

# DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



DJMLCS/BSE299/2024-25

06<sup>th</sup> September, 2024

To,  
The Manager-Listing  
The Corporate Relation Department,  
Bombay Stock Exchange of India Ltd  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai 400 001.  
**BSE Scrip Code-543193**

To,  
The Manager-Listing  
The Listing Department,  
National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> Flr, Plot No C/1  
G Block, BKC, Mumbai-400051.  
**NSE Symbol-DJML**

**ISIN: INEOB1K01014**

Dear Sir/Madam,

**Sub: Outcome of the meeting of the Board of Directors of Company held today i.e. September 06, 2024**

Dear Sir/Madam,

Pursuant to Regulation 30, read with Schedule III - Part A and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Board at its meeting held today i.e., September 06, 2024 have *inter alia*, approved the following:

**1. Preferential Allotment of Convertible Warrants to Non - Promoter Category**

To Issue and Allot upto 41,25,000 Convertible Warrants ("Warrants") on a preferential basis in accordance with Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 ("SEBI ICDR Regulations"), as amended, and other applicable laws, at such price as may be determined in accordance with Chapter V of the SEBI ICDR Regulations as amended, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company.

**2. Preferential Allotment of Convertible Warrants to Promoter Category**

To Issue and Allot upto 47,46,500 Convertible Warrants ("Warrants") on a preferential basis in accordance with Chapter V of the SEBI ICDR Regulations, as amended, and other applicable laws, at such price as may be determined in accordance with Chapter V of the SEBI ICDR Regulations as amended, subject to the approval of regulatory/ statutory authorities and the shareholders of the Company.

The requisite details as required in terms of SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023, and SEBI/HO/CFD/CFD-PoD 1/P/CIR/2023/123 dated July 13, 2023 are provided at Annexure I.

The Board Meeting commenced at 4.30 P.M and concluded at 5.20 P.M.

This is for your kind information. You are requested to kindly take the above on your record.

Thanking you,

For DJ Mediaprint & Logistics Limited



**Khushboo Mahesh Lalji**  
Company Secretary & Compliance Officer  
M.No.: A53405

Encl.: as above

**ISO 9001-2015 • MSME & NSIC REGISTERED • CRISIL RATED**  
CIN: L60232MH2009PLC190567  
GST No: 27AADCD1937H1ZQ

Regd. Off: 24, 1st Floor, Palkhiwala House, Tara Manzil, 1st Dhobi Talao Lane, Marine Lines, Mumbai-400 002. Tel : 022-22002139 /40 /49; Email : sales@djcorp.in

Corp. off: U. P. Warehouse, Mafco Yard, Plot No. 4 to 9, First Floor, Sector 18, Vashi, Navi Mumbai - 400 703. Tel : 022-27889341-47, 27890831, 27888010-11, Website : www.djcorp.in

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Disclosure of Event and Information pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023.

## A. Issuance of Convertible Warrants – Non-Promoter Category

SL. NO	PARTICULARS	REMARKS		
1	Type of securities proposed to be issued	Convertible Equity Share Warrants ("Warrants") with a right exercisable by the Warrant holders to subscribe to one Equity Share per Warrant.		
2	Type of issuance	Preferential Allotment of Warrants, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.		
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 41,25,000 Warrants each convertible into, or exchangeable into equivalent number of fully paid-up equity share of the Company at face value of 10 each of the Company at a price of 112 (including premium of 102 for each Warrant aggregating up to ₹46,20,00,000 (Rupees Fourty Six Crores and Twenty Lakhs ).		
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):			
a)	Name of Investors and their corresponding subscription of No. of Warrants	1	Manu Mohanlal Sharma	25,000.00
		2	Sarojani Shetty	50,000.00
		3	Timsy Sharma	25,000.00
		4	Prachi Jagannath Bhoir	25,000.00
		5	Varinda Bhatia	20,000.00
		6	Prakash Vijay Zaveri	25,000.00
		7	Vincent Alex D'mello	50,000.00
		8	Amisha Samir Ruparelia Samir Pratap Ruparelia	50,000.00
		9	Niranjankumar Shrikantkumar	20,000.00
		10	Harshit Dinesh Dhanak	1,00,000.00
		11	Geetu Roshan Chawla	25,000.00
		12	Ritesh Sahu HUF	2,00,000.00
		13	Maithili Jha	20,000.00
		14	Abhishek Kumar Jha	20,000.00
		15	Mohit Rajesh Kahana	25,000.00
		16	Saurabh Thakur	20,000.00
		17	Rajesh Tripathi	4,05,000.00

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		18	Vandana Sandeep Mehta	1,05,000.00			
		19	Brijendra Kumar	1,05,000.00			
		20	Vasudha Bidasaria	1,05,000.00			
		21	Siddharth Raichand Kunkulol	1,05,000.00			
		22	Rahul Raichand Kunkulol	1,05,000.00			
		23	Alka Jaysing Tambe	1,05,000.00			
		24	Sumit Lahoti	1,05,000.00			
		25	Sumit Lahoti (Huf)	1,05,000.00			
		26	Deepak Sheshrao Patil	51,000.00			
		27	Debalina Chakraborty	51,000.00			
		28	Jyotindra Chhotalal Jain	51,000.00			
		29	Gunjan Singhal	51,000.00			
		30	Bela Prakash Golwala	51,000.00			
		31	Yasodhara Silla	51,000.00			
		32	Milankumar Mahendrabhai Parmar	51,000.00			
		33	Nidhi Hitendra Haria	51,000.00			
		34	Ishu Datwani	51,000.00			
		35	Sumitra Khinwsara	51,000.00			
		36	Kruti Vinit Rawat	51,000.00			
		37	Pravinkumar Gopaldas Rathi	19,500.00			
		38	Ranasingh Babusingh Patil	19,500.00			
		39	Yogita Harsh Arora	19,500.00			
		40	Disha Sandeep Raka	12,500.00			
		41	Komal Shamsundar Rathi	12,500.00			
		42	Viha Ashok Jain	10,500.00			
		43	Jugal K Bhagat	4,00,000.00			
		44	Gaurav Mittal	4,50,000.00			
		45	Adit Mittal	1,50,000.00			
		46	Hema Lakshman	4,00,000.00			
		47	Anshul Aggarwal & Co. HUF	50,000.00			
		48	SSNK Consultancy Services Private Limited	50,000.00			
		49	Divij Manglani	25,000.00			
b)	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)	SL No	Name	Pre-Preferential Issue of Warrants		Post-Preferential Issue of Warrants	
				No. of Equity	% held	No. of Equity	% held
				Shares held		Shares held	
		1	Dinesh Mud-du Kotain	1,81,29,120.00	5.58	2,28,75,620.00	6.86

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2	Manu Mohanlal Sharma	6,600.00	0	31,600.00	0.01
3	Sarojani Shetty	77,253.00	0.02	1,27,253.00	0.04
4	Timsy Sharma	-	0	25,000.00	0.01
5	Prachi Jagannath Bhoir	-	0	25,000.00	0.01
6	Varinda Bhatia	-	0	20,000.00	0.01
7	Prakash Vijay Zaveri	-	0	25,000.00	0.01
8	Vincent Alex D'mello	9,000.00	0	59,000.00	0.02
9	Amisha Samir Ruparelia	-	0	50,000.00	0.01
	Samir Pratap Ruparelia	-	0	-	0
10	Niranjankumar Shrikantkumar	7,662.00	0	27,662.00	0.01
11	Harshit Dinesh Dhanak	-	0	1,00,000.00	0.03
12	Geetu Roshan Chawla	-	0	25,000.00	0.01
13	Ritesh Sahu HUF	-	0	2,00,000.00	0.06
14	Maithili Jha	-	0	20,000.00	0.01
15	Abhishek Kumar Jha	2,22,000.00	0.07	2,42,000.00	0.07
16	Mohit Rajesh Kahana	-	0	25,000.00	0.01
17	Saurabh Thakur	41,166.00	0.01	61,166.00	0.02
18	Rajesh Tripathi	1,19,688.00	0.04	5,24,688.00	0.16

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19	Vandana Sandeep Mehta	60,000.00	0.02	1,65,000.00	0.05
20	Brijendra Kumar	15,450.00	0	1,20,450.00	0.04
21	Vasudha Bidasaria	-	0	1,05,000.00	0.03
22	Siddharth Raichand Kunkulol	11,595.00	0	1,16,595.00	0.03
23	Rahul Raichand Kunkulol	20,630.00	0.01	1,25,630.00	0.04
24	Alka Jaysing Tambe	-	0	1,05,000.00	0.03
25	Sumit Lahoti	-	0	1,05,000.00	0.03
26	Sumit Lahoti (HUF)	-	0	1,05,000.00	0.03
27	Deepak Sheshrao Patil	-	0	51,000.00	0.02
28	Debalina Chakraborty	-	0	51,000.00	0.02
29	Jyotindra Chhotalal Jain	-	0	51,000.00	0.02
30	Gunjan Singhal	-	0	51,000.00	0.02
31	Bela Prakash Golwala	-	0	51,000.00	0.02
32	Yasodhara Silla	-	0	51,000.00	0.02
33	Milankumar Mahendrabhai Parmar	-	0	51,000.00	0.02
34	Nidhi Hitendra Haria	-	0	51,000.00	0.02
35	Ishu Datwani	-	0	51,000.00	0.02

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		36	Sumitra Khinwsara	-	0	51,000.00	0.02
		37	Kruti Vinit Rawat	-	0	51,000.00	0.02
		38	Pravinkumar Gopaldas Rathi	12,000.00	0	31,500.00	0.01
		39	Ranasingh Babusingh Patil	13,800.00	0	33,300.00	0.01
		40	Yogita Harsh Arora	12,000.00	0	31,500.00	0.01
		41	Disha Sandeep Raka	-	0	12,500.00	0
		42	Komal Shamsundar Rathi	380	0	12,880.00	0
		43	Viha Ashok Jain	-	0	10,500.00	0
		44	Jugal K Bhargat	-	0	4,00,000.00	0.12
		45	Gaurav Mittal	-	0	4,50,000.00	0.13
		46	Adit Mittal	-	0	1,50,000.00	0.04
		47	Hema Lakshman	-	0	4,00,000.00	0.12
		48	Anshul Aggarwal & Co. HUF	-	0	50,000.00	0.01
		49	SSNK Consultancy Services Private Limited	-	0	50,000.00	0.01
		50	Divij Manglani	-	0	25,000.00	0.01
		Issue Price: ₹112 per warrant					
c)	Number of Investors	49 Investors					

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d)	In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	<p>a. Each of the warrants are convertible into equivalent number of Equity Shares, which may be exercised in one or more tranches within a period of eighteen months from the date of allotment.</p> <p>b. An amount equivalent to 25% of the consideration shall be payable at the time of subscription and allotment of warrants, and the remaining 75% of the consideration shall be payable on the exercise of options against each such warrant.</p> <p>c. In the event that the Proposed Allottee does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Proposed Allottee shall be forfeited by the Company.</p>
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## B. Issuance of Convertible Warrants – Promoter Category

SL. NO.	PARTICULARS	REMARKS														
1	Type of securities proposed to be issued	Convertible Equity Share Warrants ("Warrants") with a right exercisable by the Warrant holders to subscribe to one Equity Share per Warrant.														
2	Type of issuance	Preferential Allotment of Warrants, on a private placement basis in accordance with Chapter V of the SEBI ICDR Regulations and other applicable law.														
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 47,46,500 Warrants each convertible into, or exchangeable into equivalent number of fully paid-up equity share of the Company at face value of 10 each of the Company at a price of 112 (including premium of 102 for each Warrant aggregating up to ₹53,16,08,000 (Fifty Three Crores, Sixteen Lakhs, Eight Thousand).														
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):															
a)	Name of Investors and their corresponding subscription of No. of Warrants	<table border="1" style="width: 100%;"> <tr> <td style="width: 10%;">1.</td> <td style="width: 60%;">Dinesh Muddu Kotian</td> <td style="width: 30%;">47,46,500</td> </tr> </table>	1.	Dinesh Muddu Kotian	47,46,500											
1.	Dinesh Muddu Kotian	47,46,500														
b)	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)	<table border="1" style="width: 100%;"> <thead> <tr> <th rowspan="2">Name</th> <th colspan="2">Pre-Preferential Issue of Warrants</th> <th colspan="2">Post-Preferential Issue of Warrants</th> </tr> <tr> <th>No. of Equity Shares held</th> <th>% held</th> <th>No. of Equity Shares held</th> <th>% held</th> </tr> </thead> <tbody> <tr> <td>Dinesh MudduKotian</td> <td>1,81,29,120.00</td> <td>5.58</td> <td>2,28,75,620.00</td> <td>6.86</td> </tr> </tbody> </table> <p>Issue Price: ₹112 per warrant</p>	Name	Pre-Preferential Issue of Warrants		Post-Preferential Issue of Warrants		No. of Equity Shares held	% held	No. of Equity Shares held	% held	Dinesh MudduKotian	1,81,29,120.00	5.58	2,28,75,620.00	6.86
Name	Pre-Preferential Issue of Warrants			Post-Preferential Issue of Warrants												
	No. of Equity Shares held	% held	No. of Equity Shares held	% held												
Dinesh MudduKotian	1,81,29,120.00	5.58	2,28,75,620.00	6.86												
c)	Number of Investors															
d)	In case of	a. Each of the warrants are convertible into equivalent number of														

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convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument	Equity Shares, which may be exercised in one or more tranches within a period of eighteen months from the date of allotment.  b. An amount equivalent to 25% of the consideration shall be payable at the time of subscription and allotment of warrants, and the remaining 75% of the consideration shall be payable on the exercise of options against each such warrant.  c. In the event that the Proposed Allottee does not exercise the option for Equity Shares against any of the warrants within a period of eighteen months from the date of allotment of such Warrants, the unexercised Warrants shall lapse, and the consideration paid by the Proposed Allottee shall be forfeited by the Company.
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For DJ Mediaprint & Logistics Limited

**Khushboo Mahesh Lalji**  
Company Secretary & Compliance Officer  
M.No.: A53405