

DJ MEDIAPRINT & LOGISTICS LIMITED

(Formerly known as D J Logistic Solutions Private Limited)



Date: May 02, 2025

To,
The Manager
The Department of Corporate Service,
Bombay Stock Exchange of India Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street Mumbai 400 00 1.
BSE Scrip Code-543193

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No C/1,
G Block, Mumbai-400051
NSE Symbol- DJML

ISIN- INE0B1K01014

Dear Sir / Madam,

Sub: - Outcome of the meeting held today i.e., May, 02nd 2025, in respect of Conversion of warrants into Equity Shares (One Equity Share for one warrant issued)

This is to inform you that pursuant to the approval of Shareholders in their Extra Ordinary General Meeting held on October 06, 2024, Board of the Directors of the Company had done allotment of convertible warrants on preferential basis to promoters and non-promoters on January 02, 2025.

Further, we wish to inform you that the Board of Directors of the Company in the Board Meeting held today on May 02, 2025 considered and approved the conversion of 3,34,581 (Three Lakh, Thirty Four Thousand, Five Hundred and Eighty One Only) warrants convertible into 3,34,581 (Three Lakh, Thirty Four Thousand, Five Hundred and Eighty One Only) equity shares of *face value of ₹ 10/- each including premium of Rs. 104/-, upon receipt of an amount aggregating to ₹ 2,86,06,675.50 (being 75% of the issue price per warrant) from the allottees (mentioned in *Annexure – I*) pursuant to the exercise of their right of conversion into equity shares in accordance with the Special resolution of the members dated October 06, 2024 and the provisions of the Companies Act, 2013 and the SEBI (ICDR) Regulations, 2018.

Consequent to aforementioned conversion of warrants and allotment of Equity Shares, 46,10,359 warrants of Dinesh Muddu Kotian (Promoter) and 32,88,419 warrants of non-promoters (public) remain pending for conversion.

• Pursuant to the conversion, the Issued, Subscribed and Paid-up Equity Share Capital of the Company stands increased to ₹ 32,81,81,010/- (Rupees Thirty- Two Crores, Eighty One Lakhs, Eighty One Thousand, Ten Rupees only) consisting of 3,28,18,101/- (Rupees Three Crores, Twenty Eight Lakhs, Eighteen Thousand, One Hundred and One only) fully paid-up Equity Shares of ₹ 10/- each. The new equity shares so allotted shall rank pari-passu with the existing equity shares of the Company.

Disclosure under Regulation 30 of SEBI (LODR) is provided in '*Annexure II*'. The meeting started at 3.00 P.M. and concluded at 03.50 P.M.

You are requested to take note of the same.

Thanking You,

Yours Faithfully,

For DJ Mediaprint & Logistics Limited


Dinesh Muddu Kotian
Managing Director
DIN: 01919855



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CIN: L60232MH2009PLC190567

GST No: 27AADCD1937H1ZQ

Regd. Off: 24, 1st Floor, Palkhiwala House, Tara Manzil, 1st Dhobi Talao Lane, Marine Lines, Mumbai-400 002. Tel : 022-22002139 /40 /49; Email : sales@djcorp.in

Corp. off: U. P. Warehouse, Mafco Yard, Plot No. 4 to 9, First Floor, Sector 18, Vashi, Navi Mumbai – 400 703. Tel : 022-27889341-47, 27890831, 27888010-11, Website : www.djcorp.in

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ANNEXURE I

Sr. No.	Name of Allottees	Category	No. of fully paid-up Equity Shares	Consideration (in ₹)	Mode of Consideration
1	Manu Mohanlal Sharma	Public	8,333	7,12,471.50	Cash
2	Prachi Jagannath Bhoir	Public	25,000	21,37,500.00	Cash
3	Prakash Vijay Zaveri	Public	8,333	7,12,471.50	Cash
4	Vincent Alex D'Mello	Public	16,666	14,24,943.00	Cash
5	Geetu Roshan Chawla	Public	25,000	21,37,500.00	Cash
6	Mohit Rajesh Khanna	Public	25,000	21,37,500.00	Cash
7	Vandana Sandeep Mehta	Public	26,250	22,44,375.00	Cash
8	Vasudha Bidasaria	Public	1,05,000	89,77,500.00	Cash
9	Deepak Sheshrao Patil	Public	9,666	8,26,443.00	Cash
10	Nidhi Hitendra Haria	Public	51,000	43,60,500.00	Cash
11	Kruti Vinit Rawat	Public	26,000	22,23,000.00	Cash
12	Divij Manglani	Public	8,333	7,12,471.50	Cash
Total			3,34,581	2,86,06,675.50	

ANNEXURE II

SL. NO.	PARTICULARS	REMARKS																								
1	Type of securities proposed to be issued	Equity shares pursuant to conversion of warrants																								
2	Type of issuance	Preferential Allotment																								
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 3,34,581 equity shares having face value of ₹10 each pursuant to the conversion of 3,34,581 share warrants at an issue price of ₹114 (face value at ₹10/- each and premium ₹104/- each) upon receipt of balance 75% of balance amounting to ₹ 2,86,06,675.50																								
4	Names of the Investors	<table border="1"><tbody><tr><td>1</td><td>Manu Mohanlal Sharma</td></tr><tr><td>2</td><td>Prachi Jagannath Bhoir</td></tr><tr><td>3</td><td>Prakash Vijay Zaveri</td></tr><tr><td>4</td><td>Vincent Alex D'Mello</td></tr><tr><td>5</td><td>Geetu Roshan Chawla</td></tr><tr><td>6</td><td>Mohit Rajesh Khanna</td></tr><tr><td>7</td><td>Vandana Sandeep Mehta</td></tr><tr><td>8</td><td>Vasudha Bidasaria</td></tr><tr><td>9</td><td>Deepak Sheshrao Patil</td></tr><tr><td>10</td><td>Nidhi Hitendra Haria</td></tr><tr><td>11</td><td>Kruti Vinit Rawat</td></tr><tr><td>12</td><td>Divij Manglani</td></tr></tbody></table>	1	Manu Mohanlal Sharma	2	Prachi Jagannath Bhoir	3	Prakash Vijay Zaveri	4	Vincent Alex D'Mello	5	Geetu Roshan Chawla	6	Mohit Rajesh Khanna	7	Vandana Sandeep Mehta	8	Vasudha Bidasaria	9	Deepak Sheshrao Patil	10	Nidhi Hitendra Haria	11	Kruti Vinit Rawat	12	Divij Manglani
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5	Number of Investors	12 (Twelve)																								

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6	<p>Post allotment of securities</p> <p>i. outcome of the subscription</p>	<p>Upon allotment of shares, the post allotment paid up capital stands at ₹ 32,81,81,010/- (Rupees Thirty- Two Crores, Eighty One Lakhs, Eighty One Thousand, Ten Rupees only) consisting of 3,28,18,101/- (Rupees Three Crores, Twenty Eight Lakhs, Eighteen Thousand, One Hundred and One only) fully paid-up Equity Shares of ₹ 10/- each</p> <p>Bifurcation as follows:</p> <p>(a) Existing Share Capital- 3,24,83,520 equity shares of face value ₹10/- per share aggregating to ₹ 32,48,35,200 /- ,</p> <p>(b) Equity Share Capital added upon Conversion of warrants- 3,34,581 equity shares of face value ₹ 10/- per share aggregating ₹ 33,45,810/-</p>
7.	<p>ii. Issue price / allotted price (in case of convertibles)</p> <p>iii. Number of Allottees</p> <p>In case of convertibles – Intimation on conversion of securities or on lapse of the tenure of the instrument</p>	<p>₹ 114/- each (face value at ₹ 10/- each and premium ₹ 104/- each); Warrants converted into equity shares consequent to payment of ₹ 85.50 per warrant.</p> <p>12 (Twelve)</p> <p>An amount equivalent to 25% of the Warrant Issue Price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by the Twelve out of Forty-Five allottees to whom the warrants have been allotted.</p> <p>Consequent to aforementioned conversion of warrants and allotment of Equity Shares, 46,10,359 warrants of Dinesh Muddu Kotian (Promoter) and 32,88,419 warrants of non-promoters (public) remain pending for conversion.</p>

For DJ Mediaprint & Logistics Limited

Dinesh Muddu Kotian
Managing Director
DIN: 01919855



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