

DIGIKORE STUDIOS

September 24, 2025
Ref: DSL/2025-26/NSE

To,
The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla
Complex, Bandra (East), Mumbai –
400 051

NSE Symbol: DIGIKORE
ISIN: INE0QJ901011

Subject: Announcement under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we hereby enclosing Investor Presentation.

Please take the above intimation on record and arrange to bring it to the notice of all concerned.

Thanking You.

Yours faithfully,
For Digikore Studios Limited

Henry Pahuja
Company Secretary & Compliance Officer

DIGIKORE STUDIOS LIMITED

(formerly DIGIKORE STUDIOS PRIVATE LIMITED)

Registered Office:

4th Floor, Lalwani Triumph, Sakore Nagar, Viman Nagar, Pune - 411014

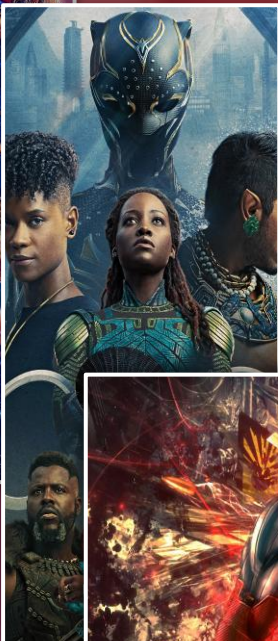
 info@digikore.com  www.digikorevfx.com

Corporate Identity Number: U92112PN2000PLC157681

DIGIKORE STUDIOS



NSE



Investor Presentation

www.digikorevfx.com

Disclaimer

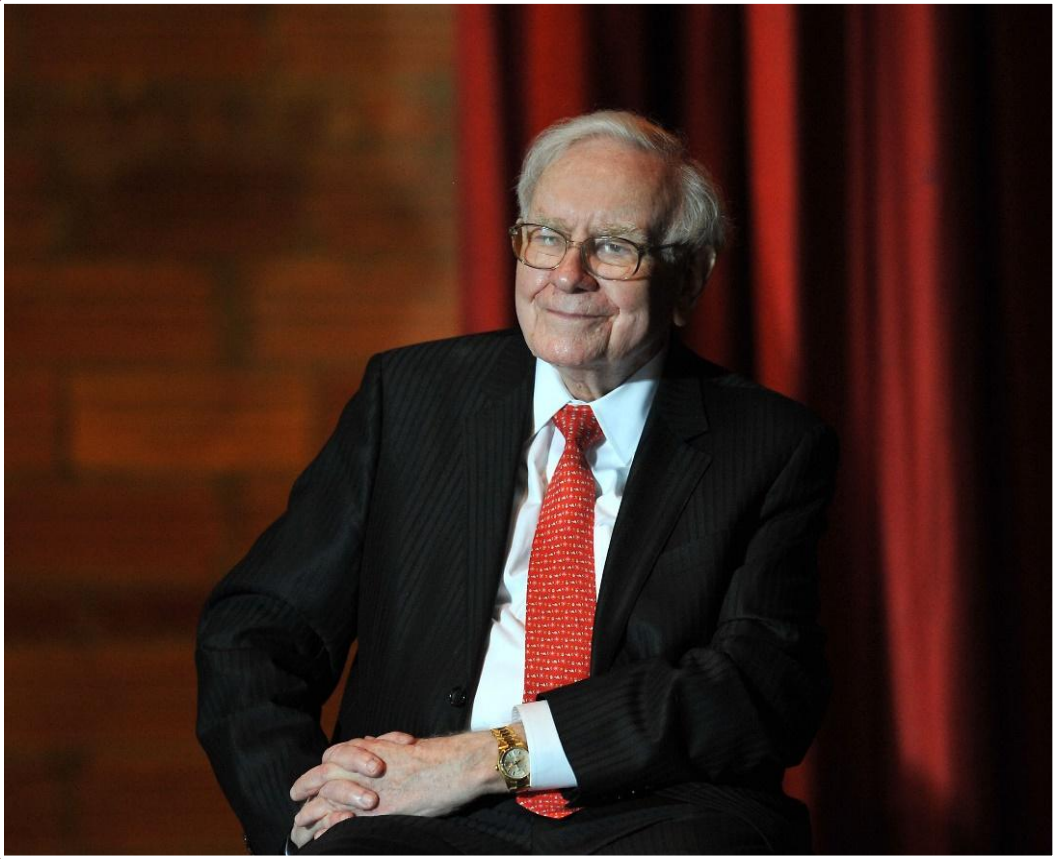
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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

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The Buffett Lens

“The best thing that happens to us is when a great company gets into temporary trouble... we want to buy them when they are on the operating table.”

Warren Buffett

Digikore Studios = a strong company temporarily impacted by Hollywood strikes, now rebounding with strength.

Who We Are

- 25 year old leading NSE-listed **Visual Effects (VFX)** studio from India.
- Trusted partner to top global studios: **Disney, Marvel, Netflix, Amazon, Apple, Warner Bros., Paramount, Lionsgate.**
- **Services:** Rotoscoping, Paint/Cleanup, Matchmove, Camera Tracking, Compositing, End-to-End VFX support.
- **Track record:** Worked on Hollywood blockbusters and top OTT series.



Trusted by Industry Icons

We work on Film and Episodic projects of



NETFLIX

LIONSGATE®

CBS FILMS

prime video



hulu



Driving Force: Core Team Overview



Abhishek More
Managing Director



Dr. Scott Ross
Board Advisor



Marina Abramyan
Executive Producer



Alexander Beale
Producer



Emilio Hernandez
VFX Supervisor



Mohit Salunkhe
VFX Producer



Ravindra Tamhankar
VFX Producer



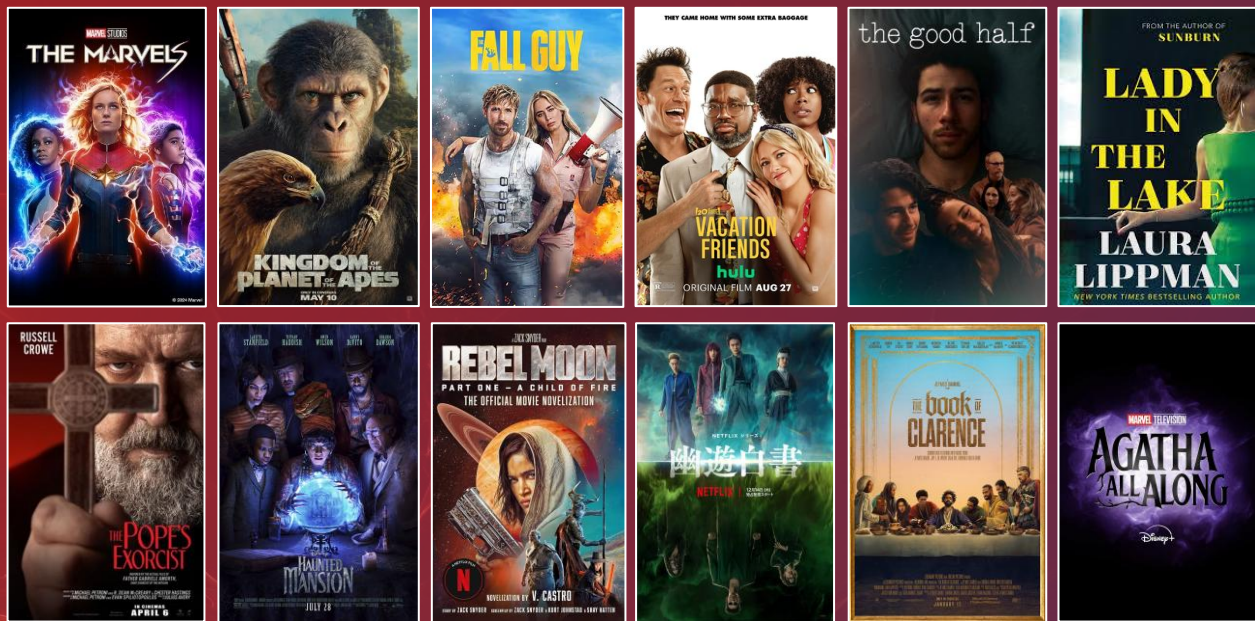
Satyajeet Kumar
Executive Producer



Chetan Rahate
CG Supervisor



Parag Patil
Head of Technology

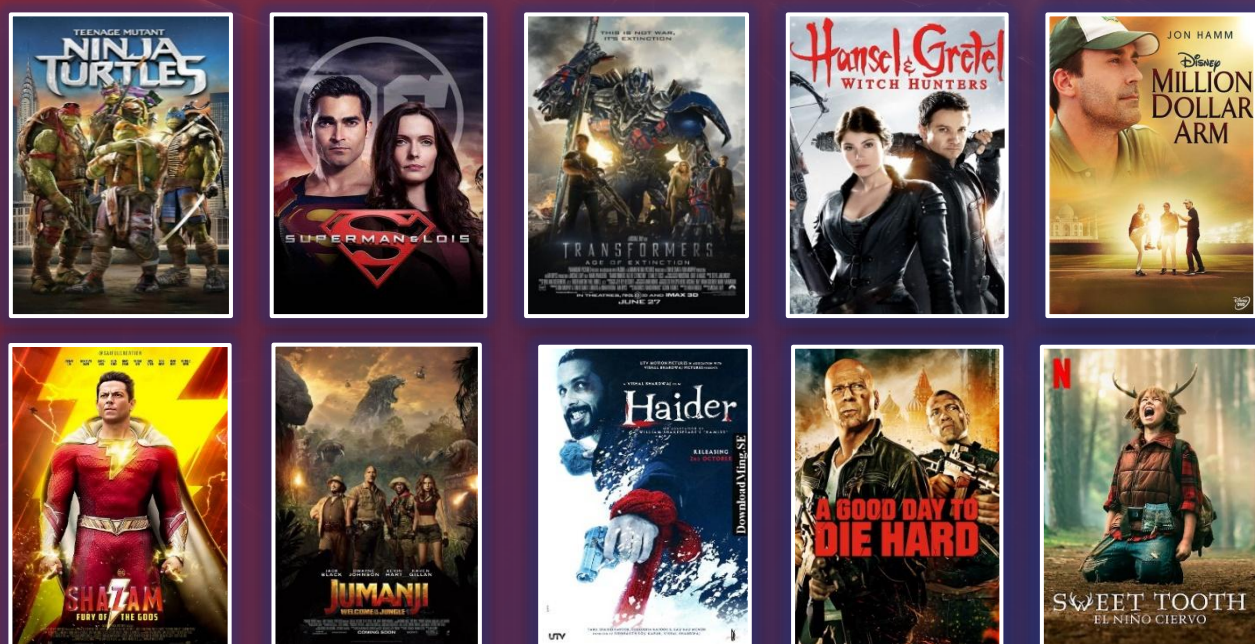


Project Highlights



DIGIKORE STUDIOS

Visual Effects | Virtual Production | Branded Content | Artificial intelligence (AI)



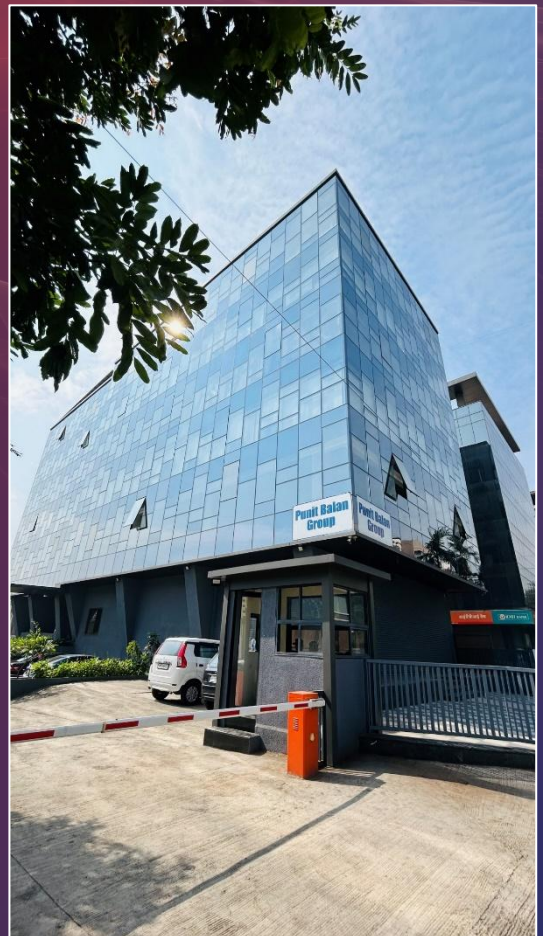
A Glimpse into Digikore Studios' Inspiring Workspaces

Pune Office

Office Area
19,500 Sq Ft

No Of Employees
350+

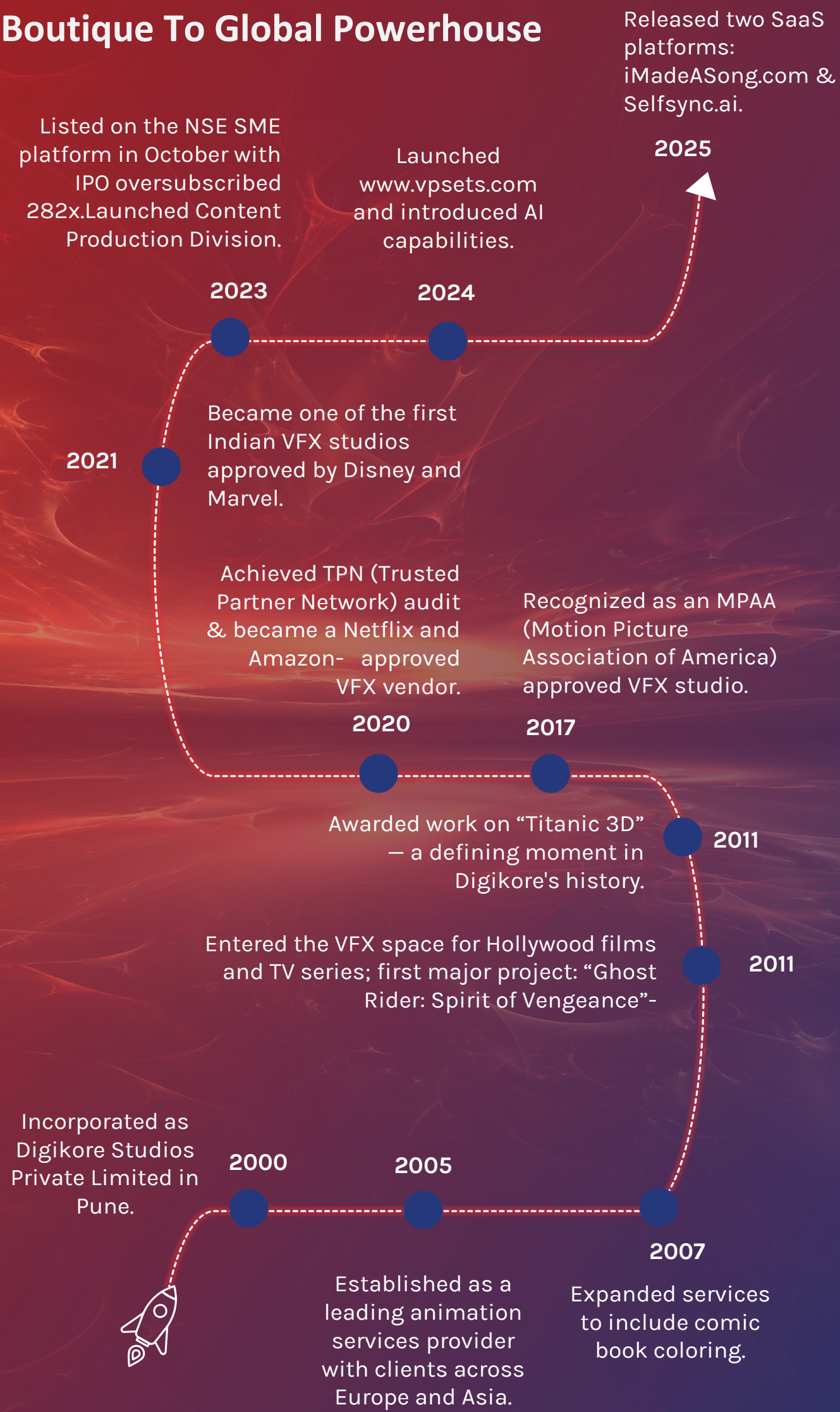
Step into the heart of Digikore Studios, where our meticulously designed workspaces fuel creativity and collaboration. From dynamic communal zones to innovative workstations, each corner is crafted for efficiency and comfort.



Global Footprint



Digikore's Journey – From Boutique To Global Powerhouse



The Temporary Setback

- FY2024-25 impacted by Hollywood **writers' & actors' strikes**
- Revenue dipped from **₹49.47 Cr (FY23-24)** to **₹37 Cr (FY24-25)**
- PAT fell from **₹9.53 Cr** to **-₹7.2 Cr**
- This was **an industry-wide disruption**, not company-specific

The Rebound is Here

- Q1 FY2025–26 (Est./Unaudited): Revenue **₹15.73 Cr**, EBITDA **₹3.98 Cr**, PBT **₹1.71 Cr**.
- Order book ~ **₹25 Cr** from US & Europe.
- Hollywood production fully resumed; projects restarted.
- Europe and US sales drive: **44 studios** met, vendor onboarding in progress.
- Onboarded **6 new clients** in US and Europe in the last 4 months.
- Target to onboard 8 to 10 more new clients by **December 2025**.



Growth Outlook (CMA)



**FY2025
2026**

**Revenue ~ ₹60 Cr,
PAT ~ ₹11 Cr**



**FY2026
2027**

**Revenue ~ ₹75 Cr,
PAT ~ ₹15 Cr**



**FY2027
2028**

**Revenue ~ ₹100 Cr,
PAT ~ ₹22 Cr**

CAGR ~ 30%+ over next 3 years

Core Metrics Driving Momentum



25 +
Years in the
International Media
Industry



350 +
Team Members



50,000 +
shots delivered



250 +
Hollywood Films,
TV Series, Web
Series and
Commercials



3 +
Global Locations



Global
Production
Pipeline



15 +
Years in Visual
Effects (VFX) for
Films, Episodic and
Commercials



24/7
Delivery Capability



**Current Order
Book: ₹25 Cr +**
Including direct global
studio contracts



**Award-Winning
Talent**

Financials (Audited)

in Rs. lakhs

Particulars	Audited			
	Standalone	Consolidated	Consolidated	Consolidated
	FY 2021-22	FY 2022-23	FY 2023-24	FY 2024-25
Revenue				
Revenue from Operation	2,488.18	3,443.98	4,720.73	3,605.17
Other Income	0.21	111.84	226.29	95.48
Total Revenue	2,488.39	3,555.82	4,947.02	3,700.65
YoY Revenue Growth	0.00%	42.90%	55.91%	-25.19%

Expenses				
Employee Benefit Expenses	539.49	1,165.22	1,201.13	1,919.87
Cost of Technical Subcontractors	1,235.92	735.22	748.00	575.03
Other Expenses	476.83	907.30	1,470.11	1,574.40
Finance Cost	39.89	71.47	132.47	270.45
Depreciation & Amortisation Cost	91.88	103.80	118.24	322.40
Total Expenses	2,384.01	2,983.00	3,669.95	4,662.15

Profit before Tax	104.38	572.82	1,277.07	(961.50)
Less - Income Tax				
Prior period income tax	-	5.10	-	-
Current Tax	57.86	163.26	270.00	-
Deferred Tax	-	(33.01)	54.07	(241.15)
Profit After Tax	46.52	437.47	953.00	-720.35

Growth Outlook (CMA)

in Rs. lakhs

Particulars	Projected	Projected	Projected	Projected
	Consolidated	Consolidated	Consolidated	Consolidated
	H1 FY 2025-26	FY 2025-26	FY 2026-27	FY 2027-28
Revenue				
Revenue from Operation	3,285.00	6,040.00	7,500.00	10,000.00
Other Income	3.00	10.00	25.00	40.00
Total Revenue	3,288.00	6,050.00	7,525.00	10,040.00
YoY Revenue Growth		63.48%	24.38%	33.42%

Expenses				
Employee Benefit Expenses	957.79	1,715.00	2,107.00	2,811.20
Cost of Technical Subcontractors	328.80	563.57	903.00	1,204.80
Other Expenses	822.00	1,512.50	1,881.25	2,460.00
Finance Cost	230.00	345.00	200.00	250.00
Depreciation & Amortisation Cost	227.00	457.00	410.00	401.00
Total Expenses	2,565.59	4,593.07	5,501.25	7,127.00

Profit before Tax	722.41	1,456.93	2,023.75	2,913.00
Less - Income Tax				
Prior period income tax	-	-	-	-
Current Tax	-	123.86	509.38	733.20
Deferred Tax	180.60	220.60	-	-
Profit After Tax	541.80	1,112.47	1,514.37	2,179.80

Diversification into Media & Tech

Digikore Studios is evolving into a **Media & Technology powerhouse.**

Beyond VFX, we are building:

Branded Content IPs

Kaise Banta Hai, Heroes and Medical Gurus
with OTT and airline distribution.

AI SaaS Platforms and AI Services

Hybrid AI Brand Jingles, SelfSync.ai
(AI-powered hiring/HR assessments), MaxiPitch
(fully automated AI outbound
sales platform for MSME's).

Virtual Production Assets

Monetization has already started on
Unreal Engine's fab.com.

Diversification creates recurring

scalable SaaS revenue alongside
high-margin IPs.

Why Invest Now



VFX Industry is back with a Bang - massive demand pipeline



Digikore is a **first mover Indian listed VFX + Media / Tech player**

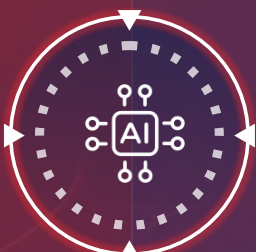


Blue-chip client roster with repeat business from long term clients



Strong financial turnaround visible in Q1 FY25-26.

CAGR ~ 30%+ over next 3 years



Diversification into **Branded Content & SaaS AI** multiplies future value

The Digikore Advantage



25 +
years of Trust



Listed, transparent, audited
– **investor confidence**



Global studio
**partnerships and
proven credibility**



Branded IP + SaaS
= **valuation multiplier**



Positioned at the
intersection of
**global VFX growth
+ AI SaaS scalability**

Road to Value Creation

Short-term:

VFX industry rebound,
profitability & growth
restored

Medium-term:

Growth from Europe/US
clients + branded
content

Long-term:

SaaS platforms scale
globally, recurring
revenue + higher
multiples

Value grows substantially as
Digikore transitions from
VFX services → Media + Tech leader

Thank You

DIGIKORE
STUDIOS



A GREAT COMEBACK STORY

From temporary trouble due to industry wide strikes, to strong growth, this is the Buffett moment for Digikore investors

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www.digikorevfx.com