

ANNEXURE A			
Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011			
Part-A- Details of the Acquisition			
Name of the Target Company (TC)	TILAKNAGAR INDUSTRIES LTD		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TIMF HOLDINGS FDI AC THINK INDIA OPPORTUNITIES MASTER FUND LP TIMF HOLDINGS THINK INVESTMENTS PCC		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(**)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,09,06,315	4.41%	4.41%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c)	1,09,06,315	4.41%	4.41%
Details of acquisition			
a) Shares carrying voting rights acquired	60,00,000	2.43%	2.43%
b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	60,00,000	2.43%	2.43%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	1,69,06,315	6.84%	6.84%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)Shares pledged with the acquirer	NA	NA	NA
d) Total (a+b+c)	1,69,06,315	6.84%	6.84%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)			
CONVERSION OF WARRANTS INTO EQUITY SHARES			

Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	WARRANTS TO BE EXPIRE ON 28TH MARCH 2027. WARRANTS WERE CONVERTED BY THE COMPANY AT 1:1 RATIO TO EQUITY SHARES		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that	12-Feb-2026		
Equity share capital / total voting capital of the TC before the said acquisition	24,71,70,825	(shs)	
Equity share capital/ total voting capital of the TC after the said acquisition	24,71,70,825	(shs)	
Total diluted share/voting capital of the TC after the said acquisition	24,71,70,825	(shs)	
Part-B***			
Name of the Target Company: TILAKNAGAR INDUSTRIES LTD			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs	
TIMF HOLDINGS FDI AC THINK INDIA OPPORTUNITIES MASTER FUND LP TIMF HOLDINGS THINK INVESTMENTS PCC	NO		
SAGAR MADAN Signature of the acquirer / Authorised Signatory Place: Mumbai Date:10-March-2026 Digitally signed by SAGAR MADAN Date: 2026.03.10 19:44:17 +05'30' 			
Note:			
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.			
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.			
(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.			