

भारतीय जीवन बीमा निगम  
LIFE INSURANCE CORPORATION OF INDIA

Central Office, Investment Dept., 'Yogakshema' 6<sup>th</sup> Floor, Jeevan Bima Marg, Mumbai: 400021  
Ph: 022 -66598851/ 26/38/ 47/ Fax: 22825411

Ref: Inv/Back Office

Date 05.01.2021

The Company Secretary  
HERO MOTO CORP LTD.

The Grand Plaza, Plot No. 2, Nelson Mandela Road, Vasant Kunj - Phase - II, , New Delhi, Delhi, 110070

Dear Sir,

Re: Disclosures under Regulation 29(2) the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 .

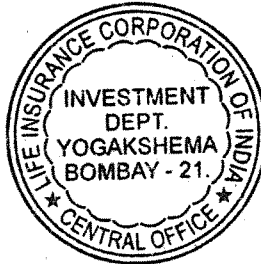
We are sending herewith the disclosures as required under above mentioned SEBI regulations for a person holding more than 5% shares in a listed company. For your information we are also providing our DP IDs, Client IDs & PAN number.

| DP ID    | Client ID |          |          |          |          |          |          |
|----------|-----------|----------|----------|----------|----------|----------|----------|
| IN300812 | 10497877  | 10497801 | 10497705 | 10497973 | 10497756 | 10497924 | 10497852 |
|          | 10497885  | 10497810 | 10497713 | 10497981 | 10497764 | 10497932 | 10497869 |
|          | 10497893  | 10497828 | 10497721 | 10497990 | 10497772 | 10497949 | 10000012 |
|          | 10497908  | 10497836 | 10497730 | 10498007 | 10497789 | 10497957 | 10501340 |
|          | 10497916  | 10497844 | 10497748 | 10498015 | 10497797 | 10497965 |          |
| IN300126 | 11242030  | 11241800 | 11241818 | 11242056 | 11241826 | 11241955 | 11241947 |
|          | 11242101  | 11241867 | 11241779 | 11242021 | 11241834 | 11242013 | 11241883 |
|          | 11241914  | 11241787 | 11241842 | 11242064 | 11241795 | 11241980 | 11241891 |
|          | 11242072  | 11241939 | 11241971 | 11242110 | 11241875 | 11241922 | 11242128 |
|          | 11241906  | 11242048 | 11242005 | 11241963 | 11241998 | 11242089 | 11241859 |
| IN300484 | 14307629  | 14307645 | 14307637 | 20890013 | 20890021 | 20890030 | 20890056 |
|          | 20890072  |          |          |          |          |          |          |
| IN301348 | 20020373  | 20020349 | 20020357 | 20020365 | 20020381 | 20028020 | 20028038 |
|          | 20028046  | 20150575 | 20150559 | 20150567 | 20150542 | 20150534 |          |

Yours faithfully,

*Dhanesh*

Asst. Secretary (Investment- M&A)

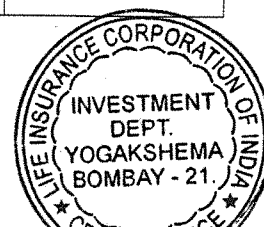


Cc

1. BSE Ltd, Phiroze Jeejeebhoy Towers, Exchange Plaza, Dalal Street, Plot no. C/1, G Block, Mumbai – 400 001.
  2. NSE Ltd, Bandra – Kurla Complex, Bandra (E), Mumbai – 400 051.
- Encls: As above

**Annexure 2**  
**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011**

|                                                                                                                                                                                        |                                                                                                                                   |                                                        |                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | HERO MOTO CORP LTD.                                                                                                               |                                                        |                                                           |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer                                                                                                          | Life Insurance Corporation of India<br>Central Office, Yogakshema 6 <sup>th</sup> Floor,<br>Mumbai- 400021.<br>022-66598626/ 8851 |                                                        |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | No                                                                                                                                |                                                        |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | NSE/BSE                                                                                                                           |                                                        |                                                           |
| Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                                  | Number                                                                                                                            | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of :                                                                                                                      |                                                                                                                                   |                                                        |                                                           |
| a) Shares carrying voting rights                                                                                                                                                       | 14,273,295                                                                                                                        | 7.145%                                                 | NA                                                        |
| b) Voting rights (VR) otherwise than by shares                                                                                                                                         |                                                                                                                                   |                                                        |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |                                                                                                                                   |                                                        |                                                           |
| Total (a+b+c)                                                                                                                                                                          | 14,273,295                                                                                                                        | 7.145%                                                 |                                                           |
| Details of acquisition/sale                                                                                                                                                            |                                                                                                                                   |                                                        |                                                           |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 4,036,938                                                                                                                         | 2.021%                                                 |                                                           |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         |                                                                                                                                   |                                                        |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                                                                                                                   |                                                        |                                                           |
| Total (a+b+c)                                                                                                                                                                          | 4,036,938                                                                                                                         | 2.021%                                                 |                                                           |
| After the acquisition/sale, holding of:                                                                                                                                                |                                                                                                                                   |                                                        |                                                           |



|                                                                                                                                                                                                                                                                    |                         |        |  |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|--------|--|
| a) Shares carrying voting rights<br>b) VRs otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition. | 18,310,233              | 9.166% |  |
| Total (a+b+c)                                                                                                                                                                                                                                                      | 18,310,233              | 9.166% |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc).                                                                                                                         | MARKET PURCHASE         |        |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                                                         | 19.05.2020 - 04.01.2021 |        |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                                                                                           | 399,535,220             |        |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                                                                                             | 399,535,220             |        |  |
| Total diluted share/voting capital of The TC after the said acquisition/sale.                                                                                                                                                                                      | NA                      |        |  |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Dhaneshaa*

Signature of the acquirer / seller / Authorised Signatory

Place: MUMBAI

Date: 05.01.2021

