OIL AND NATURAL GAS CORPORATION LIMITED

COMPANY SECRETARIAT

Regd. Office : 'Deendayal Urja Bhawan', 5, Nelson Mandela Marg, Vasant Kunj, New Delhi-110070
CIN: L74899DL1993GOI054155 Website: www.ongcindia.com Email: secretariat@ongc.co.in

ONGC/CS/SE/2018

20th January 2018

National Stock Exchange of India Ltd. Exchange Plaza Bandra-Kurla Complex Bandra (E) MUMBAI – 400 051 **Symbol-ONGC; Series - EQ**	**BSE Ltd.** Corporate Relationship Department Phiroze Jeejeebhoy Towers Dalal Street, Fort MUMBAI – 400 001 **BSE Security Code No. 500312**

Dear Sir/Madam,

Re: Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We hereby file the prescribed format under Regulation 10(5) of the SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011, duly filled in, with respect to the proposed off-market acquisition of the equity shares of **Hindustan Petroleum Corporation Limited** (Scrip code BSE/NSE : 500104/ HINDPETRO).

We request you kindly take these disclosures on record.

Yours sincerely,

For Oil & Natural Gas Corporation Limited

20/01/18

MEV Selvamm
Company Secretary

Enclosed: a/a

Phone: 011-26754073, 011-26754079 EPABX : 26750999, 26129000 Fax : 011-26129081

Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	*Name of the Target Company (TC)*		Hindustan Petroleum Corporation Limited
2.	*Name of the acquirer(s)*		Oil and Natural Gas Corporation Limited
3.	*Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters*		The Acquirer is a government company and the Seller is the GOI through President of India, which holds 67.72% of the shares of the Acquirer as well as 51.11% of the shares of the TC (which is a government company). The TC and the Acquirer are and after the transaction will continue to be government companies under Section 2(45) of the Companies Act, 2013.
4.	*Details of the proposed acquisition*		
	a.	*Name of the person(s) from whom shares are to be acquired*	President of India
	b.	*Proposed date of acquisition*	Prior to 31 January 2018
	c.	*Number of shares to be acquired from each person mentioned in 4(a) above*	778,845,375 equity shares
	d.	*Total shares to be acquired as % of share capital of TC*	51.11%
	e.	*Price at which shares are proposed to be acquired*	Rs. 473.97 per Share. Total consideration of Rs. 36915,00,00,000.
	f.	*Rationale, if any, for the proposed transfer*	In furtherance of the Government's objective to combine the various central public enterprises to give them capacity to bear higher risks, avail economies of scale, take higher investment decisions and create more value for the stakeholders and create an 'oil major' which will be able to match the performance of international and domestic private sector oil and gas companies. Other key benefits of having an integrated oil conglomerate are: (i) performance of integrated oil companies balance upstream and downstream pressures and provide for stability despite volatility in crude prices; (ii) lower earnings volatility, diversified cash flows and lower

			business risk resulting in higher PE multiples and valuations resulting in higher shareholder value; and (iii) several synergies are available through the acquisition of HPCL (complimentary asset portfolio, midstream and downstream presence and access to marketing network).
5.	*Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer*		Sub-clause (iii) of Regulation 10(1)(a) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.
6.	*If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.*		Rs. 425.63 per Share (NSE).
7.	*If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.*		Not Applicable.
8.	*Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.*		Enclosed as Annexure A.
9.	*(i) Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition)/ will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)* *(ii) the aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.*		Enclosed as Annexure A.
10.	*Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.*		Enclosed as Annexure A.

11.	*Shareholding details*		*Before the proposed transaction*		*After the proposed transaction*	
			No. of shares /voting rights	*% w.r.t total share capital of TC*	*No. of shares /voting rights*	*% w.r.t total share capital of TC*
	a.	*Acquirer*	Nil	Nil	778,845,375	51.11%
	b.	*Seller*	778,845,375	51.11%	Nil	Nil

Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date and place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Annexure A

To whomsoever it may concern:

We, Oil and Natural Gas Company, a company registered under the Companies Act, 2013 and having our registered office at 'Deendayal Urja Bhavan', 5 Nelson Mandela Marg, Vasant Kunj, New Delhi 110070, hereby do declare that:

(a) the acquisition price for the proposed transaction will not be higher by more than 25% of the price computed in accordance with point 6 (since frequently traded) set out in the disclosure above, as may be applicable.

(b) the transferor (i.e., Government of India) and the transferee (i.e., Oil and Natural Gas Company Limited) have complied with (during 3 years prior to the date of the proposed acquisition) and will comply with the applicable disclosure requirements set out in Chapter V of the SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations"). Prior filings made by the transferee are enclosed as Annexure-B. However, the transferee did not hold shares in the target company prior to this proposed acquisition. Accordingly, no filings under Chapter V of the Takeover Regulations were required to be made during 3 years prior to the proposed acquisition; and

(c) all the conditions specified under Regulation 10(1)(a) of the Takeover Regulations with respect to exemptions have been or will be duly complied with.

Yours sincerely,

For Oil and Natural Gas Company Limited

20/07/18

(M E V Selvamm)
Company Secretary

Enclosed: a/a

ANNEXURE-B

हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in
17, Jamshedji Tata Road, P. O. Box No - 11041, Mumbai - 400 020. Tel. : 2286 3900 • Fax - 2287 2992 • e-mail corphqo@hpcl.co.in
CIN No - L23201MH1952GOI008858

Ref.:Co.Secy./VM/111/ 2016

April 07, 2017

Director Listing & Investor Services
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001- Script Code: 500104

Manager - Listing
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th floor
Plot No.C/1, G Block
Bandra-Kurla Complex,
Bandra East,
Mumbai – 400 051-Script Name : HINDPETRO

Sub: Continual Disclosure under Regulations 30(1) & 30 (2) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

In terms of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we forward herewith the details of shareholders holding more than 25% of the shares in the Corporation as on March 31, 2017

We wish to state that HPCL is a Government Company within the meaning of Section 2(45) of the Companies Act, 2013. The shareholding of President of India (holding shares on behalf of the Government of India) as on March 31, 2017 continues to be 51,92,30,250 equity shares i.e. 51.11% of the paid up Capital of the Corporation.

We are also enclosing the disclosure under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 in the required format.

Thanking you,

Very truly yours,

Shrikant Bhosekar
Company Secretary

Encl : a/a

1/14

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part A : Details of Shareholding

1. Name of the Target Company (TC)	Hindustan Petroleum Corporation Limited		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
3. Particulars of the shareholder(s): a. Name(s) of the person(s) together with the Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	President of India		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
As of 31st March 2017, holding of:			
a) Shares	51,92,30,250	51.11	51.11
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive the shares in the TC	-	-	-
Total	51,92,30,250	51.11	51.11

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the Company.

Part B **

Name of the Target Company: Hindustan Petroleum Corporation Limited

Name(s) of the person and Persons Acting in Concert with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
President of India	Promoter	Not Applicable

Shrikant M. Bhosekar
Company Secretary

Place: Mumbai

Date: 06.04.2017

Note:

1. In case of promoter(s) making disclosure under regulation 30 (2), no additional disclosure under regulation 30 (1) is required.

2. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

4. The above disclosure is made on the basis of the individual disclosures received by the Promoters under Regulation 30 (2) and 30 (3) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

R-30024/130/2010-MC
Government of India
Ministry of Petroleum & Natural Gas
****

Shastri Bhawan, New Delhi
Dated the 7th April, 2017

To

The Company Secretary,
Hindustan Petroelum Corporation Limited
Mumbai

Subject: Continual Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011.

Sir,

I am directed to refer to HPCL's letter No. Co.Secy/VM/99/2017 dated 27th March, 2017 on the above subject and to forward disclosure under SEBI (Substantial Acquisition of Shares and Takeovers), Regulations, 2011 duly signed by Shri Alok Tripathi, Director, Ministry of Petroleum and Natural Gas, authorized signatory on behalf of the President of India.

Yours faithfully,

Vinay

(Vinay Kumar)
Under Secretary to the Government of India
Tele:011-23386119

Encl: as above

4/14

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Hindustan Petroleum Corporation Limited		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
3. Particulars of the shareholder(s): a. Name(s) of the person(s) together with the Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	President of India		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
As of 31st March 2017, holding of:			
a) Shares	51,92,30,250	51.11	51.11
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive the shares in the TC	-	-	-
Total	51,92,30,250	51.11	51.11

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the Company.

Part B **

Name of the Target Company: Hindustan Petroleum Corporation Limited

Name(s) of the person and Persons Acting in Concert with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs
President of India	Promoter	Not Applicable

(Authorised Signatory)

Place: New Delhi

Date: 01.04.2017

आलोक त्रिपाठी / ALOK TRIPATHI
निदेशक / Director
पेट्रोलियम एवं प्राकृतिक गैस मंत्रालय
Ministry of Petroleum & Natural Gas

5/14

Note:

1. In case of promoter(s) making disclosure under regulation 30 (2), no additional disclosure under regulation 30 (1) is required.

2. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

3. (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

4. The above disclosure is made on the basis of the individual disclosures received by the Promoters under Regulation 30 (2) and 30 (3) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Umesh Shriniwas Pawaskar (उमेश श्रीनिवास पावसकर)

From: Umesh Shriniwas Pawaskar (उमेश श्रीनिवास पावसकर)
Sent: Friday, April 7, 2017 11:23 AM
To: 'corp.relations@bseindia.com'
Cc: V Murali (मुरली वी)
Subject: Compliance w.r.t Regulation 30 of SEBI (SAST) Regulations, 2011
Attachments: ContinualDisclosure30.pdf

Sir/Madam,

Covering Letter on the subject and disclosure in the desired format is attached.

Regards,

Umesh S. Pawaskar
Dy.Manager – Office of Company Secretary
HPCL, PH-6
)

7/14

Attachment II

हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फॅक्स - 2287 2992 • ई-मेल : corphqo@hpcl.co.in
17, Jamshedji Tata Road, P. O. Box No. - 11041, Mumbai - 400 020. Tel. : 2286 3900 • Fax : 2287 2992 • e-mail : corphqo@hpcl.co.in
CIN No.: L23201MH1952GOI008858

Ref.:Co.Secy./VM/99/ 2016 April 05, 2016

Director Listing & Investor Services
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001- Script Code: 500104

Manager - Listing
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th floor
Plot No.C/1, G Block
Bandra-Kurla Complex,
Bandra East,
Mumbai – 400 051-Script Name : HINDPETRO

Sub: Continual Disclosure under Regulations 30(1) & 30 (2) & 31(1) & 31(1) & 31(2) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

In terms of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we forward herewith the details of shareholders holding more than 25% of the shares in the Corporation as on March 31, 2016.

We wish to state that HPCL is a Government Company within the meaning of Section 2(45) of the Companies Act, 2013. The shareholding of President of India (holding shares on behalf of the Government of India) as on March 31, 2016 continues to be 17,30,76,750 equity shares i.e. 51.11% of the paid up Capital of the Corporation.

We are also enclosing the disclosure under Regulation 30(1) & 30(2) and 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 in the required format.

Thanking you,

Very truly yours,

Shrikant Bhosekar
Company Secretary

Encl : a/a

8/14

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Hindustan Petroleum Corporation Limited		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
3. Particulars of the shareholder(s): a. Name(s) of the person(s) together with the Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	President of India		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
As of 31st March 2016, holding of:			
a) Shares	17,30,76,750	51.11	51.11
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder	-	-	-
Total	**17,30,76,750**	**51.11**	**51.11**

Part B **

Name of the Target Company: Not Applicable.

Name(s) of the person and Persons Acting in Concert with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs

Shrikant M. Bhosekar
Company Secretary

Place: MUMBAI

Date: April 05, 2016

9/14

Note:

1. In case of promoter(s) making disclosure under regulation 30 (2), no additional disclosure under regulation 30 (1) is required.

2. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

3. Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

4. The above disclosure is made on the basis of the individual disclosures received by the Promoters under Regulation 30 (2) and 30 (3) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGE AND TO THE TARGET COMPANY FOR EMCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE/ RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITON OF SHARES AND TAKEOVER) REGULATIONS, 2011.

Name of the Target Company (TC)	Hindustan Petroleum Corporation Limited
Name of the Stock Exchanges where the shares of the Target Company are listed	Bombay Stock Exchange Limited National Stock Exchange Limited
Date of Reporting	05-04-2016
Name of the promoter of PAC on whose shares encumbrance has been created/released/invoked	President of India
Details of the Promoters' Holding (The term 'event" indicates creation / invocation / release of encumbrance, as the case may be):	

Promoter(s) of PACs with him	Promoter holding in the target company (2)			Promoter holding already encumbered		Details of events pertaining to encumbrance						Details of encumbrance (pledge/lien) or other give details	
Name	Number of Shares	% of Share Capital	% w.r.t diluted share capital (*)	No. of Shares	% ot total share capital	Type – Creation / Invocation / release	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge/lien/not disposal undertaking/others)	No. of Shares	% of toal share capital	Name of the entity in whose favour shares encumbered	No. of shares	% total share capital
President of India	17,30,76,750	51.11	51.11	Nil	Nil	Nil	Nil	Nil	Nil	Nil	Nil	17,30,76,750	51.11

Shrikant M. Bhosekar
Company Secretary

Place: Mumbai
Date: 05-04-2016

** The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

* Total share capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the Listing Agreement, Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Annexure III

हिन्दुस्तान पेट्रोलियम कॉर्पोरेशन लिमिटेड

(भारत सरकार उपक्रम) रजिस्टर्ड ऑफिस : 17, जमशेदजी टाटा रोड, मुंबई - 400 020.

HINDUSTAN PETROLEUM CORPORATION LIMITED

(A GOVERNMENT OF INDIA ENTERPRISE) REGISTERED OFFICE : 17, JAMSHEDJI TATA ROAD, MUMBAI - 400 020.

17, जमशेदजी टाटा रोड, पोस्ट बॉक्स नं. - 11041, मुंबई - 400 020. दूरभाष - 2286 3900 • फैक्स - 2287 2992 • तार : हिन्दपेटकॉर, • टेलेक्स - 82414, 85096
17, Jamshedji Tata Road, P.O. Box No. - 11041, Mumbai - 400 020. Tel. : 2286 3900 • Fax : 2287 2992 • Telegram : Hindpetcor • Telex : 82414, 85096
e-mail : corphqo@hpcl.co.in / CIN No.: L23201MH1952GOI008858

Ref.:Co.Secy./VM/ 61//2015 April 07, 2015

Director Listing & Investor Services
The Stock Exchange, Mumbai
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001- Script Code: 500104

Manager - Listing
National Stock Exchange of India Ltd.,
Exchange Plaza, 5th floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra East
Mumbai – 400 051 Script Name : HINDPETRO

Sub: Continual Disclosure under **Regulations 30(1) & 30 (2) of the SEBI Takeover Code.**

Dear Sir/Madam,

In terms of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011, we forward herewith the details of shareholders holding more than 25% of the shares in the Corporation as on March 31, 2015.

We wish to state that HPCL is a Government Company within the meaning of Section 2(45) of the Companies Act, 2013. The shareholding of President of India (holding shares on behalf of the Government of India) as on March 31, 2015 continues to be 17,30,76,750 equity shares i.e. 51.11% of the paid up Capital of the Corporation.

We are also enclosing the disclosure under Regulation 30(1) & 30(2) and 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 in the required format.

Thanking you,

Very truly yours,

Shrikant Bhosekar
Company Secretary

Encl : a/a

12/14

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Hindustan Petroleum Corporation Limited		
2. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange National Stock Exchange		
3. Particulars of the shareholder(s): a. Name(s) of the person(s) together with the Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	President of India		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
As of 31st March 2015, holding of:			
a) Shares	17,30,76,750	51.11	51.11
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder	-	-	-
Total	**17,30,76,750**	**51.11**	**51.11**

Part B **

Name of the Target Company: Not Applicable.

Name(s) of the person and Persons Acting in Concert with the person	Whether the person belongs to Promoter/Promoter Group	PAN of the person and PACs

Shrikant M. Bhosekar
Company Secretary

Place: MUMBAI

Date: April 07, 2015

Note:

1. In case of promoter(s) making disclosure under regulation 30 (2), no additional disclosure under regulation 30 (1) is required.

2. (*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

3. Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

4. The above disclosure is made on the basis of the individual disclosures received by the Promoters under Regulation 30 (2) and 30 (3) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.