	-
	(b) Borrowings (other than debt securities)	5.00	2,837.12
	(c) Other financial liabilities	466.20	1,077.00
	Non-financial liabilities		
	(a) Current tax liabilities (net)	62.18	-
	(b) Provisions	23.12	42.52
	(c) Deferred tax liabilities (net)	41.12	51.60
	(d) Other non-financial liabilities	15.99	40.26
	EQUITY		
	(a) Equity share capital	176.00	176.00
	(b) Other equity	11,965.24	11,127.23
	(c) Non-controlling interests	16.66	8.32
	Total Liabilities and Equity	13,841.71	15,360.07

DOLAT ALGOTECH LIMITED

CONSOLIDATED CASH FLOW STATEMENT		
PARTICULARS	Six Months Ended 30.09.2026 Unaudited	Six Months Ended 30.09.2025 Unaudited
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit Before Tax	1,146.45	630.22
Adjustment for :		
Depreciation	15.55	10.19
Provision for employee benefit	0.45	0.40
Interest on debt instruments	40.06	29.70
Interest to Minority Partners	0.50	0.54
Interest from Government Securities	(24.38)	(24.14)
Net gain arising on financial assets measured at fair value through profit or loss	(21.36)	0.77
Operating Profit before Working Capital Changes and Provisions	1,157.27	647.68
Adjustment for Changes in Working Capital :		
(Increase)/decrease in bank balance other than cash and cash equivalents	568.24	(826.41)
(Increase)/decrease in loans	(2.97)	0.42
(Increase)/decrease in other financial assets	1,642.11	(781.67)
(Increase)/decrease in other non-financial assets	63.13	(42.85)
Increase/(decrease) in borrowings	(2,832.12)	1,345.65
Increase/(decrease) in other financial liabilities	(610.81)	133.93
Increase/(decrease) in other non financial liabilities	(24.27)	(17.30)
Increase/(decrease) in provisions	(18.76)	19.59
Cash Generated/(used) in operations	(58.18)	479.03
Direct Taxes Paid (Net)	(242.20)	(237.85)
Net Cash from Operating Activites	(300.38)	241.18
(B) CASH FLOW FROM INVESTMENT ACTIVITIES		
Purchase of Property, Plant and Equipment	(31.29)	(7.35)
Investment in partnership firm (Net) - subsidiary	-	-
Investment in Government Securities	(40.75)	(0.59)
Interest from Government Securities	24.38	24.14
Net Cash from Investing activities	(47.66)	16.20
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Proceeds from debt instruments	1,070.19	-
Repayment debt instruments		(45.45)
Net Capital Contribution/(Withdrawals) by minority partner	6.91	1.35
Interest on debt instruments	(40.06)	(29.70)
Net Cash from Financing Activities	1,037.04	(73.81)
Net Inc./(Dec.) in Cash & Cash equivalents [A+B+C]	689.00	183.57
Add: cash and cash equivalent as at 1st April	253.92	341.05
Cash and cash equivalent as at 30th September	942.91	524.62

Notes
a) The above cash flow statement has been prepared under the "Indirect Method" as set out in the Indian Accounting Standard (Ind AS-7) - Statement of Cash Flow.

	As at 30.09.2026	As at 30.09.2025
b) Cash and cash equivalent comprises of		
Cash and cash equivalent	19.39	14.95
Add: Investment in liquid funds	923.52	509.67
Cash and cash equivalent in cash flow statements	942.91	524.62

Notes :
1) The above results have been prepared in accordance with Indian Accounting Standard ('Ind AS') notified under Section 133 of the Companies Act, 2013 read together with the Companies (Indian Accounting Standards) Rules, 2015 (as amended).
2) The consolidated financial statements of the Company for the quarter and half year ended 30th September, 2026 include total income of Rs. 314.38 millions and Rs. 645.34 millions respectively of M/s Dolat Tradecorp.
3) The above results for the quarter ended 30th Sept, 2026 were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 14/11/2026 and have undergone "Limited Review" by the Statutory Auditors of the Company.
4) The company is engaged primarily in the business of trading in shares and securities and there are no separate reportable segments as per Indian Accounting Standards (Ind AS) - 108 dealing with segment reporting.
5) The results for the quarter ended September 30, 2026 are available on the BSE Limited website (URL:www.bseindia.com), The National Stock Exchange of India Ltd. website (URL:www.nseindia.com) and the company's website (URL: www.dolatalgotech.in).
6) Previous period figures have been regrouped /rearranged wherever considered necessary.

For Dolat Algotech Limited

DOLAT ALGOTECH LIMITED

Place : Mumbai
Date : 14-11-2026

Pankaj D. Shah
Managing Director
[DIN No - 00005023]

DOLAT ALGOTECH LIMITED

Additional disclosures as per Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulations, 2015 for the quarter ended 30th Sepember , 2026 (based on Consolidated financial results).

Key financial information

PARTICULARS	Quarter Ended			Six Months Ended		Year Ended
	30.09.2026 Unaudited	30.06.2026 Unaudited	30.09.2025 Unaudited	30.09.2026 Unaudited	30.09.2026 Unaudited	31.03.2026 Audited
1) Debt-Equity Ratio (in times)	0.09	0.23	0.19	0.09	0.19	0.25
2) Debt Service Coverage Ratio (in times) (not annualised)	3.95	6.06	1.45	5.02	3.05	4.05
3) Interest Service Coverage Ratio (in times)(not annualised)	4.94	7.79	1.72	6.39	3.90	5.21
4) Debenture Redemption Reserve ('Rupees in Million)	-	-	-	-	-	-
5) Capital Redemption Reserve ('Rupees in Million)	-	-	-	-	-	-
6) Current Ratio (in times)•	4.09	2.31	2.08	4.09	2.08	1.68
7)Long term debt to working capital Ratio (in times)*	-	-	-	-	-	-
8) Bad debts to Account receivable Ratio (in times)•	NA	NA	NA	NA	NA	NA
9) Current liability Ratio (in times)•	0.97	0.99	0.98	0.97	0.98	0.99
10) Total debts to total assets Ratio (in times)•	0.08	0.18	0.15	0.08	0.15	0.18
11) Debtors Turnover Ratio (in times)•	NA	NA	NA	NA	NA	NA
12) Inventory Turnover Ratio (in times)•	NA	NA	NA	NA	NA	NA
13) Operating-Profit Margin (%)*	53.12	60.33	34.10	57.34	50.59	56.41
14) Net Profit Margin (%)*	30.22	38.37	7.80	34.99	25.68	32.05
15) Net Worth [Total Equity) ('Rupees in Million)	12,141.24	11,841.41	10,464.86	12,141.24	10,464.86	11,303.23

Formulae for computation of ratios are as follows:

a) Debt-Equity Ratio (in times)	Total Debt/ Total Equity
b) Debt Service Coverage Ratio (in times)	Income available for debt service = (Operating Cash Profit + Interest Expenses)/Interest Expenses
c) Interest Service Coverage Ratio (in times)•	Profit before interest and tax/Interest expenses
d) Current Ratio (in times)•	Current assets / Current Liabilities
e) Long term debt to working capital Ratio (in times)*	Non current borrowings/working capital(WC), where WC = Current Assets - Current Liabilities
f) Bad debts to Account receivable Ratio (in times)•	Bad Debt written off / Avergate Trade Receivable
g) Current liability Ratio (in times)•	Current Liabilities / Total Liabilities
h) Total debts to total assets Ratio (in times)•	Total Debt / Total Assets
i) Debtors Turnover Ratio (in times)•	(Revenue from operation + Other operating income)/Average trade Receivable
j) Operating-Profit Margin (%)*	(EBITDA-Depreciation)/(Revenue from operation + Other operatng income)
k) Net Profit Margin (%)*	Net profit after tax/(Revenue from operation + Other operatng income)

For Dolat Algotech Limited

DOLAT ALGOTECH LIMITED

Place : Mumbai
Date : 14-11-2026

Pankaj D. Shah
Managing Director
[DIN No - 00005023]