

DIGJAM LIMITED

Secretarial Department:
Aerodrome Road,
Jamnagar – 361 006, India.
Tel.: +91 (0288) 2712972-73
Fax: +91 (0288) 2712991
e-mail: cosec@digjam.co.in



October 21, 2019

BSE Ltd.
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building, P.J. Towers,
Dalal Street, Fort,
Mumbai 400 001

National Stock Exchange of India Ltd.
Listing Department,
'Exchange Plaza', C/1, Block G,
Bandra-Kurla Complex,
Bandra (E),
Mumbai 400 051

Code No. 539979

Symbol "DIGJAMLTLD"

Dear Sir,

Sub: - Invitation of Expression (Form G) dated October 18, 2019

With reference to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the Invitation of Expression (Form G) dated October 18, 2019 for information of all concerned.

Thanking you,

Yours faithfully,
For DIGJAM Limited

(Jatin Jain)
Company Secretary

Encl: As above

FORM G - INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1	Name of the corporate debtor	M/s. Digjam Limited
2	Date of incorporation of corporate debtor	17.06.2015
3	Authority under which corporate debtor is incorporated / registered	Registrar of Companies Ahmedabad, Gujarat.
4	Corporate identity number / limited liability identification number of corporate debtor	L17123GJ2015PLC083569
5	Address of the registered office and principal office (if any) of corporate debtor	Aerodrome Road, Jamnagar -361006, Gujarat
6	Insolvency commencement date of the corporate debtor	26th April, 2019 (Vide order dated 26.4.2019 passed by Hon'ble NCLT, Ahmedabad bench) Certified copy of Order received on 06.05.2019 from Hon'ble NCLT-Ahmedabad Bench.
7	Date of invitation of expression of interest	19.10.2019
8	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be obtain by sending email at : irp.digjamlimited@gmail.com
9	Norms of ineligibility applicable under section 29A are available at:	As per section 29(A) and other provisions under Insolvency & Bankruptcy Code – 2016. Detail Available on: www.ibbi.gov.in
10	Last date of receipt of expression of interest	04.11.2019
11	Date of issue of provisional list of prospective resolution applicants	13.11.2019
12	Last date for submission of objections to provisional list	18.11.2019
13	Date of issue of final list of prospective resolution applicants	28.11.2019
14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	18.11.2019
15	Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Information memorandum, request for resolution plan and evaluation matrix will be shared by the resolution professional with the shortlisted prospective resolution applicant(s) meeting the eligibility criteria as set out by the Committee of Creditors and compliance with section 29A of the IBC 2016 after receiving a confidentiality undertaking as per section 29(2) of the IBC 2016
16	Last date for submission of resolution plans	18.12.2019
17	Manner of submitting resolution plans to resolution professional	1. Sealed envelope containing the complete set of requirements of application should be submitted to or delivered in person to the resolution professional through speed post / registered post or by hand delivery addressed to : Insolvency Professional Mr. Parag Sheth 404, Sachet II, Opp. GLS University, Maradia Plaza Lane, C.G. road, Ahmedabad – 380006. 2. A soft copy is required to be mailed to : irp.digjamlimited@gmail.com / pksheth@hotmail.com
18	Estimated date for submission of resolution plan to the Adjudicating Authority for approval	It will be decided as per date of Order from Adjudicating Authority
19	Name and registration number of the resolution professional	Parag Sheth Registration No. IBBI/IPA-002/IP-N00142/2017-18/10381
20	Name, Address and e-mail of the resolution professional, as registered with the Board	Parag Sheth 404, Sachet II, Opp. GLS University, Maradia Plaza Lane, C.G. road, Ahmedabad – 380006. pksheth@hotmail.com
21	Address and email to be used for correspondence with the resolution professional	404, Sachet II, Opp. GLS University, Maradia Plaza Lane, C.G. road, Ahmedabad – 380006. irp.digjamlimited@gmail.com / pksheth@hotmail.com
22	Further Details are available at or with	irp.digjamlimited@gmail.com / pksheth@hotmail.com
23	Date of publication of Form G	19.10.2019

1. The Form G is published pursuant to the resolution passed by the CoC members vide Voting concluded on 18.10.2019.

2. Form G published herein shall be subject to approval of the Hon'ble NCLT, Ahmedabad bench granting extension of CIRP Period by 90 days.

Mr. Parag Sheth
IRP / RP

Date : 18.10.2019
Place : Ahmedabad

IBBI / IPA-002 / IP-N00142 / 2017-18 / 10381
For M/s. Digjam Limited