

Dinesh Shahra (HUF)
41, Sealand Co-op Housing Society
Flat No.4, Navy Nagar Road,
Opp. President Hotel, Cuffe Parade,
Mumbai - 400 005

Date: April 5, 2016

To,

BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai-400001

National Stock Exchange of India Limited,
"Exchange plaza", Bandra Kurla Complex, Badra (E),
Mumbai-400051

Ruchi Infrastructure Limited,
615, Tulsiani Chambers, Nariman point,
Mumbai-400021

Dear Sir,

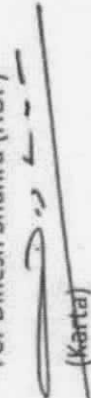
Sub:- Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the shareholding of Promoters' Group of Ruchi Infrastructure Limited as on 31st March 2016, in accordance with provisions of Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

We understand that Part B attached hereto is not for dissemination by the Stock Exchanges.
Kindly acknowledge the receipt.

Thanking you
Yours Truly

For Dinesh Shahra (HUF)


(Karta)

(Representing Promoters' Group)

Encl: As above

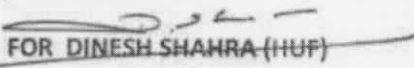
Disclosures under Regulation 30 (1) and 30 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	RUCHI INFRASTRUCTURE LIMITED		
2. Name(s) of the stock exchange(s) where the shares of the TC listed	Bombay Stock Exchange – 509020 National Stock Exchange - RUCHINFRA		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Enclosed Annexure I		
4. Particulars of the shareholding of person(s) mentioned at (3) above.	Number of shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted share/voting capital of TC(*)
As of March 31 st of the year, holding of:	Enclosed Annexure I		
a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total			

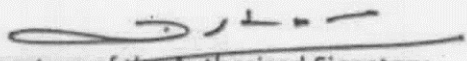
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Place : Mumbai

Date : 05/04/2016


FOR DINESH SHAHRA (HUF)

(Karta)


Signature of the Authorised Signatory

Place: Mumbai

Date: 5/4/2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

Particular of the shareholders

Annexure-I

Sr. No.	Name of the shareholder	Details of Shares held		% of total diluted share/voting capital of TC (*)
		Number of shares	% w.r.t. total share/voting capital wherever applicable	
(I)	(II)	(III)	(IV)	(XII)
1	Dinesh Shahra (HUF)	10000	0.00	0.00
2	Bhavna Goel	2400000	1.17	1.17
3	Kailash Chandra Shahra (HUF)	7200000	3.51	3.51
4	Ushidevi Shahra	1200000	0.58	0.58
5	Savitridevi Shahra	1200000	0.58	0.58
6	Vishesh Shahra	4799990	2.34	2.34
7	Santosh Shahra	7200000	3.51	3.51
8	Sarvesh Shahra	5971	0.00	0.00
9	Umesh Shahra	4800000	2.34	2.34
10	Aditi Shahra	2400000	1.17	1.17
11	Ruchi Shahra	2400000	1.17	1.17
12	Manish Shahra	4802000	2.34	2.34
13	Neha Shahra	400000	0.19	0.19
14	Sumaina Shahra	2400000	1.17	1.17
15	Neeta Shahra	4800000	2.34	2.34
16	Mrudula Shahra	1197300	0.58	0.58
17	Suresh Chandra Shahra (HUF)	1200000	0.58	0.58
18	Dinesh Shahra (On behalf of Disha Foundation).	3505610	1.71	1.71
19	Ankesh Shahra	7600000	3.70	3.70
20	M/s.Sarthak Industries Ltd	1950700	0.95	0.95
21	M/s. Mahakosh Holdings Pvt. Ltd.	15057840	7.34	7.34
22	M/s. Viksit Engineering Ltd.	2400000	1.17	1.17
23	M/s. Nutrela Marketing Pvt. Ltd.	1200000	0.58	0.58
24	M/s. Shahra Brothers Pvt. Ltd.	1470000	0.72	0.72
25	M/s. Ruchi Soya Industries Limited	27324239	13.31	13.31
26	M/s.Mahakosh Papers Pvt. Ltd.	6000000	2.92	2.92
27	M/s.Soyumm Marketing Pvt. Ltd.	4453305	2.17	2.17
TOTAL		119,376,955	58.16	58.16

* There are no outstanding securities/ warrants convertible into equity shares.

