

Avenue Supermarts Limited

Plot No. B-72 & B-72A, Wagle Industrial Estate, Thane (West) , Maharashtra, India - 400 604

Tel.: 91 22 33400500 • e-mail: info@dmartindia.com • Website: www.dmartindia.com

2nd May, 2026

To,

BSE Limited

Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

The National Stock Exchange of India Ltd.

Corporate Communications Department
“Exchange Plaza”, 5th Floor,
Bandra – Kurla Complex, Bandra (East),
Mumbai – 400 051

BSE Scrip Code: 540376

NSE Scrip Symbol: DMART

Sub: Press release on financial results

Dear Sir/ Madam,

Please find enclosed herewith Press Release on financial results of the Company for the quarter and year ended 31st March, 2026.

Kindly take the same on your record.

Thanking you.

Yours faithfully,

For **Avenue Supermarts Limited**

Ashu Gupta

Company Secretary & Compliance Officer

Encl: As above



AVENUE SUPERMARTS LIMITED

Standalone Total Revenue up by 19.0% at Rs.17,205 Crore

Standalone PAT up by 16.9% at Rs.725 Crore

For the Quarter ended March 31, 2026 (Q4FY26):

Standalone Results

- Total Revenue stood at Rs.17,205 Crore, y-o-y growth of 19.0%
- EBITDA of Rs.1,231 Crore; y-o-y growth of 25.5%
- PAT stood at Rs.725 Crore; y-o-y growth of 16.9%
- Basic EPS for Q4FY26 stood at Rs.11.13, as compared to Rs.9.52 for Q4FY25
- 58 stores were added in Q4FY26

For the Year ended March 31, 2026 (FY26):

- Total Revenue stood at Rs.66,968 Crore, y-o-y growth of 15.9%
- EBITDA of Rs.5,255 Crore; y-o-y growth of 15.7%
- PAT stood at Rs.3,224 Crore; y-o-y growth of 10.1%,
- Basic EPS for FY26 stood at Rs.49.54, as compared to Rs.44.98 for FY25
- 85 stores were added in FY26

Mumbai, May 2, 2026: Avenue Supermarts Ltd. (ASL), one of the largest food & grocery retailers in India, today declared its standalone and consolidated financial results for the quarter and year ended March 31, 2026.

Standalone results

Total Revenue for the quarter ended March 31, 2026 stood at Rs.17,205 crore, as compared to Rs.14,462 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in Q4FY26 stood at Rs.1,231 crore, as compared to Rs.981 crore in the corresponding quarter of last year. EBITDA margin stood at 7.2% in Q4FY26 as compared to 6.8% in Q4FY25.

Net Profit stood at Rs.725 crore for Q4FY26, as compared to Rs.620 crore in the corresponding quarter of last year. PAT margin stood at 4.2% in Q4FY26 as compared to 4.3% in Q4FY25.

Basic Earnings per share (EPS) for Q4FY26 stood at Rs.11.13, as compared to Rs.9.52 for Q4FY25.

Total Revenue for FY26 stood at Rs.66,968 crore, as compared to Rs.57,790 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in FY26 stood at Rs.5,255 crore, as compared to Rs.4,543 crore during FY25. EBITDA margin stood at 7.8% in FY26 as compared to 7.9% in FY25.

Net Profit stood at Rs.3,224 crore for FY26, as compared to Rs.2,927 crore in FY25. PAT margin stood at 4.8% in FY26 as compared to 5.1% in FY25.

Basic Earnings per share (EPS) for FY26 stood at Rs.49.54, as compared to Rs.44.98 for FY25.

Consolidated results

Total Revenue for the quarter ended March 31, 2026 stood at Rs.17,684 crore, as compared to Rs.14,872 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in Q4FY26 stood at Rs.1,211 crore, as compared to Rs.955 crore in the corresponding quarter of last year. EBITDA margin stood at 6.8% in Q4FY26 as compared to 6.4% in Q4FY25.

Net Profit stood at Rs. 656 crore for Q4FY26, as compared to Rs. 551 crore in the corresponding quarter of last year. PAT margin stood at 3.7% in Q4FY26 as compared to 3.7% in Q4FY25.

Basic Earnings per share (EPS) for Q4FY26 stood at Rs.10.09, as compared to Rs.8.47 for Q4FY25.

Total Revenue for FY26 stood at Rs.68,821 crore, as compared to Rs.59,358 crore in the same period last year. Earnings before Interest, Tax, Depreciation and Amortization (EBITDA) in FY26 stood at Rs.5,187 crore, as compared to Rs.4,487 crore during FY25. EBITDA margin stood at 7.5% in FY26 as compared to 7.6% in FY25.

Net Profit stood at Rs.2,970 crore for FY26, as compared to Rs.2,707 crore in FY25. PAT margin stood at 4.3% in FY26 as compared to 4.6% in FY25.

Basic Earnings per share (EPS) for FY26 stood at Rs.45.65 as compared to Rs.41.61 for FY25.

D-Mart follows Everyday low cost - Everyday low price (EDLC-EDLP) strategy which aims at procuring goods at competitive prices, using operational and distribution efficiency and thereby delivering value for money to customers by selling at competitive prices.

Mr. Anshul Asawa, Managing Director & CEO, Avenue Supermarts Limited commented on the performance of the DMart (Brick and Mortar) Business:

“Our revenue in Q4 FY26 grew by 19.0% over the previous year. Profit after tax (PAT) grew by 16.9% over the previous year. Two years and older DMart stores grew by 10.8% during Q4 FY26 as compared to 8.1% in Q4 FY25. Gross margins saw slight improvement and costs are largely in-line with business growth.

Geopolitical tensions led to some spike in consumer-buying during the month of March 2026 which normalized towards the end of the month. Our business has largely not witnessed any supply chain disruptions thus far.

We opened 58 new stores during the quarter and also reached the landmark achievement of 500 DMart stores. This was made possible by the dedication of our employees and the trust our customers have placed in us every single day”.

Mr. Vikram Dasu, Whole Time Director & CEO, Avenue E-Commerce Limited commented on the performance of the E-Commerce (DMart Ready) business:

“Our DMart Ready business continues to focus in key metro towns. We have further rationalized our delivery channels with renewed focus on home delivery as the preferred channel. We have discontinued our operations in one city during the quarter. As of March 31, 2026, we operate in 18 cities”.

About Avenue Supermarts Limited: (www.dmartindia.com; BSE: 540376; NSE: DMART)

Avenue Supermarts Limited is a Mumbai-based company, which owns and operates D-Mart stores. D-Mart is a national supermarket chain that offers customers a range of home and personal products under one roof. The Company offers a wide range of products with a focus on Foods, Non-Foods (FMCG) and General Merchandise & Apparel product categories. The Company offers its products under various categories, such as grocery and staples, dairy and frozen, fruits and vegetables, home and personal care, bed and bath, crockery, footwear, toys and games, kids’ apparel, apparel for men & women and daily essentials. The Company opened its first store in Mumbai, Maharashtra in 2002. As of March 31, 2026, the Company had 500 stores (including one store at Navi Mumbai, Maharashtra currently closed for customers due to reconstruction) with Retail Business Area of 20.6 million sq. ft. across Maharashtra, Gujarat, Telangana, Andhra Pradesh, Karnataka, Tamil Nadu, Madhya Pradesh, Rajasthan, Punjab, NCR, Chhattisgarh, Uttar Pradesh, Daman, Goa, Odisha, Uttarakhand and Haryana.

For More Information, Please Contact:

E: investorrelations@dmartindia.com

Ph.: +91 22 33400700

Mr. Shahab Shaikh | E: shahab@conceptpr.com