

January 29, 2026

**Listing Department,
BSE Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Scrip Code: 544413**

**Listing Department,
National Stock Exchange of India
Limited,
“Exchange Plaza”,
Bandra - Kurla Complex, Bandra (East),
Mumbai-400 051
Symbol: DIGITIDE**

Dear Sir/Madam,

Sub: Submission of Press Release

Please find enclosed a copy of the Press Release by the Company dated January 29, 2026 titled **“Digitide posts 6.5% Y-o-Y revenue growth in Q3FY26 on the back of strong growth in Tech & Digital; robust sales momentum as TCV surged by 20%”**.

The above-mentioned information will also be available on the website of the Company at: www.digitide.com

Request to please take the same on record.

Yours faithfully,
For **Digitide Solutions Limited**

**Neeraj Manchanda
Company Secretary & Compliance Officer
Membership No. A20060**

Encl: - as above

Digitide posts 6.5% Y-o-Y revenue growth in Q3FY26 on the back of strong growth in Tech & Digital; robust sales momentum as TCV surged by 20%

BENGALURU | January 29, 2026: Digitide Solutions Limited (“Digitide”) (BSE: 544413 | NSE: DIGITIDE), an AI-first digital transformation partner for global enterprises, announced its financial results for the third quarter ended December 31, 2025.

Key Highlights

- Revenue grew by 2.1% QoQ and 6.5% YoY, reaching ₹780 Cr, marking the fourth consecutive quarter of revenue growth. Tech & Digital (T&D) revenue grew 3.1% QoQ and 18.6% YoY to ₹236 Cr; BPM posted revenue growth of 1.7% Q-o-Q and 2.0% Y-o-Y to ₹545 Cr.
- EBITDA improved to ₹88 Cr (+2.8%) compared to prior quarter. EBITDA margins at 11.2%, improved marginally (7bps) compared to Q2FY26.
- Adjusted PAT of ₹24 Cr was up 42.5% Q-o-Q. Adjusted PAT excludes exceptional items of ₹25.9 Cr, largely reflecting impact of change in labour code.
- International revenue posted 2.6% growth sequentially and 10.5% Y-o-Y to ₹292 Cr. Share of international business improved sequentially by 20bps to 37.4%
- Total Contract Value (TCV) bookings surged 20% QoQ to hit an all-time high of ₹662 Cr. 34 new key logos added during the quarter.
- Working capital cycle improved with DSO reducing from 82 days to 79 days resulting in net cash position improving sequentially from ₹113 Cr to ₹125 Cr in Q3FY26

Highlights of the Quarter Ended September 30, 2025

Financial Performance

In ₹ Cr	Q2 FY26	Q3 FY26	QoQ	YoY
Revenue	764	780	2.1%	6.5%
EBITDA	85	88	2.8%	-20.8%
EBITDA %	11.1%	11.2%	7bps	-386bps
Adj PAT	17	24	42.5%	-44.4%
Adj PAT %	2.2%	3.0%	86bps	-279bps

* Adjusted PAT excludes ₹25.4 Cr exceptional items; change in labour code of ₹22.1 Cr and leave encashment of ₹3.3 Cr

Segment Performance

	Q2 FY26		Q3 FY26		QoQ
	₹ Cr	Mix	₹ Cr	Mix	
BPM	536	70.1%	545	69.8%	1.7%
Tech & Digital	228	29.9%	236	30.2%	3.1%
Total	764	100%	780	100%	2.1%

Geographical Highlights

	Q2 FY26		Q3 FY26		QoQ
	₹ Cr	Mix	₹ Cr	Mix	
Domestic	480	62.8%	488	62.6%	1.8%
International	284	37.2%	292	37.4%	2.6%
Total	764	100%	780	100%	2.1%

Innovation, Partnership and People

During the quarter, Digitide continued to strengthen its AI-first agenda and hyperscaler partnerships, while scaling internal capability building.

- Became a Google Cloud Platform (GCP) service partner and Microsoft Cloud Solution Provider (CSP) for Data & AI, building on our Microsoft Cloud Partnership. These partnerships provide us comprehensive hyperscaler ecosystems that enables multi-cloud solutions and expert guidance across AWS, Azure, and GCP.
- The hyperscaler-led pipeline continues to expand.
- Handled 3.6 million automated interactions this quarter — 1.6 million through voice bots and 2 million through AI Agents.
- 6,000+ employees are upskilled via the Digitide AI Learning Academy and partner ecosystem.

Speaking on the performance, Gurmeet Chahal, Chief Executive Officer, Digitide Solutions Limited said, “This quarter has been a testament to our team's resilience and ability to execute strategically in a complex macroeconomic environment. Despite the challenges, we continue to deliver sequential revenue growth. Sales momentum posted significant improvement with TCV surging by 20% Q-o-Q to ₹662 Cr. We have won 34 new key logos this quarter, reflecting the growing trust in our solutions and our expanding footprint across key sectors. This performance gives us confidence in the direction we are heading. We are focused on continuing to build a future-ready organization and driving long-term growth. We remain committed to enhancing stakeholder value by delivering on our promises and positioning ourselves for success in the coming quarters.”

Suraj Prasad, Chief Financial Officer, Digitide Solutions Limited further added, “Q3 FY26 has been a quarter marked by steady performance amid macroeconomic uncertainties. Our revenue for the quarter was ₹780 Cr, reflecting a growth of 2.1% from the previous quarter. Our EBITDA for the quarter was ₹88 Cr, with margins improving sequentially. We continue to prioritize cash flow generation, with working capital

cycle improving further in Q3FY26. As a result, our cash and cash equivalents improved sequentially, ensuring that we are well-positioned to fund strategic initiatives. Despite the macroeconomic challenges, our financial foundation remains strong, and we are focused on executing our strategy to deliver value to our stakeholders in the coming quarters.”

Way Forward

As Digitide closes Q3 FY26 and looks ahead to Q4 FY26 and FY27, the company continues to post resilient performance, driven by sustained demand for AI-led digital transformation across priority markets. With a robust order book and strategic partnerships in place, Digitide is well-positioned for continued growth.

About Digitide Solutions Limited

Digitide Solutions Limited is a global technology-enabled business services provider specializing in digital transformation, AI-driven solutions, and business process management. Headquartered in India, Digitide supports clients across industries including BFSI, fast-growth technology, healthcare, automotive, manufacturing, retail, telecommunications, and the public sector. Its platforms in insurance, customer experience (CX), collections, HR and payroll, talent acquisition, and finance and accounting are designed to deliver intelligent, tailored solutions that address diverse business needs and enable sustainable growth.

For more information visit: www.digitide.com

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