DEBOCK INDUSTRIES LIMITED
(Formerly known as Debock Sales And Marketing Limited)

Dated: 05th October, 2023

To,
The Dy. General Manager,
National Stock Exchange of India Ltd.,
Corporate Relations Dept.,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051.

Security ID: DIL

Dear Sir/Madam,

Sub: Outcome of Board Meeting pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) 2015.

This is to inform the exchange that the Board of Directors at its meeting held on Thursday, 05th October, 2023 at 5.00 P.M. at the registered office of the company situated at 51, Lohiya Colony, 200ft Bye Pass Vaishali Nagar, Jaipur, Rajasthan, India, 302021 has, subject to the approval of the Members and of the relevant regulatory authorities in this regard, considered and approved the following business matters:

1. Considered and approved the increase in Authorized Share Capital of the Company from Rs. 1,40,00,00,000/- (Rupees One Hundred and Forty Crores only) to Rs. 200,00,00,000/- (Rupees Two Hundred Crores only) subject to approval of shareholders;

2. To Issue, consider and allotment of upto 5,35,71,428 (Five Crores Thirty-Five Lakhs Seventy-One Thousand Four Hundred and Twenty Eight) convertible equity warrants through preferential issue at an issue price of Rs. 14/- (Rupees Fourteen only) each, (Face Value of Rs. 10/- each) per warrant aggregating up to Rs. 74,99,99,992/- (Rupees Seventy-Four Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Ninety-Two only). The said offer price is in accordance with Chapter V and Regulation 164 & 166A of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ["SEBI ICDR Regulations"], as amended, and other applicable laws, and the said preferential allotment shall be subject to the approval of regulatory/ statutory authorities and the shareholders of the Company proposed to be sought by way of EGM to the identified Proposed Allottees into Non- Promoter Category.

   The information in connection with the preferential Issue pursuant to Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as Annexure – I to this letter.

3. Notice of Extra-ordinary General Meeting ("EGM").

4. The EGM of the Company will be held on **Tuesday, October 31, 2023 at 10.00 a.m. at the registered office of the Company.**

5. The Cut – off Date for the purpose of E- Voting is **Tuesday, October 24, 2023**.

6. E- Voting shall commence from **Saturday, October 28, 2023 at 9.00 a.m. (IST) and closes on Monday, October 30, 2023 at 5.00 p.m. (IST).**

The meeting of the Board of Directors commenced at 05:00 P.M. and concluded at 06:15 P.M.

MUKESH MANVEER SINGH
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Date: 2023.10.05 18:33:08 +05'30'

You are requested to take the same on record.

Thanking you.

For and on behalf of
Debock Industries Limited
(Formerly known as Debock Sales and Marketing Limited)

MUKESH MANVEER SINGH
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Date: 2023.10.05 18:33:35 +05'30'

Mukesh Manveer Singh
Managing Director
DIN: 01765408

Annexure – I

PROPOSED PREFERENTIAL ALLOTMENT/ PRIVATE PLACEMENT

The Board of Directors in their meeting held on **October 05, 2023** have considered and approved the proposal for raising funds, up to Rs. 74,99,99,992/- (Rupees Seventy-Four Crores Ninety Nine Lakhs Ninety Nine Thousand Nine Hundred and Ninety Two only), by issue of 5,35,71,428 convertible equity warrants through preferential allotment / private placement.:

Sr. No.	Particulars	Details
1	Type of Securities proposed to be issued	Convertible Equity Warrants with each warrant convertible into one equity share of Rs. 10/- (Rupees Ten only) each.
2	Type of issuance	Preferential Allotment / Private Placement
3	Total Number of securities proposed to be issued and the total amount for which the securities will be issued (approximately)	Up to 5,35,71,428 (Five Crores Thirty-Five Lakhs Seventy-One Thousand Four Hundred and Twenty Eight) Convertible Equity Warrants. Total issue size up to Rs. 74,99,99,992/- (Rupees Seventy-Four Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Ninety-Two only).
4	Number of Investors	7 (Seven)
5	i. Name of Investors	See table below
	ii. Post allotment of securities – outcome of the subscription, issue price, allotted price (in case of convertibles),	Each warrant shall be convertible into one fully paid-up equity shares of Rs. 10/- each within a period of 18 months from the date of allotment. Warrants are proposed to be issued at Rs. 14/- (Rupees Fourteen only) per share. The issue price is determined as per the provisions of regulation 164, 166A of SEBI (ICDR) Regulations, 2018.
	iii. In case of convertibles – intimation on conversion of securities or on lapse of the tenure of the instrument	Warrants will be convertible into equity shares within a period of 18 months from the date of allotment. The same shall be disclosed on event basis. In event of lapse of the tenure of the instrument the application money shall get forfeited.

Sr. No.	Name	Category
1	Harish Kumar Sharma	Non-Promoter
2	Rajesh Kumar Vishwas	Non-promoter
3	Chetna	Non-promoter
4	Kadir Kha	Non-promoter
5	Mahaveer Prasad Panchal	Non-promoter
6	B Pavan Kumar Sharma	Non-promoter
7	Avance Ventures Private Limited	Non-promoter

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