

# DIGIKORE STUDIOS

February 22, 2026  
Ref: DSL/2025-26/NSE

To,  
**The Manager,**  
**National Stock Exchange of India Ltd.**  
Exchange Plaza, Bandra Kurla  
Complex, Bandra (East), Mumbai –  
400 051

**NSE Symbol: DIGIKORE**  
**ISIN: INEQJ901011**

**Subject: Intimation under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015**

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in terms of other applicable laws, if any, please find attached press release dated February 23, 2026.

Please take the above intimation on record and arrange to bring it to the notice of all concerned.

Thanking You.

**Yours faithfully,**  
**For Digikore Studios Limited**

**Henry Pahuja**  
**Company Secretary & Compliance Officer**

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## DIGIKORE STUDIOS LIMITED

(formerly DIGIKORE STUDIOS PRIVATE LIMITED)

### Registered Office:

4th Floor, Lalwani Triumph, Sakore Nagar, Viman Nagar, Pune - 411014

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Corporate Identity Number: U92112PN2000PLC157681

# DIGIKORE STUDIOS

## **Digikore Studios launches “Project Abhimanyu” – a 12–18 month strategic program to strengthen capital structure, improve financial resilience and rebuild stakeholder confidence**

**Pune, India – February 22, 2026:** Digikore Studios Limited (NSE: **DIGIKORE**) announced the launch of Project Abhimanyu, a structured 12–18 month strategic program designed to strengthen the Company’s capital structure, enhance financial flexibility, and rebuild investor and stakeholder confidence amid evolving global industry conditions.

Project Abhimanyu represents Digikore’s focused, phased response to current industry challenges and commissioning patterns, and is aligned with the Company’s long-term objective of building a more resilient and scalable global VFX business.

### **Project Abhimanyu – Key Objectives**

Project Abhimanyu has been designed to deliver measurable outcomes over the next 12–18 months, including:

- Strengthening Digikore’s financials and capital structure
- Improving financial resilience and long-term cashflow quality
- Enhancing execution readiness for global VFX upcycle opportunities
- Rebuilding trust and confidence among investors, lenders, partners and employees
- Creating a stronger foundation for sustainable long-term value creation

Project Abhimanyu is **not a one-time announcement or a short-term market action**. It is a structured, governance-led program with phased execution, clear approvals, and measurable milestones aimed at building long-term resilience and sustainable growth.

### **Phase 1 Initiatives (Subject to statutory and regulatory approvals)**

As part of **Phase 1**, the Board of Directors has, inter-alia, approved / taken note of the following key actions:

#### **1) Issuance of up to Rs. 11,00,00,000/- Equity Shares on Preferential Basis upon Conversion of Outstanding Unsecured Loan, to the Persons belonging to ‘Promoter & Promoter Group’**

Digikore proposes to convert approximately **₹11 crore of promoter debt into equity** through a preferential issue. This step is expected to:

- Strengthen the Company’s balance sheet

- Reduce leverage and improve financial flexibility
- Support long-term cashflow quality
- Reinforce promoter commitment through increased equity exposure

## **2) Induction of a strategic investor, by potential transfer of promoter shareholding (upto ₹10 crore purchase of corporate promoter equity).**

The Company also proposes to evaluate induction of a **strategic investor** through purchase of approximately **₹10 crore worth of promoter equity**, subject to finalisation of definitive agreements and applicable compliances. This step is expected to:

- Provide external validation of Digikore’s business and outlook
- Strengthen investor confidence and market visibility
- Support the Company’s next phase of growth initiatives
- Maintain strong promoter alignment and long-term focus

**Mr. Abhishek More, Founder & CEO, Digikore Studios Limited**, said:

“2026 and 2027 are shaping up to be very strong years for VFX globally. By converting ₹11 crore of promoter debt into equity and welcoming a strategic investor through a ₹10 crore promoter stake purchase, we are strengthening Digikore’s balance sheet and signalling clear confidence in our growth roadmap. These steps improve our financial flexibility and put us in a better position to scale capacity, execute larger international projects, and create long-term value for all stakeholders.”

He further added: “Project Abhimanyu reflects our belief that difficult cycles are overcome through strategy, discipline and execution — not shortcuts. Like Abhimanyu- from Mahabharata, our focus is to break through complexity with clarity, step-by-step, and emerge stronger. Our commitment is to build a company that delivers consistently for clients, remains resilient through cycles, and creates sustainable long-term value for shareholders.”

### **Why this matters for shareholders and stakeholders**

Digikore believes Project Abhimanyu is a meaningful step towards improving the Company’s long-term sustainability and shareholder confidence by:

- Enhancing balance sheet strength at the right time in the industry cycle
- Improving readiness to scale delivery for international opportunities
- Strengthening stakeholder confidence through promoter-led actions
- Creating a clearer pathway for sustainable execution and long-term value creation

The Company remains committed to protecting stakeholder interests including shareholders, employees, clients, and lenders through disciplined capital allocation and transparent governance.

## **Governance & Transparency**

Governance and transparency remain central to Project Abhimanyu. All actions under this program will be executed strictly in accordance with applicable SEBI regulations, shareholder approvals and disclosure requirements. The Company will continue to provide timely updates to the Stock Exchanges and stakeholders.

## **Regulatory Note**

The Company will make appropriate disclosures to the Stock Exchanges as required under applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and other applicable SEBI regulations.

## **About Digikore Studios Limited:**

Digikore Studios stands out as a top-tier, tech-driven visual effects studio while also expanding into innovative B2B and B2C AI SaaS platforms. Known for its comprehensive range of VFX services managed by experienced production professionals, Digikore leverages cutting-edge technology and proprietary tools to deliver exceptional results, solidifying its reputation as a preferred choice for major studios worldwide. Beyond its contributions to iconic movies and shows like Thor: Love and Thunder, Black Panther: Wakanda Forever, Deadpool, Star Trek, Jumanji, Stranger Things, Game of Thrones, Titanic 3D, and Ghost Rider: Spirit of Vengeance, Digikore now pioneers AI-driven solutions that cater directly to businesses and consumers, combining creativity and technology to enhance user experiences.

With a growing client list that includes major studios such as Disney, Marvel, Netflix, CBS, HBO, Amazon, Apple, Warner Brothers, Sony, Paramount, and Lionsgate, Digikore's diversification into B2B and B2C AI platforms marks a strategic evolution. The company's dedicated team continues to make the impossible possible, delivering secure, flexible, and cost-effective solutions for studios, independent creators, and now a broader consumer audience. Whether working on spectacular cinematic scenes, intricate visual details, or cutting-edge AI experiences, Digikore's commitment to excellence remains unwavering.

## **Forward-looking statements:**

This press release contains forward-looking statements based on current expectations, assumptions and market conditions. Actual outcomes may differ materially due to changes in production cycles, market conditions, regulatory approvals and other factors.