

# ANNEXURE – 1

| <b><u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u></b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                            |                          |                                         |                          |                                                                        |                                                                             |                                                                                              |                            |          |                    |                                                         |                                                                                                         |                          |                                            |                                            |  |                                         |  |                                                 |  |  |  |  |  |  |                                                                                                         |  |        |                          |        |                          |                                                                        |                                                                             |                                                                                              |                            |        |                    |                                                         |        |                          |               |           |       |             |       |                    |                    |                  |              |          |       |                              |             |       |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------|--------------------------|-----------------------------------------|--------------------------|------------------------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------|----------|--------------------|---------------------------------------------------------|---------------------------------------------------------------------------------------------------------|--------------------------|--------------------------------------------|--------------------------------------------|--|-----------------------------------------|--|-------------------------------------------------|--|--|--|--|--|--|---------------------------------------------------------------------------------------------------------|--|--------|--------------------------|--------|--------------------------|------------------------------------------------------------------------|-----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------|--------|--------------------|---------------------------------------------------------|--------|--------------------------|---------------|-----------|-------|-------------|-------|--------------------|--------------------|------------------|--------------|----------|-------|------------------------------|-------------|-------|
| Name of the Target Company("TC")                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |                                            |                          |                                         |                          |                                                                        | 360 ONE WAM Limited                                                         |                                                                                              |                            |          |                    |                                                         |                                                                                                         |                          |                                            |                                            |  |                                         |  |                                                 |  |  |  |  |  |  |                                                                                                         |  |        |                          |        |                          |                                                                        |                                                                             |                                                                                              |                            |        |                    |                                                         |        |                          |               |           |       |             |       |                    |                    |                  |              |          |       |                              |             |       |
| Names of the stock exchanges where the shares of the target company are listed                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                            |                          |                                         |                          |                                                                        | BSE Limited<br>National Stock Exchange of India Limited                     |                                                                                              |                            |          |                    |                                                         |                                                                                                         |                          |                                            |                                            |  |                                         |  |                                                 |  |  |  |  |  |  |                                                                                                         |  |        |                          |        |                          |                                                                        |                                                                             |                                                                                              |                            |        |                    |                                                         |        |                          |               |           |       |             |       |                    |                    |                  |              |          |       |                              |             |       |
| Date of reporting                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |                                            |                          |                                         |                          |                                                                        | October 8, 2024                                                             |                                                                                              |                            |          |                    |                                                         |                                                                                                         |                          |                                            |                                            |  |                                         |  |                                                 |  |  |  |  |  |  |                                                                                                         |  |        |                          |        |                          |                                                                        |                                                                             |                                                                                              |                            |        |                    |                                                         |        |                          |               |           |       |             |       |                    |                    |                  |              |          |       |                              |             |       |
| Name of the promoter or PAC on whose shares encumbrance has been created/ <del>released</del> / <del>invoked</del>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                            |                          |                                         |                          |                                                                        | Shilpa Bhagat                                                               |                                                                                              |                            |          |                    |                                                         |                                                                                                         |                          |                                            |                                            |  |                                         |  |                                                 |  |  |  |  |  |  |                                                                                                         |  |        |                          |        |                          |                                                                        |                                                                             |                                                                                              |                            |        |                    |                                                         |        |                          |               |           |       |             |       |                    |                    |                  |              |          |       |                              |             |       |
| Details of the creation/ <del>invocation</del> / <del>release</del> of encumbrance:                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                            |                          |                                         |                          |                                                                        | Creation of Pledge                                                          |                                                                                              |                            |          |                    |                                                         |                                                                                                         |                          |                                            |                                            |  |                                         |  |                                                 |  |  |  |  |  |  |                                                                                                         |  |        |                          |        |                          |                                                                        |                                                                             |                                                                                              |                            |        |                    |                                                         |        |                          |               |           |       |             |       |                    |                    |                  |              |          |       |                              |             |       |
| <table border="1"> <thead> <tr> <th rowspan="2">Name of the promoter (s) or PACs with him*</th> <th colspan="2">Promoter holding in the target company (1)</th> <th colspan="2">Promoter holding already encumbered (2)</th> <th colspan="7">Details of events pertaining to encumbrance (3)</th> <th colspan="2">Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}</th> </tr> <tr> <th>Number</th> <th>% of total share capital</th> <th>Number</th> <th>% of total share capital</th> <th>Type of event (creation / <del>release</del> / <del>invocation</del>)</th> <th>Date of creation/ <del>release</del> / <del>invocation</del> of encumbrance</th> <th>Type of encumbrance (pledge/ <del>lien</del> / <del>non-disposal undertaking</del> / others)</th> <th>Reasons for encumbrance **</th> <th>Number</th> <th>% of share capital</th> <th>Name of the entity in whose favor shares encumbered ***</th> <th>Number</th> <th>% of total share capital</th> </tr> </thead> <tbody> <tr> <td>Shilpa Bhagat</td> <td>45,03,284</td> <td>1.23%</td> <td>38,03,284##</td> <td>1.04%</td> <td>Creation of Pledge</td> <td>September 30, 2024</td> <td>Pledge of Shares</td> <td>Refer Note #</td> <td>7,00,000</td> <td>0.19%</td> <td>Aditya Birla Finance Limited</td> <td>45,03,284##</td> <td>1.23%</td> </tr> </tbody> </table> |                                            |                          |                                         |                          |                                                                        |                                                                             |                                                                                              |                            |          |                    |                                                         |                                                                                                         |                          | Name of the promoter (s) or PACs with him* | Promoter holding in the target company (1) |  | Promoter holding already encumbered (2) |  | Details of events pertaining to encumbrance (3) |  |  |  |  |  |  | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} |  | Number | % of total share capital | Number | % of total share capital | Type of event (creation / <del>release</del> / <del>invocation</del> ) | Date of creation/ <del>release</del> / <del>invocation</del> of encumbrance | Type of encumbrance (pledge/ <del>lien</del> / <del>non-disposal undertaking</del> / others) | Reasons for encumbrance ** | Number | % of share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital | Shilpa Bhagat | 45,03,284 | 1.23% | 38,03,284## | 1.04% | Creation of Pledge | September 30, 2024 | Pledge of Shares | Refer Note # | 7,00,000 | 0.19% | Aditya Birla Finance Limited | 45,03,284## | 1.23% |
| Name of the promoter (s) or PACs with him*                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | Promoter holding in the target company (1) |                          | Promoter holding already encumbered (2) |                          | Details of events pertaining to encumbrance (3)                        |                                                                             |                                                                                              |                            |          |                    |                                                         | Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]} |                          |                                            |                                            |  |                                         |  |                                                 |  |  |  |  |  |  |                                                                                                         |  |        |                          |        |                          |                                                                        |                                                                             |                                                                                              |                            |        |                    |                                                         |        |                          |               |           |       |             |       |                    |                    |                  |              |          |       |                              |             |       |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                | Number                                     | % of total share capital | Number                                  | % of total share capital | Type of event (creation / <del>release</del> / <del>invocation</del> ) | Date of creation/ <del>release</del> / <del>invocation</del> of encumbrance | Type of encumbrance (pledge/ <del>lien</del> / <del>non-disposal undertaking</del> / others) | Reasons for encumbrance ** | Number   | % of share capital | Name of the entity in whose favor shares encumbered *** | Number                                                                                                  | % of total share capital |                                            |                                            |  |                                         |  |                                                 |  |  |  |  |  |  |                                                                                                         |  |        |                          |        |                          |                                                                        |                                                                             |                                                                                              |                            |        |                    |                                                         |        |                          |               |           |       |             |       |                    |                    |                  |              |          |       |                              |             |       |
| Shilpa Bhagat                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  | 45,03,284                                  | 1.23%                    | 38,03,284##                             | 1.04%                    | Creation of Pledge                                                     | September 30, 2024                                                          | Pledge of Shares                                                                             | Refer Note #               | 7,00,000 | 0.19%              | Aditya Birla Finance Limited                            | 45,03,284##                                                                                             | 1.23%                    |                                            |                                            |  |                                         |  |                                                 |  |  |  |  |  |  |                                                                                                         |  |        |                          |        |                          |                                                                        |                                                                             |                                                                                              |                            |        |                    |                                                         |        |                          |               |           |       |             |       |                    |                    |                  |              |          |       |                              |             |       |

|                                                                                               |             |       |              |       |      |   |   |   |   |   |   |              |       |
|-----------------------------------------------------------------------------------------------|-------------|-------|--------------|-------|------|---|---|---|---|---|---|--------------|-------|
| Karan Bhagat                                                                                  | 96,716      | 0.03% | 96,716       | 0.03% | N.A. | - | - | - | - | - | - | 96,716       | 0.03% |
| Kyra Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd) | 53,00,000   | 1.45% | 53,00,000##  | 1.45% | N.A. | - | - | - | - | - | - | 53,00,000##  | 1.45% |
| Kush Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd) | 53,00,000   | 1.45% | 53,00,000##  | 1.45% | N.A. | - | - | - | - | - | - | 53,00,000##  | 1.45% |
| Yatin Shah                                                                                    | 1,34,25,960 | 3.68% | 95,83,627### | 2.63% | N.A. | - | - | - | - | - | - | 95,83,627### | 2.63% |
| Kyrush Investments (Karan Bhagat being Partner)                                               | Nil         | 0%    | Nil          | 0%    | N.A. | - | - | - | - | - | - | -            | -     |
| Ami Yatin Shah                                                                                | 2,284       | 0.00% | Nil          | 0%    | N.A. | - | - | - | - | - | - | -            | -     |
| Nirmal Bhanwarlal Jain                                                                        | 1,79,15,424 | 4.91% | Nil          | 0%    | N.A. | - | - | - | - | - | - | -            | -     |

|                                                                                            |           |       |     |    |      |   |   |   |   |   |   |   |   |
|--------------------------------------------------------------------------------------------|-----------|-------|-----|----|------|---|---|---|---|---|---|---|---|
| Nirmal Madhu Family Private Trust (trustee being Mansukhlal Jain and Pritesh Ashwin Mehta) | 22,00,000 | 0.60% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Madhu N Jain                                                                               | 9,99,996  | 0.27% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Venkataraman Rajamani                                                                      | 18,96,816 | 0.52% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Kalki Family Private Trust (trustee being Aditi Avinash Athavankar)                        | 46,42,856 | 1.28% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Aditi Athavankar                                                                           | 1,14,284  | 0.03% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Yatin Prakash Shah HUF (Karta – Yatin Shah)                                                | Nil       | 0%    | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Yatin Investments (Prakash Chunilal Shah being                                             | Nil       | 0%    | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |

|                                                                           |     |    |     |    |      |   |   |   |   |   |   |   |   |
|---------------------------------------------------------------------------|-----|----|-----|----|------|---|---|---|---|---|---|---|---|
| partner)                                                                  |     |    |     |    |      |   |   |   |   |   |   |   |   |
| Prakash Chuni Lal Shah                                                    | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Bhavya Jain                                                               | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Kalpita Jain                                                              | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Vihaan Venkataraman                                                       | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Varun Venkataraman                                                        | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Harshita Jain                                                             | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Hansadevi Shah                                                            | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Kiaan Shah                                                                | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Naysa Shah                                                                | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Kush Bhagat                                                               | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Kyra Bhagat                                                               | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Naykia Family Private Trust (trustee being 360 ONE Investment Adviser and | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |

|                                                                                                       |     |    |     |    |      |   |   |   |   |   |   |   |   |
|-------------------------------------------------------------------------------------------------------|-----|----|-----|----|------|---|---|---|---|---|---|---|---|
| Trustee Services Ltd)                                                                                 |     |    |     |    |      |   |   |   |   |   |   |   |   |
| Prakash Shah Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd) | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Bhagat Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)       | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Kyrush Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)       | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Madhu Bhagat                                                                                          | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Kiaan Shah                                                                                            | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |

|                                                                                                     |          |       |     |    |      |   |   |   |   |   |   |   |   |
|-----------------------------------------------------------------------------------------------------|----------|-------|-----|----|------|---|---|---|---|---|---|---|---|
| Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd)            |          |       |     |    |      |   |   |   |   |   |   |   |   |
| Naysa Shah Family Private Trust (trustee being 360 ONE Investment Adviser and Trustee Services Ltd) | Nil      | 0%    | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Ardent Impex Pvt Ltd                                                                                | 9,02,856 | 0.25% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Orpheus Trading Pvt Ltd                                                                             | 3,882    | 0.00% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| 5 Paisa Capital Limited                                                                             | Nil      | 0%    | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| MNJ Consultants Private Limited                                                                     | Nil      | 0%    | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Sunder Bhanwar Ventures                                                                             | Nil      | 0%    | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |

|                                                                                         |     |    |     |    |      |   |   |   |   |   |   |   |   |
|-----------------------------------------------------------------------------------------|-----|----|-----|----|------|---|---|---|---|---|---|---|---|
| Private Limited                                                                         |     |    |     |    |      |   |   |   |   |   |   |   |   |
| 5 Paisa P2P Limited                                                                     | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| 5 Paisa Insurance Brokers Limited                                                       | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |
| Kyrush Trading & Investments Private Limited (formerly known as Kyrush Realty Pvt. Ltd) | Nil | 0% | Nil | 0% | N.A. | - | - | - | - | - | - | - | - |

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**Notes:**

**Note #:**

Kyrush Investments, a partnership firm, has availed loan facility, Mr. Karan Bhagat and Mrs. Shilpa Bhagat, Members of the Promoter and Promoter Group of the target company, are partners of the said partnership firm and to provide security against the said loan facility, Mrs. Shilpa Bhagat is creating pledge on equity shares of 360 ONE WAM LIMITED in favour of Aditya Birla Finance Limited.

**Note ##:**

Karan Bhagat (KB) & his PACs i.e. KB Group (Karan Bhagat, Shilpa Bhagat, Kyra Family Private Trust, Kush Family Private Trust and Kyrush Investments) has not created any pledge/lien on shares held by them in TC in favour of APAC Company XV Limited (APAC) & APAC doesn't have any right/title/interest in shares held by KB Group and/or any right to invoke the encumbrance in any manner to acquire shares held by KB Group. Pursuant to retention and profit sharing agreement dated 31-10-2022 (RPSA) between APAC, KB & Mr. Yatin Shah, approved by members of TC at EGM dated 27-10-2022, KB has agreed to below restrictions w.r.t. KB Group's shares:

- (i) Not to transfer/created encumbrance on shares owned by KB Group in TC as of 30-03-2022 (Restricted Holdings i.e. RH) without prior written consent of APAC & as per RPSA.
- (ii) To create or allow to subsist encumbrance on no more than 40% of RH during 12 months from Completion Date & 30% of RH at any time after Completion Date.
- (iii) Transfer upto 10% of RH in a financial year freely.

The above restrictions are not applicable to shares acquired by KB Group after 30-03-2022.

KB Group had submitted the disclosures under Regulation 31 on 6 November 2022 for above restrictions and on April 30, 2024 in view of the sale of shares by certain members of KB Group, respectively.

In accordance with the provisions of the RPSA, the updated details regarding the encumbered shares held by members of the KB Group are as follows:

| Name of Members           | No. of shares subject to restrictions (A) | No. of Shares Pledged (B) | Total (A+B)         |
|---------------------------|-------------------------------------------|---------------------------|---------------------|
| Karan Bhagat              | -                                         | 96,716 (0.03%)            | 96,716 (0.03%)      |
| Shilpa Bhagat             | 27,00,000 (0.74%)                         | 18,03,284 (0.49%)         | 45,03,284 (1.23%)   |
| Kyra Family Private Trust | 53,00,000 (1.45%)                         | -                         | 53,00,000 (1.45%)   |
| Kush Family Private Trust | 53,00,000 (1.45%)                         | -                         | 53,00,000 (1.45%)   |
| Total                     | 133,00,000 (3.65%)                        | 19,00,000 (0.52%)         | 1,52,00,000 (4.17%) |

**Note: ###:**

Yatin Shah (YS) & his PACs i.e. YS Group (Yatin Shah and Ami Yatin Shah) has not created any pledge/lien on shares held by them in TC in favour of APAC Company XV Limited (APAC) & APAC doesn't have any right/title/interest in shares held by YS Group and/or any right to invoke the encumbrance in any manner to acquire shares held by YS Group. Pursuant to retention and profit-sharing agreement dated 31-10-2022 (RPSA) between APAC, KB and Mr. Yatin Shah, approved by members of TC at EGM dated 27-10-2022, YS has agreed to below restrictions w.r.t. YS Group's shares:

- (i) Not to transfer/create encumbrance on shares owned by YS Group in TC as of 30-03-2022 (Restricted Holdings i.e. RH) without prior written consent of APAC & as per RPSA.
- (ii) To create or allow to subsist encumbrance on no more than 40% of RH during 12 months from Completion Date & 30% of RH at any time after Completion Date.
- (iii) Transfer upto 10% of RH in a financial year freely.

The above, restrictions are not applicable to shares acquired by YS Group after 30-03-2022.

YS Group had submitted the disclosures under Regulation 31 on November 6, 2022, for above restrictions and on April 30, 2024 in view of the sale of shares by certain members of YS Group, respectively.

In accordance with the provisions of the RPSA, the updated details regarding the encumbered shares held by members of the YS Group are as follows:

| Name of Members | No. of shares subject to restrictions (A) | No. of Shares Pledged (B) | Total (A+B)       |
|-----------------|-------------------------------------------|---------------------------|-------------------|
| Yatin Shah      | 93,99,771 (2.58%)                         | 1,83,856 (0.05%)          | 95,83,627 (2.63%) |

Shilpa Bhagat  
Member of Promoter Group

)  
)



Place: Mumbai

Date: October 8, 2024

)  
)  
)  
)

---