

July 11, 2025
Ref: DSL/2025-26/NSE

To,
The Manager,
National Stock Exchange of India
Ltd. Exchange Plaza, Bandra Kurla
Complex, Bandra (East), Mumbai –
400 051

NSE Symbol: DIGIKORE
ISIN: INE0QJ901011

Subject: Company Update – Q1 FY26 Business Update – A Strong Start to the New Fiscal Year

Sir/Madam,

Digikore Studios Limited is pleased to share a strong performance in Q1 FY26, marking a pivotal recovery as the global VFX industry gains momentum post the prolonged Hollywood strikes of 2023. With major productions reactivating VFX pipelines, the quarter saw Digikore return to growth across its business segments.

The Company reported **estimated revenue of Rs. 15.73 crores** and **Profit After Tax (PAT) of approximately Rs. 1.63 crores**, supported by a healthy order inflow and disciplined cost optimization efforts. A robust **order book of nearly Rs. 20 crores** was secured during the quarter, laying the foundation for accelerated growth in FY26.

Q1 FY26 Highlights

VFX Industry Rebound

The first quarter of FY26 signalled a meaningful revival in global VFX demand, following multiple subdued quarters due to the industry-wide strikes.

Revenue & Profitability

Estimated revenue of **Rs. 15.73 crores** and PAT of **Rs. 1.63 crores** in Q1 FY26, reflecting strong execution and tight financial controls.

DIGIKORE STUDIOS LIMITED

(formerly DIGIKORE STUDIOS PRIVATE LIMITED)

Registered Office:

4th Floor, Lalwani Triumph, Sakore Nagar, Viman Nagar, Pune - 411014

 info@digikore.com  www.digikorevfx.com

Corporate Identity Number: U92112PN2000PLC157681



Order Book

Healthy order inflow of ~Rs. 20 crores, including prestigious **direct VFX projects** from **Netflix, HBO, and CBS**.

FY26 Outlook

Company expects to achieve ~Rs. 60 crores in revenue in FY26 with healthy PAT margins, as a growing number of projects enter the VFX stage in Q2 and Q3.

AI Expansion

Launched **SelfSync.ai**, an AI-powered personality assessment platform, furthering Digikore's long-term vision of becoming a globally recognized media and technology company.

Branded Content Milestone

Successfully completed filming of **25 episodes** for *Kaise Banta Hai* and *Heroes*, including a marquee episode of *Heroes* featuring **Mr. Jeet Adani**.

Cost Optimization

Extensive cost streamlining initiatives completed in Q1; savings to further strengthen margins from Q2 onward.

Leadership Scaling

Introduced the **internationally acclaimed Scaling Up program** to enhance leadership accountability and prepare the organization for scalable growth.

**Yours faithfully,
For Digikore Studios Limited**

**Henry Pahuja
Company Secretary & Compliance Officer**

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