SPICE CONNECT PRIVATE LIMITED
Plot no. 19A & 19B, Sector-125
Noida 201301 (U.P.)
Phone: 0120-3355131, 3859000

Date: 06.04.2021

To,

BSE Limited
Scrip Id: 517214
Email id: corp.relations@bseindia.com

National Stock Exchange of India Limited
Symbol: DIGISPICE
Email id: neaps@nse.co.in ; takeover@nse.co.in

Audit Committee, Digispice Technologies Limited
Email id: mr.bothra@spiceglobal.com

SUB: Annual Disclosure by the Promoter for non-encumbrance of shares in terms of regulation 31(4) and 31(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Pursuant to the provisions of Regulation 31(4) & (5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we, being the promoter of DiGiSPICE Technologies Limited (formerly known as Spice Mobility Limited), hereby declare and confirm that we, along with Mr. Dilip Kumar Modi (person acting in concert), have not made any encumbrance over the shares held by us, directly or indirectly, during the financial year ended March 31, 2021.

Kindly take the same on the records.

For **SPICE CONNECT PRIVATE LIMITED**

(Ruchi Mehta)
Company Secretary
M. No: 16707

SPICE CONNECT PRIVATE LIMITED
Plot no. 19A & 19B, Sector-125
Noida 201301 (U.P.)
Phone: 0120-3355131, 3859000

Date : 6th April, 2021

To.

Digispice Technologies Limited
Email ID : mr.bothra@spiceglobal.com

BSE Limited
Scrip Id : 517214
Email ID –corp.relations@bseindia.com

National Stock Exchange of India Limited
Symbol: DIGISPICE
Email ID : neaps@nse.co.in;takeover@nse.co.in

Dear Sir,

Sub: Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure as required to be made under Regulation 30(1) & 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended upto date.

We hope you will find the above in order.

Thanking You.
For **Spice Connect Private Limited**

(Ruchi Mehta)
Company Secretary
M. NO. A16707

Encl : As above

SPICE CONNECT PRIVATE LIMITED
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spiceconnect

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	**Digispice Technologies Limited**		
2. Name (s) of the Stock Exchanges (s) where the shares of TC are listed	- BSE Ltd. - National Stock Exchange of India Ltd.		
3. Particulars of the shareholder(s):- a. Name of person (s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. Or b. Name (s) of promoter (s), member of the promoter group and PAC with him.	b) **Promoter** – Spice Connect Private Limited **Person Acting in Concert** - Mr. Dilip Kumar Modi		
4. Particulars of the shareholding of person (s) mentioned at (3) above	Number of shares	%w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st of the year 2021, holding of: a) Shares: - Spice Connect Private Limited - Mr. Dilip Kumar Modi b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other Instrument that would entitle the holder to receive shares in the TC.	169,447, 570 1,012,395 – – – –	74.19% 0.44% – – – –	74.19% 0.44% – – – –
Total	**170,459,965**	**74.63%**	**74.63%**

Part-B**

Name of the Target Company: Digispice Technologies Limited

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/Promoter group
Spice Connect Private Limited	Promoter
Mr. Dilip Kumar Modi	Person Acting in Concert

For Spice Connect Private Limited

Ruchi Mehta
Company Secretary

Place: New Delhi
Date: 06.04.2021

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30 (1) is required.

   (*****) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

   (**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.