

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



Date: June 11, 2025

To,
The Manager
The Department of Corporate Service,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai 400 00 1.
BSE Scrip Code-543193

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Mumbai-400051
NSE Symbol- DJML

ISIN- INE0B1K01014

Dear Sir / Madam,

Sub: - Outcome of the meeting held today i.e., June 11, 2025, in respect of Conversion of warrants into Equity Shares (One Equity Share for one warrant issued)

This is to inform you that pursuant to the approval of Shareholders in their Extra Ordinary General Meeting held on October 06, 2024, Board of the Directors of the Company had done allotment of convertible warrants on preferential basis to promoters and non-promoters on January 02, 2025.

Further, we wish to inform you that the Board of Directors of the Company in the Board Meeting held today on June 11, 2025 considered and approved the conversion of 61,500 (sixty One Thousand, Five Hundred Only) warrants convertible into 61,500 (sixty One Thousand, Five Hundred Only) equity shares of *face value of ₹ 10/- each including premium of Rs. 104/-, upon receipt of an amount aggregating to ₹ 52,58,250 (being 75% of the issue price per warrant) from the allottees (mentioned in *Annexure – I*) pursuant to the exercise of their right of conversion into equity shares in accordance with the Special resolution of the members dated October 06, 2024 and the provisions of the Companies Act, 2013 and the SEBI (ICDR) Regulations, 2018.

Consequent to aforementioned conversion of warrants and allotment of Equity Shares, 46,10,359 warrants of Dinesh Muddu Kotian (Promoter) and 32,26,919 warrants of non-promoters (public) remain pending for conversion.

Pursuant to the conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹ 32,87,96,010/- (Rupees Thirty- Two Crores, Eighty Seven Lakhs, Ninety Six Thousand, Ten Rupees only) consisting of 3,28,79,601/- (Rupees Three Crores, Twenty Eight Lakhs, Seventy Nine Thousand, Six Hundred and One only) fully paid-up Equity Shares of ₹ 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

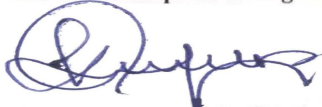

Disclosure under Regulation 30 of SEBI (LODR) is provided in '*Annexure II*'. The meeting started at 4.00 P.M. and concluded at 7.10 P.M.

You are requested to take note of the same.

Thanking You,

Yours Faithfully,

For DJ Mediaprint & Logistics Limited

Khushboo Mahesh Lalji
Company Secretary & Compliance Officer

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ANNEXURE I

Sr. No.	Name of Allottees	Category	No. of fully paid-up Equity Shares	Consideration (in ₹)	Mode of Consideration
1	Viha Ashok Jain	Public	10,500	8,97,750	Cash
2	Ishu Datwani	Public	51,000	43,60,500	Cash
Total			61,500	52,58,250	

ANNEXURE II

SL. NO.	PARTICULARS	REMARKS				
1	Type of securities proposed to be issued	Equity shares pursuant to conversion of warrants				
2	Type of issuance	Preferential Allotment				
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 61,500 equity shares having face value of ₹10 each pursuant to the conversion of 61,500 share warrants at an issue price of ₹114 (face value at ₹10/- each and premium ₹104/- each) upon receipt of balance 75% of balance amounting to ₹52,58,250.				
4	Names of the Investors	<table border="1"> <tr> <td>1</td> <td>Viha Ashok Jain</td> </tr> <tr> <td>2</td> <td>Ishu Datwani</td> </tr> </table>	1	Viha Ashok Jain	2	Ishu Datwani
1	Viha Ashok Jain					
2	Ishu Datwani					
5	Number of Investors	2 (Two)				
6	<p>Post allotment of securities</p> <p>i. outcome of the subscription</p> <p>Upon allotment of shares, the post allotment paid up capital stands at ₹32,87,96,010/- (Rupees Thirty- Two Crores, Eighty Seven Lakhs, Ninety Six Thousand, Ten Rupees only) consisting of 3,28,79,601/- (Rupees Three Crores, Twenty Eight Lakhs, Seventy Nine Thousand, Six Hundred and One only) fully paid-up Equity Shares of ₹10/- each</p> <p>Bifurcation as follows: (a) Existing Share Capital- 3,28,18,101 equity shares of face value ₹10/- per share aggregating to ₹32,81,81,010/-, (b) Equity Share Capital added upon Conversion of warrants- 61500 equity shares of face value ₹10/- per share aggregating ₹6,51,000/-</p> <p>ii. Issue price / allotted price (in case of convertibles)</p>	<p>₹114/- each (face value at ₹10/- each and premium ₹104/- each); Warrants converted into equity shares consequent to payment of ₹85.50 per warrant.</p>				

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7.	<p>iii. Number of Allottees</p> <p>In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>2 (Two)</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by the Two out of Forty-Five allottees to whom the warrants have been allotted.</p> <p>Consequent to aforementioned conversion of warrants and allotment of Equity Shares, 46, 10,359 warrants of Dinesh Muddu Kotian (Promoter) and 32,26,919 warrants of non-promoters (public) remain pending for conversion.</p>
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For DJ Mediaprint & Logistics Limited

Khushboo Mahesh Lalji
Company Secretary & Compliance Officer

unmatched speed