

बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवा निनगर, पुणे - 5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
Investor Services Department		
टेली/TELE : 020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/EGM/CAPITAL/2013-14

Date 07.11.2013

**The General Manager,
 Department of Corporate Services,
 Bombay Stock Exchange Ltd.,
 P.J TOWERS,
 Dalal Street, Fort
 Mumbai-400 001**

**The Vice President,
 Listing Department,
 National Stock Exchange Of India Ltd,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai.-400 051.**

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Raising of additional equity capital by way of Preferential Allotment in favour of Government of India:-Convening of Extraordinary General Meeting

We request reference to our letter No AX1/ISD/EGM/CAPITAL/2013-14 dated 29.10.2013 on the subject.

In continuation thereto, we hereby inform that an Extraordinary General Meeting of shareholders of the Bank is convened on 09th December 2013, to seek the requisite approval of the shareholders to the above proposal.

We request you to consider the above information as further compliance with the Listing Agreement.

Thanking you,

Yours faithfully,

(Signature)

(Mrs M P Devadhar)
 Company Secretary.

