

Date: **8th August, 2024**

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Scrip Code: 517214

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: DIGISPICE

Sub.: **Allotment of Equity Shares pursuant to exercise of stock options granted under the DTL Employees Stock Option Plan – 2018 and further grant of Options**

Dear Sir/Madam,

This is to inform you that the Nomination and Remuneration Committee of the Company on 8th August, 2024 has approved following:

- (a) The Committee allotted 5,00,000 Equity Shares of Rs. 3/- each to eligible employees who have exercised options granted to them under the DTL Employees Stock Option Plan – 2018 ('ESOP Plan-2018') of the Company. Consequently, the paid-up equity share capital of the Company has increased from Rs. 69,73,89,318/- (divided into 23,24,63,106 fully paid-up equity shares of Rs. 3/- each) to Rs. 69,88,89,318/- (divided into 23,29,63,106 fully paid-up equity shares of Rs. 3/- each).

The information as required under Regulation 10(c) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 for issue of shares under the ESOP Plan – 2018 is attached herewith as **Annexure - I**.

- (b) Further grant of Options has been approved, as under:

- (i) Brief details of the Options granted: Grant of 5,00,000 options to the eligible employee of the Company under the Plan;
- (ii) Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021: Yes;

(iii) Exercise Price: Rs. 37.28 /-;

(iv) Vesting Period:

% of Options vested	Year
40%	End of Year 1 from the date of Grant
30%	End of Year 2 from the date of Grant
30%	End of Year 3 from the date of Grant

- (v) Exercise Period: Five (5) years from the date of respective vesting; and
- (vi) The said options carry right to apply for equal numbers of equity shares of face value of Rs. 3/- each of the Company.

The meeting of Nomination and Remuneration Committee approving the allotment, commenced at 13:15 PM hours and concluded at 14:30 hours (IST) on 8th August, 2024.

You are requested to kindly take the above on record.

Thanking you.

Yours faithfully,

For **DiGiSPICE Technologies Limited**

Ruchi Mehta

Company Secretary & Compliance Officer

Schedule I, Part E - Format of notification for issue of shares

[See regulation 10(c)]

1. Company name and address of Registered Office : **DiGiSPICE Technologies Limited**
JA-122, 1st Floor, DLF Tower A,
Jasola, New Delhi -110025
2. Name of the recognized Stock Exchanges on which the company's shares are listed : BSE Limited (BSE)
National Stock Exchange of India Limited (NSE)
3. Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange : June 07, 2018
4. Filing Number, if any : BSE Application No. 80178
NSE Application No. 16873
5. Title of the Scheme pursuant to which shares are issued, if any : DTL Employees Stock Option Plan – 2018
6. Kind of security to be listed : Equity Share
7. Par value of the shares : Rs. 3/-
8. Date of issue of shares : 8th August, 2024
9. Number of shares issued : 5,00,000
10. Share Certificate No., if applicable : N.A.
11. Distinctive number of the share, if applicable : 24,26,85,410 – 24,31,85,409
12. ISIN Number of the shares if issued in Demat : INE927C01020
13. Exercise price per share : Rs. 13.25
14. Premium per share : Rs. 10.25
15. Total Issued shares after this issue : 23,29,63,106
16. Total Issued share capital after this issue : Rs. 69,88,89,318/-
17. Details of any lock-in on the shares : N.A.
18. Date of expiry of lock-in : N.A.
19. Whether shares identical in all respects to existing shares if not, when will they become identical? : Yes, the Equity Shares issued and allotted are identical in all respects to the existing Equity Shares of the Company.
20. Details of listing fees, if payable : N.A.

Date : 8th August, 2024

Place : Noida

Ruchi Mehta

Company Secretary & Compliance Officer