

Date: 14th November, 2024

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 517214

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: DIGISPICE

Sub.: **Outcome of Board Meeting pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015- Scheme of amalgamation by way of merger between DiGiSPICE Technologies Limited, Spice Money Limited, E-Arth Travel Solutions Private Limited and Vikasni Fintech Private Limited and Reconstitution of Committees**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), it is hereby informed that the Board of Directors of the Company (the 'Board') at its meeting held on 14th November, 2024, inter alia, approved following:

- 1) Scheme of Arrangement: In furtherance of earlier announcement(s) dated 8th August, 2024, and 27th September, 2024, regarding approval by the Board of Directors to the Scheme of Amalgamation by way of merger between DiGiSPICE Technologies Limited ('Transferee Company'), Spice Money Limited ('Transferor Company 1'), E-arth Travel Solutions Private Limited ('Transferor Company 2') and Vikasni Fintech Private Limited ('Transferor Company 3') and their respective shareholders and creditors (the 'Scheme'), this is to inform that inline with the requirement shared by the Stock Exchanges, the Board of Directors at its meeting held on 14th November, 2024 approved certain amendment(s) to the Scheme. The amendment(s) will not impact the disclosure made with respect to the Scheme, in the announcement dated 8th August, 2024 and 27th September, 2024.
- 2) Reconstitution of Committees: The Board of Directors of the Company reconstituted the composition of various Board Committee(s) w.e.f. 15th November 2024, to meet the prescribed requirements under the relevant provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The detail of the reconstituted Committee(s) of the Board is given below:

Name of the Committee(s)	Members of the Committee(s)
Audit Committee	Mr. Mrutyunjay Mahapatra – Chairperson Dr. (Ms.) Rashmi Aggarwal – Member Mr. Pankaj Vaish – Member Mr. Subramanian Murali – Member

Nomination and Remuneration Committee	Mr. Pankaj Vaish – Chairperson Mr. Ram Nirankar Rastogi – Member Mr. Mayank Jain - Member
Risk Management Committee	Mr. Rohit Ahuja – Member Mr. Pankaj Vaish – Member Mr. Mayank Jain – Member Dr. (Ms.) Rashmi Aggarwal – Member

The Meeting of the Board of Directors of the Company commenced today at 16:20 hours (IST) and concluded at 20:10 hours (IST).

This intimation is also being uploaded on the website of the Company.

You are requested to kindly take the above on record.

Thanking you.

Yours faithfully,
For **DiGiSPICE Technologies Limited**

Ruchi Mehta
Company Secretary & Compliance Officer