



Central Office, Investment Dept., 'Yogakshema' 6<sup>th</sup> Floor, Jeevan Bima Marg, Mumbai: 400021  
Ph: 022 -66598851/ 26/38/ 47/ Fax: 22825411

Ref: Invt/Back Office

Date: 07.06.2023

**The Company Secretary  
TECH MAHINDRA LTD.**

Gateway Building, Apollo Bunder, Mumbai, Maharashtra, 400001

Dear Sir,

**Re: Disclosures under Regulation 29(2) the SEBI (Substantial Acquisition of shares and takeovers) Regulations, 2011 .**

We are sending herewith the disclosures as required under above mentioned SEBI regulations for a person holding more than 5% shares in a listed company. For your information we are also providing our DP IDs, Client IDs & PAN number.

| DP ID    | CLIENT ID |          |          |          |          |          |          |
|----------|-----------|----------|----------|----------|----------|----------|----------|
| IN301348 | 20020349  | 20020357 | 20020365 | 20020373 | 20020381 | 20028020 | 20028038 |
|          | 20028046  | 20150534 | 20150542 | 20150559 | 20150567 | 20150575 | 20174372 |
|          | 20174389  | 20174397 | 20174401 | 20174410 | 20174428 | 20174436 | 20174444 |
|          | 20174612  | 20174629 | 20175105 | 20175113 | 20175121 | 20175130 | 20175148 |
|          | 20175156  | 20175164 | 20175172 | 20175189 | 20175197 | 20175201 | 20175210 |
|          | 20175228  | 20175236 | 20175244 | 20175269 | 20175277 | 20175285 | 20175293 |
|          | 20175308  | 20175316 | 20175324 | 20175332 | 20175349 | 20175357 | 20175365 |
|          | 20175373  | 20175381 | 20175390 | 20175404 | 20175252 | 20175791 | 50175806 |
|          | 20175814  | 20175822 | 20175839 | 20175847 | 20175855 | 20175863 | 20175871 |
|          | 20175880  | 20175898 | 20175902 | 20175919 | 20175927 | 20175935 | 20175943 |
|          | 20175951  | 20175960 | 20175978 | 20175986 | 20175994 | 20176001 | 20176010 |
|          | 20176028  | 20176036 | 20176044 | 20176052 | 20176069 | 20176077 | 20176085 |
|          | 20176093  | 20176108 | 20176116 | 20176124 | 20179202 | 20179219 | 20179227 |
|          | 20179235  | 20179251 | 20179260 | 20179278 | 20179286 | 20179243 | 20188205 |
|          | 20213389  |          |          |          |          |          |          |
| IN300812 | 10000012  | 10501340 | 10486938 |          |          |          |          |
| IN300126 | 11179676  | 11211902 |          |          |          |          |          |
| 19014300 | 00005567  |          |          |          |          |          |          |

Our PAN number is

Yours faithfully,

Asst. Secretary (Investment- Back Office)

Cc

1. BSE Ltd, Phiroze Jeejeebhoy Towers, Exchange Plaza, Dalal Street, Plot no. C/1, G Block, Mumbai - 400 001.
  2. NSE Ltd, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.
- Encls: As above



## Annexure 2

### Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Share and Takeover) Regulations, 2011

|                                                                                                                                                                                        |                                                                                                                                   |                                                        |                                                           |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|-----------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                                        | TECH MAHINDRA LTD.                                                                                                                |                                                        |                                                           |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the Acquirer                                                                                                          | Life Insurance Corporation of India<br>Central Office, Yogakshema 6 <sup>th</sup> Floor,<br>Mumbai- 400021.<br>022-66598626/ 8851 |                                                        |                                                           |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                                | No                                                                                                                                |                                                        |                                                           |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                                     | NSE/BSE                                                                                                                           |                                                        |                                                           |
| Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC                                                                                  | Number                                                                                                                            | % w.r.t.total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition/disposal under consideration, holding of :                                                                                                                      |                                                                                                                                   |                                                        |                                                           |
| a) Shares carrying voting rights                                                                                                                                                       | 6,69,25,392                                                                                                                       | 6.869%                                                 | NA                                                        |
| b) Voting rights (VR) otherwise than by shares                                                                                                                                         |                                                                                                                                   |                                                        |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)              |                                                                                                                                   |                                                        |                                                           |
| Total (a+b+c)                                                                                                                                                                          | 6,69,25,392                                                                                                                       | 6.869%                                                 |                                                           |
| Details of acquisition/sale                                                                                                                                                            |                                                                                                                                   |                                                        |                                                           |
| a) Shares carrying voting rights acquired/sold                                                                                                                                         | 1,96,33,146                                                                                                                       | 2.015%                                                 |                                                           |
| b) VRs acquired /sold otherwise than by shares                                                                                                                                         |                                                                                                                                   |                                                        |                                                           |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold |                                                                                                                                   |                                                        |                                                           |
| Total (a+b+c)                                                                                                                                                                          | 1,96,33,146                                                                                                                       | 2.015%                                                 |                                                           |

|                                                                                                                                                                                                                                                                                                                   |                         |        |  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------|--------|--|
| After the acquisition/sale, holding of:<br><br>a) Shares carrying voting rights<br>b) VRs otherwise than by shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after Acquisition. | 8,65,58,538             | 8.884% |  |
| Total (a+b+c)                                                                                                                                                                                                                                                                                                     | 8,65,58,538             | 8.884% |  |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / Inter-se transfer etc).                                                                                                                                                                        | MARKET PURCHASE         |        |  |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                                                                                                                                                                                        | 21.11.2022 – 06.06.2023 |        |  |
| Equity share capital / total voting capital of the TC before the said acquisition / sale                                                                                                                                                                                                                          | 487,07,37,375 .00       |        |  |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale                                                                                                                                                                                                                            | 487,07,37,375 .00       |        |  |
| Total diluted share/voting capital of The TC after the said acquisition/sale.                                                                                                                                                                                                                                     | NA                      |        |  |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

*Abhi*

**Signature of the acquirer / seller / Authorised Signatory**

Place: MUMBAI

Date: 07.06.2023

