DEBOCK INDUSTRIES LIMITED
(Formerly known as Debock Sales And Marketing Limited)

21st July, 2023

To,
Department of Corporate Services,
Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra -Kurla Complex, Bandra (E),
Mumbai – 400 051.

Ref: Scrip Code/ Symbol: DIL

Dear Sir/Madam,

Subject: Newspaper Notice – Post Issue Ad of Right Issue

Pursuant to regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find the enclosed herewith a copy of Newspaper Advertisement published on July 21st, 2023 in English and Hindi edition with reference to the publication of Post-Issue Advertisement of Right Issue.

You are requested to take the above cited information on your records.

Thanking You,

For Debock Industries Limited
(Formerly known as Debock Sales & Marketing Limited)

MUKESH MANVEER SINGH
Digitally signed by MUKESH MANVEER SINGH
Date: 2023.07.21 11:51:27 +05'30'

Mukesh Manveer Singh
Director
DIN: 01765408
E-mail: cs@debockgroup.com info@debockgroup.com

pnb Housing Finance Limited Ghar Ki Baat

APPENDIX -IV-A - E-AUCTION-PUBLIC SALE NOTICE OF IMMOVABLE PROPERTY/IES

E-Auction Sale Notice for Sale of Immoveable Assets Under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002)

Registered Office: 9th Floor, Antriksh Bhawan, 22, K.G. Marg, New Delhi-110 001
Ph.: 011-23357171, 23357172, 23705414, Website : www.pnbhousing.com

BRANCH OFFICE : C2/21, FIRST FLOOR, C BLOCK, MATA CHANAN DEVI ROAD, ABOVE BANK OF BARODA, JANAKPURI, NEW DELHI - 110058
BRANCH OFFICE : 5TH FLOOR, HB TWIN TOWER - 1, PLOT NO.A-2, 3, 4, NETAJI SUBHASH PLACE COMPLEX-PITAMPURA, DELHI - 110034
BRANCH OFFICE : D-8, 1ST FLOOR, OPPOSITE BSNL OFFICE, RAJNAGAR DISTT. CENTER (RDC), GHAZIABAD - 201002
BUILDING NO. 5-8, UPHAR CINEMA COMPLEX, GREEN PARK EXTN. NEW DELHI-110016

Notice is hereby given to the public in general and in particular to the borrower(s) & guarantor(s) indicated in Column No. - A that the below described immovable property(ies) described in Column No.-D mortgaged/charged to the Secured Creditor, the constructive/Physical Possession of which has been taken (as described in Column No. - C) by the Authorized Officer of **M/s PNB Housing Finance Limited (PNB HFL)/ Secured Creditor, will be sold on 'AS IS WHERE IS, AS IS WHAT IS and WHATEVER THERE IS BASIS" as per the details mentioned below.** Notice is hereby given to borrower(s)/mortgagor(s)/Legal Heirs, Legal Representative, (whether Known or Unknown), executor(s), administrator(s), successor(s), assignee(s) of the respective borrowers/ mortgagor(s)(since deceased) as the case may be indicated in Column No. - A u/sof Rule-8(6) & 9 (1) of the Security Interest Enforcement Rules, 2002 amended as on date. For detailed terms and conditions of the sale, please refer to the link provided in **M/s. PNB Housing Finance Limited (PNBHFL)**, secured creditor's website i.e. **www.pnbhousing.com**

Loan No. Name of the Borrower Co-Borrower /Guarantor(s)/Legal heirs (A)	Demanded Amount & Date (B)	Nature of possession (C)	Description of the Properties mortgaged (D)	Reserve Price (RP) (E)	EMD (10% of RP) (F)	Last Date of Submission of Bid (G)	Bid Incre-mental Rate (H)	Inspection Date & Time (I)	Date of Auction & Time (J)	Known Encumbrances /Court Case if any. (K)
HOU/JAN/0618/547408 (Borrower) Ranjit Thakur & (Co-Borrower) Rubbi Thakur, B.O.: Janakpuri	Rs. 16,83,720.62 as on 31/03/2021	(Physical)	Flat No.202, Ground Floor, Pocket A1, Sector GRP1, Siraspur, New Delhi - 110042	Rs. 13,41,000/-	Rs. 1,34,100/-	07.08.2023	Rs. 10,000/-	02.08.2023 between 11:00 A.M. to 04:00 P.M.	08.08.2023 between 10:00 A.M. to 02:00 P.M.	*NIL/Not Known
HOU/PTP/0418/516401 (Borrower) Manoranjan Kumar Mishra & (Co-Borrower) Alka Rani B.O.: Pitampura	Rs. 15,91,276.14 as on 31/03/2021	(Physical)	Flat No 205, First Floor, Pocket A2, Sec Grp 1, Siraspur, Delhi, India, 110042	Rs. 12,45,000/-	Rs. 1,24,500/-	07.08.2023	Rs. 10,000/-	02.08.2023 between 11:00 A.M. to 04:00 P.M.	08.08.2023 between 10:00 A.M. to 02:00 P.M.	*NIL/Not Known
HOU/KAVI/0119/634703 (Borrower) Sushma Sushma, (Co-Borrower) Gangan Vashishtha B.O.: Kavi Nagar	Rs. 33,17,627.68 as on date 26/01/2022	(Physical)	C 1/1402, 14th Floor, Srs Pearl Heights, SRS City, Sector 87, Faridabad, Haryana, India, 121002	Rs. 30,24,000/-	Rs. 3,02,400/-	07.08.2023	Rs. 10,000/-	02.08.2023 between 11:00 A.M. to 04:00 P.M.	08.08.2023 between 10:00 A.M. to 02:00 P.M.	*NIL/Not Known
HOU/GRP/0515/220282 (Applicant) Mr. Mahendra Singh & (Co-Applicant) Mr. Yajuvendra Singh B.O.: Greenpark	Rs. 13,99,115.70 as on 31/03/2021	(Physical)	Flat No-18, Pocket -5, Fourth Floor, Sec - 35, UG, Block-B14, Rohini, Delhi-110089	Rs. 8,30,000/-	Rs. 83,000/-	07.08.2023	Rs. 10,000/-	02.08.2023 between 11:00 A.M. to 04:00 P.M.	08.08.2023 between 10:00 A.M. to 02:00 P.M.	*NIL/Not Known

***Together with the further interest @18% p.a. as applicable, incidental expenses, cost, charges etc. incurred upto the date of payment and/or realisation thereof. ** To the best knowledge and information of the authorized Officer of PNB Housing Finance Limited, there are no other encumbrances/ claims in respect of above mentioned immovable/ secured assets except what is disclosed in the Column No. - K. Further such encumbrances to be catered/paid by the successful purchaser/bidder at his/her end. The prospective purchaser(s)/bidders are requested to independently ascertain the veracity of the mentioned encumbrances.**

1. As on date, there is no order restraining and/or court injunction PNBHFL/the authorized Officer of PNBHFL from selling, alienating and/or disposing of the above immovable properties/secured assets.
2. The prospective purchaser/bidder and interested parties may independently take the inspection of the pleading in the proceedings/orders passed etc. if any, stated in Column No. - K. Including but not limited to the title of the documents of the title pertaining thereto available with the PNBHFL and satisfy themselves in all respects prior to submitting tender/bid application form or making Offer(s). The bidder(s) has to sign the terms and conditions of this auction along with the Bid Form.
3. Please note that in terms of Rule 9(3) of the Security Interest (Enforcement) Rules, 2002, the bidder(s)/the purchaser is legally bound to deposit 25% of the amount of sale price, (inclusive of earnest money, if any, deposited) on the same day or not later than next working day. The sale may be confirmed in favour of (bidder(s) only after receipt of 25% of the sale price by the secured creditor in accordance with Rule 9(2) of the Security Interest (Enforcement) Rules, 2002. The remaining 75% of the sale consideration amount has to be deposited by the purchaser within 15 days' from the date of acknowledgement of sale confirmation letter and in default of such deposit, the property/secured asset shall be resold.
4. **M/s C1 India Private Limited would be assisting the Authorised officer in conducting sale through an e-Auction having its Corporate office at Plot No. 68, 3rd Floor, Sector 44, Gurgaon, Haryana 122003 Website - www.bankeauctions.com For any assistance related to inspection of the property or obtaining the Bid Documents and for any other query or for registration, you have to co-ordinate with PNB Authorized officer & Mob No. 8800114505/9289699724/ 8744008333, is authorised Person of PNBHFL or refer to www.pnbhousing.com.**

PLACE:- Janakpuri, Pitampura, Kavi Nagar, Greenpark DATE:- 20.07.2023 **Sd/- AUTHORIZED OFFICER, PNB HOUSING FINANCE LIMITED**

This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for Publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Friday, May 26, 2023 (Letter of Offer) filed with the National Stock Exchange of India Limited, the stock exchange where the Equity Shares of the Company are presently listed (NSE) and Securities Exchange Board of India ("SEBI")

DEBOCK

DEBOCK INDUSTRIES LIMITED

Our Company was originally incorporated as "Debock Sales and Marketing Private Limited" at Jaipur, as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated August 11, 2008. Subsequently our Company was converted into a public limited company, the name of our Company was changed to Debock Sales and Marketing Limited vide a Fresh Certificate of Incorporation dated July 25, 2017, issued by the Registrar of Companies, Rajasthan. Our Company was originally listed on NSE Emerge platform through letter dated vide notice- NSE/LIST/49330, 2018 listed on June 04, 2018, subsequently migrated on the Main Board platform of NSE Limited vide their notice no. NSE/LIST/172 dated March 31, 2022. A fresh certificate of incorporation consequently upon change of name of our Company to Debock Industries Limited was issued by the Registrar of Companies, Jaipur dated December 21, 2021, pursuant to Resolution passed on November 28, 2021. The Corporate Identification Number is L52190RJ2008PLC027160. For further details of our Company, please see section titled as "General Information" beginning on page 42 of this Letter of Offer.

Registered Office: - 51, Lohiya Colony, 200ft Bye Pass, Vaishali Nagar Jaipur-302021, Rajasthan, India.
Tel No: +91 0141-2358654| **Email:** cs@debockgroup.com / info@debockgroup.com |
Website: www.debockgroup.com **Contact Person:** Ankit Sharma, Company Secretary & Compliance Officer

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

PROMOTERS OF OUR COMPANY IS MR. MUKESH MANVEER SINGH

RIGHTS ISSUE OF 3,27,60,000 (THREE CRORES TWENTY SEVEN LAKHS SIXTY THOUSAND) EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RUPEES TEN ONLY) ('EQUITY SHARES') EACH AT A PRICE OF ₹15.00/- (RUPEES FIFTEEN ONLY) PER RIGHTS SHARE (TO BE ISSUED AT PREMIUM OF ₹5.00/- (RUPEES FIVE ONLY) WITH THE FACE VALUE OF THE EQUITY SHARE) ('ISSUE PRICE') ('RIGHT SHARES') FOR AN AMOUNT UP ₹49,14,00,000.00/- (RUPEES FORTY-NINE CRORES FOURTEEN LAKHS ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF DEBOCK INDUSTRIES LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 3 (THREE) RIGHT SHARES FOR EVERY 7 (SEVEN) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, JUNE 01, 2023 ('ISSUE'). THE ISSUE PRICE IS AT PREMIUM WITH THE FACE VALUE OF THE EQUITY SHARE.

BASIS OF ALLOTMENT

The Board of Directors of Debock Industries Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Tuesday, June 13, 2023, and closed on Tuesday, July 04, 2023, with the last date for the market renunciation of the Rights Entitlement being Friday, June 21, 2023.

The details of Applications received, is scheduled as under,

Categor	ASBA Applications						Refunds						Net Valid Applications
	Total Applications received	Application Banked but not in bid data file	Duplicate entries\Not banked	Shares Difference	Valid ASBA applications (A)	Multiple Application	Not an Eligible Equity Shareholders of the Company	Application Through Third Party Bank Account	Renounce fully and applied	PAN mismatch	Application with invalid DP-ID \ CLIEN-ID	Total Particulars of Rejection (B)	(C)
Number of Applications received	1211	Nil	Nil	Nil	1211	Nil	252	Nil	15	3	24	294	917
Number of Right Shares applied for	33183232	Nil	Nil	Nil	33183232	Nil	155532	Nil	279290	133	23590	458545	32724687
Total Amount received for the said application	497748480	Nil	Nil	Nil	497748480	Nil	2332980	Nil	4189350	1995	353850	6878175	490870305

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, July 12, 2023, in consultation with the Registrar, and the National Stock Exchange of India Limited, the Designated Stock Exchange for the Issue, the Company has on Thursday, July 12, 2023, allotted 3,27,24,687 (Three Crores Twenty-Seven Lakhs Twenty-Four Thousand Six Hundred and Eighty Seven) fully paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

BASIS OF ALLOTMENT

Category	Applications received		Number of Equity Shares Accepted and Allotted against Rights Entitlements (A)			Number of Equity Shares Accepted and Allotted against Additional Rights applied (B)			Total Rights Shares Accepted and Allotted (A+B)		
	Number	%	Number of Rights Shares	Amount	%	Number of Rights Shares	Amount	%	Number of Rights Shares	Amount	%
Eligible Shareholders	842	69.53	845025	12675375	64.68	6574552	98618280	20.93	7419577	111293655	22.67
Renounce.	369	30.47	461383	6920745	35.32	24843727	372655905	79.07	25305110	379576650	77.33
Total	**1211**	**100.00**	**1306408**	**19596120**	**100.00**	**31418279**	**471274185**	**100.00**	**32724687**	**490870305**	**100.00**

Intimations for Allotment/ Refund/ rejection cases: The dispatch of allotment advice own refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on Tuesday, July 18, 2023. The instructions to ICICI Bank Limited ('Bankers to the Issue') to SCSBs for the unblocking fund in case of ASBA Applications were given on Wednesday, July 12, 2023. The Listing Application with NSE was filed on Friday, July 14, 2023. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees had been completed with the Depositories on Wednesday, July 19, 2023. Pursuant to the listing and trading approvals granted by NSE, In accordance with the SEBI circular bearing reference number 'SEBI/NOCED/DILZ/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on Friday, July 14, 2023.

DECLAIMER CLAUSE OF USE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any contents of Letter of Offer.

REGISTRAR TO THE ISSUE	ISSUER COMPANY
CAMEO CORPORATE SERVICES LIMITED "Subramanian Building" No. 1, Club house Road, Chennai- 600002, Tamil Nadu, India **Tel No.:** +91 044-40020700 **E-mail ID:** priya@cameoindia.com; investor@cameoindia.com **Website:** www.cameoindia.com **SEBI Registration No:** INR000003753 **Contact Person:** K Sreepriya	**DEBOCK INDUSTRIES LIMITED** 51, Lohiya Colony, 200ft Bye Pass, Vaishali Nagar, Jaipur-302021 Rajasthan, India **Tel:** +91 0141-2358654 **Email:** ca@debockgroup.com / info@debockgroup.com **Website:** www.debockgroup.com

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-Issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-Issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSSs where Application Form or the plain paper applications as the case may he, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Debock Industries Limited
On behalf of the Board of Directors
SD/-
Mukesh Manveer Singh

Managing Director
Director Identification Number: 01765408

Date: Thursday, July 20, 2023
Place: Jaipur

The Letter of Offer is available on the website of the Company and website of Stock Exchange where the Equity Shares are listed i.e. www.nseindia.com. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factors' beginning on page 22 of the Letter of Offer.

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person as defined in regulation except for this purposes, U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(13) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulations to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The 'rights Shares and rights Entitlements are not transferable except in accordance with the restrictions.

SBI STATE BANK OF INDIA, Stressed Assets Management Branch-1, 12th Floor, Jawahar Vyapar Bhawan (STC Building), 1, Tolstoy Marg, Janpath, New Delhi-110001

No: SAMB/CL-II/SKC/2023-24/ DATE: 13.07.2023

Mrs. Nasreen Ali W/o Mr. Sartaj Ali, R/O N -7, Masjid Khaliullah, Batla House, Jamia Nagar, New Delhi 110025

REMOVAL OF DEBRIS / WASTE ITEMS / GOODS FROM C-56A BASEMENT FLOOR, KALKAJI, NEW DELHI-19 FOR VACATING & HANDING OVER THE PROPERTY

Please refer to our Letter no: 263 Dated 26.06.2023 addressed to yourself, requesting you for removal of the debris and waste items from the captioned property situated at C-56A Basement Floor, Kalkaji, New Delhi 110019. As already advised to you the above said property was auctioned and sold on 25.05.2023 by the Bank under SARFAESI Act. Though the Bank has given you adequate time but till date the Debris/Scraps have not been cleared by you from the captioned premises. We again request/advise you to remove the Debris/Scraps/Goods lying there inside it within seven days of the receipt of this notice.

In case the debris/scrap/goods are not removed from the premises within the given time. the Bank shall be arranging the disposal/removal of the same and the cost of the same shall be payable by you as the property is already sold under Auction.

Sd/- Authorized Officer, State Bank of India

RAJ KRIPAL LUMBERS LIMITED
Floor Floor, 7, Arjun Nagar, Kotla Mubarakpur, New Delhi-110003

PUBLIC NOTICE

Notice for issuance of Duplicate Share Certificate

Notice is hereby given that the Certificate for the under mentioned Equity Shares of the Company have been lost / misplaced and the holder(s) / purchaser(s) of the said Equity Shares have applied to the Company to issue duplicate Share Certificate(s).

Name & Details of Shareholders:-
Rajkripal& Sons (HUF)
Folio no.: 15
Certificate nos.: 15 to 15
Distinctive nos.: 6056679 - 6196678
No. of Shares: 140000

Any person who has a claim in respect of the said Shares should lodge the same with the Company at its Registered Office within 7 days from this date else the Company will proceed to issue duplicate certificate(s) to the aforesaid applicants without any further intimation.

By order of the board
For Rajkripal Lumbers Limited
(Sd/-) Prateek Garg
Director

Dated:20.07.2023
Place: Delhi

यूनियन बैंक ऑफ इंडिया भारत सरकार का उपक्रम **Union Bank of India** A Government of India Undertaking

SAM BRANCH LUCKNOW, Union Bank of India, 2nd Floor, Sharda Tower, Kapoorthala, Aliganj, Lucknow, 226024, Uttar Pradesh,
E-mail- samvlucknow@unionbankofindia.bank

E-AUCTION SALE NOTICE (UNDER SARFAESI ACT)

E-AUCTION SALE NOTICE FOR SALE of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to Rule 8 (6) of the Security Interest (Enforcement) Rules, 2002

Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable property mortgaged/charged to the Secured Creditor, the **constructive possession** of which has been taken by the Authorized Officer of Union Bank of India, Secured Creditor, will be sold on **"AS IS WHERE IS", "AS IS WHAT IS", "WHATEVER THERE IS" and "WITHOUT RECOURSE BASIS' on 10.08.2023 in between 11.00 AM to 04.00 PM**, for recovery of respective amounts due to the Union Bank of India (Secured Creditor) from the respective Borrower(s) and Guarantor(s) as mentioned below. The reserve price and the earnest money will be as mentioned below. For detailed terms and conditions of the sale please refer to the link provided in Union Bank of India (Secured Creditor) website i.e. www.unionbankofindia.co.in. Bidder may also visit the website https://www.mstcecommerce.com/auctionhome/ibapi/index.jsp.

The under mentioned properties will be sold by Online E-Auction through website https://www.mstcecommerce.com/auctionhome/ibapi/index.jsp on **10.08.2023** for recovery of respective amounts plus interest and other expenses in the respective borrowers

Online E-Auction through website https://www.mstcecommerce.com/auctionhome/ibapi/index.jsp, Date & Time of Auction : 10.08.2023 at 11.00 A.M. to 4.00 P.M (With Unlimited Extension of 10 Minutes), Submission of Bid/EMD : on or before commencement of e-auction

Sr. No	Name & Address of Borrower/Guarantor	Description of the property to be auctioned	1. Reserve Price 2. Earnest Money Deposit 3. Increment Amount	1.Date and time of inspection of property 2.Name and contact No. of Authorized Officer 3.Email id Authorized Officer 4.Recovery Officer/Contact	Debt due with interest & cost	Details of encumbrance POSSESSION SYMBOLIC / PHYSICAL
1.	**Borrower/s- 1) M/s Gulati Electronics World,** H.No. E-3290/2, Rajajipuram, Ward- Hardeen Ramnagar, Lucknow, Uttar Pradesh-226017 **2). Mr. Rajiv Gulati S/o Mr. K.K. Gulati**, H.No.E-3290/2, Rajajipuram, Ward- Hardeen Ramnagar, Lucknow, Uttar Pradesh-226017 (Borrower & Proprietor), **Mr. Karan Gulati S/o Mr. Rajiv Gulati,** House No. LD-8,Sector F, LDA COLONY,Kanpur Road, Lucknow, Uttar Pradesh -226012 (Guarantor)	EM of Residential Plot Number 36, Khasra Number 317 Ka Min Jumla, Village – Sarai Joga, (Virk Farm House), Pargana – Gorinda Parsandan, Tehsil- Hasanganj, District- Unnao, Uttar Pradesh-209841, Admeasuring 500.00 Sqm.,Property owned by Mr. Karan Gulati S/o Mr. Rajeev Gulati, **Boundries: EAST:** 9.00 Mtr. Wide Road, **WEST:** Plot Number 28, **North:** Plot of Sri Manish Gulati, **SOUTH:** Plot Number 35	1.Rs. 28,00,000/- 2. Rs. 2,80,000/- 3. Rs.25,000/-	1. In consultation with Authorised Officer 2. Mr. Manish Ranjan-9707877770 3. ubin0578720@unionbankofindia.bank 4. Mr. Atul Shrivastava-7651883917	**Rs. 1,73,88,416.53** (Rupees One Crore seventy Three lacs eighty eight thousand four hundred sixteen and paisa fifty three Only) as per Section 13(2) dated 28.05.2021 & further interest thereon, charges and costs	Not known to A.O. Symbolic
2.	**1). Mr. Vijay Nigam S/o Mr. Mewa Lal Nigam,** H.No.138 Ka, Sant Nagar, Purab Sidhuali, Sitapur– 261303 U.P. (Borrower) **2). Mrs. Rekha Nigam W/o Mr. Vijay Nigam,** H.No.138 Ka, Sant Nagar, Purab Sidhuali, Sitapur– 261303 U.P. (Co-applicant & Mortgagor) **3). Mr. Ramesh Sharma s/o Mr. Mishri Lal**, SSF-175 Sector-G, Jankipuram Lucknow– 226021 U.P. (Guarantor)	Residential land and building belonging to Mrs. Rekha Nigam W/o Mr. Vijay Nigam, situated at plot No. 48, Land Khasra No. 216 M Semra Gaudhi, Ward- Faizullaganj, Lucknow 226020. Area 759.00 sq.ft., **Boundaries : East :** 20 feet road, **West:** 20 feet road, **North:** Plot No.48 A, **South:** 17 feet Road	1.Rs. 29,76,000/- 2. Rs. 2,98,000/- 3. Rs.25,000/-	1. In consultation with Authorised Officer 2. Mr. Manish Ranjan-9707877770 3. ubin0578720@unionbankofindia.bank 4. Mr. Atul Shrivastava-7651883917	**Rs. 20,17,729.00** (Rupees Twenty Lakhs, Seventeen Thousand, Seven Hundred Twenty Nine only) as per Section 13(2) dated 13.03.2023 & further interest thereon, charges and costs	Not known to A.O. Symbolic
3.	**1. M/s Naveen Enterprises,** Prop. Mr. Naveen Kumar S/o Mr. Hazari Lal, 1/371 Sector H, Jankipuram, Lucknow-226021 (Borrower) **2. Mr. Mukesh Kumar Nishad S/o Mr. Santram Nishad,** 481/20 Bagh Shahji Mohan Makeen Road, Daliganj, Nirala Nagar, Lucknow-226020 (Guarantor) **3. Mr. Amrish Shukla S/o Mr. Ramendra Kumar Shukla,** C-3626 Sapna Colony, Rajajipuram, Lucknow-226017 (Guarantor)	EMG of Flat No. 403, 4th Floor, City Centre Complex, Built On Plot No. 2, Ansal City Centre, China Bazar Road, Lucknow. Area 38.568 sq.m., Owned by Mr. Amrish Shukla, **Boundaries : East:** Common Corridor, **West:** Open to sky, **North:** Flat no. 402, **South:** Flat No. 404	1.Rs. 15,50,000/- 2. Rs. 1,55,000/- 3. Rs.25,000/-	1. In consultation with Authorised Officer 2. Mr. Manish Ranjan-9707877770 3. ubin0578720@unionbankofindia.bank 4. Mr. Atul Shrivastava-7651883917	**Rs. 31,37,367.00** (Rupees Thirty One Lakhs, Thirty Seven Thousand, Three Hundred Sixty Seven only) as per Section 13(2) dated 27.06.2019 & further interest thereon, charges and costs	Not known to A.O. Symbolic
4.	**M/s Pioneer Publication** **Directors- 1, Shri Saurabh Pandey S/o Late Shri Ram Prakash Pandey &** **2. Smt. Anupama Singh W/o Shri Surendra Kumar Singh**, R/o 1/291, Viram Khand, Gomti Nagar, Lucknow (Borrower) **Mr. Saurabh Pandey S/o Late Sh. Ram Prakash Pandey (Director- M/s Pioneer Publications),** R/O 1/291, Viram Khand, Gomti Nagar, Lucknow, UP. (Borrower) **Mrs. Anupama Singh W/o Sh. Surendra Kumar Singh (Director- M/s Pioneer Publications),** R/o 1/291, Viram Khand, Gomti Nagar, Lucknow, UP. (Borrower) **Mr. Dilip Kumar Verma S/o Late Sh. Mahesh Chandra Verma,** R/o– A-138, Indira Nagar, Lucknow-226010 (UP) (Guarantor) **Mr. Saurabh Pandey S/o Late Sh. Ram Prakash Pandey,** R/o 1/291, Viram Khand, Gomti Nagar, Lucknow, UP. (As Legal Heirs of Guarantor Late Sh. Ram Prakash Pandey S/o Late Sh. Ram Roop Pandey) **Mr. Gaurav Pandey S/o Late Sh. Ram Prakash Pandey,** R/o 1/291, Viram Khand, Gomti Nagar, Lucknow, UP. (As Legal Heirs of Guarantor Late Sh. Ram Prakash Pandey S/o Late Sh. Ram Roop Pandey) **Mr. Vishal Pandey S/o Late Sh. Ram Prakash Pandey,** R/o 1/291, Viram Khand, Gomti Nagar, Lucknow, UP. (As Legal Heirs of Guarantor Late Sh. Ram Prakash Pandey S/o Late Sh. Ram Roop Pandey) **Mrs. Shail Pandey W/o Late Sh. Ram Prakash Pandey,** R/o 1/291, Viram Khand, Gomti Nagar, Lucknow, UP. (As Legal Heirs of Guarantor Late Sh. Ram Prakash Pandey S/o Late Sh. Ram Roop Pandey) **Mrs. Bhavana Mishra D/o Late Sh. Ram Prakash Pandey,** R/o 1/291, Viram Khand, Gomti Nagar, Lucknow, UP. (As Legal Heirs of Guarantor Late Sh. Ram Prakash Pandey S/o Late Sh. Ram Roop Pandey)	EM of House Building at 1/291, Viram Khand, Gomti Nagar, Lucknow, UP, Owned by the Legal Heirs of Late Shri Ram Prakash Pandey S/o Late Sh. Ram Roop Pandey, Admeasuring Area 115.50 Sq.Mtr. (1242.78 Sq Ft.), **Boundaries:- East-** House No 1/290 of Mr. Piyush Chaturvedi, **West-** House No 1/292 Of Mr. Rakesh Agrawal, **North-** House No 1/277, **South-** 7.5 Mtr Wide Road Thereafter Park	1.Rs. 74,51,000/- 2. Rs. 7,46,000/- 3. Rs.25,000/-	1. In consultation with Authorised Officer 2. Mr. Manish Ranjan-9707877770 3. ubin0578720@unionbankofindia.bank 4. Mr. S P Kori-9140873068	**Rs. 42,73,273.40** (Rupees Forty Two Lacs, Seventy Three Thousand, Two Hundred Seventy Three and Paisa Forty only) as per Section 13(2) dated 17.01.2020 & further interest thereon, charges and costs	Not known to A.O. Symbolic

Bidders are requested to visit the Bank's website: www.unionbankofindia.co.in for detailed terms and conditions of e-auction rule and other details before submitting their Bids for taking part in the e-auction. Prospective buyers may use portal/Website- https://ibapi.in/ to search and view details of properties. Bidders may also visit the website for purchase of property on http://www.mstcecommerce.com/auctionhome/ibapi/index.jsp. Prospective Buyers can directly call MSTC Helpdesk Number- 033-22901004 for queries related with buyer registration or to know the status of registration OR email their queries to ibapiop@mstcecommerce.bank. Also contact Numbers of designed MSTC officials are available at buyer login page under important Links, in case of problem related to EMD transfer / EMD refund or any Finance & account related issues pertaining to IBAPI. Bidders can directly contact the help desk Nos. 033 22901004/033 22805064 or write email to bbarik@mstcindia.co.in, shombram@mstcindia.co.in. The contact details are also provided in the help desk menu of the login page of the Link: https://www.mstcecommerce.com/auctionhome/ibapi/. The intending bidders must have valid e-mail ID & active mobile number to participate in online Auction. The terms and conditions of sale shall be strictly as per the provisions of The Security Interest (Enforcement) Rules, 2002.

STATUTORY 15 DAYS SALE NOTICE UNDER RULE 8(6) / RULE 9(1) OF SECURITY INTEREST (ENFORCEMENT) RULES 2002.

This may also be treated as notice u/r 8(6) / Rule 9(1) of Security Interest (Enforcement) Rules 2002, to the borrowers / guarantors of the said loan about the holding of E-Auction Sale on the above mentioned date.

Date : 21.07.2023, Place: Lucknow **Authorized Officer, Union Bank Of India**

रूई, कॉटन सीड ऑयल एवं खली निर्माण क्षेत्र में कार्य करने वाली कंपनी है 'गजानंद इंटरनेशनल लिमिटेड'

कंपनी की है आईपीओ लाने की योजना



बिजनेस रेमेडीज। गुजरात के राजकोट आधारित कंपनी 'गजानंद कोटेक्स प्राइवेट लिमिटेड' का नाम बदलकर 'गजानंद इंटरनेशनल लिमिटेड' हो गया है। इसके लिए कंपनी को कॉर्पोरेट मामलात मंत्रालय से निगमन का सर्टिफिकेट भी हासिल हो चुका है। इससे कंपनी का आईपीओ आने का मार्ग भी प्रशस्त हो गया है।

यह रूई, कॉटन सीड ऑयल एवं खली निर्माण क्षेत्र में कार्य करने वाली कंपनी है। कंपनी द्वारा कार्यशील पूंजी जुटाने एवं कारोबारी विस्तार के लिए आईपीओ लाने की योजना पर कार्य किया जा रहा है। इसी संदर्भ में बिजनेस रेमेडीज की टीम ने कंपनी प्रवर्तक अशोक मोनसरा से कंपनी की कारोबारी गतिविधियों के संबंध में जानकारी हासिल की।

यह करती है कंपनी : गजानंद इंटरनेशनल लिमिटेड द्वारा सबसे पहले राजकोट एवं आसपास की मंडियों से रॉ-कॉटन यानी कि कपास हासिल की जाती है। इसके बाद कपास का कॉन्टेमिनेशन हटाने के लिए उसकी चरणबद्ध तरीके से क्लीनिंग की जाती है। डीआर जिन मशीन द्वारा लिंट यानी की रूई तैयार की जाती है। प्रेसिंग की मदद से रुई को बेल्स यानि कि गांठ में तब्दील कर दिया जाता है। कॉटन सीड्स को एक्सपेलर मशीन में डालकर कॉटन सीड ऑयल एवं कपासिया खली तैयार की जाती है। कॉटन सीड वॉश आयल को रिफाइंड एडिबल ऑयल बनाने वाली कंपनियों को बेच दिया जाता है। कंपनी की निर्माण इकाई राजकोट के नजदीक जसदन में स्थित है। कंपनी की निर्माण क्षमता प्रतिदिन 250 बेल्स/करीब 40 मेट्रिक टन प्रतिदिन की है। वहीं कंपनी प्रतिदिन 80 मेट्रिक टन कॉटन सीड क्रशिंग करने की क्षमता रखती है। इस दौरान प्रतिदिन 68 से 70 टन खली तैयार की जा सकती है। क्योंकि कॉटन सीड में 10 से 12 फीसदी ही ऑयल रिकवरी होती है। कंपनी द्वारा गुजरात में उगाई जा रही बेहतरीन कॉटन फसल शंकर-6 से यार्न तैयार की जा रही है। जिसकी घरेलू यार्न इकाइयों के साथ बांग्लादेश, चीन, टर्की इत्यादि देशों में भारी मांग है। इसके साथ ही कंपनी ऑर्गेनिक, बीसीआई, प्रीमार्क कॉटन की भी प्रोसेसिंग करती है। कॉटन की कीमतों में उतार-चढ़ाव से बचने के लिए कंपनी अग्रिम के हिसाब से स्थानीय बाजार या कमोडिटी एक्सचेंज पर हेजिंग करती है।

व्यापक अनुभव: कंपनी प्रवर्तक अशोक मोनसरा ने स्नातक की डिग्री हासिल की है। उन्होंने करीब 15 साल कॉटन क्षेत्र में काम करके वृहद कारोबारी अनुभव हासिल किया। इसके बाद वर्ष 2009 में उन्होंने 'गजानंद कोटेक्स प्राइवेट लिमिटेड' का इनकॉरपोरेशन करवा कर कंपनी की स्थापना की। अब कंपनी का नाम बदलकर गजानंद इंटरनेशनल लिमिटेड हो गया है।

कारोबारी विस्तार: गौरतलब है कि गुजरात में सौराष्ट्र क्षेत्र कॉटन उत्पादन में प्रमुख क्षेत्र है। यहां पर गुजरात सरकार कॉटन फसल लगाने के साथ कॉटन संबंधित उत्पादों के निर्माण के लिए निर्माण इकाई स्थापना करने पर भी कई प्रकार की सब्सिडी देकर प्रोत्साहन देती है। कंपनी प्रवर्तक अशोक मोनसरा ने बताया कि प्रधानमंत्री नरेंद्र मोदी के विज़न 'फाइबर टू फैशन' को अपनाते हुए कंपनी की भावी योजना भी वीविंग, निटिंग, अपैरल इत्यादि की इंटीग्रेटेड इकाई स्थापित करने की है। इसके लिए कंपनी ने भूमि खरीदने की प्रक्रिया शुरू कर दी है। वर्ष दर वर्ष कंपनी का कारोबार बढ़ रहा है। वित्त वर्ष 2022 में कंपनी ने करीब 72 करोड़ रुपए का टर्नओवर और करीब 2.25 करोड़ रुपए का शुद्ध लाभ हासिल किया था। इसके साथ ही कंपनी कार्यशील पूंजी जुटाने एवं कारोबारी विस्तार के लिए एसएमई प्लेटफार्म पर आईपीओ लाने की योजना पर कार्य कर रही है। प्राइवेट लिमिटेड से पब्लिक लिमिटेड कंपनी बनने के बाद कंपनी के आईपीओ लाने का मार्ग प्रशस्त हो गया है।

कंपनी ने थीरे-थीरे इस उद्योग की जिनिंग से लेकर स्पिनिंग, नीटिंग, डायकेम प्रक्रिया परिधान आदि तक आगे की श्रृंखला बनाने का लक्ष्य निर्धारित किया है। कंपनी अपने परिधान को वैश्विक बाजार के लिए सर्वोत्तम और सर्वोत्तम गुणवत्ता वाला ब्रांड उत्पाद बनाना चाहती है। कंपनी का यह दृष्टिकोण हमारे माननीय प्रधान मंत्री नरेंद्र मोदी के सपने को पूरा करता है जो फाइबर से फैशन को प्रोत्साहित करते हैं। माननीय प्रधानमंत्री मोदीजी के इस सपने को 'मेक इन इंडिया' मिशन के रूप में, हमारी कंपनी का लक्ष्य भारतीय मूल्यवान ब्रांड के साथ वैश्विक मूल्यों के साथ पारदर्शी रूप से व्यापार प्रथाओं को पूरा करना है, जिससे इन उद्योगों में अधिक रोजगार के साथ पूरे देश को सशक्त बनाने में योगदान दिया जा सके।

भारतीय ज्वेलरी इंडस्ट्री की जानी मानी कंपनी है 'खजांची ज्वेलर्स लिमिटेड'

24 जुलाई को खुलकर 28 जुलाई 2023 को बंद होगा कंपनी का आईपीओ



KHAZANCHI JEWELLERS LTD.
Since 1971

बिजनेस रेमेडीज/जयपुर। चेन्नई आधारित खजांची ज्वेलर्स लिमिटेड भारतीय ज्वैलरी इंडस्ट्री की जानी-मानी कंपनी है। कंपनी द्वारा चेन्नई में नए शोरूम स्थापित करने, नए शोरूम पर होने वाले पूंजीगत खर्च की पूर्ति, नई शोरूम पर इन्वेंटरी लागत की पूर्ति, वर्तमान कार्य परिचालन के लिए आवश्यक कार्यशील पूंजी जुटाने हेतु व अन्य के लिए बीएसई एसएमई प्लेटफार्म पर आईपीओ लाया जा रहा है। बिजनेस रेमेडीज की टीम ने कंपनी प्रबंधन से कंपनी की कारोबारी गतिविधियों के संबंध में जानकारी हासिल की।

यह करती हैं कंपनी: खजांची ज्वेलर्स लिमिटेड का वर्ष 1996 में निगमन हुआ था। कंपनी भारतीय ज्वेलरी इंडस्ट्री में कार्य करने वाली जानी-मानी कंपनी है। कंपनी की थोक और खुदरा दोनों क्षेत्रों में मजबूत उपस्थिति है। कंपनी आभूषण उत्पादों की एक विस्तृत श्रृंखला का उत्पादन और बिक्री करने में माहिर है। इनमें सोने और हीरे के आभूषण, कीमती पत्थर,अन्य फैंसी आभूषण, सिक्के और बार के रूप में बुलियन शामिल हैं।

खजांची ज्वैलर्स का भारतीय आभूषण उद्योग में तीन दशकों से अधिक पुराना समृद्ध इतिहास है। कंपनी का एक शोरूम नंबर 130, एनएससी बोस रोड, सोकार्पेट चेन्नई में स्थित है। अपने व्यवसाय को आगे बढ़ाने के लिए कंपनी का इरादा आईपीओ के माध्यम से प्राप्त होने वाली धनराशि के माध्यम से उसी शहर में ऐसे और शोरूम स्थापित करने का है।

कंपनी का वित्तीय प्रदर्शन: वित्त वर्ष 2020 में कंपनी ने 361.65 करोड़ रुपए का राजस्व एवं 2.30 करोड़ रुपए का कर पश्चात शुद्ध लाभ, वित्त वर्ष 2021 में कंपनी ने 382.42 करोड़ रुपए का राजस्व एवं 2.75 करोड़ रुपए का कर पश्चात शुद्ध लाभ, वित्त वर्ष 2022 में कंपनी ने 257.99 करोड़ रुपए का राजस्व एवं 3.26 करोड़ रुपए और वित्त वर्ष 2023 में 481.81 करोड़ रुपए का राजस्व एवं 7.56 करोड़ रुपए का कर पश्चात शुद्ध लाभ अर्जित किया है। कंपनी की कुल असेट करीब 145.06 करोड़ रुपए, नेटवर्थ 36.04 करोड़ रुपए और रिजर्व एंड सरप्लस 26.11 करोड़ रुपए अर्जित किया है। कंपनी पर करीब 84.62 करोड़ रुपए का कुल कर्ज है। जैसे-जैसे कंपनी का कर्ज कम होता जाएगा वैसे-वैसे कंपनी की बॉटमलाइन मजबूत होती जाएगी। वित्त वर्ष 2023 में कंपनी ने 7.62 रुपए प्रति शेयर का ईपीएस अर्जित किया है। कंपनी का आईपीओ 18.37 के पीई मल्टीपल पर आ रहा है। हाई वॉल्यूम बिजनेस को देखते हुए कंपनी के आईपीओ का वैल्यूएशन वाजिब लग रहा है।

आईपीओ के संबंध में जानकारी: खजांची ज्वेलर्स लिमिटेड का आईपीओ 24 जुलाई 2023 को खुलकर 28 जुलाई 2023 को बंद हो रहा है। कंपनी द्वारा 10 रुपए फेसवैल्यू के 6910000 शेयर 140 रुपए प्रति शेयर के भाव पर जारी कर 96.74 करोड़ रुपए जुटाए जा रहे हैं। कंपनी के आईपीओ का मार्केट लॉट साइज 1000 शेयरों का है। कंपनी के आईपीओ का प्रबंधन प्रमुख लीड मैनेजर कंपनी मार्क कॉरपोरेट एडवाइजर्स प्राइवेट लिमिटेड द्वारा किया जा रहा है।

नोट: कंपनी के आईपीओ में निवेश करने से पूर्व निवेशकों को पंजीकृत निवेश सलाहकार की सलाह लेनी चाहिए।

कंपनी प्रवर्तकों का अनुभव


ताराचंद मेहता

67 वर्षीय कंपनी प्रवर्तक ताराचंद मेहता उनके पास आभूषण उद्योग में काम करने का 4 दशकों का अनुभव है। उन्होंने मैट्रिकुलेशन पूरा किया है। आभूषण उद्योग के बारे में उनके ज्ञान ने कंपनी के विकास में अहम योगदान दिया है। वर्तमान में, वें कंपनी के समग्र संचालन की देखभाल करते हैं और कंपनी के लिए रणनीतिक फैसले लेते हैं। वें कंपनी के विकास को आगे बढ़ाने, बिक्री को मजबूत करने,विपणन रणनीति को लागू करने और कंपनी के व्यवसाय विकास में शामिल हैं।


गौतम

46 वर्षीय गौतम कंपनी के प्रवर्तक और कार्यकारी निदेशक हैं। उनके पास ज्वैलरी इंडस्ट्री का 25 साल का अनुभव है। वर्ष 1997 से वें कंपनी से जुड़े हुए हैं। उन्होंने मद्रास विश्वविद्यालय से वाणिज्य स्नातक (बी.कॉम) की पढ़ाई पूरी की है। उन्होंने थोक उपस्थिति को बढ़ाकर और ग्राहकों की व्यापक रेंज को आकर्षित करने के लिए आभूषणों की व्यापक किस्मों को पेश कर कंपनी के रिटेल विस्तार में अहम भूमिका निभाई है। उन्हें कंपनी का संचालन, वित्त, विस्तार, समग्र प्रबंधन आदि की देखभाल की जिम्मेदारी सौंपी गई है।

IPO Date	Jul 24, 2023 to Jul 28, 2023
Listing Date	[.]
Face Value	₹10 per share
Price	₹140 per share
Lot Size	1000 Shares
Total Issue Size	6,910,000 shares (aggregating up to ₹97.00 Cr)
Fresh Issue	6,910,000 shares (aggregating up to ₹96.74 Cr)
Issue Type	Fixed Price Issue IPO
Listing At	BSE SME
Share holding pre issue	17,836,900
Share holding post issue	24,746,900
Market Maker portion	346,000 shares Svcm Securities

प्रबंधन के आदेश से सूचना

बिजनेस रेमेडीज के सभी पृष्ठों पर प्रकाशित खबर से प्रभावित होकर किसी भी प्रकार का निवेश या अन्य किसी भी प्रकार का निर्णय नहीं लेवें। अगर कोई ऐसा करता है तो इसकी समस्त जिम्मेदारी निर्णय लेने वाले के स्वयं की होगी। किसी भी प्रकार के नुकसान के लिए बिजनेस रेमेडीज जिम्मेवार नहीं होगा।

INDEX		Above / Below	Conf.	Normal Target			On Trending times.		
				T1	T2	T3	T4	T5	T6
NIFTY Spot	For BUY Above	20,002	20,016	20,028	20,039	20,055	20,065	20,099	20,136
	For SELL Below	19,956	19,942	19,931	19,919	19,903	19,893	19,859	19,823
Bk.Nifty Spot	For BUY Above	46,259	46,303	46,339	46,374	46,425	46,456	46,562	46,678
	For SELL Below	46,115	46,072	46,035	45,999	45,948	45,917	45,812	45,696

Date based on Previous day Closing — Source: VAISHALI KALA

This is only an Advertisement for the information purpose and not for an offer document Announcement. Not for Publication, distribution, or release, directly or indirectly in the United States of America or otherwise outside India. All capitalized terms used and not defined herein shall have the meaning assigned to them in the letter of offer dated Friday, May 26, 2023 (Letter of Offer) filed with the National Stock Exchange of India Limited, the stock exchange where the Equity Shares of the Company are presently listed (NSE) and Securities Exchange Board of India ('SEBI').

DEBOCK

DEBOCK INDUSTRIES LIMITED

Our Company was originally incorporated as "Debock Sales and Marketing Private Limited" at Jaipur, as a Private Limited Company under the provision of Companies Act, 1956 vide Certificate of Incorporation dated August 11, 2008. Subsequently our Company was converted into a public limited company, the name of our Company was changed to Debock Sales and Marketing Limited vide a Fresh Certificate of Incorporation dated July 25, 2017, issued by the Registrar of Companies, Rajasthan. Our Company was originally listed on NSE Emerge platform through letter dated vide notice- NSE/LIST/49330 -2018 listed on June 04, 2018, subsequently migrated on the Main Board platform of NSE Limited vide their notice no. NSE/LIST/172 dated March 31, 2022. A fresh certificate of incorporation consequently upon change of name of our Company to Debock Industries Limited was issued by the Registrar of Companies, Jaipur dated December 21, 2021, pursuant to Resolution passed on November 28, 2021. The Corporate Identification Number is L52190RJ2008PLC027160. For further details of our Company, please see section titled as "General Information" beginning on page 42 of this Letter of Offer.

Registered Office: - 51, Lohiya Colony, 200ft Bye Pass, Vaishali Nagar Jaipur-302021, Rajasthan, India.
Tel No: +91 0141-2358654 | **Email:** cs@debockgroup.com / info@debockgroup.com |
Website: www.debockgroup.com **Contact Person:** Ankit Sharma, Company Secretary & Compliance Officer

FOR PRIVATE CIRCULATION TO THE EQUITY SHAREHOLDERS OF OUR COMPANY

PROMOTERS OF OUR COMPANY IS MR. MUKESH MANVEER SINGH

RIGHTS ISSUE OF 3,27,60,000 (THREE CRORES TWENTY SEVEN LAKHS SIXTY THOUSAND) EQUITY SHARES OF FACE VALUE OF ₹10.00/- (RUPEES TEN ONLY) ('EQUITY SHARES) EACH AT A PRICE OF ₹15.00/- (RUPEES FIFTEEN ONLY) PER RIGHTS SHARE (TO BE ISSUED AT PREMIUM OF ₹5.00/- (RUPEES FIVE ONLY)WITH THE FACE VALUE OF THE EQUITY SHARE) ('RIGHT SHARES') FOR AN AMOUNT UP ₹49,14,00,000.00/- (RUPEES FORTY-NINE CRORES FOUITEEN LAKHS ONLY) ON A RIGHTS ISSUE BASIS TO THE ELIGIBLE SHAREHOLDERS OF DEBOCK INDUSTRIES LIMITED ('COMPANY' OR 'ISSUER') IN THE RATIO OF 3 (THREE) RIGHT SHARES FOR EVERY 7 (SEVEN) EQUITY SHARES HELD BY SUCH ELIGIBLE SHAREHOLDERS AS ON THE RECORD DATE, THURSDAY, JUNE 01, 2023 ('ISSUE'). THE ISSUE PRICE IS AT PREMIUM WITH THE FACE VALUE OF THE EQUITY SHARE.

BASIS OF ALLOTMENT

The Board of Directors of Debock Industries Limited, wishes to thank all its members and investors for their response to the Issue of Rights Shares, which opened for subscription on Tuesday, June 13, 2023, and closed on Tuesday, July 04, 2023, with the last date for the market renunciation of the Rights Entitlement being Friday, June 21, 2023.

The details of Applications received, is scheduled as under,

Categor	ASBA Applications					Multiple Application	Not an Eligible Equity Shareholders of the Company	Application Through Third Party Bank Account	Renounce fully and applied	PAN mismatch	Application with invalid DP-ID I CLIEN-ID	Total Particulars of Rejection	Net Valid Applications
	Total Applications received	Application Banked but not in bid data file	Duplicate entries Not banked	Shares Difference	Valid ASBA applications (A)							(B)	(C)
Number of Applications received	1211	Nil	Nil	Nil	1211	Nil	292	Nil	15	3	24	294	917
Number of Right Shares applied for	33183232	Nil	Nil	Nil	33183232	Nil	155532	Nil	279290	133	23590	458545	32724687
Total Amount received for the said application	497748480	Nil	Nil	Nil	497748480	Nil	2332980	Nil	4189350	1995	353850	6878175	490870305

In accordance with the Letter of Offer and based on the basis of allotment being finalized on Wednesday, July 12, 2023, in consultation with the Registrar, and the National Stock Exchange of India Limited, the Designated Stock Exchange for the Issue, the Company has on Thursday, July 12, 2023, allotted 3,27,24,687 (Three Crores Twenty-Seven Lakhs Twenty-Four Thousand Six Hundred and Eighty Seven) fully paid-up Rights Shares to the successful applicants. We hereby confirm that all the valid applications considered for Allotment.

BASIS OF ALLOTMENT

Category	Applications received		Number of Equity Shares Accepted and Allotted against Rights Entitlements (A)			Number of Equity Shares Accepted and Allotted against Additional Rights applied (B)			Total Rights Shares Accepted and Allotted (A+B)		
	Number	%	Number of Rights Shares	Amount	%	Number of Rights Shares	Amount	%	Number of Rights Shares	Amount	%
Eligible Shareholders	842	69.53	845025	12675375	64.68	6574552	98618280	20.93	7419577	111293655	22.67
Renounce.	369	30.47	461383	6920745	35.32	24843727	372655905	79.07	25305110	379576650	77.33
Total	1211	100.00	1306408	19596120	100.00	31418279	471274185	100.00	32724687	490870305	100.00

Intimations for Allotment/ Refund/ rejection cases: The dispatch of allotment advice own refund intimation and question for the rejection, as applicable, to the investors vide email has been completed on Tuesday, July 18, 2023. The instructions to ICICI Bank Limited (Bankers to the Issue) to SCSBs for the unblocking fund in case of ASBA Applications were given on Wednesday, July 12, 2023. The Listing Application with NSE was filed on Friday, July 14, 2023. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees had been completed with the Depositories on Wednesday, July 19, 2023. Pursuant to the listing and trading approvals granted by NSE, In accordance with the SEBI circular bearing reference number 'SEBI/NOCED/DIL2/CIR/P/2020/13' dated January 22, 2020, the request for the extinguishment of rights entitlement had been sent to the Depositories on Friday, July 14, 2023.

DECLAIMER CLAUSE OF USE (DESIGNATED STOCK EXCHANGE): It is to be distantly understood that the permission given by NSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE, nor does it certify the correctness or completeness of any contents of Letter of Offer.

REGISTRAR TO THE ISSUE	ISSUER COMPANY
CAMEO CORPORATE SERVICES LIMITED "Subramanian Building" No. 1, Club house Road, Chennai- 600002, Tamil Nadu, India **Tel No.:** +91 044-40020700 **E-mail ID:** priya@cameoindia.com; investor@cameoindia.com **Website:** www.cameoindia.com **SEBI Registration No:** INR000003753 **Contact Person:** K Sreepriya	**DEBOCK INDUSTRIES LIMITED** 51, Lohiya Colony, 200ft Bye Pass, Vaishali Nagar, Jaipur-302021 Rajasthan, India **Tel:** +91 0141-2358654 **Email:** ca@debockgroup.com / info@debockgroup.com **Website:** www.debockgroup.com

Investor may contact the Registrar to Issue/ Compliance Officer in case of any Pre-Issue/Post-issue related problems such as non-receipt of Allotment advice/demat credit etc.

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre-Issue or post-issue related matter. All grievances relating the ASBA process may be addressed the Registrar, with the copy of SCSBs giving folio details such as name, address of the Applicant contact numbers), email address of the sole first holder, folio number or demat account number, number of Rights Shares applied for, amount blocked, ASBA Account number and Designated Branch of the SCSSs where Application Form or the plain paper applications as the case may he, was submitted by the investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Debock Industries Limited
On behalf of the Board of Directors
SD/-
Mukesh Manveer Singh

Managing Director
Director Identification Number: 01765408

Date: Thursday, July 20, 2023
Place: Jaipur

The Letter of Offer is available on the website of the Company and website of Stock Exchange where the Equity Shares are listed i.e. www.nseindia.com. Investor should note that investment in Equity Shares involves a high degree of risk and for details of risk and for details relating to the same, please see the section entitled 'Risk Factors' beginning on page 22 of the Letter of Offer.

The Rights Entitlements and the Rights Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the 'US Securities Act') or under any securities laws of any state or other jurisdiction of the United States and may not be offered, sold, resold, allotted, taken up, exercised, renounced, pledged, transferred or delivered, directly or indirectly within United States or to, or for the account or benefit of U.S. person as defined in regulation except for this purposes. U.S. Persons include person who would otherwise have been excluded from such term solely by virtue of rule 902(K)(1)(VIII)(13) or Rule 902(K)(2)(I), except pursuant to the exemption from, or in transaction not subject to, the registration requirement of U.S. Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States. Accordingly, the Rights Entitlement and Rights Shares were offered (i) in offshore transaction outside in the United States to the non U.S. person in compliance with the Regulations to the Existing Shareholder located in the Jurisdiction where such offer and the state of Rights Shares is permitted under law of such jurisdiction, and (ii) in the United States to Qualified Purchasers pursuant to applicable exemptions under the U.S Securities Act and Investment Company Act. There will be no public offering in the United States. The Rights Shares and Rights Entitlements are not transferable except in accordance with the restrictions.