

Date: 7<sup>th</sup> March, 2026

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
**Scrip Code: 517214**

**National Stock Exchange of India Limited**

Exchange Plaza, Plot No. C/1, G Block  
Bandra – Kurla Complex, Bandra (E)  
Mumbai – 400 051  
**Scrip Code: DIGISPICE**

Sub.: **Update on the Scheme of amalgamation by way of merger between DiGiSPICE Technologies Limited, Spice Money Limited, E-Arth Travel Solutions Private Limited and Vikasni Fintech Private Limited and their respective shareholders and creditors.**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations'), and further to the earlier communication(s) dated 8<sup>th</sup> August, 2024, 27<sup>th</sup> September, 2024 and 14<sup>th</sup> November, 2024, 1<sup>st</sup> September, 2025, 18<sup>th</sup> September, 2025 and 19<sup>th</sup> September, 2025, regarding the Scheme of Amalgamation by way of merger between DiGiSPICE Technologies Limited ('Transferee Company'), Spice Money Limited ('Transferor Company 1'), E-arth Travel Solutions Private Limited ('Transferor Company 2') and Vikasni Fintech Private Limited ('Transferor Company 3') and their respective shareholders and creditors (the 'Scheme'), we wish to inform you that a joint application in relation to the Scheme has been filed today i.e. on 7<sup>th</sup> March, 2026 with the Hon'ble National Company Law Tribunal ('NCLT'), Delhi Bench. The physical filing of the said Application with the NCLT, Delhi Bench, shall be made in due course.

The Scheme remains contingent upon obtaining the necessary statutory and regulatory clearances, including approvals from the NCLT, other competent authorities, as well as the respective shareholders and creditors of the companies involved (subject to any meeting dispensations granted by the NCLT), wherever applicable.

The joint application was filed at 02:20 A.M.

This intimation is also being uploaded on the website of the Company.

You are requested to kindly take the above on record.

Thanking you.

Yours faithfully,  
For **DiGiSPICE Technologies Limited**

**Pankaj Arora**  
**Company Secretary & Compliance Officer**