

DOLAT ALGOTECH LIMITED

Corporate Office: 301-308, Bhagwati House, Plot, A/19, Veera Desai, Andheri (West), Mumbai - 400 058

TEL.: 91-22-6115 4038; FAX: 91-22-26732642

Website: www.dolatalgotech.in ; E-mail: investor@dolatalgotech.in

Corporate Identity Number: L67100GJ1983PLC126089

01st April, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001.

Scrip code : 505526

National Stock Exchange Of India Limited

Exchange Plaza, 5th Floor,
Plot No.C/1, G Block,
Bandra-Kurla Complex,
Bandra (E), Mumbai - 400 051

Symbol : DOLATALGO

Dear Sir / Madam,

Sub.: Postal Ballot Notice – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)

We enclose herewith a copy of the Postal Ballot Notice of **DOLAT ALGOTECH LIMITED** (**‘the Company’**) dated 27th March, 2026, along with the Statement pursuant to Section 102 and other applicable provisions of the Companies Act, 2013 and related Rules read with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and applicable SEBI Circulars (**‘Notice’**) for seeking approval of the Member(s) of the Company on the following Ordinary Resolution(s):

S.no.	Particulars
1.	Ordinary Resolution: To approve Material Related Party Transactions of the Company for FY 2026-27
2	Ordinary Resolution: To approve Material Related Party Transactions of the Subsidiary Company for FY 2026-27

The Company has engaged the services of National Securities Depository Limited (‘NSDL’) for facilitating remote e-Voting to enable the Members to cast their votes electronically. A Member shall only avail this facility as per the instructions provided herein. The remote e-Voting period shall commence on Friday, 3 April, 2026 **at 9.00 a.m. (IST) and ends on Saturday, 2 May, 2026 at 5:00 p.m. (IST).**

The remote e-Voting module shall be disabled by NSDL thereafter. During this period, Members of the Company holding shares either in physical or electronic form, as on the cut-off date, i.e. Friday, 20 March, 2026, shall cast their vote electronically.

DOLAT ALGOTECH LIMITED

Corporate Office: 301-308, Bhagwati House, Plot, A/19, Veera Desai, Andheri (West), Mumbai - 400 058
TEL.: 91-22-6115 4038; FAX: 91-22-26732642

Website: www.dolatalgotech.in ; E-mail: investor@dolatalgotech.in

Corporate Identity Number: L67100GJ1983PLC126089

This Postal Ballot Notice will also be available on the Company's website <https://dolatalgotech.in/investor-relations> and on the website of NSDL www.evoting.nsdl.com

This is for your information and record.

For **DOLAT ALGOTECH LIMITED**

Sandeepkumar G. Bhanushali
Company Secretary & Compliance Officer

Place : Mumbai

Encl: As above

DOLAT ALGOTECH LIMITED

Registered Office: 1405-1406, Dalal Street Commercial Co-op Soc Ltd, Block 53 (Bldg No.53E) Zone-5, Road-5E, Gift city, Gandhinagar - 382050, Gujarat

Corporate Office: 301-308, Bhagwati House, A/19, Veera Desai Road, Andheri (W), Mumbai 400058.

Tel: 9122 6115 4038 **Fax:** 9122 267 32642

CIN: L67100GJ1983PLC126089 **website:** www.dolatalgotech.in **Email:** investor@dolatalgotech.in

NOTICE OF POSTAL BALLOT

[Pursuant to Section 110 of the Companies Act, 2013 read with the Companies (Management and Administration) Rules, 2014, each as amended.]

Dear Member(s),

NOTICE of Postal Ballot is hereby given to the Members of DOLAT ALGOTECH LIMITED ('the Company'), pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013 ('the Act') read with Rule 20 and Rule 22 of the Companies (Management and Administration), Rules, 2014 (referred to as 'Rules'), Secretarial Standards-2 (SS-2), Regulation 44 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('SEBI Listing Regulations') and in accordance with the requirements prescribed by the MCA for holding general meetings/ conducting postal ballot process through e-voting vide General Circular No. 03/2025 dated September 22, 2025 and other relevant circulars and notifications issued by the Ministry of Corporate Affairs (hereinafter collectively referred to as 'the MCA Circulars'), and other applicable laws and regulations (including any statutory modification or re-enactment thereof for the time being in force) that the special businesses as set out below / hereunder is proposed for seeking approval of the Members by way of Ordinary Resolution(s) through the process of Postal Ballot, by electronic means ('remote e-voting').

S.no.	Particulars
1.	Ordinary Resolution: To approve Material Related Party Transactions of the Company for FY 2026-27
2	Ordinary Resolution: To approve Material Related Party Transactions of the Subsidiary Company for FY 2026-27

An Explanatory Statement pertaining to the said resolutions setting out the material facts and the reasons / rationale thereof form part of this Postal Ballot Notice ("the Notice" or "the Postal Ballot Notice").

In compliance with Regulation 44 of the SEBI LODR Regulations and pursuant to the provisions of Sections 108 and 110 of the Act read with the rules framed thereunder and the MCA Circulars, the manner of voting on the proposed resolutions is restricted only to e-voting i.e., by casting votes electronically instead of submitting postal ballot form. Accordingly, the Postal Ballot Notice and instructions for e-voting are being sent only through electronic mode to those members whose email address is registered with the Company / Depository Participant("DP").

The Board has appointed Mr. Dinesh Kumar Deora, Practicing Company Secretary (ICSI Membership No: FCS 5683), as the scrutinizer ("Scrutinizer") for conducting the Postal Ballot / e-voting process in a fair and transparent manner.

In compliance with the provisions of Sections 108 and 110 of the Act read with Rule 20 and 22 of the Management Rules, Regulation 44 of the LODR Regulations, and SS-2, the Company has provided e-voting facility to its members to cast their votes electronically. The detailed procedure with respect to e-voting is mentioned in this Notice. The Company has engaged the National Securities Depository Limited (“NSDL”) for facilitating e-voting. Members desiring to exercise their votes are requested to carefully read the instructions indicated in this Notice and record their assent (FOR) or dissent (AGAINST) by following the procedure as stated in the Notes forming part of the Notice.

The e-voting facility will be available during the following period:

Commencement of e-voting period	9.00 a.m. IST on Friday, 3 April, 2026
Conclusion of e-voting period	5.00 p.m. IST on Saturday, 2 May, 2026
Cut-off date for eligibility to vote	Friday, 20 March, 2026

The e-voting facility will be disabled by NSDL immediately after 5.00 p.m. IST on Saturday, 2 May, 2026, and will be disallowed thereafter.

The Scrutinizer will submit his report to the Chairman / Managing Director of the Company or such person as authorized by Chairman / Managing Director, and the result will be announced within two working days from the conclusion of the postal ballot e-voting period. The result declared along with the Scrutinizer’s report shall be communicated in the manner provided in this Postal Ballot Notice.

The last date of e-voting, i.e. Saturday, 2 May, 2026, shall be the date on which the resolutions would be deemed to have been passed, if approved by the requisite majority.

SPECIAL BUSINESS:

ITEM NO 1:

TO APPROVE MATERIAL RELATED PARTY TRANSACTIONS OF THE COMPANY FOR FY 2026-27

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** pursuant to Regulations 2(1)(zc), 23(4) and other applicable Regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as “Listing Regulations”) and other applicable provisions, if any, in this regard (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the approval of the Members be and is hereby accorded to the Board of Directors of Company (hereinafter referred to as ‘Board’ which term shall be deemed to include the Audit Committee of the Board and any duly constituted committee empowered to exercise its powers including powers conferred under this resolution) to continue with the existing contract(s)/ arrangement(s)/transaction(s) and/or enter into and/or carry out new contract(s)/ arrangement(s)/transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise), by the company with the Related parties of the Company as per the details set out in below table and the explanatory statement annexed to this notice for the financial years 2026-27, subject to such contract(s)/arrangement(s)/ transaction(s) being carried out at arm’s length and in the ordinary course of business of the Company.

Name of Related party	Details of Transaction
DOLAT CAPITAL MARKET PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings 4) Reimbursement of expense upto 1 crore 5) Payment of Rent upto 5 Lakhs p.a. excluding GST Total Rs. 30,021.05 Crores
JIGAR COMMODITIES & DERIVATIVES PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
L C RAHEJA FOREX PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
NIRPAN SECURITIES PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
NIRSHILP COMMODITIES AND TRADING PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
SHAILESH SHAH SECURITIES PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
PURVAG COMMODITIES & DERIVATIVES PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
VAIBHAV STOCK & DERIVATIVES BROKING PRIVATE LIMITED	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores

RESOLVED FURTHER THAT the transactional limits as specified hereinabove shall apply separately and independently to each related party on an individual basis.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may deem fit in its absolute discretion and to take all such steps as may be required in this connection including finalizing and executing necessary contract(s), arrangement(s), agreement(s) and such other documents as may be required, seeking all necessary approvals to give effect to this resolution, for and on behalf of the Company, to delegate all or any of its powers conferred under this resolution to any Director or Key Managerial Personnel or any officer / executive of the Company and to resolve all such issues, questions, difficulties or doubts whatsoever that may arise in this regard and all action(s) taken by the Company in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects.”

ITEM NO 2:

TO APPROVE MATERIAL RELATED PARTY TRANSACTIONS OF THE SUBSIDIARY COMPANY FOR FY 2026-27

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** pursuant to Regulations 2(1)(zc), 23(4) and other applicable Regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (hereinafter referred to as “Listing Regulations”), the applicable provisions of the Companies Act, 2013 (‘Act’) read with the related rules framed thereunder, and other applicable provisions, if any, in this regard (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), the consent of the Members be and is hereby accorded to the related party contract(s)/ arrangement(s)/transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise), as detailed in the Explanatory Statement, to be entered into and/or carried out and/or continued between related parties of Dolat Algotech Limited (‘the Company’) i.e. between M/s. Dolat Tradecorp (a subsidiary of the Company) and M/s. Nirpan Securities Private Limited, (related party of the Company), on such terms and conditions as may be agreed between M/s. Dolat Tradecorp and M/s. Nirpan Securities Private Limited for an aggregate value not exceeding ₹ 500 crores during FY 2026-27, subject to such contract(s)/arrangement(s)/ transaction(s) being carried out at arm’s length and in the ordinary course of business of the aforesaid entities.”

Registered Office:

1405-1406, Dalal Street Commercial Co-op Soc Ltd,
Block 53 (Bldg No.53E) Zone-5, Road-5E,
Gift city, Gandhi Nagar, Gujarat-382050
CIN: L67100GJ1983PLC126089
Email: investor@dolatalgotech.in
Website: www.dolatalgotech.in
Place: Mumbai
Date: 27th March, 2026

**By the Order of the Board of Directors
For Dolat Algotech Limited**

**Sandeepkumar G. Bhanushali
Company Secretary & Compliance Officer**

NOTES:

1. The relevant Explanatory Statement pursuant to Section 102 read with Section 110 of the Companies Act, 2013 ("Act") and Rule 22 of the Companies (Management and Administration) Rules, 2014 ("Rules") setting out the material facts and reasons for the proposed Resolution(s) above, is appended herein below for your consideration.
2. This Postal Ballot Notice is being sent to the members whose names appear on the register of members / list of beneficial owners as received from the National Securities Depository Limited ("NSDL") and Central Depository Services (India) Limited ("CDSL") and whose email address is registered with the Company / Depository Participant(s), as on Friday, 20 March, 2026 ("the Cut-off Date"). A person who is not a member as on the Cut-off Date should treat this Postal Ballot Notice for informational purposes only. In compliance with Regulation 44 of the LODR Regulations and pursuant to the provisions of Sections 108 and 110 of the Act read with the Rules framed thereunder and the MCA Circulars, the manner of voting on the proposed resolutions is restricted only to e-voting i.e., by casting votes electronically instead of submitting the postal ballot form. Accordingly, the physical copy of the Notice along with the postal ballot form and the pre-paid business reply envelope are not being sent to the members. The communication of the assent or dissent of the members would only take place through

the e-voting system.

3. Once the vote on the resolution is cast by the member, he / she shall not be allowed to change it subsequently. The voting rights of members shall be in proportion to their shares of the paid-up equity share capital of the Company as on Friday, 20 March, 2026, being the Cut-off Date fixed for the purpose.
4. The resolution, if passed by the requisite majority through Postal Ballot, will be deemed to have been passed on the last date specified for voting i.e., 2 May, 2026. Further, resolution passed by the members through postal ballot are deemed to have been passed as if they are passed at a general meeting of the members.
5. The Scrutinizer will submit his report to the Chairman / Managing Director of the Company or such person as authorized by Chairman / Managing Director after the completion of scrutiny of the e-voting, and the result of the e-voting by Postal Ballot will be declared within two working days from the conclusion of the postal ballot e-voting period and will also be displayed on the Company website www.dolatalgotech.in, on the website of NSDL www.evoting.nsdl.com, and communicated to the stock exchanges where the Company's Equity Shares are listed viz. www.bseindia.com and www.nseindia.com
6. Members desirous of inspecting the documents referred to in the Notice or Explanatory Statement may send their requests to investor@dolatalgotech.in from their registered email address(es) mentioning their names, folio numbers, DP ID and Client ID (voting period) until the last date of remote e-voting of this Postal Ballot.
7. Members may download the Notice from the website of the Company at <https://dolatalgotech.in/investor-relations> or from the website of NSDL at www.evoting.nsdl.com A copy of the Notice is also available on the website of BSE at www.bseindia.com and NSE at www.nseindia.com
8. The vote in this Postal Ballot cannot be exercised through proxy.
9. The e-voting facility will be available during the following period:

Commencement of e-voting period	9.00 a.m. IST on Friday, 3 April, 2026
Conclusion of e-voting period	5.00 p.m. IST on Saturday, 2 May, 2026
Cut-off date for eligibility to vote	Friday, 20 March, 2026

The e-voting facility will be disabled by NSDL immediately after 5.00 p.m. IST on Saturday, 2 May, 2026, and will be disallowed thereafter.

10. INSTRUCTIONS FOR E-VOTING:

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system





A) Login method for e-Voting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts

in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
<p>Individual Shareholders holding securities in demat mode with NSDL.</p>	<ol style="list-style-type: none"> 1. For OTP based login you can click on https://eservices.nsd.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 2. Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsd.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsd.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsd.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 5. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.

	<p style="text-align: center;">NSDL Mobile App is available on</p> <div style="display: flex; justify-content: space-around; align-items: center;"> <div style="text-align: center;">  <p>App Store</p> </div> <div style="text-align: center;">  <p>Google Play</p> </div> </div> <div style="display: flex; justify-content: space-around; align-items: center; margin-top: 10px;">   </div>
<p>Individual Shareholders holding securities in demat mode with CDSL</p>	<ol style="list-style-type: none"> 1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
<p>Individual Shareholders (holding securities in demat mode) login through their depository participants</p>	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p>

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
 - a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.
 - b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial

password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.

- c) How to retrieve your 'initial password'?
 - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered**
6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
 - a) Click on "[Forgot User Details/Password?](#)"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) [Physical User Reset Password?](#)" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
 - c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
 - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system.

How to cast your vote electronically on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period.
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to dinesh.deora@yahoo.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also

upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on “Upload Board Resolution / Authority Letter” displayed under “e-Voting” tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the “Forgot User Details/Password?” or “Physical User Reset Password?” option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on : 022 - 4886 7000 or send a request to evoting@nsdl.com, to get your grievances on e-voting addressed.

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please submit the documents as per below link for registration of KYC: <https://purvashare.com/email-and-phone-updation/>
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account Statement, PAN (self attested scanned copy of PAN card), AADHAAR (self attested scanned copy of Aadhaar Card) to investor@dolatagotech.in . If you are an Individual shareholder holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting for Individual shareholders holding securities in demat mode.**
3. Alternatively, shareholders/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020, on e-voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

Explanatory Statement under Section 102 of the Companies Act, 2013

ITEM NO. 1

Pursuant to the provisions of Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), as amended from time to time, prior approval of the shareholders by way of an Ordinary Resolution is required for all material related party transaction(s), where the transaction(s) to be entered into, either individually or taken together with previous transactions during a financial year, whether directly and/or through its subsidiary(ies), exceed the thresholds specified under Schedule XII of the Listing Regulations, even if such transactions are in the ordinary course of business of the Company and at arm’s length. Further, as per Regulation 2(1)(zc) of the Listing Regulations, the definition of Related Party Transaction (‘RPT’) includes a

transaction involving a transfer of resources, services or obligations between a listed entity or any of its subsidiaries on one hand and a related party of the listed entity or any of its subsidiaries on the other hand, regardless of whether a price is charged or not.

Background and Rationale of the Transaction(s):

Company proposes to enter into related party transaction(s) with related parties of the Company, as mentioned below, which are in the ordinary course of business and are undertaken on an arm's length basis to support and enhance the operations of the Company.

The limits specified against each Related Party in the table forming part of this resolution shall apply individually and on a standalone basis to each Related Party and shall not be aggregated or clubbed with the limits of other Related Parties.

The rationale for each transaction demonstrates that they are in the best interest of the Company and its stakeholders:

Loan Facility (and Interest thereon):

The Company proposes to avail a short-term, unsecured borrowing facility from a related party to efficiently manage its working capital and meet margin requirements with stock exchanges. This arrangement provides the Company with a cost-effective source of funds, as the interest rate will be mutually agreed and is expected to be lower than the rates applicable to comparable bank borrowings. The facility is repayable on demand or within a short tenure, with the added flexibility of prepayment at any time without any penalty, thereby enhancing the Company's liquidity management. The borrowing is unsecured in nature, and no security or collateral will be provided by the Company.

Reimbursement of Expenses:

Company reimburses for electricity/telephone charges/ insurance on a proportional basis, representing its share of actual costs to DCMPL.

Rent payment:

Company pays rent to DCMPL for the use of their premises for its Registered office at a commercially reasonable rate. The facilities/resources are used on an economic sharing basis.

Details of the proposed RPTs including the information required to be disclosed in the Explanatory Statement pursuant to the SEBI Master Circular dated January 30, 2026, read with SEBI circular dated June 26, 2025, are as follows:

Minimum information to be provided to the Audit Committee and shareholder for approval of Related Party Transactions as per RPT Industry Standards:

A(1). Basic details of the related party

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDBPL)
1	Name of the related party	DOLAT CAPITAL MARKET PVT LIMITED (DCMPL)	JIGAR COMMODITIES & DERIVATIVES PRIVATE LIMITED (JCDPL)	L. C. RAHEJA FOREX PRIVATE LIMITED (LCRFPL)	NIRPAN SECURITIES PRIVATE LIMITED (NSPL)	NIRSHILP COMMODITIES AND TRADING PRIVATE LIMITED (NIRSHILP)	PURVAG COMMODITIES & DERIVATIVES PRIVATE LIMITED (PCOM)	SHAILESH SHAH SECURITIES PRIVATE LIMITED (SSSPL)	VAIBHAV STOCK & DERIVATIVES BROKING PRIVATE LIMITED (VSDBPL)
2	Country of incorporation of the related party	India	India	India	India	India	India	India	India
3	Nature of business of the related party	The Company is a SEBI registered stock broker, Portfolio Manager & Research Analyst and is engaged in stock broking and financial services, including institutional equities and asset & wealth management.	The Company is a SEBI registered broker and is engaged in trading in shares, securities and commodities. Also engaged in the generation of electricity through solar power plant.	Company is engaged in the business of Forex Brokerage	The Company is a SEBI registered stock broker and carries on the business of securities broking and securities trading	The Company is a SEBI registered stock broker and carries on the business of trading in shares and securities and commodities	The Company is a SEBI registered broker and engaged in the trading in commodities derivatives	The Company is a SEBI registered stock broker and carries on the business of stock broking and securities trading	The Company is a SEBI registered stock broker and carries on the business of stock broking and Trading in shares / securities / commodities

A(2). Relationship and ownership of the related party

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDBPL)
1	Relationship between the listed entity and the related party – including nature of its concern (financial or otherwise) and the following:	DCMPL is promoter group company	JCDPL is promoter group company	LCRFPL is promoter group company	NSPL is promoter group company	NIRSHILP is promoter group company	PCOM is promoter group company	SSSPL is promoter group company	VSDBPL is promoter group company

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDBPL)
	Shareholding of the listed entity, whether direct or indirect, in the related party.	Nil	Nil	Nil	Nil	Company holds 700 shares (0.00%)	Nil	Nil	Nil
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity.	NA	NA	NA	NA	NA	NA	NA	NA
	Shareholding of the related party, whether direct or indirect, in the Company.	DCMPL holds 41.39% in the Company	JCDPL holds 9.18% in the Company	NIL	NSPL holds 0.08% in the Company	NIRSHILP holds 1.51% in the Company	PCOM holds 9.41% in the Company	SSSPL holds 2.64% in the Company	NIL

A(3). Details of previous transactions with the related party:

A(3)(1). Total amount of all the transactions undertaken by the listed entity with the related party during the last financial year (Fy 2025)

Amount in crores

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDBPL)
1	Loan Borrowed from RPT	1,183.62	437.09	201.01	12,030.58	4,418.97	65.36	1,026.99	2,482.32
2	Loan repaid to RPT	1,183.62	437.09	285.01	12,030.58	4,418.97	65.36	1,014.99	2,482.32
3	Interest paid	0.35	1.55	0.08	12.58	3.61	1.93	3.45	0.77
4	Reimbursement of Expenses	0.26	-	-	-	-	-	-	-
5	Rent paid	0.02	-	-	-	-	-	-	-

A(3)(2). Total amount of all the transactions undertaken by the listed entity with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought. (Upto 31-12-2025)

Amount in crores

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDBPL)
1	Loan Borrowed from RPT	-	100.64	11,740.99	-	2,731.85	119.05	267.48	2,844.75
2	Loan repaid to RPT	-	59.55	11,728.50	-	2,728.85	55.28	211.56	2,844.75
3	Interest paid	-	1.79	3.91	-	1.03	3.29	3.03	0.02
4	Reimbursement of Expenses	0.27	-	-	-	-	-	-	-
5	Rent paid	0.02	-	-	-	-	-	-	-

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDBPL)
A(3)(3)	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year	NO	NO	NO	NO	NO	NO	NO	NO

A(4). Amount of the proposed transaction(s):

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDDBPL)
1	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders.	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings 4) Reimbursement of expense upto 1 crore 5) Payment of Rent upto 5 Lakhs p.a. excluding GST Total Rs. 30,021.05 Crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
2	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes.	Yes	Yes	Yes	Yes	Yes	Yes	Yes

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDBPL)
3	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	5665.45 %	5665.25 %	5665.25 %	5665.25 %	5665.25 %	5665.25 %	5665.25 %	5665.25 %
4	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
5	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the	The value of the proposed transaction is 20751% on Consolidated Turnover of RS. 145 Crores for year ended 31-03-2025	The value of the proposed transaction is 253540% on Consolidated Turnover of RS. 12 Crores for year ended	The value of the proposed transaction is 133728% on Standalone Turnover of RS. 22 Crores for year ended 31-03-2025	The value of the proposed transaction is 47124% on Standalone Turnover of RS. 64 Crores for year ended 31-03-2025	The value of the proposed transaction is 20122% on Standalone Turnover of RS. 149 Crores for year ended 31-03-2025	The value of the proposed transaction is 45399830% on Standalone Turnover of RS. 0.07 Crores for year ended 31-03-2025	The value of the proposed transaction is 438911% on Standalone Turnover of RS. 7 Crores for year ended 31-03-2025	The value of the proposed transaction is 9561% on Standalone Turnover of RS. 314 Crores for year ended 31-03-2025

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDDBPL)
	immediately preceding financial year, if available.		31-03-2025						
6	Financial performance of the related party for the immediately preceding financial year (2024-25): (# Information is given on standalone basis.)	TURNOVER: Rs. 143.83 Cr NET PROFIT AFTER TAX: Rs. 24.92 Cr NET WORTH: Rs. 257.15 Cr	TURNOVER: Rs. 11.84 Cr NET PROFIT AFTER TAX: Rs. 3.34 Cr NET WORTH: Rs. 54.4 Cr	TURNOVER: Rs. 22.45 Cr NET PROFIT AFTER TAX: Rs. 7.74 Cr NET WORTH: Rs. 160.27 Cr	TURNOVER: Rs. 63.70 Cr NET PROFIT AFTER TAX: Rs. 13.08 Cr NET WORTH: Rs. 484.57Cr	TURNOVER: Rs. 149.19 Cr NET PROFIT AFTER TAX: Rs. 51.47 Cr NET WORTH: Rs. 806.6 Cr	TURNOVER: Rs. 0.07 Cr NET PROFIT AFTER TAX: Rs. 2.80 Cr NET WORTH: Rs. 82.62 Cr	TURNOVER: Rs. 6.84 Cr NET PROFIT AFTER TAX: Rs. 1.81 Cr NET WORTH: Rs. 77.35 Cr	TURNOVER: Rs. 313.98 Cr NET PROFIT AFTER TAX: Rs. 21.26 Cr NET WORTH: Rs. 150.45 Cr

A(5). Basic details of the proposed transaction

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDDBPL)
(1)	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing 4) Reimbursement of expense 5) Payment of Rent	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing	1) Borrowing of loan 2) Repayment of loan 3) Interest payment on borrowing

Sr. No.	Particulars of the information	Information provided by the management								
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDBPL)	
(2)	Details of each type of the proposed transaction	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings 4) Reimbursement of expense upto 1 crore 5) Payment of Rent upto 5 Lakhs p.a. excluding GST Total Rs. 30,021.05 Crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores	1) Borrowing of loan upto Rs 15,000 crore 2) Repayment of loan upto Rs. 15,000 crore 3) Interest payment upto Rs 20 crore on borrowings Total Rs. 30,020 crores
(3)	Tenure of the proposed transaction (tenure in number of years or months to be specified)	Approval of the Members is being sought for material RPTs for FY2026-27								
(4)	Whether omnibus approval is being sought?	Yes								
(5)	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more	Value of transactions for FY2026-27 is Rs. 30,021.05 Crores. Approval of the Members is being	Value of transactions for FY2026-27 is Rs. 30,020 Crores. Approval of	Value of transactions for FY2026-27 is Rs. 30,020 Crores. Approval of	Value of transactions for FY2026-27 is Rs. 30,020 Crores. Approval of	Value of transactions for FY2026-27 is Rs. 30,020 Crores. Approval of the Members is	Value of transactions for FY2026-27 is Rs. 30,020 Crores. Approval of	Value of transactions for FY2026-27 is Rs. 30,020 Crores. Approval of	Value of transactions for FY2026-27 is Rs. 30,020 Crores. Approval of	Value of transactions for FY2026-27 is Rs. 30,020 Crores. Approval of the

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDDBPL)
	than one financial year, provide estimated break-up financial year-wise.	sought for material RPTs for FY 2026-27	the Members is being sought for material RPTs for FY 2026-27	the Members is being sought for material RPTs for FY 2026-27	the Members is being sought for material RPTs for FY 2026-27	being sought for material RPTs for FY 2026-27	the Members is being sought for material RPTs for FY 2026-27	the Members is being sought for material RPTs for FY 2026-27	Members is being sought for material RPTs for FY 2026-27
(6)	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	<p>The proposed transactions with related parties are in the ordinary course of business and are undertaken on an arm's length basis to support and enhance the operations of the Company. The rationale for each transaction demonstrates that they are in the best interest of the Company and its stakeholders:</p> <p>Loan Facility (and Interest thereon): The Company proposes to avail a short-term, unsecured borrowing facility from a related party to efficiently manage its working capital and meet margin requirements with stock exchanges. This arrangement provides the Company with a cost-effective source of funds, as the interest rate will be mutually agreed and is expected to be lower than the rates applicable to comparable bank borrowings. The facility is repayable on demand or within a short tenure, with the added flexibility of prepayment at any time without any penalty, thereby enhancing the Company's liquidity management. The borrowing is unsecured in nature, and no security or collateral will be provided by the Company.</p> <p>Reimbursement of Expenses: Company reimburses for electricity/telephone charges/ insurance on a proportional basis, representing its share of actual costs to DCMPL.</p> <p>Rent payment: Company pays rent to DCMPL for the use of their premises for its Registered office at a commercially reasonable rate. The facilities/resources are used on an economic sharing basis.</p>							
(7)	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Promoters / promoter group of company are directly / indirectly shareholders in related parties							

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	(NIRSHILP)	(PCOM)	(SSSPL)	(VSDBPL)
(7)	a. Name of the director / KMP	Except Mr. Pankaj D. Shah (Managing Director), Mr. Shailesh D. Shah (director), Mr. Harendra D. Shah (Director) and Mr. Vaibhav P. Shah (CFO), and their relatives, No other Directors and KMP and their relatives are interested in the transactions.							
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 19.82 % shares (i.e. Self (7.63%) + Thru Dolat Group Master Trust (12.19%)) Mr.Vaibhav P. Shah holds (0.0002%)	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in – 25 % shares (i.e. self (12.76%) + Through Trust (12.24%)) Mr. Vaibhav P. Shah holds (0.001%)	Mr. Harendra D Shah - 24.50% Mr. Pankaj D Shah - 24.50% Mr. Shailesh D Shah - 25.50%	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 14.73 % shares (i.e. Self (2.48%) + Thru Dolat Group Master Trust (12.25%))	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 19.59 % shares (i.e. Self (7.36%) + Thru Dolat Group Master Trust (12.23%)) Mr. Vaibhav P. Shah holds (0.0003%)	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 24.99 % shares (i.e. Self (12.75%) + Thru Dolat Group Master Trust (12.24%))	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 25 % shares (i.e. Self (12.76%) + Thru Dolat Group Master Trust (12.24%))	Mr.Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 10.91 % shares (i.e. Self (10.78%) + Thru Dolat Group Master Trust (0.13%)) Mr. Vaibhav P. Shah holds (56.37%)
(8)	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	As the transaction are in ordinary course of business and at arms length basis, therefore the valuation report or other report of external party for the aforesaid transactions are not required.							
(9)	Other information relevant for decision making.	All relevant information forms a part of this disclosure setting out requisite facts.							

B(1). Disclosure only in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances

SR. No.	Particulars of the information	Information provided by the management	
		Reimbursement of expense	
		DCMPL	
1.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	No	
2.	Basis of determination of price.	Reimbursement of Expenses	
3.	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice) , if any, proposed to be extended to the related party in relation to the transaction, specify the following:	No	
	a. Amount of Trade advance	-	
	b. Tenure	-	
	c. Whether same is self-liquidating?	-	

B (5). Disclosure only in case of transactions relating to borrowings by the listed entity

Sr. No.	Particulars of the information	Information provided by the management							
		(DCMPL)	(JCDPL)	(LCRFPL)	(NSPL)	NIRSHILP)	(PCOM)	(SSSPL)	(VSDBPL)
1.	Material covenants of the proposed transaction	Please refer point A(5)							
2.	Interest rate (in terms of numerical value or base rate and applicable spread)	7% p.a.							
3.	Cost of borrowing <i>Note: This shall include all costs associated with the borrowing</i>	Nil							
4.	Maturity / due date	Repayable on demand							
5.	Repayment schedule & terms	Repayment may occur on a daily / frequent basis depending on margin obligations							
6.	Whether secured or unsecured	Unsecured							
7.	If secured, the nature of security & security coverage ratio	Na							
8.	The purpose for which the funds will be utilized by the listed entity	Manage its working capital and meet margin requirements with stock exchanges							

C (4). Disclosure *only* in case of transactions relating to borrowings by the listed entity

Sr. No.	Particulars of the information	Information provided by the management
1.	Debt to Equity Ratio of the listed entity based on last audited financial statements <i>Note: This shall not be applicable to listed banks/NBFC/insurance companies/housing finance companies.</i>	
	a. Before transaction	0.05
	b. After transaction	0.07
2.	Debt Service Coverage Ratio of the listed entity based on last audited financial statements <i>Note: This shall not be applicable to listed banks/NBFC/insurance companies/ housing finance companies.</i>	
	a. Before transaction	11.89
	b. After transaction	5.91

The Management has placed before the Audit Committee all requisite details of the proposed Related Party Transactions (“RPTs”), as mandated under applicable law, including the business rationale and material terms thereof.

The Audit Committee of the Listed Entity has duly reviewed the certificates submitted by the Managing Director and the Chief Financial Officer in accordance with the requirements prescribed under the Related Party Transactions (RPT) Industry Standards read with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”).

Based on its independent assessment and detailed analysis of the information and confirmations so provided, the Audit Committee is of the considered view that the terms and conditions of the aforesaid RPTs are at arm’s length and in the best interest of the Listed Entity.

Accordingly, after due deliberation, the Audit Committee has accorded its approval for entering into the aforesaid RPTs with the concerned related parties for the financial year 2026–27, noting that such transactions shall be undertaken in the ordinary course of business and on an arm’s length basis.

In accordance with the requirements of the RPT Industry Standards, it is hereby clarified that as the proposed transactions are in the ordinary course of business and on an arm’s length basis, no independent valuation report or report from any external party is required. All relevant information, setting out the requisite facts in respect of the proposed transactions, has been provided in this explanatory statement.

Accordingly, in accordance with the LODR Regulations, the approval/ratification of the Members is being sought for the aforesaid Related Party Transactions for the financial years 2026-27 for aforesaid arrangements / transactions undertaken or to be undertaken by the Company.

Pursuant to Regulation 23 of the LODR Regulations, the related parties of the Company shall abstain from voting on the resolution pertaining to the aforesaid transactions.

The Board of Directors recommends the resolution as set out at Item No. 1 for your approval.

Except Mr. Pankaj D. Shah (Managing Director), Mr. Shailesh D. Shah (Director), Mr. Harendra D. Shah

(Director) and Mr. Vaibhav P. Shah (Chief Financial Officer) and their relatives, none of the other Directors or key managerial personnel and/or their respective relatives are deemed to be, concerned or interested, financially or otherwise, except to the extent of their shareholding in the Company, if any.

ITEM NO. 2

Pursuant to the provisions of Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), the applicable provisions of the Companies Act, 2013 (‘Act’) read with the related rules framed thereunder, and other applicable provisions, if any, as amended from time to time, prior approval of the shareholders by way of an Ordinary Resolution is required for all material related party transaction(s), where the transaction(s) to be entered into, either individually or taken together with previous transactions during a financial year, whether directly and/or through its subsidiary(ies), exceed the thresholds specified under Schedule XII of the Listing Regulations, even if such transactions are in the ordinary course of business of the Company and at arm’s length. Further, as per Regulation 2(1)(zc) of the Listing Regulations, the definition of Related Party Transaction (‘RPT’) includes a transaction involving a transfer of resources, services or obligations between a listed entity or any of its subsidiaries on one hand and a related party of the listed entity or any of its subsidiaries on the other hand, regardless of whether a price is charged or not.

Background and Rationale of the Transaction(s):

Subsidiary proposes to enter into related party transaction(s) with related party, as mentioned below, which are in the ordinary course of business and are undertaken on an arm’s length basis to support and enhance the operations of the Company. The rationale for each transaction demonstrates that they are in the best interest of the Company and its stakeholders.

The brokerage paid to the related party is at a competitive and arm’s length rate, benchmarked with prevailing market rates. The arrangement ensures efficient execution and quality service, and is in the best interest of the Company.

Balances are required to be maintained with brokers in accordance with regulatory requirements prescribed by the Securities and Exchange Board of India (SEBI) and stock/commodity exchanges. Such balances, including margin money and other deposits, are necessary to facilitate trading activities, ensure settlement obligations, and comply with applicable risk management and margin requirements. Accordingly, these balances are maintained in the ordinary course of business and in compliance with applicable laws and regulations.

Details of the proposed RPTs including the information required to be disclosed in the Explanatory Statement pursuant to the SEBI Master Circular dated January 30, 2026, read with SEBI circular dated June 26, 2025, are as follows:

Minimum information to be provided to the Audit Committee and shareholder for approval of Related Party Transactions as per RPT Industry Standards:

A(1). Basic details of the related party

Sr. No.	Particulars of the information	Information provided by the management
1.	Name of the related party	NIRPAN SECURITIES PRIVATE LIMITED (NSPL)
2.	Country of incorporation of the related party	India

Sr. No.	Particulars of the information	Information provided by the management
3.	Nature of business of the related party	The Company is a SEBI registered stock broker and carries on the business of securities broking and securities trading

A(2). Relationship and ownership of the related party

Sr. No.	Particulars of the information	Information provided by the management
1	Relationship between the subsidiary and the related party – including nature of its concern (financial or otherwise) and the following:	NSPL is promoter group company
	Shareholding of the subsidiary, whether direct or indirect, in the related party.	Nil
	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity.	NA
	Shareholding of the related party, whether direct or indirect, in the subsidiary.	NIL

A(3). Details of previous transactions with the related party

Sr. No.	Particulars of the information	Information provided by the management		
1.	Total amount of all the transactions undertaken by the subsidiary with the related party during the last financial year. <i>Explanation: Details need to be disclosed separately for listed entity and its subsidiary.</i>	S. No.	Nature of Transactions	FY 2024-25
		1	Brokerage Paid	Rs. 22.10 Crores
		Balance sheet Items:		
		S. No.	Nature of Transactions	FY 2024-25
	1	Balance with Broker	Rs. 0.07 Crores	
2.	Total amount of all the transactions undertaken by the subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	S. No.	Nature of Transactions	FY 2025-26 AS ON 31-12-2025
		1	Brokerage Paid	Rs. 17.70 Crores
		Balance sheet Items:		
		S. No.	Nature of Transactions	FY 2024-25
	1	Balance with Broker	Rs. 0.45 Crores	
3.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	NIL		

A(4). Amount of the proposed transaction(s)

Sr. No.	Particulars of the information	Information provided by the management
1.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee/ shareholders.	Payment of Brokerage Rs. 50 crores and maintain balance with broker upto Rs 450 crores

Sr. No.	Particulars of the information	Information provided by the management
2.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
3.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	NA
4.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year (in case of a transaction involving the subsidiary and where the listed entity is not a party to the transaction)	287%
5.	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	785%
6.	Financial performance of the related party for the immediately preceding financial year: Explanations: <i>The above information is to be given on standalone basis. If standalone is not available, provide on consolidated basis.</i>	TURNOVER: Rs. 63.70 Cr NET PROFIT AFTER TAX: Rs. 13.08 Cr NET WORTH: Rs. 484.57Cr

A(5). Basic details of the proposed transaction

Sr. No.	Particulars of the information	Information provided by the management
1.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	1) Availing Brokerage service 2) Maintaining balance with broker
2.	Details of each type of the proposed transaction	Payment of Brokerage upto Rs. 50 crores and maintain balance with broker upto Rs 450 crores
3.	Tenure of the proposed transaction (tenure in number of years or months to be specified)	Fy 2026-27
4.	Whether omnibus approval is being sought?	Yes
5.	Value of the proposed transaction during a financial year. If the proposed transaction will be executed over more than one financial year, provide estimated break-up financial year-wise.	1) Payment of Brokerage upto Rs. 50 crores; 2) Maintain balance with broker upto Rs 450 crores
6.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The brokerage paid to the related party is at a competitive and arm's length rate, benchmarked with prevailing market rates. The arrangement ensures efficient execution and quality service, and is in the best interest of the Company. Balances are required to be maintained with brokers in accordance with regulatory requirements prescribed by the Securities and Exchange Board of

Sr. No.	Particulars of the information	Information provided by the management
		India (SEBI) and stock/commodity exchanges. Such balances, including margin money and other deposits, are necessary to facilitate trading activities, ensure settlement obligations, and comply with applicable risk management and margin requirements. Accordingly, these balances are maintained in the ordinary course of business and in compliance with applicable laws and regulations.
7.	<p>Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.</p> <p><i>Explanation:</i> Indirect interest shall mean interest held through any person over which an individual has control.</p>	Promoters / promoter group of company are directly / indirectly shareholders in related parties
	a. Name of the director / KMP	Except Mr. Pankaj D. Shah (Managing Director), Mr. Shailesh D. Shah (Director), Mr. Harendra D. Shah (Director) and Mr. Vaibhav P. Shah (CFO), and their relatives, No other Directors and KMP and their relatives are interested in the transactions.
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	Mr. Harendra D Shah, Mr. Pankaj D Shah and Mr. Shailesh D Shah each hold in - 14.73 % shares (i.e. Self (2.48%) + Thru Dolat Group Master Trust (12.25%))
8.	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	As the transaction are in ordinary course of business and at arms length basis, therefore the valuation report or other report of external party for the aforesaid transactions are not required.
9.	Other information relevant for decision making.	All relevant information forms a part of this disclosure setting out requisite facts.

B(1). Disclosure *only* in case of transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances

S. No.	Particulars of the information	Information provided by the management
		1) Brokerage Services 2) Maintain balance with the broker
1.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	No
2.	Basis of determination of price.	At Arm's Length Price
3.	In case of Trade advance (<i>of upto 365 days or such period for which such advances are extended as per normal trade practice</i>), if any, proposed to be extended to the related party in relation to the transaction, specify the following:	No
	a. Amount of Trade advance	-
	b. Tenure	-
	c. Whether same is self-liquidating?	-

The Management has placed before the Audit Committee all requisite details of the proposed Related Party Transactions (“RPTs”), as mandated under applicable law, including the business rationale and material terms thereof.

The Audit Committee of the Listed Entity has duly reviewed the certificates submitted by the Managing Director and the Chief Financial Officer in accordance with the requirements prescribed under the Related Party Transactions (RPT) Industry Standards read with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“LODR Regulations”).

Based on its independent assessment and detailed analysis of the information and confirmations so provided, the Audit Committee is of the considered view that the terms and conditions of the aforesaid RPTs are at arm’s length and in the best interest of the Listed Entity/ Subsidiary.

Accordingly, after due deliberation, the Audit Committee has accorded its approval for entering into the aforesaid RPTs with the concerned related party for the financial year 2026–27, noting that such transactions shall be undertaken in the ordinary course of business and on an arm’s length basis.

In accordance with the requirements of the RPT Industry Standards, it is hereby clarified that as the proposed transactions are in the ordinary course of business and on an arm’s length basis, no independent valuation report or report from any external party is required. All relevant information, setting out the requisite facts in respect of the proposed transactions, has been provided in this explanatory statement.

Accordingly, in accordance with the LODR Regulations, the approval/ratification of the Members is being sought for the aforesaid Related Party Transactions for the financial years 2026-27 for aforesaid arrangements / transactions undertaken or to be undertaken by the Subsidiary.

Pursuant to Regulation 23 of the LODR Regulations, the related parties of the Company shall abstain from voting on the resolution pertaining to the aforesaid transactions.

The Board of Directors recommends the resolution as set out at Item No. 2 for your approval.

Except Mr. Pankaj D. Shah (Managing Director), Mr. Shailesh D. Shah (Director), Mr. Harendra D. Shah (Director) and Mr. Vaibhav P. Shah (Chief Financial Officer) and their relatives, none of the other Directors or key managerial personnel and/or their respective relatives are deemed to be, concerned or interested, financially or otherwise, except to the extent of their shareholding in the Company, if any.

Registered Office:

1405-1406, Dalal Street Commercial Co-op Soc Ltd,

Block 53 (Bldg No.53E) Zone-5, Road-5E,

Gift city, Gandhi Nagar, Gujarat-382050

CIN: L67100GJ1983PLC126089

Email: investor@dolatalgotech.in

Website: www.dolatalgotech.in

Place: Mumbai

Date: 27th March, 2026

By the Order of the Board of Directors

For Dolat Algotech Limited

Sandeepkumar G. Bhanushali

Company Secretary & Compliance Officer