

बैंक ऑफ महाराष्ट्र

प्रधान कार्यालय

लोकमंगल, 1501, शिवाजीनगर, पुणे-5



BANK OF MAHARASHTRA

Head Office

LOKMANGAL, 1501, SHIVAJINAGAR, PUNE-5

टेलीफोन/TELE : 020- 2551 1360 फैक्स/FAX : 020-2551 3809 ई-मेल/e-mail :

compsec@mahabank.co.in

AX1/ISD/STEX/COMPL/2014-15

Date 15.07.2014

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort,
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza, Bandra Kurla Complex,
Bandra East,
Mumbai.-400 051.

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Preferential Allotment to Govt of India-Disclosures under SAST
Regulations 2011

We enclose herewith the following enclosures on the subject.

1-Disclosure under Regulation 29(2) of SEBI SAST Regulations 2011 and
2 Form C.

Thanking you,

Yours faithfully,

(Signature)

(Mrs M P Devadhar)
Company Secretary.



Encl As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bank of Maharashtra		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share / voting capital wherever applicable (*)	% w.r.t. total diluted share / voting capital of the TC(**)
Before the acquisition under consideration, holding of			
a) Shares carrying voting rights	715010200	85.21%	NA
b) Shares in the nature of encumbrance (pledge / lien / non disposal undertaking / others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)			
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired/sold	133363574	12.54%	NA
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked / released by the acquirer			
e) Total (a+b+c+d)			



After the acquisition / sale, holding of:			
a) Shares carrying voting rights	848373774	79.80% *	
b) VRs otherwise than by shares			
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.			
d) Total (a+b+c+d)			
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	11.07.2014		
Equity share capital / total voting capital of the TC before the said acquisition / sale.	839095827		
Equity share capital / total voting capital of the TC after the said acquisition / sale.	1063118921		
Total diluted share/voting capital of the TC after the said acquisition/sale.	NA		

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

* Note-Post issue % is worked out after considering allotment of 9, 07, 23,520 equity shares to LIC of India.

Revesha

Company Secretary,
Bank of Maharashtra

Place: Pune

Date: 15.07.2014



FORM C

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992 [Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company

Name, PAN No. & address of shareholders	Sharehold ing prior to acquisition /sale	No. & % of shares/ voting rights acquired/ sold	Receipt of allotment advice/ acquisition of shares/ sale of shares specify	Date of intimation to company	Mode of acquisition (market purchase/ public rights/ preferential offer etc.)	No. & % of shares/ voting rights post-acquisition/ sale	Trading Member through whom the trade was executed with SEBI Registrati on No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
1	2	3	4	5	6	7	8	9	10	11	12	13
Govt of India PAN-Not Applicable	715010200	13,33,63,574 12.54%	12.07.2014 *conversion of PNCPs	14.07.2014	Preferential Allotment	848373774 79.80%*	NA	NA	NA	NA	NA	NA

- Note-Post issue % is worked out after considering allotment of 9,07,23,520 equity shares to LIC of India.

