DEBOCK INDUSTRIES LIMITED
(Formerly known as Debock Sales And Marketing Limited)

30th November 2023
To,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051.

Security ID: DIL

Dear Sir/Madam,

Ref: **Intimation of Board Meeting dated 27th November 2023.**

Sub: **Outcome of Board Meeting held for allotment of Convertible Equity Warrants.**

With reference to the above cited subject, we hereby inform to the exchange that the Board of Directors in their meeting held on 30th November 2023 at the registered office of the Company, considered and approved the following business matter:

1. pursuant to special resolution passed by the members of the Company at their Extra-ordinary General Meeting held on 31st October 2023, In-principle approval received from the National Stock Exchange of India Limited on 24th November 2023 and on receipt of 25% of the issue price from the proposed allottees, the Board has approved allotment of **5,35,71,428 (Five Crores Thirty Five Lakhs Seventy One Thousand Four Hundred and Twenty Eight) Convertible Equity Warrants at an issue price of 14/- (Rupees Fourteen only)**, Including a premium of Rs. 4/- (Rupees Four Only) per warrant. Each warrant is convertible into one fully paid-up equity share of the Company.

   In compliance with regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 the details of warrants allotted are stated as under:

Sr. No.	Name	Category	No. of Warrants proposed to be issued
1.	Harish Kumar Sharma	Non-Promoter	73,23,125
2.	Rajesh Kumar Vishwas	Non-Promoter	73,23,125
3.	Chetna	Non-Promoter	73,23,125
4.	Kadir Kha	Non-Promoter	1,13,91,528
5.	Mahaveer Prasad Panchal	Non-Promoter	97,64,166
6.	B Pavan Kumar Sharma	Non-Promoter	71,91,637
7.	Avance Ventures Private Limited	Non-Promoter	32,54,722
Total			**5,35,71,428**

Board Meeting commenced on 12.00.P.M and concluded on 1.00.P.M.

You are requested to take the above cited information on your records.

Thanking you,
For and on behalf of
Debock Industries Limited
(Formerly known as Debock Sales and Marketing Limited)

MUKESH MANVEER SINGH
Digitally signed by MUKESH MANVEER SINGH
Date: 2023.11.30 12:58:06 +05'30'

Mukesh Manveer Singh
Managing Director
DIN: 01765408