

Dish TV India Limited

October 1, 2026



National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra- Kurla Complex, Bandra (E), Mumbai - 400 051 NSE Symbol: DISHTV	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai — 400 001 BSE Scrip Code: 532839
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Kind Attn.: Corporate Relationship Department
Subject: Newspaper Advertisement regarding Special Window for transfer of physical Securities
Ref: Disclosure under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 of the Listing Regulations, we enclose the copies of newspaper advertisement published in "Business Standard" (All Editions) in English and "Navshakti" (Mumbai Editions) in Marathi, regarding the Special Window for transfer and dematerialization of Physical Securities.

The above information is also available on the website of the Company at www.dishd2h.com.

You are requested to take the same on record and disseminate the same.

Thanking you,

Yours truly,
For Dish TV India Limited

Balveer Singh
Company Secretary & Compliance Officer
Membership No. A59007
Contact No.: +91-120-504 7000



Encl.: As above

Registered Office: 1st Floor, Gala No. 121, Hindustan Kohinoor Industrial Complex, Lal Bahadur Shastri (LBS) Marg, Vikroli (West), Mumbai - 400083, Maharashtra, India, **Tel No.** 022-68830582.

Corporate Office: 11th floor, Tower 3, Embassy Oxygen Business Park, Plot No. 7, Sector 144, Noida 201304, Uttar Pradesh, India.

Tel No. +91-0120-5047000, **Fax:** 0120-4357078, **Email:** Investor@dishd2h.com

Website: www.dishd2h.com | www.vzy.co.in | www.vzy.one, **CIN:** L51909MH1988PLC287553

SAFARI INDUSTRIES (INDIA) LIMITED

Registered office: 302-303, A Wing, The Qube, CTS No. 1498, A/2, Marol, Andheri (East), Mumbai 400059; (T): +91 22 40381888; CIN: L25200MH1980PLC022812; (E): investor@safari.in | (W): www.safaribags.com

NOTICE TO SHAREHOLDERS

Special Window for transfer and dematerialization of physical shares

Notice is hereby given to shareholders that SEBI vide its Circular No.HO/38/13/11(2)2026-MIRSD-POD/I/3750/2026 dated 30th January 2026 ("SEBI Circular"), has decided to extend the earlier Special Window for further one year from 5th February 2026 to 4th February 2027 ("Special Window"), to facilitate lodgement/ re-lodgement of transfer deeds executed prior to 1st April 2019, including those previously rejected, returned or not attended to due to deficiencies documents/process or otherwise and dematerialization of such securities.

Kindly note that only those requests which shall be accompanied by original share certificate along with transfer deeds executed prior to 1st April 2019 and other supporting documents specified in SEBI Circular will be considered under this Special Window. Further, securities processed under this Special Window will be credited only in demat mode and will be subject to a mandatory lock-in period of one year from the date of registration of transfer.

Important Note: Cases involving disputes between transferor and transferee will not be considered in this Special Window and may be settled by transferor and transferee through court/ NCLT process. Further, securities which have been transferred to Investor Education and Protection Fund ("IEPF") shall not be considered under this Special Window for processing.

In the aforesaid case, concerned Shareholders are requested to contact the Company's RTA within the stipulated timelines at:

MUFG Intime India Private Limited (Unit: Safari Industries (India) Limited)
C 101, Embassy 247, L B S Marg, Vikhroli (West), Mumbai - 400083
Tel: +91 8108116767, Email ID: investor.helpdesk@in.mpm.s.mufg.com

For SAFARI INDUSTRIES (INDIA) LIMITED
sd/-
Abhijaat Sinha
Company Secretary and Legal Head

Date : 30th September 2026
Place : Mumbai

*Source: Euromonitor International Limited; Personal Accessories 2026 ed; Luggage category: gbn; all retail channel, value rsp terms; 2025 data

safari

"INDIA'S #1 LUGGAGE BRAND"

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NSE

NATIONAL STOCK EXCHANGE OF INDIA LTD.

Registered Office: Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India

PUBLIC NOTICE

Notice is hereby given that the following Trading Member of the National Stock Exchange of India Ltd. (Exchange) have requested for the surrender of its trading membership of the Exchange:

Sr. No.	Name of the Trading Member	SEBI registration number	Last Date for filing complaints
1.	SHEVMANGAL SECURITIES PRIVATE LIMITED	IN20000216335	30 November 2026

The constituents of the above-mentioned trading members are hereby advised to lodge immediately complaints, if any, against the above mentioned trading members on or before the last date for filing complaints as mentioned above and no such complaints filed beyond this period will be entertained by the Exchange against the above mentioned trading members and it shall be deemed that no such complaints exist against the above mentioned trading members or such complaints, if any, shall be deemed to have been waived. The complaints filed against the above-mentioned trading members will be dealt with in accordance with the Rules, Bye-laws and Regulations of the Exchange/ NCL. The complaints can be filed online at www.nseindia.com. Home>complaints>Making a Complaint>How to Lodge a complaint online and Track your complaint. Alternatively, complaints against Trading Members can also be filed at the Exchange office at Mumbai and also at the Regional Offices.

For National Stock Exchange of India Ltd

Place: Mumbai

Date: 01 October 2026

Sd/-
Vice President
Regulatory

Nifty50



NSE

NATIONAL STOCK EXCHANGE OF INDIA LTD.

Registered Office: Exchange Plaza, C-1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India

PUBLIC NOTICE

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Sr. No.	Name of the Trading Member	SEBI registration number	Last Date for filing complaints
1.	MOAT FINANCIAL SERVICES PVT LTD	IN2000014431	15 October 2026

The constituents of the above-mentioned trading members are hereby advised to lodge immediately complaints, if any, against the above mentioned trading members on or before the last date for filing complaints as mentioned above and no such complaints filed beyond this period will be entertained by the Exchange against the above mentioned trading members and it shall be deemed that no such complaints exist against the above mentioned trading members or such complaints, if any, shall be deemed to have been waived. The complaints filed against the above-mentioned trading members will be dealt with in accordance with the Rules, Bye-laws and Regulations of the Exchange/ NCL. The complaints can be filed online at www.nseindia.com. Home>complaints>Making a Complaint>How to Lodge a complaint online and Track your complaint. Alternatively, complaints against Trading Members can also be filed at the Exchange office at Mumbai and also at the Regional Offices

For National Stock Exchange of India Ltd

Place: Mumbai

Date: 01 October 2026

Sd/-
Vice President
Regulatory

Nifty50

Dish TV India Ltd

Dish TV India Limited

Regd. Office: 1st Floor, Gala No 121, Hindustan Kohnoor Industrial Complex, Lal Bahadur Shastri (LBS) Marg, Vikroli (West), Mumbai – 400083, Maharashtra, India
Corp. Office: 11th Floor, Tower – 3, Embassy Oxygen Business Park, Plot No – 7, Sector - 144, Noida – 201304, Uttar Pradesh, India
E-mail: investor@dishd2h.com, CIN: L51909MH1988PLC287553, Website: www.dishd2h.com; Tel: 0120-5047000, Fax: 0120-4357078

NOTICE TO SHAREHOLDERS

SPECIAL WINDOW FOR RE-LODGEEMENT OF TRANSFER REQUEST OF PHYSICAL SECURITIES

In accordance with SEBI Circular No. HO/38/13/11(2)2026-IRSD-POD/ I/3750/2026 dated January 30, 2026, Shareholders of the Company are hereby informed that a Special window has been opened again for a period of one year from February 05, 2026 to February 04, 2027 for transfer and dematerialization of physical securities, which were sold/purchased prior to April 01, 2019 but were either not lodged or were lodged and subsequently rejected/returned/not attended due to deficiency in the Documents/process or otherwise.

Cases involving disputes between transferor and transferee or shares which have been transferred to Investor Education and Protection Fund shall not be considered under this window for processing.

Eligible shareholders may submit original share certificate, transfer deeds and documents listed in the circular, during period of Special Window to the Company's RTA. The shares that are re-lodged for transfer shall be issued only in demat mode and the same will be subject to a lock-in of one year.

For further details, please write to the Company's RTA MUF6 Intime India Private Limited at C-101, Embassy 247, L.B.S. Marg, Vikhroli (West), Mumbai- 400 083 Tel: +91 8108116767, Fax: 022 49186060, E-mail investor.helpdesk@in.mpm.s.mufg.com.

For Dish TV India Limited

Sd/-
Balvser Singh

Place: Noida

Date: September 30, 2026

Company Secretary & Compliance Officer
Membership No. A59007

PUBLIC ANNOUNCEMENT

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THERE WILL BE NO PUBLIC OFFERING OF EQUITY SHARES IN THE UNITED STATES.



P.P. PUBLICATIONS
KNOWLEDGE • EDUCATION • WISDOM

P.P. BOOKS LIMITED

Corporate Identification Number: U74999DL2016PLC309412

Our company was incorporated as a private limited company under the name "*P.P. Books Private Limited*" under the provisions of the Companies Act, 2013 vide certificate of incorporation dated December 19, 2016, issued by the Registrar of Companies, Central Registration Centre, Manesar. Further, our Company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extraordinary general meeting of our shareholders held on May 12, 2026 and the name of our Company was changed to "P.P. Books Limited" with the fresh certificate of incorporation dated June 18, 2026, issued by the Registrar of Companies Central Processing Centre, Manesar. For further details on incorporation and registered office of our Company, see "*History and Certain Corporate Matters*" on page 220 of the Draft Red Herring Prospectus("DRHP") dated September 29, 2026, filed with the SME Platform of BSE ("BSE SME") on September 29, 2026.

Registered & Corporate Office: House No Pvt No-A-18, Plot No 70, Floor Ground, Rama Road, Najafgarh Road, Ind Area, New Delhi - 110015, Delhi, India.

Contact Person: Pratima Sharma, Company Secretary and Compliance Officer

Telephone: 011 – 4045 2008 | **Email:** info@pppublications.com | **Website:** www.pppublications.com

THE PROMOTERS OF OUR COMPANY ARE PRATEEK GUPTA, AMAN GUPTA, PARVESH KUMAR GUPTA AND POONAM GUPTA

INITIAL PUBLIC OFFERING OF UPTO 58,73,600 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). THE ISSUE WILL CONSTITUTE [●]% OF THE POST-ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE ISSUE INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS (CONSTITUTING UP TO [●]% OF THE POST ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HEREAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●]% AND [●]% RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH. THE ISSUE PRICE IS [●] TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF THE HINDI DAILY NEWSPAPER, [●] (HINDI BEING THE REGIONAL LANGUAGE OF, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED FOR UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Issue Period for a minimum period of one Working Day, subject to the Bid / Issue Period not exceeding 10 Working Days. Any revision in the Price band and the revised Bid / Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a public notice and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 252 of the SEBI ICDR Regulations and in compliance with Regulation 253(1) and Regulation 253(2) of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs", the "QIB Portion"), provided that our Company in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company in consultation with the BRLM, in accordance with the SEBI ICDR Regulations (the "**Anchor Investor Portion**"), of which, one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("**Anchor Investor Allocation Price**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Issue Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Issue Price. Further, not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Bidders ("**Non-Institutional Portion**") on a proportionate basis to Non-Institutional Bidders out of which (a) one third of the portion available to non-institutional bidders shall be reserved for applicants with application size of more than two lots and up to such lots equivalent to not more than ₹10.00 lakhs; (b) two third of the portion available to non-institutional bidders shall be reserved for applicants with application size of more than ₹10.00 lakhs provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Bidders. Further, not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price ("**Individual Bidder Portion**"). All Bidders (except Anchor Investors) shall mandatorily participate in this Issue only through the Application Supported by Blocked Amount ("**ASBA**") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in case of UPI Bidders (defined hereinafter)) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "*Offer Procedure*" on page 478 of the Draft Red Herring Prospectus.

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulations, which states that the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE SME at www.bsesme.com, and the website of the Company a www.pppublications.com, and at the website BRLM, i.e. Socradamus Capital Private Limited at <https://socradamus.in/>. Our Company hereby invites the members of the public to give their comments to BSE SME, to Company Secretary and Compliance Officer of our Company and /or the BRLM at their respective addresses mentioned below. All comments must be received by BSE SME and/or our Company and/or BRLM in relation to the Issue on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the SEBI nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "*Risk Factors*" on page 26 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered, through the RHP, are proposed to be listed on BSE SME.

For details of the main objects of the Company as contained in its Memorandum of Association, see "*History and Certain Corporate Matters*" on page 220 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 80 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SOCRADAMUS CAPITAL PRIVATE LIMITED 2402 C&D, 24th Floor, A Wing, Marathon Futurex, Mafatal Mills Compound, Lower Panel, Mumbai - 400013, Maharashtra, India Telephone: 022 - 47400238 E-mail: mb@socradamus.in Investor Grievance Email: investors@socradamus.in Website: https://socradamus.in/ Contact Person: Kritika Rupda/ Vidya Rawool SEBI Registration Number: INR0000013138	BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai - 400 093, Maharashtra, India Telephone: 022 - 6263 8200 Email: ipo@bigshareonline.com Investor Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Babu Rapheal C SEBI Registration Number: INR000001385	P.P. BOOKS LIMITED Pratima Sharma Company Secretary and Compliance Officer Address: House No Pvt No-A-18, Plot No 70, Floor Ground, Rama Road, Najafgarh Road, Ind Area, New Delhi - 110015, Delhi, India Tel. No.: 011 - 40452008 Email: cs@pppublications.com Investor Grievance E-mail: investor@pppublications.com Website: www.pppublications.com
Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.		

All capitalized terms used and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **P.P. BOOKS LIMITED**
On behalf of the Board of Directors

Sd/-

Prateek Gupta
Managing Director
DIN: 03200050

Place: New Delhi

Date: September 30, 2026

PP BOOKS LIMITED is proposing, subject to applicable regulatory and statutory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares and has filed a Draft Red Herring Prospectus with BSE SME. The Draft Red Herring Prospectus is available on the website of of BSE SME at www.bsesme.com, the website of the Company at www.pppublications.com and the Book Running Lead Manager at <https://socradamus.in/>. Any potential Investor should note that investment in equity shares involves a high degree of risk and are requested to refer to the section titled "*Risk Factors*" on page 26 of the DRHP. Potential investors should not rely on the Draft Red Herring Prospectus filed with BSE SME for making any investment decision.

This announcement does not constitute an invitation or issue of securities for sale in any jurisdiction. The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act, 1933 ("**U.S. Securities Act**") or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) in the United States only to "Qualified Institutional Buyers" (as defined in Rule 144A under the U.S. Securities Act). The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

AdBaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES NOR IS IT A PROSPECTUS ANNOUNCEMENT. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH "BSE", THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

PUBLIC ANNOUNCEMENT



(Please scan the QR Code to view the DRHP and the Draft Abridged Prospectus)



PENTACLE®

PENTACLE CONSULTANTS (I) LIMITED

Our company was incorporated as a Private limited Company under the name "*Pentacle Consultants (I) Private Limited*" under the provisions of the Companies Act, 1956 vide certificate of incorporation dated November 06, 2006 issued by the Registrar of Companies, Mumbai at Maharashtra. Further, our company was converted from a private limited company to a public limited company, pursuant to a special resolution passed in the extraordinary general meeting of our shareholders held on June 29, 2026 and the name of our Company was changed to "*Pentacle Consultants (I) Limited*" with a fresh certificate of incorporation dated July 30, 2026 issued to our Company by the Registrar of Companies, Central Processing Centre. For further details, see "*History and Certain Corporate Matters*" on page 278 of the Draft Red Herring Prospectus dated September 29, 2026 (the "DRHP" or the "Draft Red Herring Prospectus").

Corporate Identification Number: U71100MH2006PLC165384

Registered and Corporate Office: Unit No. A-1709, 17th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel, Delisle Road, Mumbai – 400 013, Maharashtra, India;

Contact Person: Dipika Kamal Somani, Company Secretary and Compliance Officer;

Telephone: 022 - 4522 2466; **Email:** investorgrievance@pentaclelimited.com; **Website:** <https://pentaclelimited.com/>

THE PROMOTERS OF OUR COMPANY ARE MAHENDRA PUNDALIK MORE, PALLAVI MAHENDRA MORE AND GANESH PUNDALIK MORE

INITIAL PUBLIC OFFERING OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH ("EQUITY SHARES") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹[●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING TO ₹[●] MILLION ("THE OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AGGREGATING UP TO ₹1,066.98 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 21,25,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH AGGREGATING UP TO ₹1 MILLION (THE "OFFER FOR SALE") BY THE PROMOTER SELLING SHAREHOLDER (AND SUCH SHARES, THE "OFFERED SHARES"). FOR DETAILS OF THE PROMOTER SELLING SHAREHOLDER, SEE "*THE OFFER*" ON PAGE 77 OF THE DRHP.

THE FACE VALUE OF THE EQUITY SHARES IS ₹10/- EACH. THE OFFER PRICE IS [●] TIMES OF THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND ALL EDITIONS OF [●] (A MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID / OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid / Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid / Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum period of one Working Day, subject to the Bid / Offer Period not exceeding 10 Working Days. Any revision in the Price band and the revised Bid / Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to SCSBs (as defined hereinafter), Designated Intermediaries (as defined hereinafter) and the Sponsor Banks (as defined hereinafter) as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process and in terms of Regulation 32(1) of the SEBI ICDR Regulations wherein not more than 50% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") ("**QIB Portion**") (provided that the Company, in consultation with the BRLM, may allocate up to 60% of the QIB Portion to Anchor Investors and such allocation will be on a discretionary basis by the Company, in consultation with the BRLM, in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), and 40% of such Anchor Investor Portion shall be reserved as under: (i) 33.33% for domestic Mutual Funds, and (ii) 6.67% for Life Insurance Companies and Pension Funds, subject to valid Bids being received from the domestic Mutual Funds, Life Insurance Companies and Pension Funds at or above the price at which allocation is made to Anchor Investors ("**Anchor Investor Allocation Price**"). Further any under-subscription or non-allocation in the reserved category specified in clause (i) above may be allocated to domestic Mutual Funds.). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion ("**Net QIB Portion**"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Not less than 15% of the Net Offer shall be available for allocation to Non-Institutional Bidders ("**Non-Institutional Portion**") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1.00 million and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("**Retail Portion**"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("**ASBA**") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or the Sponsor Bank(s), under the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "*Offer Procedure*" on page 478 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that the Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP along with Draft Abridged Prospectus dated September 29, 2026 with Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with Draft Abridged Prospectus filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.nseindia.com where the equity shares are proposed to be listed, the website of the Book Running Lead Manager ("BRLM"), i.e., Socradamus Capital Private Limited at <https://socradamus.in/> and the website of the Company at <https://pentaclelimited.com/>. The Company hereby invites the members of the public to give their comments on the DRHP along with Draft Abridged Prospectus filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP along with Draft Abridged Prospectus. The members of the public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of the Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or the Company and/or the BRLM and/or the Company Secretary and Compliance Officer of the Company at their respective addresses mentioned herein in relation to the Offer on or before 5:00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of

