

बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल, 1501, शिवाजीनगर, पुणे -5		BANK OF MAHARASHTRA Head Office LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5
Investor Services Department		
टेली/TELE : 25511360 फेक्स/ FAX : 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/Compl/2013-14

October 29, 2013

**The General Manager,
 Department of Corporate Services,
 Bombay Stock Exchange Ltd.,
 P.J TOWERS,
 Dalal Street, Fort
 Mumbai-400 001**

**The Vice President,
 Listing Department,
 National Stock Exchange Of India Ltd,
 Exchange Plaza,
 Bandra Kurla Complex,
 Bandra (East), Mumbai.-400 051.**

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Raising of additional capital from Government of India-
 Outcome of the Board Meeting held on 29.10.2013.

We request reference to our letter No AX1/ISD/EGM/CAPITAL /2013-14 dated 25.10.2013. In terms of communication F No 11/13/2011/BOA dated 22nd October 2013 from Government of India, Ministry of Finance conveying its decision to infuse capital funds to the tune of Rs 800 Crore in the Bank by way of Preferential Allotment, the Board, in its meeting held today, decided to raise additional equity capital upto Rs 800 Crore (including premium) by way of Preferential Allotment,

It is decided to initiate necessary steps to raise the capital by creating, offering, issuing and allotting such number of equity shares of Rs 10/-each for cash at such price as may be determined by the Board in accordance with SEBI(ICDR)Regulations 2009 and aggregating to Rs 800 Crore (including premium) on Preferential basis to Govt of India .

Thanking you,

Yours faithfully,


 (Mrs M P Devadhar)
 Company Secretary.

