

Date : 18.02.2025

Dear Sir / Madam,

I wish to inform you that 1210927 Equity Shares of Rs.10/- each representing 4.06% of the paid up equity share capital of M/s. Kothari Products Limited held by M/s. Dham Securities Pvt. Ltd., a promoter group Company, have been acquired by me on 17th February, 2025.

The disclosure in the format prescribed under Regulation 29(2) of the captioned Regulations in this respect are enclosed herewith for your record.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

[illegible]

(DEEPAK KOTHARD)
7/25, TILAK NAGAR
KANPUR - 208 002

Encls: as above

c.c. to

CS & Compliance Officer
Kothari Products Ltd.
24/19, The Mall
Kanpur – 208 001

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	KOTHARI PRODUCTS LTD.		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Arti Kothari – (PAC) 2. Deepak Kothari – (Acquirer) 3. Mitesh Kothari – (PAC) 4. Mitesh Kothari – HUF – (PAC) 5. Urvi Kothari – (PAC) 6. Sadhna V. Kothari – (PAC) 7. Dham Securities Pvt. Ltd. – (Seller & PAC)		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE & NATIONAL STOCK EXCHANGE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights			
1. Arti Kothari – (PAC)	2089071	7.00	N.A.
2. Deepak Kothari – (Acquirer)	16576596	55.55	N.A.
3. Mitesh Kothari – (PAC)	609570	2.04	N.A.
4. Mitesh Kothari – HUF – (PAC)	1828098	6.13	N.A.
5. Urvi Kothari – (PAC)	54643	0.18	N.A.
6. Sadhna V. Kothari – (PAC)	4500	0.01	N.A.
7. Dham Securites Pvt. Ltd. – (Seller & PAC)	1210927	4.06	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	22373405	74.97	N.A.

Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold			
1) Arti Kothari – (PAC)	---	---	---
2) Deepak Kothari – (Acquirer)	1210927	4.06	N.A.
3) Mitesh Kothari – (PAC)	---	---	---
4) Mitesh Kothari – HUF – (PAC)	---	---	---
5) Urvi Kothari – (PAC)	---	---	---
6) Sadhna V. Kothari – (PAC)	---	---	---
7) Dham Securities Pvt. Ltd. – (Seller & PAC)	---	---	---
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+d)	1210927	4.06	N.A.
After the acquisition/sale, holding of			
a) Shares carrying voting rights acquired/sold			
1 Deepak Kothari – (Acquirer)	17787523	59.61	N.A.
2. Arti Kothari – (PAC)	2089071	7.00	N.A.
3. Mitesh Kothari – (PAC)	609570	2.04	N.A.
4. Mitesh Kothari – HUF – (PAC)	1828098	6.13	N.A.
5. Urvi Kothari – (PAC)	54643	0.18	N.A.
6. Sadhna V. Kothari – (PAC)	4500	0.01	N.A.
7. Dham Securites Pvt. Ltd. – (Seller)	0	0	N.A.
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	22373405	74.97	N.A.
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se-Transfer		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	17.02.2025		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.29,84,38,650/-		



Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.29,84,38,650/-
Total diluted share/voting capital of the TC after the said acquisition/sale	N.A.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Date : 18.02.2025

Place : Delhi


(DEEPAK KOTHARI)