

Avenue Supermarts Limited

Plot No. B-72 & B-72A, Wagle Industrial Estate, Thane (West) , Maharashtra, India - 400 604

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11th July, 2025

To,

BSE Limited

Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Ltd.

Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051

BSE Scrip Code: 540376

NSE Scrip Symbol: DMART

Sub: Revised Press release on financial results for the quarter ended 30th June, 2025

Dear Sir/ Madam,

Please find enclosed herewith revised Press Release on financial results of the Company for the quarter ended 30th June, 2025. The Retail Business Area is corrected to 17.6 million sq. ft. which was inadvertently mentioned as 17.2 million sq. ft. in the previous press release.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

For **Avenue Supermarts Limited**

Ashu Gupta

Company Secretary & Compliance Officer

Encl: As above



AVENUE SUPERMARTS LIMITED

Standalone Total Revenue up by 16.2% at Rs.15,932 Crore

Standalone PAT up by 2.1% at Rs.830 Crore

For the Quarter ended June 30, 2025 (Q1FY26):

Standalone Results

- Total Revenue stood at Rs.15,932 Crore, y-o-y growth of 16.2%
- EBITDA of Rs.1,313 Crore; y-o-y growth of 7.6%
- PAT stood at Rs.830 Crore; y-o-y growth of 2.1%
- Basic EPS for Q1FY26 stood at Rs.12.75, as compared to Rs.12.49 for Q1FY25
- 9 stores were added in Q1FY26

Mumbai, July 11, 2025: Avenue Supermarts Ltd. (ASL), one of the largest food & grocery retailers in India, today declared its standalone and consolidated financial results for the quarter ended June 30, 2025.

Standalone results

Total Revenue for the quarter ended June 30, 2025 stood at Rs.15,932 crore, as compared to Rs.13,712 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in Q1FY26 stood at Rs.1,313 crore, as compared to Rs.1,221 crore in the corresponding quarter of last year. EBITDA margin stood at 8.2% in Q1FY26 as compared to 8.9% in Q1FY25.

Net Profit stood at Rs.830 crore for Q1FY26, as compared to Rs.812 crore in the corresponding quarter of last year. PAT margin stood at 5.2% in Q1FY26 as compared to 5.9% in Q1FY25.

Basic Earnings per share (EPS) for Q1FY26 stood at Rs.12.75, as compared to Rs.12.49 for Q1FY25.

Consolidated results

Total Revenue for the quarter ended June 30, 2025 stood at Rs.16,360 crore, as compared to Rs.14,069 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in Q1FY26 stood at Rs.1,299 crore, as compared to Rs.1,221 crore in the corresponding quarter of last year. EBITDA margin stood at 7.9% in Q1FY26 as compared to 8.7% in Q1FY25.

Net Profit stood at Rs.773 crore for Q1FY26, as compared to Rs.774 crore in the corresponding quarter of last year. PAT margin stood at 4.7% in Q1FY26 as compared to 5.5% in Q1FY25.

Basic Earnings per share (EPS) for Q1FY26 stood at Rs.11.88, as compared to Rs.11.89 for Q1FY25.

D-Mart follows Everyday low cost - Everyday low price (EDLC-EDLP) strategy which aims at procuring goods at competitive prices, using operational and distribution efficiency and thereby delivering value for money to customers by selling at competitive prices.

Commenting on the performance of the company Mr. Neville Noronha, CEO & Managing Director, Avenue Supermarts Limited, said:

“Our revenue in Q1 FY26 grew by 16.2% over the previous year. Profit after tax (PAT) grew by 2.1% over the previous year. Two years and older DMart stores grew by 7.1% during Q1 FY26 as compared to Q1 FY25.

Revenue growth impact of approximately 100-150 bps was primarily due to high deflation in many staples and non-food products. Gross margins are lower as compared to the same period in the previous year, due to continued competitive intensity within the FMCG space. Operating costs are higher due to our efforts on improving service levels, capacity building and inflation at entry level wages.

We opened 9 new stores during the quarter. Our total stores stand at 424 as on June 30, 2025.”

About Avenue Supermarts Limited: (www.dmartindia.com; BSE: 540376; NSE: DMART)

Avenue Supermarts Limited is a Mumbai-based company, which owns and operates D-Mart stores. D-Mart is a national supermarket chain that offers customers a range of home and personal products under one roof. The Company offers a wide range of products with a focus on Foods, Non-Foods (FMCG) and General Merchandise & Apparel product categories. The Company offers its products under various categories, such as grocery and staples, dairy and frozen, fruits and vegetables, home and personal care, bed and bath, crockery, footwear, toys and games, kids’ apparel, apparel for men & women and daily essentials. The Company opened its first store in Mumbai, Maharashtra in 2002. As of June 30, 2025, the Company had 424 operating stores (including one store at Navi Mumbai, Maharashtra currently closed for customers due to renovation) with Retail Business Area of 17.6 million sq. ft. across Maharashtra, Gujarat, Telangana, Andhra Pradesh, Karnataka, Tamil Nadu, Madhya Pradesh, Rajasthan, Punjab, NCR, Chhattisgarh, Uttar Pradesh and Daman.

For More Information, Please Contact:

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