

Dinesh Agrawal

Samarpan S-3 Anupam Nagar, Near Mata Laxmi Nursing Home,
Shankar, Nagar Raipur (C.G.)

Ref: GPIL/NSEBSE/2022

Date: **04.02.2022**

1. The Listing Department, The National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), MUMBAI - 40005, E-mail: takeover@nse.co.in
2. The Corporate Relation Department, BSE Limited, Mumbai, 1st Floor, Rotunda Building, Dalal Street, MUMBAI - 400 001 Email: corp.relations@bseindia.com
3. Mr. Y.C. Rao, Company Secretary Godawari Power & Ispat Limited, 428/2, Phase -I, Industrial Area, Siltara, Raipur, Chhattisgarh. E-mail: yarra.rao@hiragroup.com / ycrao65@gmail.com

Dear Sir,

Sub: Disclosure under Regulation 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 – Release of Pledge.

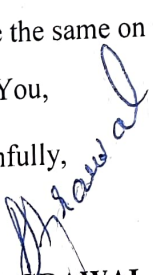
Ref: NSE Scrip Code: GPIL and BSE Scrip Code: 532734

Please find attached herewith the disclosure under Regulation 31 (2) of Securities Exchange Board of India Limited (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in respect of Release of Pledge on 3465000 (2.46%) and 3465000 (2.46%) equity shares of Godawari Power and Ispat Limited on 28.01.2022 and 29.01.2022 respectively.

Please take the same on record.

Thanking You,

Yours faithfully,


DINESH AGRAWAL

Promoter of Godawari Power And Ispat Limited

Encl : As Above

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Godawari Power and Ispat Limited
Names of the Stock Exchanges where the shares of the target company are listed		National Stock Exchange of India Limited and BSE Ltd
Date of reporting		04.02.2022
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Dinesh Agrawal

Details of the creation/invocation/release of encumbrance:		Promoter holding in the target		Promoter holding		Details of events pertaining to encumbrance (3)							Post event holding of encumbered	
Name of the promoter(s) or PACs with him*		Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
DINESH AGRAWAL (PROMOTER)		7385388	5.24	6930000	4.92	Release	28.01.2022	Release of Pledge	Repayment of Loan to Consortium Lender	3465000	2.46	N.A.	3465000	2.46
OTHER PROMOTERS														
NARAYAN PRASAD AGRAWAL		3077384	2.18	2990000	2.12	N.A.	N.A.	N.A.	N.A.	1035000	0.73	N.A.	1955000	1.39
BAJRANG LAL AGRAWAL		6925592	4.91	6500000	4.61	N.A.	N.A.	N.A.	N.A.	3250000	2.31	N.A.	3250000	2.31
H.P. AGRAWAL		5020000	3.56	4500000	3.19	N.A.	N.A.	N.A.	N.A.	2250000	1.60	N.A.	2250000	1.60
PERSON ACTING IN CONCERT WITH PROMOTERS*														
		10955728	7.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF)		2864400	2.03	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
KANIKA AGRAWAL		3356236	2.38	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF)		6102916	4.33	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
SARITA DEVI AGRAWAL		2500000	1.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
LATE SURESH AGRAWAL(Under process of transmission in the name of his legal heirs)		930000	0.66	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
PRAKHAR AGRAWAL		5842712	4.15	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
KUMAR AGRAWAL		4200000	2.98	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
MADHU AGRAWAL		3901864	2.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
VINAY AGRAWAL		1900000	1.35	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF)		4004000	2.84	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
REENA AGRAWAL		376000	0.27	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
SIDDHARTH AGRAWAL		340000	0.24	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
ABHISHEK AGRAWAL		3112684	2.21	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
SURESH AGRAWAL (HUF)		987832	0.70	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
PRANAY AGRAWAL		4500000	3.19	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST)		7162608	5.08	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
HIRA INFRA-TEK LTD		858068	0.61	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
HIRA CEMENT LIMITED		200000	0.14	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF)		4800000	3.41	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
HIRA FERRO ALLOYS LIMITED		1920000	1.36	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
DINESH KUMAR AGRAWAL (KARTA - RADHEYSHYAM AGRAWAL HUF)		1920000	1.36	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
ALOK FERRO ALLOYS LIMITED						N.A.	N.A.	N.A.	N.A.					
TOTAL		95143412	67.50	20920000	14.84	N.A.	N.A.	N.A.	N.A.	10000000	7.09	N.A.	10920000	7.75

* The names of all the promoters and person acting in concert with promoter, their shareholding in the target company and their pledged shareholding as on the reporting date shall be disclose in the table irrespective of whether they are reporting on the date of event or not.

** The Consortium Lenders has also released pledge on 10350000 equity shares of Company held by Shri N.P. Agrawal, 3250000 Equity Shares held by B.L. Agrawal, & 2250000 Equity Shares Held by Hanuman Prasad Agrawal on 28.01.2022, which is included in the promoter holding already encumbered. Details of events pertaining to encumbrance and also adjusted from post event holding of encumbered shares for disclosure purpose.

*** The Axis Trustee Services Limited acting as a Security Trustee on behalf of Consortium lenders of the Company (Canara Bank, Bank of Baroda, IDBI Bank Limited, Axis Bank Limited, Indian Overseas Bank Limited and State Bank of India).

Date: 04.02.2022
Place: Raipur

DINESH AGRAWAL
Promoter Group - Godawari Power & Ispat Limited

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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Date of reporting	04.02.2022
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Dinesh Agrawal

Details of the creation/invocation/release of encumbrance

Details of the creation/invoice/release of encumbrance Name of the promoter(s) or PACs with him*	Promoter holding in the target		Promoter holding		Type of event (creation / release / invocation)	Date of creation/ invoice/release of encumbrance	Details of events pertaining to encumbrance (1)					Post event holding of	
	Number	% of total share capital	Number	% of total share capital			Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
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OTHER PROMOTERS													
NARAYAN PRASAD AGRAWAL	3077384	2.18	1955000	1.39	N.A.	N.A.	N.A.	N.A.	1035000	0.73	N.A.	920000	0.65
BAJRANG LAL AGRAWAL	6925592	4.91	3250000	2.31	N.A.	N.A.	N.A.	N.A.	3250000	2.31	N.A.	0	0.00
H.P. AGRAWAL	5020000	3.56	2250000	1.60	N.A.	N.A.	N.A.	N.A.	2250000	1.60	N.A.	0	0.00
PERSON ACTING IN CONCERT WITH PROMOTERS*													
BAJRANG LAL AGRAWAL (KARTA OF BAJRANG LAL AGRAWAL HUF)	10955728	7.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
KANAKA AGRAWAL	2864400	2.03	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
DINESH AGRAWAL (KARTA OF DINESH AGRAWAL HUF)	3356236	2.38	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
SARITA DEVI AGRAWAL	6102916	4.33	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
LATE SURESH AGRAWAL(Under process of transmission in the name of his legal heirs)	2500000	1.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
PRAKHAR AGRAWAL	930000	0.66	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
KUMAR AGRAWAL	5842712	4.15	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
MADHU AGRAWAL	4200000	2.98	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
VINAY AGRAWAL	3901864	2.77	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
NARAYAN PRASAD AGRAWAL (KARTA OF NARAYAN PRASAD AGRAWAL HUF)	1900000	1.35	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
REENA AGRAWAL	4004000	2.84	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
SIDDHARTH AGRAWAL	376000	0.27	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
ABHISHEK AGRAWAL	340000	0.24	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
SURESH AGRAWAL (HUF)	3112684	2.21	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
PRANAY AGRAWAL	987832	0.70	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
DINESH KUMAR GANDHI (TRUSTEE OF GPIL BENEFICIARY TRUST)	4500000	3.19	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HIRA INFRA-TEK LTD	7162608	5.08	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HIRA CEMENT LIMITED	858068	0.61	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HANUMAN PRASAD AGRAWAL (KARTA OF HANUMAN PRASAD AGRAWAL HUF)	200000	0.14	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0	N.A.	0	0.00
HIRA FERRO ALLOYS LIMITED	4800000	3.41	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
DINESH KUMAR AGRAWAL (KARTA - RADHEYSHYAM AGRAWAL HUF)	1920000	1.36	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
ALOK FERRO ALLOYS LIMITED	1920000	1.36	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
TOTAL	95143412	67.50	10920000	7.75	N.A.	N.A.	N.A.	N.A.	10000000	7.09	N.A.	920000	0.65

*The names of all the promoters and person acting in concert with promoter, their shareholding in the target company and their pledged shareholding as on the reporting date shall be disclosed in the table irrespective of whether they are reporting on the date of event or not.

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*** The Axis Trustee Services Limited acting as a Security Trustee on behalf of Consortium lenders of the Company (Canara Bank, Bank of Baroda, IDBI Bank Limited, Axis Bank Limited, Indian Overseas Bank Limited and State Bank of India).

Date: 04.02.2022
Place: Raipur

DINESH AGRAWAL
Promoter Group - Godawari Power & Ispat Limited