



UNITED BREWERIES LIMITED

December 12, 2013

1. Department of Corporate Services,
BSE Limited
Floor 25, PJ Towers,
Dalal Street,
Mumbai - 400 001
2. National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051.
3. Bangalore Stock Exchange Limited
No. 51, Stock Exchange Towers
1st Cross, J C Road
Bengaluru - 560 027

Dear Sir,

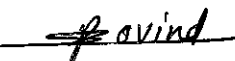
Sub: Disclosure under SEBI Regulations

We are in receipt of a disclosure under Regulation 13(4A) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 from Heineken International B.V. being details of change in its shareholding in the Company. We hereby enclose the disclosure in terms of the Regulation 13(6), as received from the Heineken International B.V. Also, in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we have received a disclosure under Regulation 29 (1) which is attached for your records.

Kindly treat this as our compliance under relevant provisions.

Thanking you,
Yours faithfully,

For UNITED BREWERIES LIMITED



GOVIND IYENGAR
Senior Vice President-Legal &
Company Secretary
Encl: As above

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992
[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependents or Promoter or Person who is part of Promoter Group of a listed company.

Name, PAN No. & Address of Promoter/Person who is part of Promoter Group/Director/Officer	No. & % of shares/voting rights held by the Promoter/Person who is part of the Promoter Group/Director/Officer	Date of receipt of allotment /sale of shares/voting rights	Date of intimation to company	Mode of acquisition (market purchase/public rights/preferential offer etc.)	No. & % of shares/voting rights post acquisition/sale	Trading member through whom the trade was executed with SEBI Registration No. of the TM	Exchange on which the trade was executed	Buy quantity	Buy value	Sell Quantity	Sell Value
Heineken International B.V. PAN: AACCH5390M, Address: Tweede Wateringplantsoen 21 1017 ZD Amsterdam The Netherlands	4,27,740 equity shares aggregating to 0.16%	December 10, 2013	December 11, 2013	Market purchase of equity shares of Kamsco Industries Private Limited on the block trade	39,85,770 equity shares aggregating to 1.5%	Citigroup Global Markets India Private Limited, bearing SEBI registration number INB231141335	National Stock Exchange of India Limited (NSE)	35,58,030 equity shares of United Breweries Limited	Rs 772.90 per equity share	35,58,030 equity shares of United Breweries Limited	Rs 772.90 per equity share

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	United Breweries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	1. Heineken International B.V. Persons Acting in Concert (PAC) 1. Dr. Vijay Mallya 2. Dr. Vijay Mallya and Sidhartha V Mallya 3. Dr. Vijay Mallya and Ritu Mallya 4. United Breweries (Holdings) Limited 5. McDowell Holdings Limited 6. Kamsco Industries Pvt. Limited 7. Pharma Trading Company Pvt. Limited 8. Gem Investment & Trading Co. Pvt. Limited 9. Mallya Pvt. Limited 10. Devi Investment Pvt. Limited 11. Vittal Investment Pvt. Limited 12. Heineken UK Limited 13. UB Overseas Limited 14. United Spirits Limited 15. Scottish & Newcastle India Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange and Bangalore Stock Exchange		
5. Details of the acquisition of shares/ voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<u>Before the acquisition under consideration, holding of:</u>			
a) Shares carrying voting rights	19,78,34,670	74.82%	Not Applicable
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Not Applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Not Applicable

Total (a+b+c)	19,78,34,670	74.82%	Not Applicable
<u>Details of acquisition</u>			
a) Shares carrying voting rights acquired	35,58,030	1.34%	Not applicable
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
Total (a+b+c)	3,558,030	1.34%	Not applicable
<u>After the acquisition, holding of:</u>			
a) Shares carrying voting rights	19,78,34,670	74.82%	Not applicable
b) VRs otherwise than by equity shares	Nil	Nil	Not applicable
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	Nil	Not applicable
Total (a+b+c)	19,78,34,670	74.82%	Not applicable
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Sale of shares on the block trade window of the National Stock Exchange of India Limited.		
7. Date of acquisition of / date of receipt of intimation of allotment of shares/VR/warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC	Date of Sale of Shares: December 10, 2013		
8. Equity share capital / total voting capital of the TC before the said acquisition	26,44,05,149 Equity shares of Re. 1 (Divided into 26,44,05,149 Equity Shares of face value Re. 1 each).		

9. Equity share capital/ total voting capital of the TC after the said acquisition	26,44,05,149 Equity shares of Re. 1 (Divided into 26,44,05,149 Equity Shares of face value Re. 1 each).
10. Total diluted share/voting capital of the TC after the said acquisition.	26,44,05,149 Equity shares of Re. 1 (Divided into 26,44,05,149 Equity Shares of face value Re. 1 each).

Note : (*) Diluted shares/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For HEINEKEN INTERNATIONAL B.V.



Niels W. van Popta
Director Global Treasury



EWA van de Vliet
Group Controller

Place: Amsterdam, the Netherlands
Date: 11 December 2013

Authorized Signatory