

June 05, 2026
Ref: DSL/2026-27/NSE

To,
The Manager,
National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: DIGIKORE
ISIN: INEQJ901011

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Response to NSE Query regarding Preferential Issue- Corrigendum/Clarification to EGM Notice, Explanatory Statement and Valuation Report

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company hereby submits the following clarifications and corrections with reference to the observations raised by the Exchange in relation to the disclosures made by the Company concerning the proposed Preferential Issue, we hereby inform you that the Company has duly considered the observations and undertaken the necessary revisions/corrections in the relevant documents with the proposed Preferential Issue approved by the shareholders at the Extraordinary General Meeting ("EGM") of the Company.

In this regard, we wish to inform that:

1. The post-issue shareholding pattern has been revised and the percentage under the Promoter and Promoter Group category has been corrected from **69.64%** to **62.34%**.
2. The disclosure under Point No. 31(c) of the Explanatory Statement relating to the applicability of Regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been suitably revised to reflect the correct position.
3. A revised Valuation Report has been obtained from the Independent Registered Valuer after considering:
 - the correct Relevant Date;
 - updated financial information as applicable; and
 - revised weightages based on the prevailing market price and other relevant parameters.
4. The revised Corrigendum of the EGM and the revised Valuation Report have been uploaded on the Company's website at <https://www.digikore.com> and are available for public access.

We trust the above adequately addresses the observations raised by the Exchange.

You are requested to take the above information on records.

Thanking you.
Yours faithfully,
For **Digikore Studios Limited**

HENY PAHUJA
COMPANY SECRETARY AND COMPLIANCE OFFICER