

Date: 04th September, 2026

To,
The Chief Manager
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai-400051

To,
The Board of Directors
AKG Exim Ltd.
Unit No. 231, 02nd Floor, Tower-B,
Spazedge, Sector-47, Sohna Road,
Gurugram-122018, Haryana

Security: Equity

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Ma'am,

Please take note of the enclosed disclosure regarding the acquisition of equity shares of AKG Exim Limited through an off-market transaction, pursuant to the Share Purchase Agreement (SPA) dated 09th October, 2025, upon completion of the transfer of shares and payment of consideration on 03rd September, 2026.

Kindly take the same on record.

Thanking you,

Yours faithfully,



Kalapi Vinit Nagada

Director / Member of Promoter Group

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	AKG Exim Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Kalapi Vinit Nagada		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the sale under consideration, holding of:			
a) Shares carrying voting rights Kalapi Vinit Nagada- 41,58,862 Equity Shares	41,58,862	13.09%	13.09%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	
c) Voting rights (VR) otherwise than by shares	-		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	41,58,862	13.09%	13.09%
Details of acquisition/sale:			
a) Shares carrying voting rights acquired/ old Kalapi Vinit Nagada- 73,39,200 Equity Shares	73,39,200	23.10%	23.10%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
e) Total (a+b+c+d)	73,39,200	23.10%	23.10%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights Kalapi Vinit Nagada- 1,14,98,062 Equity Shares	1,14,98,062	36.18%	36.18%
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	1,14,98,062	36.18%	36.18%
Mode of acquisition / sale (e.g., open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Off-Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	03 rd September, 2026		
Equity shares capital / total voting capital of the TC before the said acquisition / sale / Contribution	41,58,862 Equity shares of Rs. 10/- each		
Equity shares capital/ total voting capital of the TC after the said acquisition / sale	1,14,98,062 Equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	1,14,98,062 Equity shares of Rs. 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Kalapi Vinit Nagada

Director / Member of Promoter Group

Place: Mumbai

Date: 04th September, 2026