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BONLON

Bon Lon Securities Ltd.

CIN: U65100DL1995PLC066538

01-04-2026

To

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001

Manager,
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla
Complex- Bandra (E),
Mumbai-400051

Scrip Code: 543211

NSE Symbol: BONLON

Sub: Disclosure under Regulation 29 of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

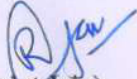
We do hereby enclose the disclosure of acquisition of equity shares pursuant to conversion of warrants in Bonlon Industries Limited ("The Company").

Kindly take the same on your record.

Thanking You,

Yours Faithfully

For and on behalf of all acquirere(s)
For Bon Lon Securities Limited


(Rajat Jain)

Director

DIN: 00438444



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bonlon Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the seller	<u>Acquirer:</u> Bon-Lon Securities Limited Harshit Finvest Private Limited <u>PAC</u> Arun Kumar Jain Smita Jain Harshit Jain Swatika Jain Yashika Jain Arun Kumar Jain (HUF) Anil Kumar Jain Bon Lon Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of the TC
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	94,66,286	66.74%	36.08%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	97,00,000	---	36.97%
e) Total (a+b+c+d)	1,91,66,286	66.74%	73.05%



Details of acquisition			
a) Shares carrying voting rights acquired	22,00,000	13.43	8.38
b) VRs acquired otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	---	---	---
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
e) Total (a+b+c+/-d)	22,00,000	13.43	8.38%
After the acquisition, holding of:			
a) Shares carrying voting rights	1,16,66,286	71.21%	44.46%
b) VRs otherwise than by equity shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	75,00,000	---	28.58%
e) Total (a+b+c+d)	1,91,66,286	71.21%	73.05%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment (Conversion of warrants in equity shares)		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Pari-Paru rights with existing equity shares in all respect		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Allotment of equity shares by the Company on 30 th March 2026		
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 14,18,33,580/- (1,41,83,358 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 16,38,33,580/- (1,63,83,358 equity shares of Rs. 10/- each)		



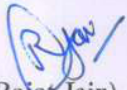
Total diluted share/voting capital of the TC after the said acquisition

Rs. 26,23,83,580/- (2,62,38,358 equity shares of Rs. 10/- each) [Assuming fully conversion of warrants in equity shares]

Notes: It may be pleased noted that Warrant holders shall not be entitled to any voting rights or other shareholder rights in the Company until the Warrants are converted into equity shares upon full payment of the balance consideration.

Signature of the acquirer / Authorised Signatory

For Bon Lon Securities Limited


(Rajat Jain)

Director

DIN: 00438444



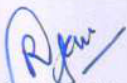
Date: 01/04/2026
Place: New Delhi

DETAILS OF ACQUISITION:

S. No.	Name of Promoter/ Promoter Group	Category	No. of Equity Shares issue by conversion of warrants	% w.r.t voting rights	% w.r.t diluted voting rights
01.	Bon lon Securities Ltd	Promoter Group	11,00,000	6.71%	4.19%
02.	Harshit Finvest Private Limited	Promoter Group	11,00,000	6.71%	4.19%

Signature of the acquirer / Authorised Signatory

For Bon Lon Securities Limited


(Rajat Jain)

Director

DIN: 00438444



Date: 01/04/2026

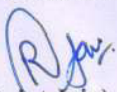
Place: New Delhi

DETAILED SHAREHOLDINGS POST ACQUISITION:

S. No.	Name of Promoter/ Promoter Group	Acquirer/ PAC	Shareholding After Acquisition	Warrants
01	Bon-Lon Securities Ltd.	Acquirer	13,82,974	-
02	Harshit Finvest Pvt. Ltd.	Acquirer	11,00,618	-
03.	Smita Jain	PAC	18,01,921	11,00,000
04.	Swatika Jain	PAC	1,44,530	10,00,000
05.	Arun Kumar Jain	PAC	65,53,278	12,00,000
06.	Arun Kumar Jain (HUF)	PAC	5,70,925	11,00,000
07.	Anil Kumar Jain	PAC	4,000	-
08.	Bon Lon Pvt. Ltd.	PAC	1,08,040	11,00,000
09.	Harshit Jain	PAC	-	10,00,000
11.	Yashika Jain	PAC	-	10,00,000
	TOTAL		1,16,66,286	75,00,000

Signature of the acquirer / Authorised Signatory

For Bon Lon Securities Limited


(Rajat Jain)

Director

DIN: 00438444



Date: 01/04/2026

Place: New Delhi