

Date: **23rd November, 2024**

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 517214

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: DIGISPICE

Sub.: Newspaper advertisement regarding the Postal Ballot Notice

Dear Sir/Madam,

In continuation to our earlier letter dated 22nd November, 2024 regarding submission of Postal Ballot Notice (the 'Notice'), we wish to inform you that the Company has completed sending of Notice on 22nd November, 2024 to the Members whose name was appearing in the Register of Members/List of Beneficial Owners as on Friday, 15th November, 2024 ('Cut-off date'), at their email addresses, registered with the Depository Participants/Depositories (in case of electronic shareholding)/the Company's Registrar and Transfer Agents (in case of physical shareholding).

We are enclosing the copies of newspaper clips published in 'Financial Express' (English Edition) and 'Jansatta' (Hindi Edition) on Saturday, 23rd November, 2024 on the above mentioned subject.

The said copies will also be made available on the website of the Company at www.digispice.com.

Kindly take the above information on record and acknowledge receipt of the same.

Thanking you.

Yours faithfully,
For **DiGiSPICE Technologies Limited**

Ruchi Mehta
Company Secretary & Compliance Officer

Encl: - a/a

DIGISPICE

DIGISPICE Technologies Limited

Registered Office: JA-122, 1st Floor, DLF Tower A, Jasola, New Delhi -110025
CIN: L72900DL1986PLC330369

Tel.: 011- 41251965; Email: complianceofficer@digispice.com; Website: www.digispice.com

Postal Ballot Notice

Members are hereby informed that pursuant to Section 110 and other applicable provisions, if any, of the Companies Act, 2013, read with the Companies (Management and Administration) Rules, 2014, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with General Circular 9/2024 dated 19th September, 2024, issued by Ministry of Corporate Affairs, and any other applicable Laws, Rules, Regulations, Circulars and Guidelines, if any, below mentioned business is proposed for consideration by Members of DIGISPICE Technologies Limited (the 'Company') for approval by passing the resolution through Postal Ballot by voting through electronic means ('remote e-voting') only:

Item No.	Resolution	Description of the Resolution
1.	Special Resolution	Appointment of Mr. Pankaj Vaish (DIN 00367424) as a Non-Executive Independent Director of the Company.

The Company has completed sending of Notice to the Members whose name was appearing in the Register of Members/List of Beneficial Owners as on Friday, 15th November, 2024 ('Cut-off date'), at their email addresses, registered with MAS Services Limited, the Company's Registrar and Transfer Agents ('RTA') or Depository participant(s) ('DP'). Members, whose names are appearing in the Register of Members/List of Beneficial Owners as on the Cut-off date, shall be eligible to cast their votes through remote e-voting in accordance with the process specified in the Notice. The voting rights of the Members shall be in proportion of their shareholding to the total issued and paid up equity share capital of the Company as on the Cut-off date.

The Company has engaged the services of National Securities Depository Limited for the purpose of providing remote e-voting facility to its Members. Remote e-voting shall commence from 23rd November, 2024 at 9:00 A.M. (IST) and ends on 22nd December, 2024 at 5:00 P.M. (IST). The remote e-voting facility shall be disabled thereafter.

Members, who have not received the Notice due to any reason, or whose E-mail IDs are not registered with the DPs or the RTA, may write email to the Company at complianceofficer@digispice.com or the RTA at investor@masserv.com. The Notice can also be downloaded from the website of the Company (www.digispice.com); NSDL (www.evoting.nsdl.com); BSE (www.bseindia.com) or NSE (www.nseindia.com).

In case of any grievances/queries related to e-voting, members are requested to refer FAQs and e-voting user manual available at the download section of www.evoting.nsdl.com or call on: 022 - 4886 7000 or 1800 1020 990 or 1800 22 44 30 or send a request at evoting@nsdl.co.in or may contact RTA at 011-26387281, 82, 83 or investor@masserv.com.

The result of the Postal Ballot will be announced within two working days from the last day of voting. The said result along with Scrutinizers Report will be uploaded on the website of the Company (www.digispice.com), NSDL (www.evoting.nsdl.com), BSE (www.bseindia.com) and NSE (www.nseindia.com). The result will also be displayed at the Registered Office and the Corporate Office of the Company.

For DIGISPICE Technologies Limited
Sd/-

Date : 22-11-2024
Place: Noida
Ruchi Mehta
Company Secretary and Compliance Officer

Emcure

EMCURE PHARMACEUTICALS LIMITED

Registered and Corporate Office: Plot No. P-1 and P-2, IT-BT Park, Phase II, M.I.D.C., Hinjawadi, Pune - 411 057, Maharashtra, India. Tel: +91 20 3507 0033, +91 20 3507 0000; E-mail: investors@emcure.com; Website: www.emcure.com; Corporate Identity Number: L24231PN1981PLC024251

NOTICE OF POSTAL BALLOT AND E-VOTING INFORMATION

NOTICE is hereby given to the Members of Emcure Pharmaceuticals Limited ('the Company'), pursuant to the provisions of Sections 110 and 108 of the Companies Act, 2013 ('the Act') read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014, ('the Rules') and other applicable provisions of the Act and the Rules made thereunder, General Circular No. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020 and 09/2023 dated September 25, 2023 read with other relevant circulars issued in this regard, the latest being 09/2024 dated September 19, 2024, issued by the Ministry of Corporate Affairs ('MCA Circulars'), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), read with Securities and Exchange Board of India ('SEBI') Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 ('SEBI Master Circular'), Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India ('SS-2') and other applicable provisions of the act, rules, regulations, circulars and notifications (including any statutory modifications or re-enactments thereof for the time being in force and as amended from time to time), that the approval of the Members is being sought for the following resolutions by way of Postal Ballot through remote e-voting process ('e-voting'):

Type of Resolution	Resolutions
Special Resolution	Amendment and ratification of "Emcure - Employee Stock Option Scheme 2013" of the Company
Special Resolution	Ratification of extension of benefits under "Emcure - Employee Stock Option Scheme 2013" of the Company to the employees of a group company including a subsidiary or associate company of the Company, in India or outside India

In accordance with the MCA Circulars and SEBI Master Circular, the Company has completed the dispatch of Notice of Postal Ballot ('Notice') on Friday, November 22, 2024, through electronic mode on the registered email addresses of the Members of the Company, as on Friday, November 08, 2024, i.e. the Cut-off Date.

A copy of the Notice is available on the Company's website, i.e. www.emcure.com, on the website of the Stock Exchanges, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively, and on the website of Link Intime India Private Limited ('Link Intime') or 'Registrar and Transfer Agent' at <https://instavote.linkintime.co.in>.

A person, whose name is recorded in the Register of Members of the Company and/or in the Register of Beneficial Owners as on the Cut-off Date shall only be entitled to cast their vote through remote e-voting. The voting rights of Members shall be in proportion to the equity shares held by the Members in the paid-up equity share capital of the Company as on Cut-off Date. A person who is not a member as on the Cut-off Date, should treat this Notice for information purpose only.

Please note that, in accordance with the provisions of the MCA Circulars and SEBI Master Circular, printed copy of the Notice along with the Postal Ballot form and the pre-paid business reply envelope are not sent to the Members for this Postal Ballot and Members are required to communicate their assent or dissent only through remote e-voting facility.

The Company has engaged the services of Link Intime as the agency to provide e-voting facility. The Members may please note the following:

Cut-off Date	Friday, November 08, 2024
Commencement of e-voting:	9:00 a.m. (IST) on Sunday, November 24, 2024
End of e-voting:	5:00 p.m. (IST) on Monday, December 23, 2024

Members desiring to exercise their vote should cast their vote during this e-voting period. The remote e-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be disabled upon expiry of aforesaid period. Once the vote on a resolution is cast, the Member shall not be allowed to change it subsequently. The necessary instructions for remote e-voting has been set out in the Notice.

Members whose e-mail addresses and other KYC details are not registered, are requested to register the same with the Depository Participant(s) where they maintain their demat accounts. The Members are requested to register/update their information by submitting Form ISR-1 (available on the website of the Company at www.emcure.com).

The Board of Directors of the Company have appointed Ms. Ashwini Inamdar (Membership No. FCS 9409, CP No. 11226) failing her, Mr. Atul Mehta (Membership No. FCS 5782, CP No. 2486), Partners of M/s. Mehta & Mehta, Practicing Company Secretaries, Mumbai, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner. The result of e-voting will be declared by placing the same along with Scrutinizer's Report on the Company's website at www.emcure.com, website of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and on the website of Link Intime, respectively, within two working days from the conclusion of e-voting.

In case, the Members have any queries or issues regarding e-voting facility they may refer to the Frequently Asked Questions (FAQs) and e-voting user manual available at <https://instavote.linkintime.co.in> (under help section) or can send a request at enotices@linkintime.co.in or contact on: Tel: 022 - 4918 6000. Any grievances connected with remote e-voting may be addressed to Mr. Chetan Sharma, Company Secretary and Compliance Officer of the Company, at the designated email address: investors@emcure.com.

Individual Shareholders holding securities in demat mode, for any technical issues related to login through Depository may contact, (i) NSDL by sending a request at evoting@nsdl.co.in or call at toll free no: 022 - 4886 7000 and 022 - 2499 7000; (ii) CDSL by sending a request at helpdesk.evoting@cdsindia.com or contact at toll free no. 1800 22 55 33.

For Emcure Pharmaceuticals Limited
Sd/-

Chetan Sharma
Place: Pune
Date: November 23, 2024
Company Secretary and Compliance Officer
Membership No. F8352

This is an advertisement issued, pursuant to Regulation 30(1) and Schedule V of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021 as amended, for information purposes only.



KOSAMATTAM FINANCE LIMITED

CREDIT RATING : "IND A-/Stable", by
India Ratings & Research Private Limited ("IRRPL")



(Please scan the QR code to view the Prospectus)

Our Company was incorporated on March 25, 1987, as 'Standard Shares and Loans Private Limited', a private limited company under the Companies Act, 1956 with a certificate of incorporation issued by Registrar of Companies, Kerala at Kochi ('RoC'). The name of our Company was changed to 'Kosamattam Finance Private Limited' pursuant to a resolution passed by the shareholders of our Company at the EGM held on June 2, 2004 and a fresh certificate of incorporation dated June 8, 2004 issued by the RoC. Subsequently, upon conversion to a public limited company pursuant to a special resolution of the shareholders of our Company dated November 11, 2013, the name of our Company was changed to 'Kosamattam Finance Limited' and a fresh certificate of incorporation was issued by the RoC on November 22, 2013. Our Company has obtained a certificate of registration dated December 19, 2013 bearing registration no. B-16.00117 issued by the Reserve Bank of India ('RBI') to carry on the activities of a non-banking financial company without accepting public deposits under Section 45 IA of the RBI Act, 1934. Our Company has obtained a full-fledged money changers license bearing license number FE_KOC_FFMC_40/2006 dated February 07, 2006 issued by the RBI which is valid up to February 28, 2025. Our Company holds a Certificate of Registration dated May 28, 2014 bearing Registration Number IN-DP-CDSL-717-2014 issued by the SEBI to act as Depository Participant in terms of Regulation 20 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 1996. Further, our company holds a Certificate of Renewal Registration dated March 28, 2022 bearing registration number - CA0179 issued by the IRDAI to commence/carry business in the capacity of a Corporate Agent (Composite) under the Insurance Regulatory and Development Authority Act, 1999, valid up to March 31, 2025. For details of changes in our name and registered office, see 'History and Certain Other Corporate Matters' on page 134 of the Prospectus dated November 19, 2024 ('Prospectus').

Registered Office and Corporate Office: Kosamattam City Centre, Floor Number 4th & 5th, T.B Road, Kottayam - 686001, Kerala, India. Tel: +91 481 258 6400
Chief Financial Officer: Annamma Varghese C.; E-mail: cfo@kosamattam.com; Tel: +91 481 258 6501
Corporate Identity Number: U65929KL1987PLC004729; Permanent Account Number: AACC4277A; Website: www.kosamattam.com

PUBLIC ISSUE BY KOSAMATTAM FINANCE LIMITED, ("COMPANY" OR "ISSUER") OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs"), AT PAR, AGGREGATING UP TO ₹ 10,000 LAKHS, HEREINAFTER REFERRED TO AS THE "BASE ISSUE" WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹ 10,000 LAKHS, AGGREGATING UP TO ₹ 20,000 LAKHS, HEREINAFTER REFERRED TO AS THE "OVERALL ISSUE SIZE" (THE "ISSUE"). THIS ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON- CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER, EACH AS AMENDED (THE "COMPANIES ACT, 2013") AND THE SEBI MASTER CIRCULAR.

The following is a summary of the terms of the NCDs to be issued pursuant to the Prospectus dated November 19, 2024.

Tenor	18 months	24 months	30 months	36 months	39 months	60 months	48 months	84 months
Nature	Secured							
Options	I	II	III	IV	V	VI	VII	VIII
Frequency of Interest Payment	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Monthly	Cumulative	Cumulative
Minimum Application	10 NCDs (₹10,000) (across all Series of NCDs)							
In Multiples, of	in multiples of 1 NCD after minimum lot size							
Face Value of NCDs (₹/NCD)	₹1,000							
Issue Price (₹/NCD)	₹1,000							
Mode of Interest Payment/Redemption	Through Various Series available							
Coupon (%) (per annum)	NA	9.25	NA	10.00	NA	10.25	NA	NA
Coupon Type	Fixed							
Redemption Amount (₹/NCD) for NCD Holders	1,138	1,000	1,252	1,000	1,353	1,000	1,500	2,000
Redemption Premium/Discount	Nil							
Effective Yield (%) (per annum)	9.00	9.65	9.41	10.47	9.75	10.75	10.67	10.41
Put and Call Option	Not Applicable							
Deemed Date of Allotment	The date on which the Board or a duly authorised committee approves the Allotment of NCDs. All benefits relating to the NCDs including interest on the NCDs shall be available to the investors from the Deemed Date of Allotment. The actual Allotment of NCDs may take place on a date other than the Deemed Date of Allotment.							

Our Company would allot Option I NCDs to all valid applications, wherein the applicants have not indicated their choice of the relevant options of the NCDs.

Please note that the Company would be using the Electronic Bidding software of BSE for the Issue.

**ISSUE OPENS ON
MONDAY, NOVEMBER 25, 2024**

**ISSUE CLOSES ON
FRIDAY, DECEMBER 06, 2024****

** This Issue shall remain open for subscription on Working Days from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) during the period indicated above, except that this Issue may close on such earlier date or extended date (subject to a minimum period of two Working Days and a maximum period of ten Working Days from the date of opening of the Issue and subject to not exceeding thirty days from filing the Prospectus with RoC) as may be decided by the Board of Directors of our Company or the Committee thereof subject to compliance with Regulation 33A of the SEBI NCS Regulations. In the event of an early closure or extension of this Issue our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in all the newspapers in which pre-issue advertisement for opening of this Issue has been given on or before such earlier or initial date of Issue closure. Application Forms for the Issue will be accepted only from 10:00 a.m. to 5:00 p.m. (Indian Standard Time) or such extended time as may be permitted by the Stock Exchange, on Working Days during the Issue Period. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 a.m. and 3:00 p.m. (Indian Standard Time) and uploaded until 5:00 p.m. or such extended time as may be permitted by the Stock Exchange. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 p.m. (Indian Standard Time) on one Working Day after the Issue Closing Date. For further details, see "General Information" on page 40 of the Prospectus.

ASBA* Simple, Safe, Smart way of Application!!!
*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details, see "Issue Procedure" on page 242 of the Prospectus.
Mandatory in Public Issues of Non-Convertible Securities from October 01, 2018. No cheque will be accepted.

UPI - NOW available in ASBA for Retail Individual Investors ("RIIs")**
Investors are required to ensure that the bank account used for bidding is linked to their PAN.
UPI - Now available in ASBA for Retail Individual Investors ("RIIs") through UPI one can submit bids for an application value of 5 lakhs rupees only. RIIs can apply for upto 10 lakhs applying through Registered Brokers, DPs and RTAs. Retail Individual Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

*ASBA has to be availed by all the investors. UPI may be availed by RIIs. For details on the ASBA and UPI Process, please refer to the details given in application form and Abridged Prospectus and also please refer to the section "Issue Procedure" beginning on page 242 of the Prospectus.
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and banks live on IPO/NCD, please refer to the link: www.sebi.gov.in. HDFC Bank Limited is appointed as Sponsor Bank to the Issue, in accordance with the requirements of SEBI circular dated November 23, 2020. For UPI related queries, investors can contact NPCI at the toll free number : 18001201740 and mail id: ipo.upi@npci.org.in

Information required under Section 30 of Companies Act, 2013 and the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021:
Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects of our Company, see "History and Certain Other Corporate Matters" on page 134 of the Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see the section titled "Material Contracts and Documents for Inspection" on page 361 of the Prospectus.

Liability of Members: Limited by shares
Amount of share capital of the Company as at the date of the Prospectus: Authorised Equity Share Capital of the Company is ₹ 5,00,00,00,000 divided into 50,00,00,000 Equity Shares of face value of ₹ 10 each and 5,00,00,00,000 Preference Shares of face value of ₹ 1,000 each. The Issued, Subscribed and Paid-up share capital of the Company is ₹ 2,26,00,69,390 divided into 22,60,06,939 Equity Shares of face value of ₹ 10 each.

Names of the signatories at the time of signing of the Memorandum of Association of the Company and the number of shares subscribed for by them at the time of signing of the Memorandum of Association: Given below are the names of the signatories of the Memorandum of Association of the Company and the Number of Equity Shares subscribed for of face value of ₹1,000 each by them at the time of signing of Memorandum of Association: K. P. Jose-1 Equity Share and K. P. Rajan-1 Equity Share.

PROMOTERS OF THE COMPANY: Mathew K. Cherian, Email: md@kosamattam.com; Tel: +91 481 258 6401; (ii) Laila Mathew, Email: lailamathew02111957@gmail.com; Tel: +91 9447170695; For further details, see "Our Promoters" on page 147 of the Prospectus.

LISTING: The NCDs offered through this Prospectus are proposed to be listed on the BSE Limited ("BSE"). Our Company has obtained 'in-principle' approval for this Issue from BSE vide their letter bearing reference number DCS/BI/PI-BOND/26/24-25 dated November 19, 2024. BSE shall be the Designated Stock Exchange for this Issue.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the Prospectus has been cleared or approved by BSE Limited nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer Clause of the BSE Limited.

DISCLAIMER CLAUSE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the online system should not in any way be deemed or construed as compliance with various statutory requirement approved by the BSE, nor does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements nor does it take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company. It is also to be distinctly understood that the approval given by the BSE is only to use the software for participating in system of making application process.

DISCLAIMER CLAUSE OF RBI: The Company is having a valid certificate of registration dated December 19, 2013 bearing registration no. B-16.00117 issued by the Reserve Bank of India under section 45 IA of the Reserve Bank of India Act, 1934. However, RBI does not accept any responsibility or guarantee about the present position as to the financial soundness of the company or for the correctness of any of the statements or representations made or opinions expressed by the Company and for repayment of deposits/ discharge of liability by the Company.

DISCLAIMER CLAUSE OF INDIA RATINGS: All credit ratings assigned by India Ratings are subject to certain limitations and disclaimers. Please read these limitations and disclaimers by following this link: <https://www.indiaratings.co.in/rating-definitions>. In addition, rating definitions and the terms of use of such ratings are available on the agency's public website www.indiaratings.co.in. Published ratings, criteria, and methodologies are available from this site at all times. India ratings' code of conduct, confidentiality, conflicts of interest, affiliate firewall, compliance, and other relevant policies and procedures are also available from the code of conduct section of this site.

CREDIT RATING: The NCDs proposed to be issued under this Issue have been rated "IND A-/Stable", by India Ratings & Research Private Limited ("IRRPL") for an amount up to ₹20,000 lakhs vide its letter dated October 08, 2024, and rating rationale dated October 08, 2024. The rating of NCDs by IRRPL indicates that securities with this rating are considered to have adequate degree of safety regarding servicing of financial obligations and carry low credit risk. This rating is not a recommendation to buy, sell or hold securities and investors should take their own decisions. The rating given by IRRPL is valid as on the date of this Prospectus and shall remain valid on the date of the issue and allotment of NCDs and the listing of the NCDs on BSE. The rating provided by rating agency may be suspended, withdrawn or revised at any time by the assigning rating agency on the basis of new information etc., and should be evaluated accordingly. Please refer to page 362 of the Prospectus, for the rationale for the above rating and rationale.

GENERAL RISKS: Investment in non-convertible securities is risky and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, the investors must rely on their own examination of our Company and the Issue, including the risks involved. Specific attention of the investors is invited to "Risk Factors" on page 20 of the Prospectus and "Material Developments" on page 151 of the Prospectus, before making an investment in the Issue. These risks are not, and are not intended to be, a complete list of all risks and considerations relevant to the non-convertible securities or investor's decision to purchase such securities. This document has not been and will not be approved by any regulatory authority in India, including the RBI, the Securities and Exchange Board of India ("SEBI"), the RoC or any stock exchange in India.

AVAILABILITY OF APPLICATION FORM: Application Forms can be obtained from: Kosamattam Finance Limited Tel: +91 481 258 6400; Lead Manager: SMC Capitals Limited, Telephone: +91 22 66481818 and offices of Syndicate Member: SMC Global Securities Limited, Tel: +91 11 66623300/ 9910644949/ 9810059041, Trading Members and Designated Branches of the SCSBs. Application Forms may be downloaded from the websites of the Company, BSE and the Lead Manager.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered and Corporate Office of the Company and the Lead Manager. Full copy of the Prospectus will be available on the website of the Issuer at www.kosamattam.com, of the Lead Manager at www.smccapitals.com and the BSE at www.bseindia.com and of the SEBI at www.sebi.gov.in.

PUBLIC ISSUE ACCOUNT BANK, BANKER TO THE ISSUE, SPONSOR BANK AND REFUND BANK: HDFC Bank Limited

UPI: Retail Individual Bidders can also Bid through UPI mechanism

Note: All Capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus dated November 19, 2024.

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCY	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMC CAPITALS LIMITED A-401/402, Lotus Corporate Park, Off Western Express Highway, Jai Coach Signal, Goregaon (East), Mumbai - 400063. Telephone: +91 22 6648 1818 Fax: +91 22 6648 1697 Fascimile: +91 22 6734 1697 E-mail: kfi.ncd@smccapitals.com Investor Grievance Email: investor.grievance@smccapitals.com Website: www.smccapitals.com Contact Person: Sarvesh Saxena/ Suhas Satardekar SEBI Registration Number: INM00011427	VISTRA ITCL (INDIA) LIMITED The Capital Building, Unit No 505-A2, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India Telephone: +91 22 2659 3333 Fax: +91 22 2653 3297 E-mail: itclcomplianceofficer@vistra.com Investor Grievance Email: itclcomplianceofficer@vistra.com Website: www.vistratitcl.com Contact Person: Jatin Chonani SEBI Registration Number: INB000000578	KFINTECH Selenium Tower B, Plot No - 31 & 32, Gachibowli, Financial District, Hyderabad, Serilingampally, Nandakrabad, - 500 032, Telangana, India Telephone: +91 40 6716 2222 Fax: +91 40 6716 1563 E-mail: kosamattam.ncd@kfintech.com Investor Grievance Email: investor.grievance@kfintech.com Website: www.kfintech.com Contact Person: M. Murali Kiran SEBI Registration Number: INR000000221	INDIA RATINGS & RESEARCH PRIVATE LIMITED Wockhardt Towers, 4 th Floor, West Wing, Bandra Kurla Complex, Bandra (E), Mumbai-400 051 Telephone: +91-22-4000 1700 E-mail: info@indiaratings.co.in Website: www.indiaratings.co.in Contact Person: Ismail Ahmed SEBI Registration Number: INC/RA/002/1999	Sreenath P. Kosamattam Finance Limited Kosamattam City Centre, Floor Number 4 th & 5 th , T.B Road, Kottayam - 686001, Kerala, India Tel: +91 481 258 6506 E-mail: cs@kosamattam.com Investors may contact the Registrar to the Issue or the Compliance Officer in case of any pre-issue or post-issue related issues such as non-receipt of Allotment Advice, demat credit of allotted NCDs, refund orders or interest on application money, etc.

*Vistra ITCL (India) Limited, by its letter dated November 05, 2024 has given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in this Prospectus and in all the subsequent periodical communications sent to the holders of the Debentures issued pursuant to this Issue. For further details, see "General Information" on page 40 of the Prospectus.
A copy of the Prospectus

