

**Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|                                                                                                                                                                                   |                                                                                                |                                                             |                                                            |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------|-------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                   | Oberoi Realty Ltd.                                                                             |                                                             |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                                     | <b>Acquirer: Invesco Oppenheimer Developing Markets Fund</b><br>PAC: Invesco Ltd.              |                                                             |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                           | No                                                                                             |                                                             |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                | (i) Bombay Stock Exchange Limited (BSE)<br>(ii) National Stock Exchange of India Limited (NSE) |                                                             |                                                            |
| Details of the acquisition as follows                                                                                                                                             | Number                                                                                         | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital pf the TC (**) |
| <b>Before the acquisition under consideration, holding of :</b>                                                                                                                   |                                                                                                |                                                             |                                                            |
| a) Shares carrying voting rights                                                                                                                                                  | 15,721,591                                                                                     | 4.324%                                                      | 4.324%                                                     |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                            | NIL                                                                                            | NIL                                                         | NIL                                                        |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                             | NIL                                                                                            | NIL                                                         | NIL                                                        |
| d) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)           | NIL                                                                                            | NIL                                                         | NIL                                                        |
| <b>Total (a+b+c+d)</b>                                                                                                                                                            | 15,721,591                                                                                     | 4.324%                                                      | 4.324%                                                     |
| <b>Details of acquisition/sale:</b>                                                                                                                                               |                                                                                                |                                                             |                                                            |
| a) Shares carrying voting rights acquired                                                                                                                                         | 4,894,115                                                                                      | 1.346%                                                      | 1.346%                                                     |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                            | NIL                                                                                            | NIL                                                         | NIL                                                        |
| c) VRs acquired otherwise than by equity shares                                                                                                                                   | NIL                                                                                            | NIL                                                         | NIL                                                        |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | NIL                                                                                            | NIL                                                         | NIL                                                        |
| <b>Total (a+b+c+d)</b>                                                                                                                                                            | 4,894,115                                                                                      | 1.346%                                                      | 1.346%                                                     |

|                                                                                                                                                                                              |                               |        |        |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|--------|--------|
| <b>After the acquisition/sale, holding of:</b>                                                                                                                                               | 20,615,706                    | 5.670% | 5.670% |
| a) Shares carrying voting rights                                                                                                                                                             |                               |        |        |
| b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)                                                                                                       | NIL                           | NIL    | NIL    |
| c) VRs otherwise than by equity shares                                                                                                                                                       | NIL                           | NIL    | NIL    |
| d) Warrant/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition    | NIL                           | NIL    | NIL    |
| <b>Total (a+b+c+d)</b>                                                                                                                                                                       | 20,615,706                    | 5.670% | 5.670% |
| Mode of acquisition / sale (e.g. open market/off-market/public issue / rights issue / preferential allotment / inter-se transfer etc.)                                                       | Off market purchases          |        |        |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                      | Publicly traded equity shares |        |        |
| Date of Acquisition of/ date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | March 17, 2020                |        |        |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                     | 15,721,591                    |        |        |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                       | 20,615,706                    |        |        |
| Total diluted share/ voting capital of the TC after the said acquisition / sale                                                                                                              | 20,615,706                    |        |        |

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2016.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Invesco Ltd.

Tsuyoshi Mochiyama

Head of Compliance

For and On behalf of Invesco Ltd.

Place: Tokyo, Japan

Date: March 19, 2020

| Name of fund                                | Investment Company    |
|---------------------------------------------|-----------------------|
| Invesco Oppenheimer Developing Markets Fund | Invesco Advisers Inc. |
|                                             |                       |
|                                             |                       |
|                                             |                       |