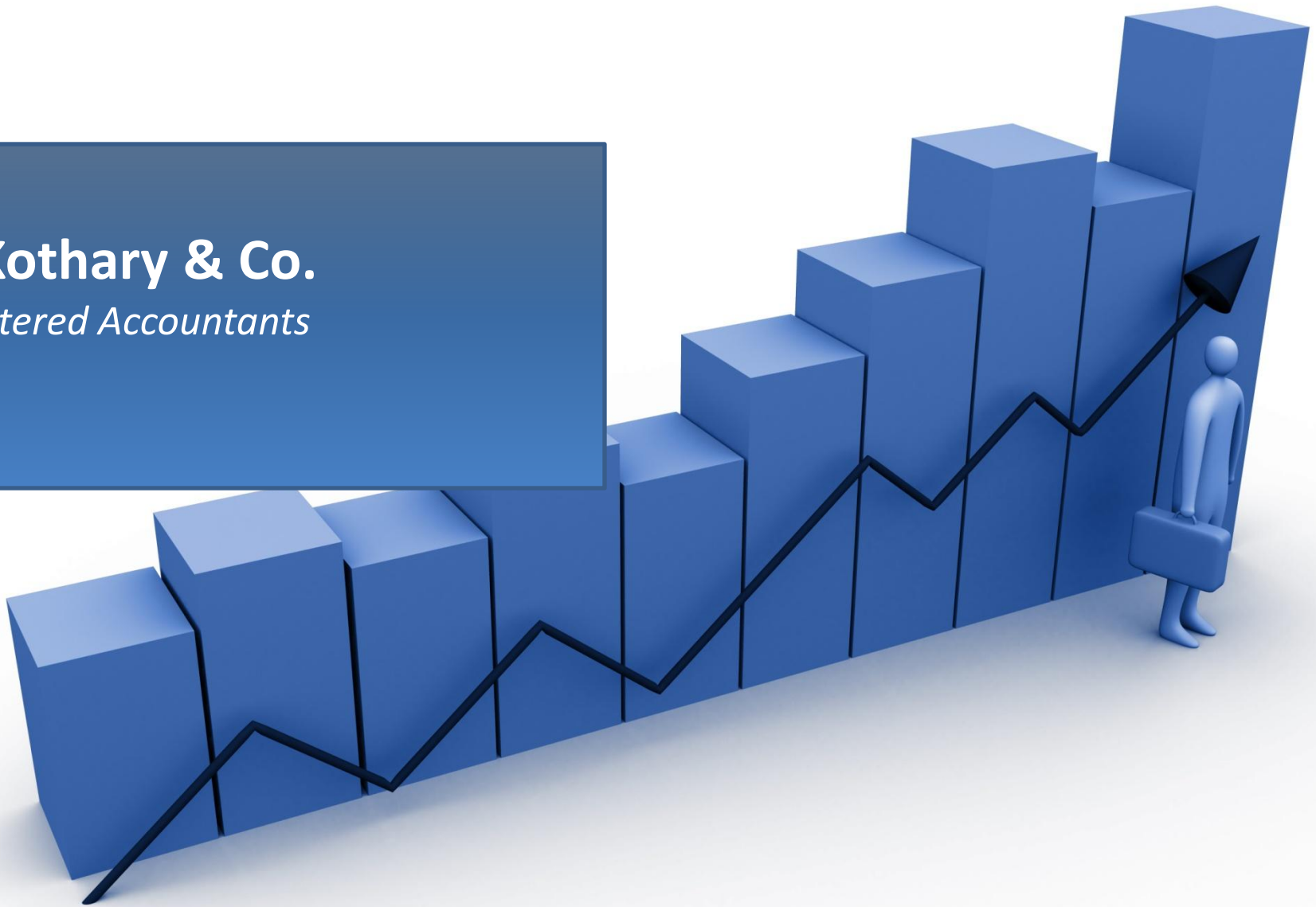


D. Kothary & Co.
Chartered Accountants



About the Firm



- D. Kothary & Co., commenced its operations in 1989 under its founder Mr. Dhiren Kothary to provide Professional Service in the field of Audit, Tax and Advisory
- Since inception, the firm has built its credential and knowledge with expert advisory across various sector under the guidance of their experienced partners
- The firm has built a reputation in knowledge driven advisory to support organisations with Audit, Tax and Corporate Advisory services
- We are a professionally managed firm having a team strength of 60 people

We aim at quality in client servicing!

Corporate Service



Audit & Accounting

Corporate Audit & Due-Diligence

- Statutory Audit
- Peer Review
- Limited Scope review
- Financial / Corporate Governance Due Diligence
- Internal audit and Concurrent Audit

Accounting & Payroll

- Account outsource, Book-keeping, reconciliation of fixed assets, stocks, bank accounts, etc.
- MIS, invoice management, cash flow, budget, etc.
- Payroll process, Profession Tax and Provident Fund Compliance etc.
- Advise on withholding tax implications and assistance with withholding tax compliances

Tax Advisory & Compliance

Direct tax & Regulatory

- Expertise in Tax advisory to corporate on local and Cross - Border Transaction
- Expertise in Regulatory advisory pertaining to Foreign Exchange Regulations enacted by Reserve Bank of India (RBI) and Foreign Investment Promotion Board (FIPB)
- Support on Income-tax Due Diligence
- Assistance in Procedural Compliance of Direct Tax and Foreign Exchange Laws (eg. Withholding Tax Certificate / TDS retruns, Filing of Return, Tax Audit, submission of details to RBI)
- Representation before the Revenue Authorities and Litigation
- Representation before RBI / FIPB

Indirect Tax

- Expert advisory on applicability of Indirect Tax Law
- Assistance in Procedural Compliance of Indirect Tax Laws (eg., Payment of Tax, Filing of VAT and Service Tax Returns, Conducting VAT Audit)
- Representation before the Revenue Authorities and Litigation

Corporate Advisory & Corporate Finance

Corporate Advisory and Compliance

- Corporate Law advisory service
- Advice on corporate restructuring / group restructuring
- Advisory services in relation to Mergers and Acquisitions
- Representation before stock exchanges (BSE / NSE) and Securities and Exchange Board of India SEBI)
- Support on listing of a corporate entity on stock exchanges in India
- Company Incorporation & Statutory Registration support
- Compliance support under the Company Law and SEBI regulations

Corporate Finance

- Advice on the fund raising abilities of a group
- Advice and assistance on debt and equity investment deals, Right Issues, Buy-backs, Capital Reduction
- Represent before banks and financial institution to arrange closure of long term, medium term and short term debt
- Assist in arranging for fund based / non fund based working capital limits from banks
- Assist in arranging for structured financial products from banks and NBFCs

Leaders

Dhiren Kothary: Founder & Mentor

- Senior most Partner of the firm till 2009 and current Mentor
- A visionary, leader and guiding force with varied experience of over 20 years in the field of Accounting, Audit, Tax, & Project Consultancy
- An acumen for Corporate Finance, Capital Market & Deal Structuring
- Acknowledged for his contribution to Commentary on Income Tax written by Late Shri. D. M. Harish of M/s. D. M. Harish & Co., leading Tax Advisors of India

Vipul Chauhan: Partner - Audit & Tax

- Partner since 1995 with expertise in Audit and Income Tax
- A Senior Partner in the firm with experience of more than 20 years in practice
- A leader with excellent relationship skills and domain knowledge
- Relationship partner for all assignments taken up by the firm

Leaders

Mehul Patel: Partner - Audit & Assurance

- Joined the firm as a qualified Chartered Accountant and has moved up in responsibility as a Partner
- Experience of over 7 years in conducting audits of clients across various sectors
- Heads the Audit (Statutory & Internal), Due-Diligence and Accounting practice of the firm

Deepak Narsaria: Partner - Audit & Assurance

- Joined the firm as a qualified Chartered Accountant in 2011 and admitted as a Partner in April 2014
- Experience of over 4 years with Mumbai based reputable Audit Firm
- Expertise in driving Statutory Audit, Internal Audit and Due Diligence

Leaders

Rahul Shah: Partner - Direct tax

- Joined the firm as a qualified Chartered Accountant and was later inducted as a Partner
- Expertise in Income-tax compliance, representing before Income-tax Authorities and Tribunal
- Have been handling assessments and appeals for various clients since several years

Kartik Badiani: Partner - Direct tax & Regulatory

- Joined the firm as a qualified Chartered Accountant in 2012 and admitted as a Partner in April 2014
- Experience of over 3 years with an International Consultancy firm advising various resident and non-resident clients
- Experience in advising multinational and domestic clients on Indian as well as International Tax and Foreign Exchange issues and helping them to comply with the India tax and foreign exchange regulations
- Experience in Tax & Regulatory Advisory to Private Equity firms starting their funds and assisting them in Transaction Structuring and Investments in India

Leaders

Mukesh Jha: Partner - Indirect tax

- Joined the firm as a qualified Chartered Accountant and was later introduced as a Partner
- Over 8 years experience in advising clients on various issues in relation to the indirect tax laws
- Expertise in Value Added Tax and related matters of Indirect Tax Laws
- Representation before Value Added Tax Authorities on various issues

Jayesh Thakkar: Partner – Indirect Tax (Service Tax)

- Joined the firm as a qualified Chartered Accountant and admitted as a Partner in April 2014
- Expertise in advising clients across various sectors in respect of service tax law
- Experience in assisting the clients with various compliances under the service tax law and assistance in obtaining service tax refund from the department
- Representation before the service tax department on various issues
- Assistance on handling service tax audits initiated

Leaders

Keval Gandhi: Head – Corporate Advisory and Corporate Finance

- Joined the firm as a qualified Chartered Accountant with more than 10 years experience in providing corporate advisory and corporate finance services to clients across sectors
- Was associated with one of the leading investment banking firm for more than 6 years primarily engaged in the execution of merchant banking transactions like Initial Public Offers (IPO) of debt and equity, Rights issues, Buy Backs , Listings and De-listings
- Expertise in advising listed and unlisted companies on corporate structures
- Have been representing before SEBI and recognised stock exchanges for obtaining various approvals

Our Select Experience

The firm has assisted and advised large number of companies from various sectors in last 20 years



Client portfolio ranges from small & medium enterprises to multinational organisation and public listed companies



The firm has built a repute in advising clients across sectors , viz., Infrastructure, Construction, Information Technology, Pharmaceutical, Industrial Market and Consumer Market



Expertise built in client advisory & assistance on applicability of various laws in India

Thank You

D. Kothary & Co.

Chartered Accountants

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The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity.