



February 3, 2021

BSE Limited
National Stock Exchange of India Limited

Kind Attn.: Manager- Corporate Relationship

Dear Sir,

Subject: Intimation pursuant Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In continuation and with reference to our earlier intimation dated October 17, 2020 with respect to the Rated, Unlisted, Redeemable, Non-Convertible Debentures of the face value of Rs. 1,00,00,000/- (Rupees One Crore Only) each, for cash, aggregating up to Rs. 250,00,00,000/- (Rupees Two Hundred Fifty Crores only) issued by Pri-Media Services Private Limited vide Debenture Trust Deed dated June 29, 2015 which subsequently got merged with Diligent Media Corporation Limited ("Company").

In this connection, Company would like to inform that Debenture Trustee (acting on behalf of all the Debenture Holders) has issued 'No Dues Certificate' in respect of the NCDs. Hence, Company stands discharged from all its obligations as mentioned under the NCDs.

Copy of the No Dues Certificate is enclosed for ready reference.

The present intimation is being made under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in terms of Company's policy for determination of materiality events.

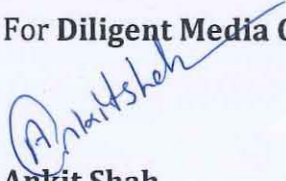
This is for your information and records.

Request you to kindly take the same on record.

Thanking you,

Yours truly,

For **Diligent Media Corporation Limited**


Ankit Shah
Company Secretary



Tel: +91 22 3980 2200 www.dnaindia.com

Press: Diligent Media Corporation Limited, Plot No. EL-201, TTC Industrial Area, MIDC, Mahape, Navi Mumbai - 400 705

Regd. Office: Diligent Media Corporation Limited, 'A' Wing, 18th Floor, Marathon Futurex, N.M. Joshi Marg, Lower Parel, Mumbai - 400013

Tel: +91 22 3988 8888 Fax: +91 22 2496 6308 (Sales) / 3980 1000 (Edit)

CIN : U22120MH2005PLC151377

IDBI Trusteeship Services Ltd

CIN : U65991MH2001GOI131154



Ref No: 23747/ITSL/OPR/20-21
February 03, 2021

To,
Diligent Media Corporation Limited
18th Floor, A Wing, Marathon Futurex,
N M Joshi Marg, Lower Parel,
Mumbai 400013.

Subject: No Due Certificate

Reference: ISIN No. – INE082T07017, INE082T07025 and INE082T07033

Dear Sir,

We refer to the captioned issuance of “250” no. of Non-Convertible Debentures by Diligent Media Corporation Limited (**Company**) under captioned ISIN Nos.

Basis the confirmation received by us from all the Debenture Holders, we hereby confirm that as on the date of this letter there are “No Dues” payable by the Company to the Debenture Holders and/or to the Debenture Trustee. Accordingly, the Company may proceed with filing of necessary forms for satisfying the charge created and registered vide Charge ID – 10582506 on June 29, 2015 with the Ministry of Corporate Affairs.

Yours Faithfully,
For **IDBI Trusteeship Services Limited**

A handwritten signature in black ink, appearing to be 'S. J. Joshi'.

Authorised Signatory



Copy To:

Zee Media Corporation Limited
14th Floor, A Wing, Marathon Futurex,
N M Joshi Marg, Lower Parel,
Mumbai 400013.