D-Link®

D-Link (India) Limited

Ref: DLK/L&S/2026-27/10-25

Date: October 31, 2026

To,
BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Mumbai-400 001
Security Code: BSE - 533146

To,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051.
Symbol: NSE - DLINKINDIA

Sub: Outcome of the Board Meeting:

Dear Sir, / Madam,

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('SEBI Listing Regulations') we would like to inform you that the Board of Directors at its meeting held today approved the Unaudited Financial Results (Standalone & Consolidated) for the quarter and half year ended September 30, 2026.

A copy of the Unaudited Financial Results together with the Limited Review Report has been enclosed. Refer **Annexure 1.**

The Board Meeting commenced at 12:00 p.m. and concluded at 02:37 p.m.

Kindly take the above information on record.

Thanking You,
Yours faithfully,
For **D-Link (India) Limited**

Shrinivas Adikesar
Company Secretary & Compliance Officer
ICSI M. No. ACS-20908

Encl: As Above.

B S R & Co. LLP
Chartered Accountants

14th Floor, Central B Wing and North C Wing
Nesco IT Park 4, Nesco Center
Western Express Highway
Goregaon (East), Mumbai – 400 063, India
Telephone: +91 (22) 6257 1000
Fax: +91 (22) 6257 1010

Limited Review Report on unaudited consolidated financial results of D-Link (India) Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of D-Link (India) Limited

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of D-Link (India) Limited (hereinafter referred to as "the Parent"), and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The Statement includes the results of the following entities:

   a. D-Link (India) Limited - Parent

   b. TeamF1 Networks Private Limited - Subsidiary

Limited Review Report *(Continued)*

D-Link (India) Limited

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022

Vikas R Kasat
Partner
Membership No.: 105317
UDIN:26105317TVJDCJ4130

Mumbai
31 October 2026

D-Link (India) Limited

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2026

₹ in Lakhs

Sr. No.	Particulars	Quarter ended 30.09.2026 Unaudited	Quarter ended 30.06.2026 Unaudited	Quarter ended 30.09.2025 Unaudited	Six months ended 30.09.2026 Unaudited	Six months ended 30.09.2025 Unaudited	Year ended 31.03.2026 Audited
I	Revenue from operations	45,238.58	45,696.06	37,661.59	90,934.64	72,677.75	1,56,570.16
II	Other income	330.10	473.16	361.23	803.26	907.01	1,663.75
III	**Total income (I+II)**	**45,568.68**	**46,169.22**	**38,022.82**	**91,737.90**	**73,584.76**	**1,58,233.91**
IV	**Expenses**						
	Purchases of stock-in-trade	40,830.79	40,202.13	33,284.87	81,032.92	65,561.62	1,35,825.37
	Changes in inventories of stock-in-trade	(1,936.17)	(517.43)	(1,314.53)	(2,453.60)	(3,774.92)	(2,669.78)
	Employee benefits expense	1,235.65	1,183.84	1,104.35	2,419.49	2,181.64	4,959.21
	Finance costs	37.17	37.90	42.13	75.07	71.12	132.85
	Depreciation and amortisation expense	200.17	193.75	178.85	393.92	353.23	716.09
	Other expenses	1,408.56	1,352.23	1,290.02	2,760.79	2,477.75	5,263.92
	Total expenses	**41,776.17**	**42,452.42**	**34,585.69**	**84,228.59**	**66,870.44**	**1,44,227.66**
V	**Profit before tax (III-IV)**	**3,792.51**	**3,716.80**	**3,437.13**	**7,509.31**	**6,714.32**	**14,006.25**
VI	**Tax expense**						
	Current tax	1,004.66	953.30	914.86	1,957.96	1,754.10	3,693.67
	Deferred tax (credit) / charge	(37.17)	2.85	(22.15)	(34.32)	(21.72)	(107.77)
	Current tax relating to earlier years	-	-	6.66	-	6.66	14.53
	Total tax expense	**967.49**	**956.15**	**899.37**	**1,923.64**	**1,739.04**	**3,600.43**
VII	**Profit for the period / year (V-VI)**	**2,825.02**	**2,760.65**	**2,537.76**	**5,585.67**	**4,975.28**	**10,405.82**
VIII	**Other comprehensive income**						
	(i) Items that will not be reclassified to profit or loss						
	- Remeasurements of the defined benefit plan	45.17	(14.22)	30.89	30.95	43.92	93.70
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(11.37)	3.58	(7.78)	(7.79)	(11.06)	(23.58)
	Total other comprehensive income / (loss) (net of taxes)	**33.80**	**(10.64)**	**23.11**	**23.16**	**32.86**	**70.12**
IX	**Total comprehensive income for the period / year (VII+VIII)**	**2,858.82**	**2,750.01**	**2,560.87**	**5,608.83**	**5,008.14**	**10,475.94**
X	Profit attributable to:						
	- Owners of the Company	2,825.01	2,760.65	2,537.75	5,585.66	4,975.27	10,405.80
	- Non-controlling interests	0.01	-	0.01	0.01	0.01	0.02
		2,825.02	**2,760.65**	**2,537.76**	**5,585.67**	**4,975.28**	**10,405.82**
XI	Other comprehensive income / (loss) attributable to:						
	- Owners of the Company	33.80	(10.64)	23.11	23.16	32.86	70.12
	- Non-controlling interests	-	-	-	-	-	-
		33.80	**(10.64)**	**23.11**	**23.16**	**32.86**	**70.12**
XII	Total comprehensive income attributable to:						
	- Owners of the Company	2,858.81	2,750.01	2,560.86	5,608.82	5,008.13	10,475.92
	- Non-controlling interests	0.01	-	0.01	0.01	0.01	0.02
		2,858.82	**2,750.01**	**2,560.87**	**5,608.83**	**5,008.14**	**10,475.94**
XIII	**Paid up equity share capital (Face value of ₹ 2/- per share)**	710.10	710.10	710.10	710.10	710.10	710.10
XIV	**Other equity**	-	-	-	-	-	49,858.43
XV	**Earnings per equity share (EPS) (not annualised) (Face value of ₹ 2/- per share)**						
	(1) Basic (in ₹)	7.96	7.78	7.15	15.73	14.02	29.31
	(2) Diluted (in ₹)	7.96	7.78	7.15	15.73	14.02	29.31

See accompanying notes to the unaudited consolidated financial results

D-Link (India) Ltd. MUMBAI

For and on behalf of the Board of Directors
of D-Link (India) Limited
CIN : L72900GA2008PLC005775

Tushar Sighat
Managing Director & CEO
DIN No. 06984518

Mumbai, 31st October, 2026

D-Link (India) Limited

Consolidated Statement of Assets and Liabilities

₹ in Lakhs

Particulars	As at 30.09.2026	As at 31.03.2026
	Unaudited	Audited
ASSETS		
Non-current Assets		
(a) Property, Plant and Equipment	1,504.23	1,525.14
(b) Right-of-use assets	1,353.34	1,407.36
(c) Goodwill	1,534.96	1,534.96
(d) Other Intangible assets	6.59	2.97
(e) Financial assets		
(i) Other financial assets	256.43	337.63
(f) Deferred tax assets (net)	397.51	370.98
(g) Non current tax assets (net)	48.34	8.98
(h) Other non-current assets	-	-
Total Non-current Assets	**5,101.40**	**5,188.02**
Current Assets		
(a) Inventories	12,858.66	10,405.06
(b) Financial assets		
(i) Other investments	12,547.14	13,624.61
(ii)Trade receivables	43,821.65	44,339.81
(iii) Cash and cash equivalents	1,204.29	3,079.22
(iv) Bank balances other than (iii) above	2,022.69	3,529.43
(v) Other financial assets	779.90	34.03
(c) Other current assets	958.53	944.53
Total Current Assets	**74,192.86**	**75,956.69**
Total Assets	**79,294.26**	**81,144.71**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	710.10	710.10
(b) Other equity	45,703.42	49,858.43
Equity attributable to owners of the Company	**46,413.52**	**50,568.53**
Non-controlling Interests	0.28	0.27
Total Equity	**46,413.80**	**50,568.80**
LIABILITIES		
Non-current Liabilities		
(a) Financial Liabilities		
(i) Lease liabilities	761.32	903.92
(ii) Other financial liabilities	39.35	39.35
(b) Provisions	33.43	-
Total Non-current Liabilities	**834.10**	**943.27**
Current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	688.70	576.61
(ii) Trade payables		
(A) total outstanding dues of micro enterprises and small enterprises; and	1,925.45	654.64
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	28,005.77	26,594.08
(iii) Other financial liabilities	311.36	276.11
(b) Other current liabilities	558.18	955.98
(c) Provisions	134.81	348.17
(d) Current tax liabilities (net)	422.09	227.05
Total Current Liabilities	**32,046.36**	**29,632.64**
Total Liabilities	**32,880.46**	**30,575.91**
Total Equity and Liabilities	**79,294.26**	**81,144.71**

D-Link (India) Ltd. MUMBAI

Mumbai, 31st October, 2026

For and on behalf of the Board of Directors
of D-Link (India) Limited
CIN : L72900GA2008PLC005775

Tushar Sighat
Managing Director & CEO
DIN No. 06984518

D-Link (India) Limited

Consolidated Statement of Cash flows

₹ in Lakhs

Particulars	For Six months ended 30.09.2026 Unaudited	For Six months ended 30.09.2025 Unaudited
Cash flows from operating activities		
Profit before tax	**7,509.31**	**6,714.32**
Adjustments for:		
Finance costs	**75.07**	71.12
Gain on sale of Property, Plant and Equipment	**(3.72)**	(0.50)
(Gain) / loss on current investments measured at fair value	**(47.14)**	94.13
Net gain on sale of current investments	**(544.23)**	(689.67)
(Gain) / loss on forward contract measured at fair value	**8.27**	(21.18)
Allowance for expected credit loss and credit impaired on trade receivables	**2.71**	7.67
Interest income on fixed deposits with banks	**(110.14)**	(196.85)
Interest income on others	**(0.90)**	(0.82)
Bad debts written off	**-**	0.04
Depreciation on Right-of-use assets	**340.27**	281.98
Depreciation and amortisation expense	**53.64**	71.25
Gain on termination / modifications of leases	**(2.80)**	(4.30)
Loss / (Gain) on unrealised foreign exchange fluctuations (net)	**(4.40)**	(1.18)
	7,275.94	6,326.01
Adjustments for:		
Decrease in trade receivables	**515.25**	1,954.13
Increase in inventories	**(2,453.60)**	(3,774.92)
(Increase) / Decrease in other non-current financial assets	**(18.21)**	20.94
Decrease / (Increase) in other current financial assets	**22.10**	(15.37)
Increase in other current assets	**(10.32)**	(277.97)
Increase in long term provisions	**33.43**	-
Increase in trade payables	**2,687.10**	1,616.72
(Decrease) / Increase in short term provisions	**(186.09)**	53.26
Increase / (Decrease) in other current financial liabilities	**13.53**	(40.01)
Decrease in other non-current financial liabilities	**-**	(2.49)
Decrease in other current liabilities	**(397.78)**	(41.38)
	205.41	(507.09)
Cash generated from operations	**7,481.35**	5,818.92
Income taxes paid	**(1,802.28)**	(1,567.10)
Net cash generated from operating activities (A)	**5,679.07**	4,251.82
Cash flows from investing activities		
Purchases of Property, Plant and Equipment and other intangible assets	**(36.84)**	(97.21)
Proceeds on sale of Property, Plant and Equipment	**4.19**	15.72
Payments for purchase of investments in mutual funds	**(43,000.00)**	(32,500.00)
Proceeds on sale of Investments in mutual funds	**44,668.84**	30,289.66
Redemption towards fixed deposits with bank	**1,266.06**	1,237.14
Payments towards fixed deposits with bank	**(500.00)**	-
Investment in other bank balances	**(21.72)**	0.20
Interest received	**196.61**	174.24
Net cash generated from / (used) in investing activities (B)	**2,577.14**	(880.25)
Cash flows from financing activities		
Dividends paid	**(9,742.11)**	(5,325.73)
Interest paid on lease liabilities	**(75.07)**	(71.12)
Principal payments for lease liabilities	**(313.96)**	(289.06)
Net cash used in financing activities (C)	**(10,131.14)**	(5,685.91)
Net Decrease in cash and cash equivalents (D)=(A)+(B)+(C)	**(1,874.93)**	(2,314.34)
Cash and cash equivalents at the beginning of the period (E)	**3,079.22**	3,152.05
Cash and cash equivalents at the end of the period (D)+(E)	**1,204.29**	837.71

Note : The Consolidated statement of cash flows has been prepared under the indirect method set out in Ind AS 7 on Statement of Cash Flows.

D-Link (India) Ltd. MUMBAI

For and on behalf of the Board of Directors
of D-Link (India) Limited
CIN : L72900GA2008PLC005775

Tushar Sighat
Managing Director & CEO
DIN No. 06984518

Mumbai, 31st October, 2026

D-Link (India) Limited

Notes :

1 The above unaudited consolidated financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 31st October 2026. The statutory auditors have expressed an unmodified review conclusion. The unaudited consolidated financial results have been prepared in accordance with Ind AS prescribed under Section 133 of the Companies Act, 2013, and other recognised accounting practices and policies and is in compliance with Regulation 33 of the SEBI (Listing Obligations and Dislcosure Requirements) Regulations, 2015.

2 The Shareholders of the Parent Company in its Annual General Meeting held on 10th August, 2026 had approved a dividend of ₹ 20/- per equity share and a special dividend of ₹ 7.50/- aggregating to ₹ 27.50/- per share for the financial year ended 31st March, 2026 and the same was paid to the respective members during the period.

3 Pursuant to the New Labour Codes and relevant Accounting Standards, the Group has recognised an employee benefits expense of ₹ 259.99 lakhs (consisting of ₹ 249.73 lakhs for gratuity and ₹ 10.26 lakhs for leave encashment) in the Statement of Profit and Loss for year ended 31st March, 2026.

The Group continues to monitor certain aspect of labour code, enacted Central and State Rules and further clarifications issued by the Government under the New Labour Codes and will give appropriate accounting effect to such developments, as and when required.

4 The Group is primarily engaged in the business of providing networking products and related services in relation to security features which is the only reportable business segment.

5 The results of the Group are available for investors at https://investors.dlink.co.in/, www.nseindia.com and www.bseindia.com.

D-Link (India) Ltd. MUMBAI

For and on behalf of the Board of Directors
of D-Link (India) Limited
CIN : L72900GA2008PLC005775

Tushar Sighat
Managing Director & CEO
DIN No. 06984518

Mumbai, 31st October, 2026

B S R & Co. LLP
Chartered Accountants

14th Floor, Central B Wing and North C Wing
Nesco IT Park 4, Nesco Center
Western Express Highway
Goregaon (East), Mumbai – 400 063, India
Telephone: +91 (22) 6257 1000
Fax: +91 (22) 6257 1010

Limited Review Report on unaudited standalone financial results of D-Link (India) Limited for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of D-Link (India) Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of D-Link (India) Limited (hereinafter referred to as "the Company") for the quarter ended 30 September 2026 and year to date results for the period from 01 April 2026 to 30 September 2026 ("the Statement").

2. This Statement, which is the responsibility of the Company's management and approved by its Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "*Interim Financial Reporting*" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations"). Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"*, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B S R & Co. LLP**
Chartered Accountants
Firm's Registration No.:101248W/W-100022

Vikas R Kasat
Partner
Membership No.: 105317
UDIN:26105317PIBMUN5398

Mumbai
31 October 2026

D-Link (India) Limited

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED 30TH SEPTEMBER 2026

₹ in Lakhs

Sr. No.	Particulars	Quarter ended 30.09.2026	Quarter ended 30.06.2026	Quarter ended 30.09.2025	Six months ended 30.09.2026	Six months ended 30.09.2025	Year ended 31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from operations	45,070.68	45,534.09	37,486.48	90,604.77	72,330.74	1,55,901.66
II	Other income	298.63	442.72	328.76	741.35	836.29	1,529.90
III	**Total income (I+II)**	**45,369.31**	**45,976.81**	**37,815.24**	**91,346.12**	**73,167.03**	**1,57,431.56**
IV	**Expenses**						
	Purchases of stock-in-trade	40,829.87	40,199.31	33,284.87	81,029.18	65,561.62	1,35,825.37
	Changes in inventories of stock-in-trade	(1,935.53)	(517.43)	(1,314.53)	(2,452.96)	(3,774.92)	(2,669.78)
	Employee benefits expense	1,084.78	1,056.59	973.25	2,141.37	1,924.50	4,449.99
	Finance costs	35.34	35.78	39.23	71.12	65.08	121.77
	Depreciation and amortisation expense	186.64	180.35	165.57	366.99	326.76	662.81
	Other expenses	1,388.54	1,332.57	1,268.28	2,721.11	2,435.58	5,188.17
	Total expenses	**41,589.64**	**42,287.17**	**34,416.67**	**83,876.81**	**66,538.62**	**1,43,578.33**
V	**Profit before tax (III-IV)**	**3,779.67**	**3,689.64**	**3,398.57**	**7,469.31**	**6,628.41**	**13,853.23**
VI	**Tax expense**						
	Current tax	999.50	945.44	900.19	1,944.94	1,725.94	3,646.75
	Deferred tax (credit) / charge	(35.99)	3.76	(19.36)	(32.23)	(17.38)	(98.99)
	Current tax relating to earlier years	-	-	6.66	-	6.66	10.49
	Total tax expense	**963.51**	**949.20**	**887.49**	**1,912.71**	**1,715.22**	**3,558.25**
VII	**Profit for the period / year (V-VI)**	**2,816.16**	**2,740.44**	**2,511.08**	**5,556.60**	**4,913.19**	**10,294.98**
VIII	**Other comprehensive income**						
	(i) Items that will not be reclassified to profit or loss						
	- Remeasurements of the defined benefit plan	40.31	(13.04)	27.41	27.27	41.42	89.32
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(10.14)	3.28	(6.90)	(6.86)	(10.43)	(22.48)
	Total other comprehensive income / (loss) (net of taxes)	**30.17**	**(9.76)**	**20.51**	**20.41**	**30.99**	**66.84**
IX	**Total comprehensive income for the period / year (VII+VIII)**	**2,846.33**	**2,730.68**	**2,531.59**	**5,577.01**	**4,944.18**	**10,361.82**
X	**Paid up equity share capital (Face value of ₹ 2/- per share)**	710.10	710.10	710.10	710.10	710.10	710.10
XI	**Other equity**	-	-	-	-	-	47,656.99
XII	**Earnings per equity share (EPS) (not annualised) (Face value of ₹ 2/- per share)**						
	(1) Basic (in ₹)	7.93	7.72	7.07	15.65	13.84	29.00
	(2) Diluted (in ₹)	7.93	7.72	7.07	15.65	13.84	29.00

See accompanying notes to the unaudited standalone financial results

D-Link (India) Ltd. MUMBAI

For and on behalf of the Board of Directors
of D-Link (India) Limited
CIN : L72900GA2008PLC005775

Tushar Sighat
Managing Director & CEO
DIN No. 06984518

Mumbai, 31st October, 2026

D-Link (India) Limited

Standalone Statement of Assets and Liabilities

₹ in Lakhs

Particulars	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited
ASSETS		
Non-current Assets		
(a) Property, Plant and Equipment	1,491.83	1,515.45
(b) Right-of-use assets	1,288.61	1,318.84
(c) Other Intangible assets	-	-
(d) Financial assets		
(i) Investment in subsidiary	1,650.00	1,650.00
(ii) Other financial assets	82.48	319.62
(e) Deferred tax assets (net)	380.67	355.30
(f) Non-current tax assets (net)	8.98	8.98
(g) Other non-current assets	-	-
Total Non-current Assets	**4,902.57**	**5,168.19**
Current Assets		
(a) Inventories	12,858.02	10,405.06
(b) Financial assets		
(i) Investments	12,547.14	13,624.61
(ii)Trade receivables	43,658.91	43,854.42
(iii) Cash and cash equivalents	1,138.68	3,062.75
(iv) Bank balances other than (iii) above	61.50	1,622.72
(v) Other financial assets	779.90	34.03
(c) Other current assets	937.77	931.02
Total Current Assets	**71,981.92**	**73,534.61**
Total Assets	**76,884.49**	**78,702.80**
EQUITY AND LIABILITIES		
Equity		
(a) Equity share capital	710.10	710.10
(b) Other equity	43,470.17	47,656.99
Total Equity	**44,180.27**	**48,367.09**
LIABILITIES		
Non-current Liabilities		
(a) Financial Liabilities		
(i) Lease liabilities	743.01	859.16
(ii) Other financial liabilities	39.35	39.35
Total Non-current Liabilities	**782.36**	**898.51**
Current liabilities		
(a) Financial liabilities		
(i) Lease liabilities	637.97	529.56
(ii) Trade payables		
(A) total outstanding dues of micro enterprises and small enterprises; and	1,925.45	654.64
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	27,996.09	26,578.07
(iii) Other financial liabilities	290.91	276.11
(b) Other current liabilities	539.59	886.43
(c) Provisions	109.76	294.25
(d) Current tax liabilities (net)	422.09	218.14
Total Current Liabilities	**31,921.86**	**29,437.20**
Total Liabilities	**32,704.22**	**30,335.71**
Total Equity and Liabilities	**76,884.49**	**78,702.80**

D-Link (India) Ltd. MUMBAI

For and on behalf of the Board of Directors
of D-Link (India) Limited
CIN : L72900GA2008PLC005775

Tushar Sighat
Managing Director & CEO
DIN No. 06984518

Mumbai, 31st October, 2026

D-Link (India) Limited

Standalone Statement of Cash flows

₹ in Lakhs

Particulars	For Six months ended 30.09.2026	For Six months ended 30.09.2025
	Unaudited	Unaudited
Cash flows from operating activities		
Profit before tax	7,469.31	6,628.41
Adjustments for:		
Finance costs	71.12	65.08
Gain on sale of Property, Plant and Equipment (net)	(3.61)	(0.39)
(Gain) / loss on current investments measured at fair value	(47.14)	94.13
Net gain on sale of current investments	(544.23)	(689.67)
Loss / (Gain) on forward contract measured at fair value	8.27	(21.18)
Interest income	(49.24)	(127.06)
Allowance for expected credit loss and credit impaired on trade receivables	2.71	7.67
Bad debts written off	-	0.04
Depreciation on Right-of-use assets	316.48	281.98
Gain on termination / modifications of leases	(2.80)	(4.30)
Depreciation and amortisation expense	50.50	44.78
Gain on unrealised foreign exchange fluctuations (net)	(4.60)	(1.23)
Cash generated from operations before working capital changes	7,266.77	6,278.26
Adjustments for:		
Decrease in trade receivables	192.80	2,042.55
Increase in inventories	(2,452.96)	(3,774.92)
(Increase) / Decrease in other non-current financial assets	(18.21)	20.94
Decrease / (Increase) in other current financial assets	22.10	(15.37)
Increase in other current assets	(6.75)	(265.35)
Increase in trade payables	2,693.43	1,627.51
(Decrease) / Increase in short term provisions	(157.22)	42.10
Decrease in other current financial liabilities	(6.92)	(41.04)
Decrease in other non-current financial liabilities	-	(2.49)
Decrease in other current liabilities	(346.84)	(38.91)
	(80.57)	(404.98)
Cash generated from operations	7,186.20	5,873.28
Income taxes paid	(1,740.99)	(1,539.63)
Net cash generated from operating activities (A)	5,445.21	4,333.65
Cash flows from investing activities		
Purchases of Property, Plant and Equipment	(27.35)	(93.27)
Proceeds on sale of Property, Plant and Equipment	4.08	15.61
Payments for purchase of investments in mutual funds	(43,000.00)	(32,500.00)
Proceeds on sale of Investments in mutual funds	44,668.84	30,289.66
Redemption towards fixed deposits with bank	1,454.87	1,173.42
Payments towards fixed deposits with bank	(500.00)	0.20
Investment in other bank balances	(21.72)	-
Interest received	156.42	127.06
Net cash generated from / (used in) investing activities (B)	2,735.14	(987.32)
Cash flows from financing activities		
Dividends paid	(9,742.11)	(5,325.73)
Interest paid on lease liabilities	(71.12)	(65.08)
Principal payments for lease liabilities	(291.19)	(269.56)
Net cash used in financing activities (C)	(10,104.42)	(5,660.37)
Net Decrease in cash and cash equivalents (D)=(A)+(B)+(C)	(1,924.07)	(2,314.04)
Cash and cash equivalents at the beginning of the period (E)	3,062.75	3,118.04
Cash and cash equivalents at the end of the period (D)+(E)	1,138.68	804.00

Note : The Standalone statement of cash flows has been prepared under the indirect method set out in Ind AS 7 on Statement of Cash Flows.

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Tushar Sighat
Managing Director & CEO
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Mumbai, 31st October, 2026

D-Link®

D-Link (India) Limited

Notes :

1 The above unaudited standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 31st October 2026. The statutory auditors have expressed an unmodified review conclusion. The unaudited standalone financial results have been prepared in accordance with Ind AS prescribed under Section 133 of the Companies Act, 2013, and other recognised accounting practices and policies and is in compliance with Regulation 33 of the SEBI (Listing Obligations and Dislcosure Requirements) Regulations, 2015.

2 The Shareholders in its Annual General Meeting held on 10th August, 2026 had approved a dividend of ₹ 20/- per equity share and a special dividend of ₹ 7.50/- aggregating to ₹ 27.50/- per share for the financial year ended 31st March, 2026 and the same was paid to the respective members during the period.

3 Pursuant to the New Labour Codes and relevant Accounting Standards, the Company has recognised an employee benefits expense of ₹ 243.87 lakhs (consisting of ₹ 230.48 lakhs for gratuity and ₹ 13.39 lakhs for leave encashment) in the Statement of Profit and Loss for year ended 31st March, 2026.

The Company continues to monitor certain aspect of labour code, enacted Central and State Rules and further clarifications issued by the Government under the New Labour Codes and will give appropriate accounting effect to such developments, as and when required.

4 The Company operates in a single reportable business segment namely networking products.

5 The results of the Company are available for investors at https://investors.dlink.co.in/, www.nseindia.com and www.bseindia.com.

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Tushar Sighat
Managing Director & CEO
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Mumbai, 31st October, 2026