DEBOCK INDUSTRIES LIMITED
(Formerly known as Debock Sales And Marketing Limited)

October 09, 2023

To,
National Securities Depository Limited
4th Floor, 'A' Wing, Trade World, Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel, Mumbai – 400 013.

Security ID: DIL

Sub: Submission of Notice of the Extra-Ordinary General Meeting of scheduled to be held on October 31, 2023.

Dear Sir/Madam,

With reference to the above cited subject and Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Notice of EGM, along with the Explanatory Statement pursuant to the applicable provisions of the Companies Act, 2013 read with the Listing Regulations, which is being sent to the members through electronic and physical mean.

Important details with regards to EOGM are as under:

Sr. No.	Particulars	Details
1.	EOGM details	**Day:** Tuesday **Date:** October 31, 2023 **Time:** 10.00 a.m. (IST) **Address:** 51, Lohiya Colony, 200 Ft. Bye Pass Vaishali Nagar, Jaipur, Rajasthan – 302021,
2.	Cut-off date to determine list of members entitled to receive Notice of EOGM	Friday, October 06, 2023
3.	Cut-off date for e-voting	Tuesday, October 24, 2023
4.	Remote e-voting start time, day and date	9.00 a.m. (IST), Saturday, October 28, 2023
5.	Remote e-voting end time, day and date	5.00 p.m. (IST), Monday, October 30, 2023
6.	E-voting website of CDSL	www.evotingindia.com
7.	Notice of EOGM	www.debockgroup.com

The EGM notice is also being placed on the website of the Company i.e. www.debockgroup.com .

You are requested to take the above cited information on your record.

Thanking you,

For Debock Industries Limited
(Formerly known as Debock Sales and Marketing Limited)

MUKESH MANVEER SINGH
Digitally signed by MUKESH MANVEER SINGH
Date: 2023.10.09 18:52:06 +05'30'

Mukesh Manveer Singh
Chairman & Managing Director
DIN:01765408

Place: Jaipur
Date: October 09, 2023

DEBOCK INDUSTRIES LIMITED
(FORMERLY KNOWN AS DEBOCK SALES AND MARKETING LIMITED)
CIN: L52190RJ2008PLC027160
Registered Office: 51, Lohiya Colony, 200 Ft. Bye Pass Vaishali Nagar, Jaipur, Rajasthan – 302021, India
Email Id: info@debockgroup.com**; Website:** www.debockgroup.com**; Contact:** +91-7999999975

NOTICE OF EXTRA-ORDINARY GENERAL MEETING

Notice is hereby given that an Extra-Ordinary General Meeting of the Members of Debock Industries Limited (Formerly Knowns as Debock Sales and Marketing Limited) will be held on **Tuesday, 31st October, 2023 at 10:00 A.M.** at the registered office of the Company at 51, Lohiya Colony, 200 Ft. Bye Pass Vaishali Nagar, Jaipur, Rajasthan – 302021, India to transact the following business:

SPECIAL BUSINESS:

ITEM NO. 1: INCREASE IN AUTHORISED SHARE CAPITAL AND CONSEQUENT AMENDMENT TO THE CAPITAL CLAUSE OF THE MEMORANDUM OF ASSOCIATION:

To consider and if thought fit, to pass, with or without modification(s) the following resolution as an Ordinary Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 61, & 64 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification(s) and reenactment(s) thereof for the time being in force) and the rules framed thereunder, consent of the Members be and is hereby accorded to increase the Authorized Share Capital of the Company from Rs. 1,40,00,00,000/- (Rupees One Hundred and Forty Crores Only) divided into 14,00,00,000 (Fourteen Crores) Equity Shares of Rs. 10/- each to Rs. 200,00,00,000/- (Rupees Two Hundred Crores only) divided into 20,00,00,000 (Twenty Crores) Equity Shares of Rs. 10/- (Rupees Ten) each.

RESOLVED FURTHER THAT the existing clause V of the Memorandum of Association of the Company be and is hereby altered by substituting with the following clause:

V. The Authorized Share Capital of the Company is Rs. 200,00,00,000/- (Rupees Two Hundred Crores only) divided into 20,00,00,000 (Twenty Crores) Equity Shares of Rs. 10/- (Rupees Ten only) each with power to increase and /or reduce the capital of the Company as provided in the Articles of the Company."

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board of Directors of the Company (hereinafter referred to as "Board" which term shall include a Committee thereof authorized for the purpose) be and is hereby authorized to take all such steps and actions and give such directions as may be in its absolute discretion deemed necessary and to settle any question that may arise in this regard, without being required to seek any further consent or approval of the Members or otherwise and that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT the Board be and is hereby authorized to sign and execute all necessary forms, documents and papers as may be deemed necessary and expedient in connection with the aforesaid matter and to do such acts and deeds required to give effect to the aforesaid resolutions."

ITEM NO. 2: TO CONSIDER AND APPROVE THE FUND RAISING THROUGH ISSUANCE OF CONVERTIBLE WARRANTS ON A PREFERENTIAL BASIS.

To consider and if thought fit, to pass, with or without modification(s), the following resolution, as a Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 42, 62(1)(c) of the Companies Act, 2013 read with the rules made thereunder including the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any statutory amendment(s) or modification(s) thereto or enactment(s) or re-enactment(s) thereof for the time being in force) ("the Act") and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time ("ICDR Regulations"), including the

provisions of Chapter V of the ICDR Regulations, SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 as amended from time to time ("Listing Regulations") SEBI (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011 and any amendment thereof and subject to the approval(s), consent(s), permission(s) and/or sanction(s), if any, of the appropriate authorities (including regulatory or statutory authorities) including SEBI & Stock Exchange(s), institutions or bodies as may be required, and subject to such conditions and modifications, as may be prescribed by any of them while granting any such approval(s), consent(s), permission(s), and/or sanction(s), and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the "Board" which terms shall be deemed to include any Committee(s) which the Board may have constituted or hereinafter constitute to exercise its power including the powers conferred by this resolution) and subject to any other alteration(s), modification(s), condition(s), correction(s), change(s) and variation(s) that may be decided by the Board in its absolute discretion, the consent of the members of the Company be and is hereby accorded to create, offer, issue and allot, from time to time in one or more tranches, **up to 5,35,71,428 (Five Crores Thirty Five Lakhs Seventy One Thousand Four Hundred and Twenty Eight) Convertible Equity Warrants** on preferential basis at an **issue price Rs. 14/- (Rupees Fourteen only)** {Including a premium of Rs. 4/- (Rupees Four Only) per warrant ("Warrant Issue Price"), in one or more tranches, entitling the Warrant Holder to apply for and get allotted one equity share of the face value of Rs. 10/- each, fully paid-up, against every Warrant held (hereinafter referred to as the "Warrants"), within a period of 18 (eighteen) months from the date of allotment of Warrants, aggregating to **Rs. 74,99,99,992 (Rupees Seventy Four Crores Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Ninety Two Only)** in such manner and in accordance with the ICDR Regulations or other applicable laws in this respect, to the below-mentioned proposed allottees (Non - Promoter), in such manner and on such terms and conditions as may be determined by the Board in accordance with ICDR Regulations or any other provisions of the law as may be prevailing as on date:

Sr. No.	Name	Category	No. of Warrants proposed to be issued
1.	Harish Kumar Sharma	Non-Promoter	73,23,125
2.	Rajesh Kumar Vishwas	Non-Promoter	73,23,125
3.	Chetna	Non-Promoter	73,23,125
4.	Kadir Kha	Non-Promoter	1,13,91,528
5.	Mahaveer Prasad Panchal	Non-Promoter	97,64,166
6.	B Pavan Kumar Sharma	Non-Promoter	71,91,637
7.	Avance Ventures Private Limited	Non-Promoter	32,54,722
Total			**5,35,71,428**

RESOLVED FURTHER THAT in accordance with Regulation 161 of SEBI ICDR Regulations, the "Relevant Date" for the purpose of determining the issue price of the Warrants shall be **Friday, September 29, 2023**, being the date 30 (thirty) days prior to the date on which this resolution is deemed to have been passed, i.e., **Tuesday, 31st October, 2023** being the date of the Extra-ordinary General Meeting of the Company.

RESOLVED FURTHER THAT the offer, issue and allotment of the aforesaid Warrants to the proposed allottees and equity shares resulting from the exercise of the entitlement of the said warrants, shall be subject to applicable guidelines, notifications, rules and regulations and on the terms and conditions given herein below:

1) An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Issue Price shall be payable by the Warrant holder against each Warrant at the time of allotment of Equity Shares pursuant to exercise of the options attached to Warrants to subscribe to Equity Shares. The amount paid against Warrants shall be adjusted / set-off against the issue price for the resultant Equity Shares.
2) The said Warrants shall be issued and allotted to the allottees within a period of 15 days from the date of passing of this resolution provided that in case the allotment of the said Warrants is pending on account of pendency of any approval or permission by any regulatory authority or the Government

of India, the allotment shall be completed within a period of 15 days from the date of receipt of last such approval or permissions.

3) The Equity Shares allotted on conversion of the Warrants shall rank pari-passu in all respects (including voting powers and the right to receive dividend), with the existing equity shares of the Company from the date of allotment thereof and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.
4) The tenure of warrants shall not exceed 18 (eighteen) months from the date of allotment of the warrants.
5) The proposed allottee (s) of Warrants shall be entitled to exercise option to convert warrants, in one or more tranches for allotment of one Equity Share of face value of Rs. 10/- (Rupees Ten only) for every warrant, within a period of 18 (eighteen) months from the date of allotment of such warrants.
6) The said Warrants by themselves until exercise of conversion option and Equity Shares allotted, does not give to the Warrant holder any rights with respect to that of the Shareholders of the Company.
7) The Warrants and the Equity Shares being allotted pursuant to exercise of such Warrants shall be subject to a lock-in for such period as specified under applicable provisions of SEBI (ICDR) Regulations.
8) The Warrants proposed to be issued shall be subject to appropriate adjustment, if during the interim period, the Company makes any issue of equity shares by way of capitalization of profits or reserves, upon demerger / realignment, rights issue or undertakes consolidation / sub-division / re-classification of equity shares or such other similar events or circumstances requiring adjustments as permitted under SEBI (ICDR) Regulations and all other applicable regulations from time to time.
9) The Equity Shares arising from the exercise of the Warrants will be listed on Stock Exchanges where the equity shares of the Company are listed, subject to the receipt of necessary regulatory permissions and approvals as the case may be and shall inter-alia be governed by the regulations and guidelines issued by SEBI or any other statutory authority.
10) The consideration for allotment of Warrants and/or Equity Shares arising out of exercise of such Warrants shall be paid to the Company from the bank account of the respective Proposed Warrant Allottee.
11) In the event the Warrant Holder do not exercise Warrants within the Warrant Exercise Period i.e., 18 Months, the Warrants shall lapse and the amount paid shall stand forfeited by the Company.
12) The Company shall procure the listing and trading approvals for the Equity Shares to be issued and allotted to the Warrant holders upon exercise of the Warrants from the Stock Exchange in accordance with the SEBI LODR Regulations and all other applicable laws, rules and regulations.

RESOLVED FURTHER THAT the Board be and is hereby authorised to accept any modification(s) or modify the terms of issue of warrants, subject to the provisions of the Act and ICDR Regulations, without being required to seek any further consent or approval of the Members of the Company.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution, the Board be and is hereby authorised on behalf of the Company to do all such acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for such purpose, including without limitation to vary, modify or alter any of the relevant terms and conditions, including size of the preferential issue, the number of equity shares to be allotted, finalising the terms of agreement(s) and other related document(s), if any, to be executed including amendments thereto, provide any clarifications related to offer, issue and allotment of Equity Warrants and Equity Shares, listing of Equity Shares on Stock Exchanges and authorise to preparation, execution and entering into arrangement / agreements, offer letter, letter of allotment, all writings, instruments and such other documents (including documents in connection with appointment of agencies, intermediaries and advisors), utilisation of proceeds of issue and further to authorise all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion deem fit, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby authorised to delegate all or any of the powers herein conferred to any Committee of the Board or any Director(s) or Officer(s) or authorised signatory/ies of the Company and generally to do all such acts, deeds and things as may be required in connection with the aforesaid resolution including execution of any documents on behalf of the Company

and to represent the Company before any governmental or regulatory authorities and to appoint/engage any registrar, depositories, professionals, advisors, bankers, consultants and advocates and to finalise their fees/charges and also to enter into and execute all such arrangements, agreements, memoranda, documents etc. with such agencies and further authorised to make requisite filing with concerned regulatory/government authorities / depository(ies), Stock Exchanges and/or any other regulatory authorities to give effect to this resolution and further to take all others steps which may be incidental, consequential, relevant or ancillary in this connection.

RESOLVED FURTHER THAT all action(s) taken by the Board or Committee(s) thereof, any Director(s) or Officer(s) or any other authorised signatory/ies of the Company in connection with any matter(s) referred to or contemplated in the foregoing resolution be and are hereby approved, ratified and confirmed in all respects.

RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter referred to above or contemplated in the foregoing resolutions are hereby approved, ratified and confirmed in all respects."

By order of the Board of Directors
Debock Industries Limited
(Formerly Known as Debock Sales and Marketing Limited)
Sd/-
Mukesh Manveer Singh
Managing Director
DIN: 01765408

Date: 05th October, 2023
Place: Jaipur

NOTES:

a) The Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 setting out material facts in respect of the business specified above is annexed hereto.

b) **A MEMBER ENTITLED TO ATTEND AND VOTE AT THE EXTRAORDINARY GENERAL MEETING (THE "MEETING") IS ENTITLED TO APPOINT A PROXY TO ATTEND AND VOTE ON A POLL INSTEAD OF HIMSELF AND THE PROXY NEED NOT BE A MEMBER OF THE COMPANY.** A person can act as a proxy on behalf of members not exceeding fifty and holding in the aggregate not more than ten percent of the total share capital of the Company carrying voting rights. However, a member holding more than ten percent of the total share capital of the Company carrying voting rights may appoint a single person as proxy and such person shall not act as a proxy for any other person or shareholder. The instrument appointing the proxy, in order to be effective, should, be deposited at the registered office of the Company duly completed and signed not less than forty-eight hours before the commencement of the Meeting. A Proxy form is sent herewith. Proxies submitted on behalf of the companies, societies etc., must be supported by an appropriate resolution/authority, as applicable.

c) The Notice is being sent to all the members of the Company, whose names appear on the register of members/record(s) of depositories as on **Friday, October 06, 2023.**

d) Only registered members of the Company holding shares as on the cut-off date decided for the purpose, being **Tuesday, October 24, 2023** or any proxy appointed by such registered member may attend and vote at the Extra-ordinary General Meeting as provided under the provisions of the Companies Act.

e) Voting Rights: Shareholders holding Equity Shares shall have one vote per share as shown against their holding and shareholders.

f) Members/Proxies should bring the enclosed Attendance Slip, duly filled in, for attending the EGM.

g) To support the "Green Initiative", Members who have not registered their email addresses are requested to register the same with the Company's Share Registrars and Transfer Agents / their Depository Participants, in respect of shares held in physical / electronic mode, respectively.

h) The Notice of the EGM is being sent by electronic mode to all the Members, whose e-mail addresses are registered with the Depositories. For Members who have not registered their email addresses with the Depositories, physical copies are being sent by the permitted modes. The Notice of the EGM is also posted on the website of the Company at www.debockgroup.com.

i) All documents referred to in the accompanying Notice and the Explanatory Statement shall be open for inspection at the Registered Office of the Company during **10:00 a.m. to 1.00 p.m. on all working days (excluding Saturday, Sunday and other Public Holiday)** up to the date of the EGM of the Company.

j) Corporate members intending to send their authorised representatives to attend the Meeting are requested to send to the Company a certified true copy of their board resolution authorizing their representative to attend and vote on their behalf at the Meeting.

k) The route map to the EGM venue is given herein.

l) Information and other instructions relating to e-voting are as under:

- Pursuant to the provisions of Section 108 and other applicable provisions, if any, of the Companies Act, 2013 and the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, the Company is pleased to provide to its members facility to exercise their

right to vote on resolutions proposed to be passed in the Meeting by electronic means. The members may cast their votes using an electronic voting system from a place other than the venue of the Meeting ('remote e-voting').

- The facility for voting through Polling Paper shall be made available at the meeting and the members attending the meeting who have not cast their vote by remote e-voting shall be able to exercise their right at the meeting through Polling Paper.
- The members who have cast their vote by remote e-voting may also attend the Meeting but shall not be entitled to cast their vote again.
- The Board of Directors of the Company has appointed CS Jaymin Modi (M.no.- 44248, COP-16948) of M/s Jaymin Modi & Co. Practicing Company Secretaries, Mumbai as Scrutinizer to scrutinize the voting at EGM and remote e-voting process in a fair and transparent manner and has communicated his willingness to be appointed and will be available for same purpose.
- The e-voting period commences on **Saturday, October 28, 2023 (09:00 A.M. IST)** and ends on **Monday, 30th October, 2023 (5.00 P.M. IST).** During this period, Members may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on **Tuesday, 24th October, 2023 i.e. the cut-off date.**

Instructions for E-Voting:

i. Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

ii. In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode** is given below:

Type of shareholders	**Login Method**
Individual Shareholders holding securitiesin Demat mode with **CDSL**	1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Votingpage without any further authentication. The URL for users to login to Easi / Easiest are https://web.cdslindia.com/myeasi/home/login or visit www.cdslindia.com and click on Login icon and select New System Myeasi. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting

	option, the user willbe able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers i.e. CDSL/NSDL/KARVY/LINKINTIME, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at https://web.cdslindia.com/myeasi/Registration/EasiRegistration 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat modewith **NSDL**	1) If you are already registered for NSDL IDeAS facility, please visit the e- Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS "Portal or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 3) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computeror on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during theremote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securitiesin demat mode)login through their**Depository Participants**	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click oncompany name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with **CDSL**	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33
Individual Shareholders holding securities in Demat mode with **NSDL**	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.inor call at toll free no.: 1800 1020 990 and 1800 22 44 30.

iii. Login method for e-Voting and joining virtual meeting for shareholders other than individual shareholders holding in Demat form & physical shareholders.

a. The shareholders should log on to the e-voting website www.evotingindia.com.

b. Click on "Shareholders" module.

c. Now enter your User ID
   i. For CDSL: 16 digits beneficiary ID,
   ii. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
   iii. Shareholders holding shares in Physical Form should enter Folio Number registered with theCompany.

d. Next enter the Image Verification as displayed and Click on Login.

e. If you are holding shares in demat form and had logged on to www.evotingindia.com and voted onan earlier e-voting of any company, then your existing password is to be used.

f. If you are a first-time user follow the steps given below:

	For Shareholders holding shares in Demat Form other than individual and Physical Form
PAN	Enter your 10-digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders) • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login. • If both the details are not recorded with the depository or company, please enter the member id / folio number in the Dividend Bank details field as mentioned in instruction (v).

iv. After entering these details appropriately, click on "SUBMIT" tab.

v. Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach 'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

vi. For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.

vii. Click on the **EVSN- 231007001** for the relevant "Debock Industries Limited (Formerly Known as Debock Sales & Marketing Limited)" on which you choose to vote.

viii. On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.

ix. Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.

x. After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.

xi. Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.

xii. You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.

xiii. If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.

xiv. Facility for Non – Individual Shareholders and Custodians –Remote Voting.

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the "Corporates" module.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailedto helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login should be mailed to helpdesk.evoting@cdslindia.com and on approval of the accounts they would be able to cast their vote.
- A scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizerto verify the same.
- Alternatively, Non-Individual shareholders are required to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory whoare authorized to vote, to the Scrutinizer and to the Company at the email address viz; info@debockgroup.com, if they have voted from individual tab & not uploaded same in the CDSLe-voting system for the scrutinizer to verify the same.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to Company/RTA email id.
2. For Demat shareholders - Please update your email id & mobile no. with your respective Depository Participant (DP).
3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.

   If you have any queries or issues regarding attending EGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33.

   All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N. M. Joshi Marg, Lower Parel (East), Mumbai – 400 013 or send an email to helpdesk.evoting@cdslindia.com or call at toll free no. 1800 22 55 33.

EXPLANATORY STATEMENT UNDER SECTION 102(1) OF THE COMPANIES ACT, 2013

ITEM NO. 1:

In view of future expansion plans, the Company proposes to increase its Authorized Share Capital of the Company from existing Rs. 1,40,00,00,000/- (Rupees One Hundred and Forty Crores Only) divided into 14,00,00,000 (Fourteen Crores) Equity Shares of Rs. 10/- each to Rs. 200,00,00,000/- (Rupees Two Hundred Crores only) divided into 20,00,00,000 (Twenty Crores) Equity Shares of Rs. 10/- (Rupees Ten) each. Accordingly, the Company requires to pass an ordinary resolution to increase the Authorized Share Capital and alteration of Clause V of the Memorandum of Association of the Company.

The members may also note that pursuant to the provisions of the Companies Act, 2013 and Rules made there under, alteration of Authorized Share Capital of the Company requires approval of Members of the Company.

None of the other Directors or Key Managerial Personnel of the Company and their respective relatives are, in any way, concerned or interested, financially or otherwise, in the proposed resolution.

The Board recommends that the resolution set out **at item no. 1** be passed as an Ordinary Resolution.

ITEM NO. 2:

The Board of Directors in its meeting held on Thursday, 05th October, 2023 subject to the necessary approvals, have decided to issue and allot up to 5,35,71,428 (Five Crores Thirty-Five Lakhs Seventy-One Thousand Four Hundred and Twenty-Eight) Convertible Warrants at a price to be determined as per the provisions of regulation 164 & 166A of ICDR Regulations, 2018, on preferential basis.

An amount equivalent to 25% of the Warrant Issue Price shall be payable at the time of subscription and allotment of each Warrant and the balance 75% of the Warrant Issue Price shall be payable by the Warrant holder against each Warrant at the time of allotment of Equity Shares pursuant to exercise of the options attached to Warrant(s) to subscribe to Equity Share(s). The amount paid against Warrants shall be adjusted / set-off against the issue price for the resultant Equity Shares.

The proposed issue of capital is subject to the applicable regulations issued by the Securities and Exchange Board of India and any other government / regulatory approvals as may be required in this regard. Pursuant to Section 62 of the Companies Act and the listing requirements of the Stock Exchanges, whenever it is proposed to increase the subscribed capital of a company by a further issue of shares, such shares need to be offered to the existing Members in the manner prescribed in the said section and the listing requirements unless the Members decide otherwise by way of a special resolution.

In order to enable the Company to access the capital market through a preferential basis, the approval of the Members is hereby sought pursuant to the provisions of Section 62(1)(C) and other applicable provisions of the Companies Act as well as applicable rules notified by the Ministry of Corporate Affairs and in terms of the provisions of the SEBI Listing Regulations, as amended. The Equity Shares created, offered, issued and allotted, if any, shall rank pari passu in all respects with the existing equity shares of the Company.

The details of the issue and other particulars as required in terms of the Act and ICDR Regulations in relation to the aforesaid Special Resolution are given as under:

S. No.	Name of Proposed Allottees	Category (Promoter/Non-Promoter) Current Status	Category (Promoter/ Non-Promoter) Status after proposed Preferential Issue	No. of Warrants tobe issued	Issue Price (Rs.)	Amount (Rs.)
1.	Harish Kumar Sharma	Non- Promoter	Non-Promoter	7323125	14	102523750
2.	Rajesh Kumar Vishwas	Non- Promoter	Non-Promoter	7323125	14	102523750
3.	Chetna	Non- Promoter	Non-Promoter	7323125	14	102523750
4.	Kadir Kha	Non-Promoter	Non-Promoter	11391528	14	159481392
5.	Mahaveer Prasad Panchal	Non-Promoter	Non-Promoter	9764166	14	136698324
6.	B Pavan Kumar Sharma	Non-Promoter	Non-Promoter	7191637	14	100682918
7.	Avance Ventures Private Limited	Non-Promoter	Non-Promoter	3254722	14	45566108

The details of the Preferential Issue required in terms of Regulation 163 of the SEBI Regulations and the applicable provisions of the Companies Act are as follows:

1. **Objects of the Preferential Issue:**

The Company as a part of its financial strategy proposes to offer, issue and allot Convertible Warrants to Non-Promoters on preferential basis, for infusing additional funds in the Company which may be employed in the business of the Company and/or may be used to augment the funding needs for re-structuring/settlement of liabilities/debts and/or such other appropriate arrangements and/or understanding with Bankers and/or other Creditors and/or investment in technology and/or Working Capital and/or for general corporate purposes which shall enhance the business of the Company and for any other purpose as may be decided and approved by the Board.

2. **The total number of securities to be issued and pricing:**

The Board intends to offer, issue and allot up to **5,35,71,428 (Five Crores Thirty-Five Lakhs Seventy-One Thousand Four Hundred and Twenty-Eight)** Convertible Warrants, on preferential basis, to the proposed allottees at a price to be determined as per the provisions of regulation 164 & 166A of ICDR Regulations, each warrant convertible into or exchangeable for one (1) Equity Share of face value Rs. 10/- (Rupees Ten only), exercisable by the Warrant holder in one or more tranches, within a period of 18 (Eighteen) months from the date of allotment of the Warrants, aggregating to **Rs. 74,99,99,992/- (Rupees Seventy-Four Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Ninety-Two Only).**

3. **Basis on which the price has been arrived at:**

As the allotment to some of the allottees is more than 5% of the post issue diluted share capital of the Company, the issue price is determined as per the provisions of regulation 166A of the ICDR Regulations, 2018. The Company has obtained a valuation report from Mr. Bhavesh Rathod, Chartered Accountants, Registered Valuer- SFA (Reg No. IBBI/RV/06/2019/10708).

As per the valuation report, the minimum issue price (Fair Value of Equity shares) is Rs. 13.41.

The copy of the valuation report is published on the Company's website and can be accessed at www.debockgroup.com.

4. **Relevant Date:**

The relevant date as per Regulation 161 of ICDR Regulations for determining the minimum price for the preferential issue of warrants (in case of frequently traded shares) is **Friday, 29th September 2023,** which is a date 30 days prior to the date on which the resolution is deemed to be passed.

Note: As per explanation provided under Regulation 161 of SEBI (ICDR) Regulations, 2018, Where the relevant date falls on a weekend or a holiday, the day preceding the weekend or the holiday will be reckoned to be the relevant date. As Relevant date falls on October 01, 2023 (Weekend), to comply with the provisions of Regulation, September 29, 2023 has been taken as Relevant Date.

5. The class or classes of persons to whom the allotment is proposed to be made:

The allotment is proposed to be made to entity and individuals which does not form part of Promoter & Promoter group.

6. Proposal / Intention of Promoters, Director or Key Managerial Personnel (s) to subscribe the offer:

None of the Promoters, Directors or Key Managerial Personnel are not interested in the offer.

7. The shareholding pattern of the Company before the proposed issue and after the proposed conversion of warrants into equity as follows:

The table mentioned below shows the expected shareholding pattern of the Company consequent to issue of Equity Shares upon conversion of the Warrants as per resolution **at Item No. 2** to this notice and assuming conversion of all the Warrants proposed to be allotted as per the resolution:

Sr. No.	Category & Name of Members	*Pre – preferential Issue		Proposed Issue	#Post Issue	
		No. of Shares held	% of Share holding	Equity Shares	No. of Shares held	% of Shareholding
A	**Promoters' holding**	-	-	-	-	-
1	Indian:					
	Individual	3,72,76,689	34.15	-	3,72,76,689	22.91
	Bodies Corporate	-	-	-	-	-
	Sub-Total	**3,72,76,689**	**34.15**	**-**	**3,72,76,689**	**22.91**
2	Foreign Promoters	-	-	-	-	-
	Sub-Total (A)					
B	**Non-Promoters' holding:**	-	-	-	-	-
1	Institutional Investors	-	-	-	-	-
2	Non-Institutions:			-	-	-
	Private Corporate Bodies	-	-	-	-	-
	Directors and Relatives	-	-	-	-	-
	Indian Public	4,82,89,817	44.24	5,03,16,706	9,86,06,523	60.59
	Any Others					
	Bodies Corporate	2,12,58,409	19.47	32,54,722	2,45,13,131	15.06
	Non- Resident Indian	3,41,767	0.31	-	3,41,767	0.21
	HUF	19,98,005	1.83	-	19,98,005	1.22
	Clearing Members	-	-	-	-	-
	Firm	-	-	-	-	-
	Sub-Total (B)	**7,18,87,998**	**65.85**	**5,35,71,428**	**12,54,59,426**	**77.09**
	GRAND TOTAL	**10,91,64,687**	**100**		**16,27,36,115**	**100.00**

#The shareholding post exercise of Warrants as shown above is calculated assuming full exercise of Warrants into the Equity Shares of the Company.

8. The proposed time within which the issue or allotment shall be completed:

As required under SEBI ICDR Regulations, Convertible Warrants shall be issued and allotted by the

Company within a period of Fifteen (15) days from the date of passing of this resolution provided that where the issue and allotment of the said Warrants is pending on account of pendency of any approval for such issue and allotment by any regulatory authority or statutory authority, the issue and allotment shall be completed within a period of Fifteen (15) days from the date of receipt of last such approval or permission.

Since the Equity Shares of the Company are listed on National Stock Exchange of India Limited ("NSE") (referred to as the "Stock Exchange"), the allotment is subject to receipt of in principle approval from the Stock Exchanges. Accordingly, the allotment of Warrants pursuant to the preferential issue shall be completed within 15 (fifteen) days from the date of passing of special resolution or receipt of in-principle approval from the Stock Exchanges, whichever is later.

The Warrant holders shall, subject to the SEBI ICDR Regulations and other applicable rules, regulations and laws, be entitled to exercise the Warrants in one or more tranches at any time before the expiry of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon. The Company shall accordingly, without any further approval from the Members, issue and allot the corresponding number of Equity Shares in dematerialized form to the Warrant holders, subject to due compliance with SEBI SAST Regulations, if applicable.

9. Identity of proposed allottees who are the ultimate beneficial owners of equity shares proposed to be allotted and / or who ultimately control the proposed allottees:

The details of the proposed allottee are as per the following table. No change in control or management is contemplated consequent to the proposed preferential issue of warrants. However, voting rights will change in accordance with the shareholding pattern. For post issue share capital, please refer to point no. 7.

Name of the proposed allottee	Category	Ultimate Beneficial Owner
Avance Ventures Private Limited	Non - Promoter	Mr. Srikrishna Bhamidipati

10. No. of persons to whom allotment on preferential basis have already been made during the year, in terms of number of securities as well as price:

No allotment made during the year.

11. The names of the proposed allottees and the percentage of post preferential offer capital that may be held by them:

Sr. No.	Name, Address and PAN of Proposed Allottees	Pre-issue Category	Name of the natural persons who are the ultimate beneficial owners	Pre issue holding	% of shares	Number of Convertible warrants to be Allotted	Post issue holding	Post Issue Percentage	Post issue Category
1.	Name: Harish Kumar Sharma Add:263/28, R.H.B.,Pratap Nagar Sanganer,Jaipur-302033 PAN:KJFPS7132P	Non-promoters	NA	-	-	73,23,125	73,23,125	4.5	Non-promoters

2.	Name: Rajesh Kumar Vishwas Add:Natai, Baran-325217,Jaipur PAN:AJWPV5773C	Non-promoters	NA	-	-	73,23,125	73,23,125	4.5	Non-promoters
3.	Name: Chetna Add:New Kharda Colony,Mukundpura Road,Bhankrota, Mahapura-302026,Jaipur PAN:BTQPC9526H	Non-promoters	NA	-	-	73,23,125	73,23,125	4.5	Non-promoters
4.	Name: Kadir Khan Add:Ward no-23,dhani dabar wali,th.chaksu-303901,Jaipur PAN:NZVPK9595R	Non-promoters	NA	-	-	1,13,91,528	1,13,91,528	7.00	Non-promoters
5.	Name: Mahaveer Prasad Panchal Add:Plot No.C-6,JDA Colony,Sirsi Road,Bhankrota-303006,Jaipur PAN: ACGPP2166G	Non-promoters	NA	-	-	97,64,166	97,64,166	6.00	Non-promoters
6.	Name: B Pavan Kumar Sharma Add:258,Mu.Po.Jhipiya, District Ajmer,Masuda-305623 Ajmer. PAN:BVFPS7821C	Non-promoters	NA	-	-	71,91,637	71,91,637	4.42	Non-promoters
7.	Name: Avance Ventures Private Limited Add: Office No. 226/227, Majestic Center, Second Floor, 144 Opera House, Mumbai — 400 004. PAN: AAYCA5648R	Non-promoters	Srikrishna Bhamidipati Vijaysingh Purohit	-	-	32,54,722	32,54,722	2.00	Non-promoters

12. Compliance Certificate:

The Certificate from CS Chirag Jain (M. no.-F11127, COP-13687), partner of M/s. JCA & Co., Practicing Company Secretaries, Mumbai confirming that the proposed issue of warrants Convertible into equity shares is being made in accordance with the SEBI (ICDR) Regulations, 2018 is obtained and the same will be attached as **Annexure-I** and will be displayed on the website of the company at the link www.debockgroup.com.

13. Valuation for consideration other than cash:

Not Applicable.

14. **The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer:**

Not Applicable.

15. **Dues toward SEBI, Stock Exchange or Depositories:**

There are no outstanding dues payable toward SEBI, Stock Exchange or Depositories.

16. **Lock-in period:**

The Equity Shares will be subject to applicable lock-in and transfer restrictions stipulated under Regulations 167 and 168 of the ICDR Regulations, 2018.

17. **Listing:**

The Company will make an application to the Stock Exchanges at which the existing shares are already listed, for listing of the equity shares being issued on conversion of Warrants. Such Equity Shares, once allotted, shall rank pari-passu with the existing equity shares of the Company in all respects, including dividend.

18. **Change in control, if any, in the Company that would occur consequent to the preferential offer:**

There shall be no change in management or control of the Company pursuant to the aforesaid issue of Warrants or consequent to issue of Equity Shares arising from exercise of Warrants, assuming that all the Warrants allotted pursuant to the resolution have been exercised into Equity Shares. However, the percentage of shareholding and voting rights exercised by the shareholders of the Company will change in accordance with the change in the shareholding pattern pursuant to the Preferential Allotment.

19. **Compliances:**

The Company has complied with the requirement of rule 19A of the Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 maintaining a minimum of 25% of the paid-up capital in the hands of the public.

20. **Auditors Certificate:**

The Certificate being issued by Hemant R Bohra, Chartered Accountants, (Firm Registration Number: 106456W), Statutory Auditors of the Company certifying that the preferential issue is being made in accordance with the requirements contained in the ICDR Regulations, will be kept open for inspection at the Registered Office of the Company between 10:00 AM and 1:00 PM on all working days between Monday to Friday of every week, up to the last date remote e-voting period.

21. **Disclosure as specified in under Regulation 163 (1) (i) of the SEBI (ICDR) Regulations:**

(1) It is hereby confirmed that neither the Company nor its promoters and Directors and to the Company's Knowledge any of its Promoters is a wilful defaulter/Fraudulent Borrower.

(2) It is hereby confirmed that neither the Company nor its promoters and Directors is declared as

fugitive economic offender under Fugitive Economic Offender Act, 2018.

22. Other Disclosures / Undertakings:

The Company hereby undertakes that:

- It would re-compute the price of the securities specified above in terms of the provisions of ICDR Regulations, where it is so required;
- If the amount payable, if any, on account of the re-computation of price is not paid within the stipulated in ICDR regulations the above warrants shall be continued to be locked in till such amount is paid by the allottees;
- All the equity shares held by the proposed allottees in the company are in dematerialized form only;
- No person belonging to the promoters/promoter group have sold/transferred any equity shares of the Company during the 90 trading days preceding the relevant date.
- No person belonging to the promoters / promoter group has previously subscribed to any equity share / warrants of the company but failed to exercise them and
- It is hereby confirmed that neither the Company nor its Directors and to the Company's Knowledge any of its Promoters is a wilful defaulter.

23. Other Disclosures:

In accordance with the provisions of the Companies Act, 2013 read with applicable rules thereto and relevant provisions of the ICDR Regulations, approval of the members for the issue and allotment of the said convertible warrants to the above mentioned allottees is being sought by way of a special resolution as set out in the said items of the notice. The issue of equity shares upon the conversion of the warrants would be within the Authorised Share Capital of the Company.

The Board of Directors believe that the proposed preferential issue is in the best interest of the Company and its Members and therefore, recommends the Special Resolution as specified under **Item no. 2** of the accompanying notice for the approval of the members of the company.

None of the other directors or any key managerial personnel or any relative of any of the other directors/key managerial personnel of the Company are, in any way concerned or interested, financially or otherwise, in the above referred resolutions.

The approval of the Members by way of Special Resolution is required in term of the applicable provisions of Sections 42 and 62 of the Act read with applicable rules thereto and relevant provisions of the SEBI (ICDR) Regulations, 2018 and accordingly the approval of the Members of the Company is being sought.

The Board recommends that the resolution set out at this item be passed as Special Resolution.

DEBOCK INDUSTRIES LIMITED
(FORMERLY KNOWN AS DEBOCK SALES AND MARKETING LIMITED)
CIN: L52190RJ2008PLC027160
Registered Office: 51, Lohiya Colony, 200 Ft. Bye Pass Vaishali Nagar, Jaipur, Rajasthan – 302021, India
Email Id: info@debockgroup.com**; Website:** www.debockgroup.com**; Contact:** +91-7999999975

ATTENDANCE SLIP

EXTRA-ORDINARY GENERAL MEETING

Name of the member(s) & Registered address	
Folio/DP ID- Client ID No.	
No. of Shares held	

I/We, hereby record my/our presence at Extra-Ordinary General Meeting of the Company at 10:00 A.M. at the registered office of the company at 51, Lohiya Colony, 200 Ft. Bye Pass Vaishali Nagar, Jaipur, Rajasthan – 302021, India, to be held on **Tuesday, 31st October, 2023.**

Name of the Member/Proxy	Signature of the Member/Proxy

Note:

Note: Please fill this attendance slip and hand it over at the entrance of the meeting hall.

DEBOCK INDUSTRIES LIMITED
(FORMERLY KNOWN AS DEBOCK SALES AND MARKETING LIMITED)
CIN: L52190RJ2008PLC027160
Registered Office: 51, Lohiya Colony, 200 Ft. Bye Pass Vaishali Nagar, Jaipur, Rajasthan – 302021, India
Email Id: info@debockgroup.com**; Website:** www.debockgroup.com**; Contact:** +91-7999999975

Form No. MGT - 11
PROXY FORM
[Pursuant to section 105(6) of the Companies Act, 2013 and rule 19(3) of the Companies(Management and Administration) Rules, 2014]

I/We, being the member(s) of …… Equity Shares of the above namedcompany hereby appoint:

1. Name: _____

   Address: _____

   Email: _____Signature: _____

   or failing him/her;

2. Name: _____

   Address: _____

   Email: _____Signature: _____

as my/ our proxy to attend and vote (on a poll) for me/ us and on my/ our behalf Extra-Ordinary General Meeting of the Company at the registered office at 51, Lohiya Colony, 200 Ft. Bye Pass Vaishali Nagar, Jaipur, Rajasthan – 302021, India to be held on Tuesday, 31st October, 2023 at 10:00 A.M and at any adjournment thereof in respect of such resolutions as are indicated below:

Sr. No.	RESOLUTIONS	NO. OF SHARES	FOR	AGAINST
1	Increase in authorised share capital and consequent amendment to the capital clause of the Memorandum of Association:			
2	To consider and approve the fund raising through issuance of convertible warrants on a preferential basis.			

Signed this …… day of ……..2023.

Signature of Shareholder ……

Signature of Proxy holder(s) ……

Affix Revenue Stamp of Rs. 1

Notes:
1. This form of Proxy in order to be effective should be duly completed and deposited at the registered office of the Company, not less than 48 hours before the commencement of the Meeting.
2. For the resolutions, explanatory statements and notes please refer to the Notice of Extra-Ordinary General Meeting.
3. Please complete all details including details of member(s) in the above box before submission.

DEBOCK INDUSTRIES LIMITED
(FORMERLY KNOWN AS DEBOCK SALES AND MARKETING LIMITED)
CIN: L52190RJ2008PLC027160
Registered Office: 51, Lohiya Colony, 200 Ft. Bye Pass Vaishali Nagar, Jaipur, Rajasthan – 302021, India
Email Id: info@debockgroup.com**; Website:** www.debockgroup.com**; Contact:** +91-7999999975

I/ We hereby record my/ our presence at Extra-Ordinary General Meeting of the Company at the registered office at 51, Lohiya Colony, 200 Ft. Bye Pass Vaishali Nagar, Jaipur, Rajasthan – 302021, India to be held on Tuesday, 31st October, 2023 at 10:00 A.M

ATTENDANCE SLIP

DP ID No.*	**L.F. No.**
Client I.D. No.*	**No. Of Shares Held**
Name: **Address:**	
If Shareholder(s), Please Sign Here:	**If Proxy, Please sign here:**

VENUE ROUTE MAP

Date	:	31st October 2023
Day	:	Tuesday
Time	:	10.00 a.m.
Address	:	51, Lohiya Colony, 200 Ft. Bye Pass Vaishali Nagar, Jaipur, Rajasthan – 302021, India

