DEBOCK INDUSTRIES LIMITED
(Formerly known as Debock Sales And Marketing Limited)

Date: 16/04/2022

To,
Department of Corporate Services,
Listing Compliance
National stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra - Kurla Complex, Bandra (East),
Mumbai – 400 051.

Sub: Statement of Deviation and/or variation in utilization of proceeds of Preferential Issue pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015.

Dear Sir/Madam,

We are pleased to inform you pursuant to Regulation 32 of SEBI (listing Obligations and Disclosure Requirements) Regulation, 2015 that there is no deviation and/or variation in the utilization of Preferential Issue, as mentioned in the prospectus of the company. The details of the same as per the Regulation 32 of SEBI (Listing Obligations and Disclosures Requirements) Regulation, 2015 are given as below:

1. Statement of Deviation / Variation in utilization of funds raised:

Sr. No.	Particulars	Details
1.	Name of Listed Entity	Debock Industries Limited (formerly known as Debock Sales & Marketing Limited)
2.	Mode of Fund Raising	Preferential Issue
3a.	Date of Raising Fund through 3,00,00,000 Convertible Equity Warrants	13th September 2021
3b.	25% of total consideration of 3,00,00,000 Convertible Equity Warrants	9,37,50,000/-
4a.	Date of Conversion of 1,50,00,000 warrants into Equity shares	10th February 2022
4b.	Amount Raised on partial conversion	14,06,25,000/-
5.	Report filed for Quarter and Year Ended	**31st March, 2022**
6.	Monitoring Agency	Not Applicable
7.	Monitoring Agency Name, If Applicable	Not Applicable
8.	Is there any Deviation / Variation in use of funds raised	No
9.	If yes, Whether the same is pursuant to change in terms of a contract or object, which was approved by the shareholders	Not Applicable
10.	If Yes, Date of Shareholder approval	Not Applicable
11.	Explanation for Deviation / Variation	Not Applicable

For Debock Industries Limited

Company Secretary

12.	Comments of Audit Committee after review	It may be noted that there is no deviation in the utilization of proceeds of Preferential Issue.
13.	Comments of auditors. if any	NIL

2. **Objects for which funds have been raised and where there has been a deviation, in the following table:**

(Amt. in Rs.)

Original Object	Modified Object, If any	Original Allocation, If any	Modified allocation, If any	Funds Utilized	Amount of Deviation / Variation for quarter according to applicable object	Remarks, if any
N.A.						

Deviation or variation could mean:

(a) Deviation in the objects or purposes which for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer etc.

For Debck Industries Limited
(Formerly known as Debock Sales & Marketing Ltd)

For Debock Industries Limited

Company Secretary

Ankit Sharma
Company Secretary
M.No. A57446
E-mail: cs@debockgroup.com